



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
20 July 2026

Latest Settlement
17 July 2026

3,376.00
White Maize

3,411.00
Yellow Maize

7,648.00
Soybean

9,691.00
Sunflower

6,054.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.52	16.48	0.24%
ZAR/EUR	18.90	18.84	0.32%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.35	0.00%
EUR / USD	1.14	1.14	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	90.23	85.09	6.04%
Gold (\$)	4,011.98	3,981.35	0.77%
Platinum \$	1,602.80	1,608.40	-0.35%
Silver \$	56.77	55.21	2.83%

Die Rand het verswak teenoor die Dollar en open vanoggend teen R16,52/\$.

Die Dow Jones-indeks verhandel teen 52 388, die JSE Industrial 25 teen 131 251, terwyl die JSE Resource 10 teen 101 407 verhandel.

Die Brent-ruolieprys het met 6.04% gestyg om teen \$90.23 per vat te open.

The Rand weakened against the Dollar and opened this morning at R 16,52/\$.

The Dow Jones index is trading at 52 388, the JSE Industrial 25 at 131 251, while the JSE Resource 10 is trading at 101 407.

Brent crude oil price increased by 6.04% to open at \$90.23 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	109,569.92	110,337.36	-0.70%
ASX All	8,803.60	8,774.80	0.33%
DJ Futures	52,388.00	52,376.00	0.02%
JSE Financial 15	26,070.46	26,165.69	-0.36%
JSE Industrial 25	131,251.14	132,720.09	-1.11%
JSE Metals & Mining	105,717.09	106,418.61	-0.66%
JSE Resource 10	101,407.88	102,089.72	-0.67%
JSE Top 40	101,222.47	101,983.76	-0.75%
Nasdaq	25,520.24	25,881.95	-1.40%
Nikkei	64,141.12	63,300.69	1.33%
Shanghai	3,803.11	3,818.59	-0.41%
SP 500	7,457.69	7,533.77	-1.01%



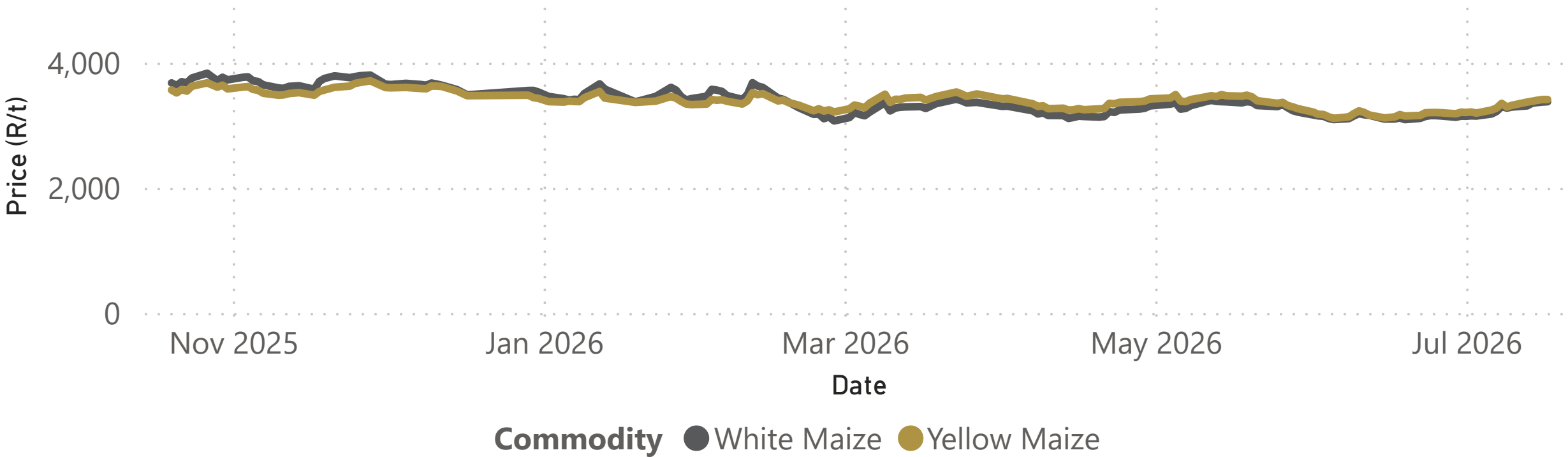
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,376.00	3,371.00	↑ 0.15 %	3,100.00	↑ 8.90 %	3,676.00	↓ -8.16 %
Yellow Maize	3,411.00	3,411.00	→ 0.00 %	3,132.00	↑ 8.91 %	3,563.00	↓ -4.27 %

CBOT-mieliepryse het Vrydag hoër gesluit nadat die mark ondersteun is deur 'n skerp styging in ru-oliepryse. Hoër energiepryse het die vooruitsigte vir etanolvraag verbeter en sodoende bykomende steun aan mieliepryse verleen. Die mark het ook gefokus gebly op weervoorspellings wat steeds warm en droë toestande in dele van die Amerikaanse Mieliegordel gedurende die kritieke groei stadiums aandui, wat kommer oor opbrengspotensiaal laat voortduur het.

CBOT corn futures closed higher on Friday after the market found support from a sharp increase in crude oil prices. Higher energy prices improved the outlook for ethanol demand, providing additional support to corn prices. The market also remained focused on weather forecasts, which continued to indicate hot and dry conditions across parts of the U.S. Corn Belt during the critical crop development stages, keeping concerns over yield potential alive.

3,376.00
White Maize

3,411.00
Yellow Maize

7,648.00
Soybean

9,691.00
Sunflower

6,054.00
Wheat

Futures / Termynkontrakte

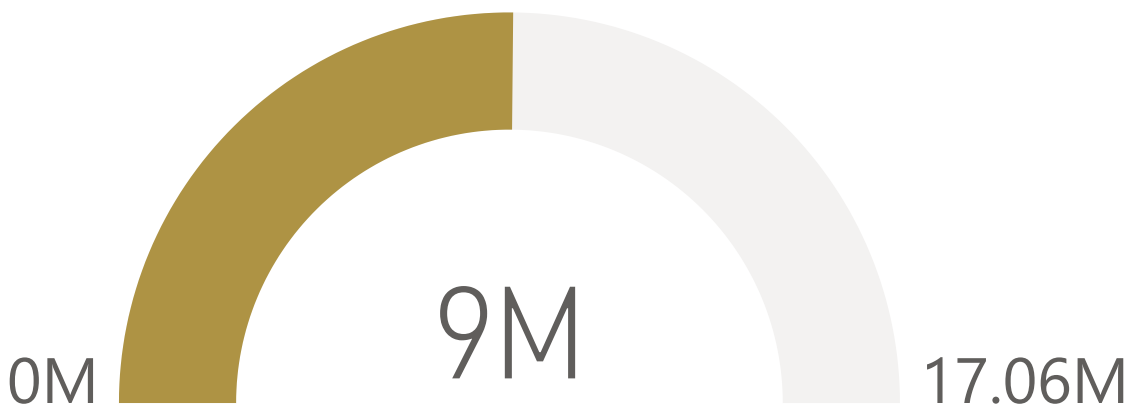
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,401.00	3,390.00	↑ 0.32 %	3,315.00	↑ 2.59 %
September, 2026	3,444.00	3,436.00	↑ 0.23 %	3,370.00	↑ 2.20 %
December, 2026	3,553.00	3,550.00	↑ 0.08 %	3,477.00	↑ 2.19 %
March, 2027	3,623.00	3,618.00	↑ 0.14 %	3,550.00	↑ 2.06 %
July, 2027	3,724.00	3,714.00	↑ 0.27 %	3,655.00	↑ 1.89 %
September, 2027	3,768.00	3,762.00	↑ 0.16 %	3,716.00	↑ 1.40 %
Yellow Maize					
August, 2026	3,432.00	3,436.00	↓ -0.12 %	3,356.00	↑ 2.26 %
September, 2026	3,478.00	3,480.00	↓ -0.06 %	3,397.00	↑ 2.38 %
December, 2026	3,591.00	3,594.00	↓ -0.08 %	3,506.00	↑ 2.42 %
March, 2027	3,622.00	3,622.00	→ 0.00 %	3,545.00	↑ 2.17 %
July, 2027	3,639.00	3,656.00	↓ -0.46 %	3,575.00	↑ 1.79 %
September, 2027	3,694.00	3,694.00	→ 0.00 %	3,669.00	↑ 0.68 %

USA Futures / VSA Termynkontrakte

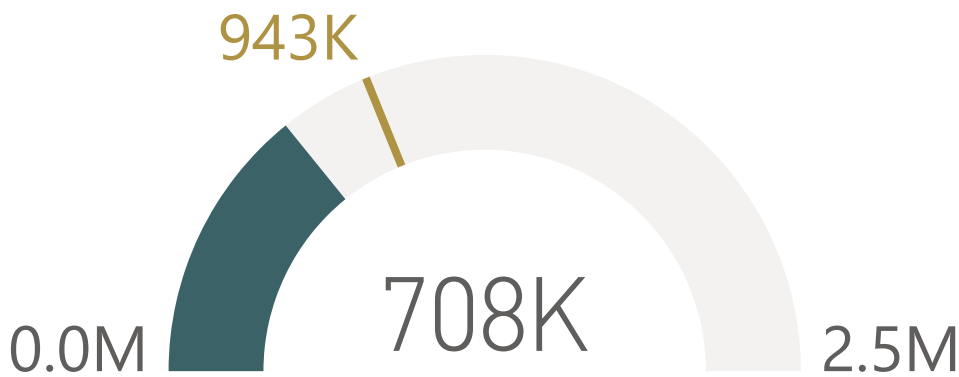
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 2,807.29			R 2,812.38	↓ -0.18%

White and Yellow Maize Deliveries

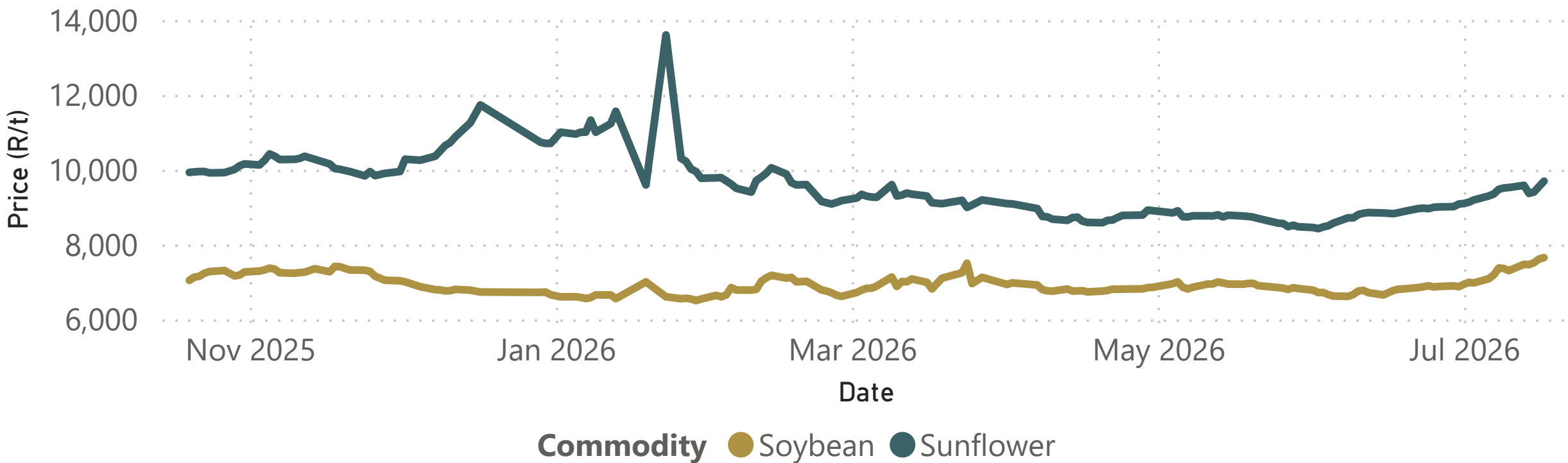


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Sunflower	9,691.00	9,548.00	↑ 1.50 %	8,823.00	↑ 9.84 %	9,925.00	↓ -2.36 %
Soybean	7,648.00	7,609.00	↑ 0.51 %	6,772.00	↑ 12.94 %	7,040.00	↑ 8.64 %

CBOT-sojaboonpryse het Vrydag hoër gesluit, ondersteun deur sterk Amerikaanse uitvoerverkope wat die verwagting van volgehoue internasionale vraag versterk het. Die USDA het nuwe private verkope van sojabone aan onder andere China en Mexiko bevestig, wat vars steun aan die mark gebied het. Sojaboonoliepryse het terselfdertyd tot hul hoogste vlak in ongeveer ses weke gestyg, ondersteun deur sterker ru-oliepryse en verbeterde vooruitsigte vir die vraag na biobrandstof.

CBOT soybean futures closed higher on Friday, supported by strong U.S. export sales that reinforced expectations of sustained international demand. The USDA confirmed new private sales of soybeans to, among others, China and Mexico, providing fresh support to the market. Soybean oil prices also climbed to their highest level in around six weeks, driven by stronger crude oil prices and improved prospects for biofuel demand.

3,376.00 White Maize	3,411.00 Yellow Maize	7,648.00 Soybean	9,691.00 Sunflower	6,054.00 Wheat
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Futures / Termynkontrakte

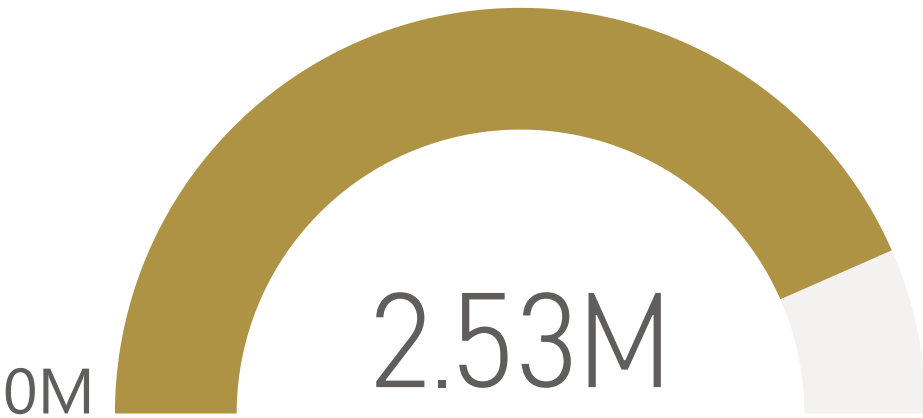
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
August, 2026	7,632.00	7,623.00	↑ 0.12 %	7,392.00	↑ 3.25 %
September, 2026	7,699.00	7,661.00	↑ 0.50 %	7,413.00	↑ 3.86 %
December, 2026	7,826.00	7,809.00	↑ 0.22 %	7,576.00	↑ 3.30 %
March, 2027	7,745.00	7,739.00	↑ 0.08 %	7,540.00	↑ 2.72 %
May, 2027	7,473.00	7,450.00	↑ 0.31 %	7,300.00	↑ 2.37 %
Sunflower					
August, 2026	9,700.00	9,531.00	↑ 1.77 %	9,470.00	↑ 2.43 %
September, 2026	9,733.00	9,575.00	↑ 1.65 %	9,650.00	↑ 0.86 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	9,884.00	9,758.00	↑ 1.29 %	9,824.00	↑ 0.61 %
March, 2027	9,700.00	9,600.00	↑ 1.04 %	9,636.00	↑ 0.66 %
May, 2027	8,825.00	8,825.00	0.00 %	8,806.00	↑ 0.22 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

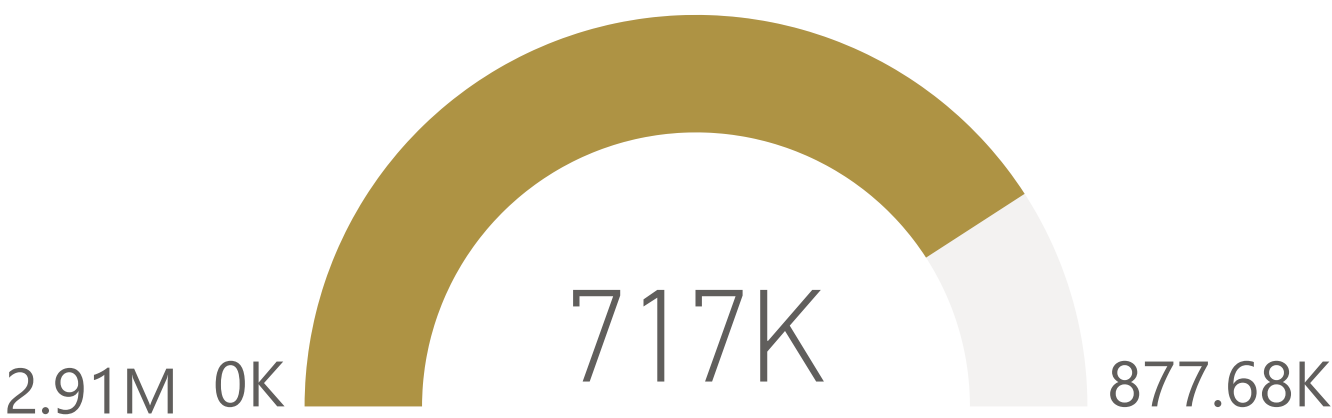
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 7,292.59			R 7,170.50	↑ 1.70%

Soybean Deliveries



Sunflower Deliveries





3,376.00
White Maize

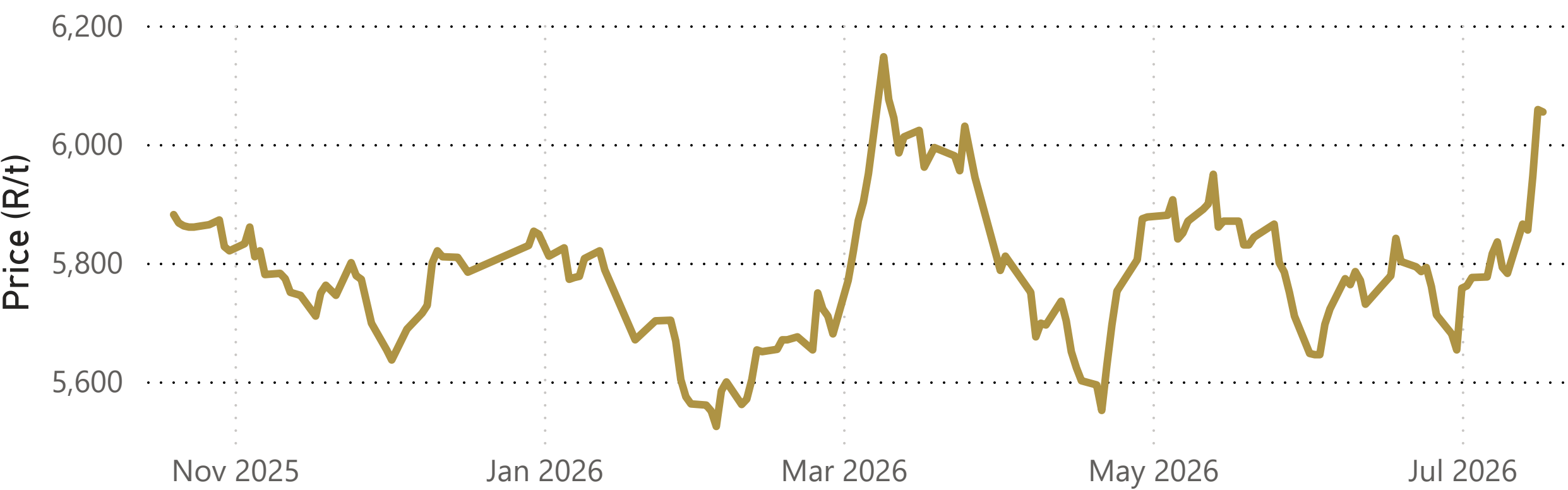
3,411.00
Yellow Maize

7,648.00
Soybean

9,691.00
Sunflower

6,054.00
Wheat

Wheat / Koring



Date

Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,054.00	6,058.00	↓ -0.07 %	5,778.00	↑ 4.78 %	5,881.00	↑ 2.94 %

CBOT KC HRW-koringpryse het Vrydag hoër gesluit namate kommer oor ontwrigtings van graanuitvoere uit die Swartsee-streek die mark bly ondersteun het. Toenemende geopolitiese spanning in die streek het vrese laat toeneem dat koringuitvoere geraak kan word, wat wêreldwye koringpryse ondersteun het. Die mark het ook gefokus gebly op droë toestande in dele van die Amerikaanse Suidelike Vlaktes en ander belangrike koringproduserende gebiede, waar kommer oor produksie steeds steun aan pryse verleen het.

CBOT KC HRW wheat futures closed higher on Friday as concerns over disruptions to grain exports from the Black Sea region continued to support the market. Rising geopolitical tensions in the region heightened fears that wheat exports could be affected, providing support to global wheat prices. The market also remained focused on dry conditions across parts of the U.S. Southern Plains and other major wheat-producing regions, where concerns over production continued to lend support to prices.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	6,162.00	6,145.00	↑ 0.28 %	5,813.00	↑ 6.00 %
December, 2026	6,011.00	6,039.00	↓ -0.46 %	5,838.00	↑ 2.96 %
March, 2027	6,182.00	6,182.00	0.00 %	6,023.00	↑ 2.64 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 4,012.51			R 3,970.29	1.06%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,813.17			R 3,787.51	0.68%

Wheat Imports and Intentions

