



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
20 August 2026

Latest Settlement
19 August 2026

3,688.00
White Maize

3,697.00
Yellow Maize

8,068.00
Soybean

10,555.00
Sunflower

6,081.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.11	16.25	-0.86%
ZAR/EUR	18.80	18.82	-0.11%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.36	1.35	0.74%
EUR / USD	1.17	1.16	0.86%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	91.99	91.63	0.39%
Gold (\$)	4,489.02	4,347.88	3.25%
Platinum \$	1,813.95	1,722.90	5.28%
Silver \$	67.07	62.86	6.70%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,11/\$. Die Dow Jones indeks verhandel teen 53 343, die JSE Industriële 25 teen 122 277, terwyl die JSE top 10 hulpbronne verhandel teen 123 975. Brent ru-olieprys het gestyg teen 0.39% om te open teen \$91.99 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,11/\$. The Dow Jones index is trading at 53 343, the JSE Industrial 25 at 122 277, while the JSE Resource 10 is trading at 123 975. Brent crude oil price increased by 0.39% to open at \$91.99 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	113,323.45	114,672.93	-1.18%
ASX All	9,043.20	9,077.50	-0.38%
DJ Futures	53,353.00	53,465.00	-0.21%
JSE Financial 15	26,153.30	26,380.57	-0.86%
JSE Industrial 25	122,276.85	123,219.99	-0.77%
JSE Metals & Mining	133,347.88	136,615.02	-2.39%
JSE Resource 10	123,974.78	126,676.34	-2.13%
JSE Top 40	105,634.97	106,966.05	-1.24%
Nasdaq	26,289.71	26,644.91	-1.33%
Nikkei	65,464.73	67,837.33	-3.50%
Shanghai	3,912.17	3,966.99	-1.38%
SP 500	7,691.76	7,745.06	-0.69%



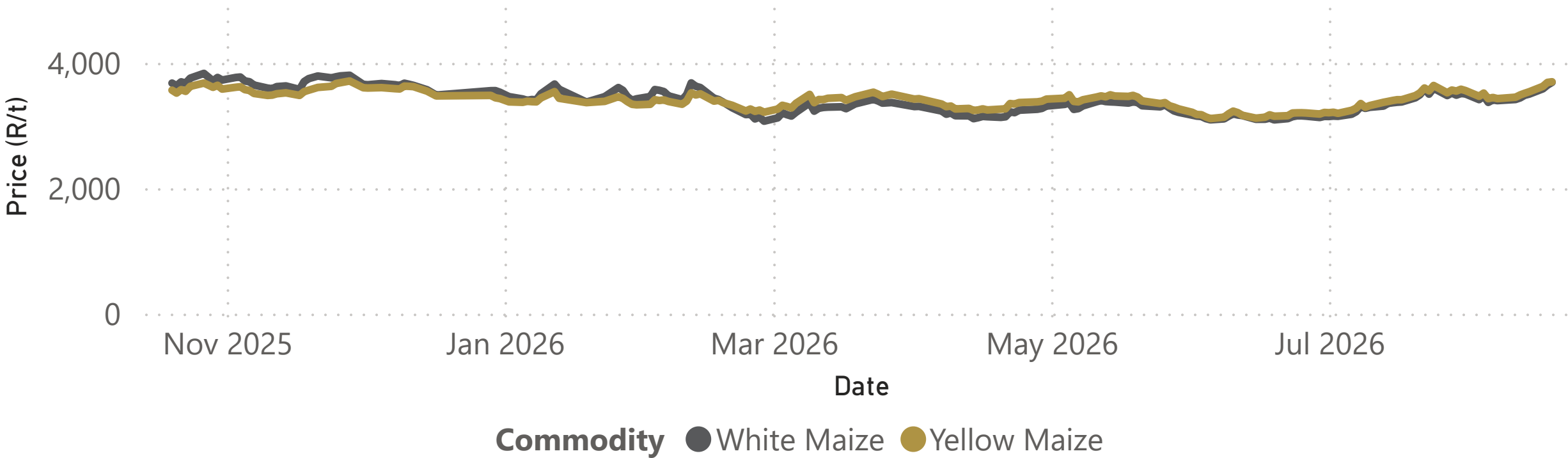
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,697.00	3,687.00	↑ 0.27 %	3,477.00	↑ 6.33 %	3,563.00	↑ 3.76 %
White Maize	3,688.00	3,644.00	↑ 1.21 %	3,442.00	↑ 7.15 %	3,676.00	↑ 0.33 %

CBOT-mielietermynktrakte het Woensdag hoër gesluit, ondersteun deur nuwe resultate van die Pro Farmer Crop Tour wat kommer oor Amerikaanse mielie-opbrengspotensiaal laat toeneem het. Veral die opbrengsvooruitsigte in Suid-Dakota, Ohio, Nebraska en Indiana was laer as verlede jaar, wat twyfel laat ontstaan het oor die omvang van die Amerikaanse mielie-oes. Die mark het ook steun gekry van sterk nuwe seisoen vraag, terwyl handelaars voortgegaan het om die nuutste oesvooruitsigte te herwaardeer.

CBOT corn futures closed higher on Wednesday, supported by new results from the Pro Farmer Crop Tour, which increased concerns about U.S. corn yield potential. Yield prospects in South Dakota, Ohio, Nebraska and Indiana were particularly lower than last year, raising doubts about the size of the U.S. corn crop. The market also received support from strong new-crop demand, while traders continued to reassess the latest crop outlook.

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White Maize

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Yellow Maize

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Soybean

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Sunflower

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Wheat

Futures / Termynkontrakte

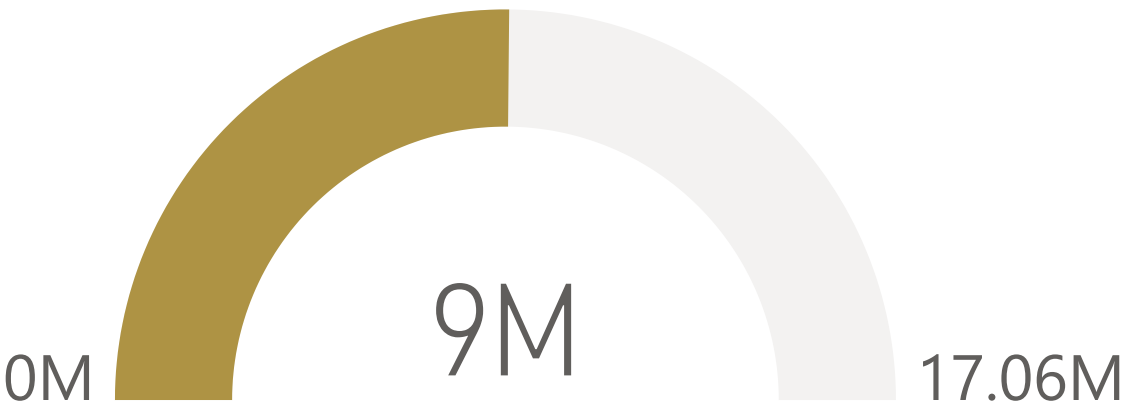
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,718.00	3,679.00	↑ 1.06 %	3,477.00	↑ 6.93 %
December, 2026	3,871.00	3,825.00	↑ 1.20 %	3,609.00	↑ 7.26 %
March, 2027	3,953.00	3,906.00	↑ 1.20 %	3,690.00	↑ 7.13 %
July, 2027	4,046.00	4,004.00	↑ 1.05 %	3,778.00	↑ 7.09 %
September, 2027	4,096.00	4,051.00	↑ 1.11 %	3,829.00	↑ 6.97 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,729.00	3,706.00	↑ 0.62 %	3,517.00	↑ 6.03 %
December, 2026	3,883.00	3,858.00	↑ 0.65 %	3,648.00	↑ 6.44 %
March, 2027	3,941.00	3,915.00	↑ 0.66 %	3,703.00	↑ 6.43 %
July, 2027	3,965.00	3,942.00	↑ 0.58 %	3,735.00	↑ 6.16 %
September, 2027	4,011.00	4,000.00	↑ 0.28 %	3,785.00	↑ 5.97 %

USA Futures / VSA Termynkontrakte

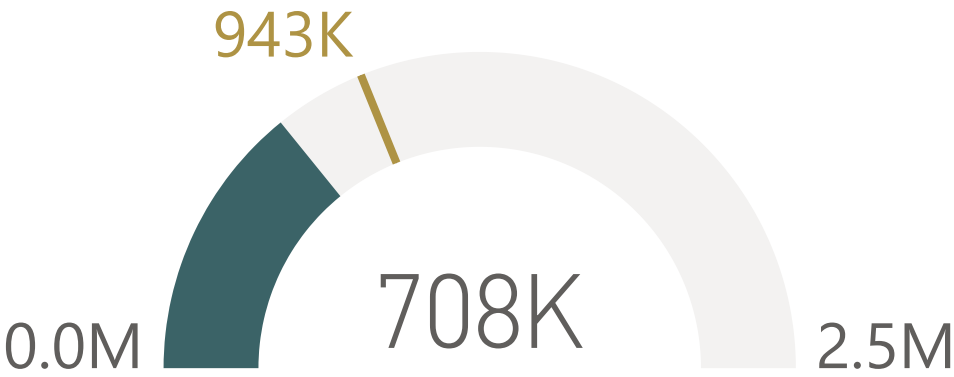
Source: CME (ZAR/T)

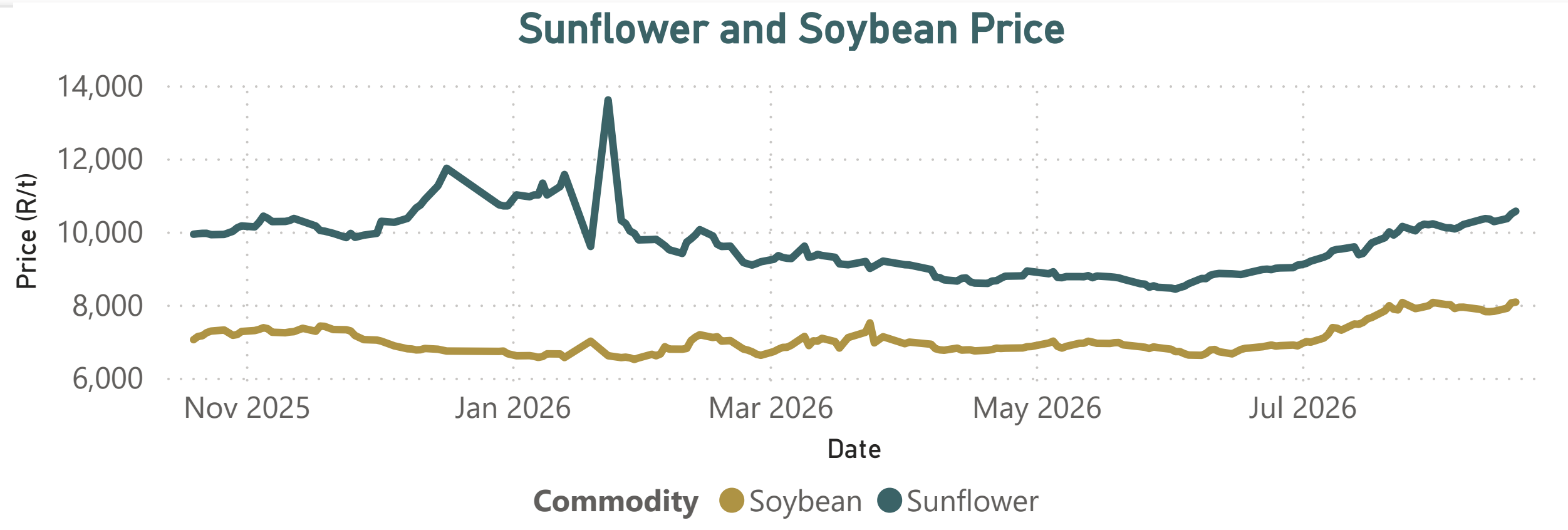
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,963.57	R 2,960.12	↑ 0.12%	R 2,785.45	↑ 6.39%

White and Yellow Maize Deliveries



Maize Exports and Intentions





Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	8,068.00	8,049.00	↑ 0.24 %	7,829.00	↑ 3.05 %	7,040.00	↑ 14.60 %
Sunflower	10,555.00	10,481.00	↑ 0.71 %	9,830.00	↑ 7.38 %	9,925.00	↑ 6.35 %

CBOT-sojaboontermynkontrakte het Woensdag hoër gesluit, ondersteun deur die jongste resultate van die Pro Farmer Crop Tour. Laer sojaboon-peultellings in Nebraska en Indiana as ’n jaar gelede het kommer oor Amerikaanse oespotensiaal laat toeneem, terwyl berigte van verhoogde siektedruk in dele van Illinois verdere ondersteuning gebied het. Die mark het daarmee voortgegaan om die Amerikaanse oesvooruitsigte te herwaardeer namate nuwe veldwaarnemings beskikbaar geword het.

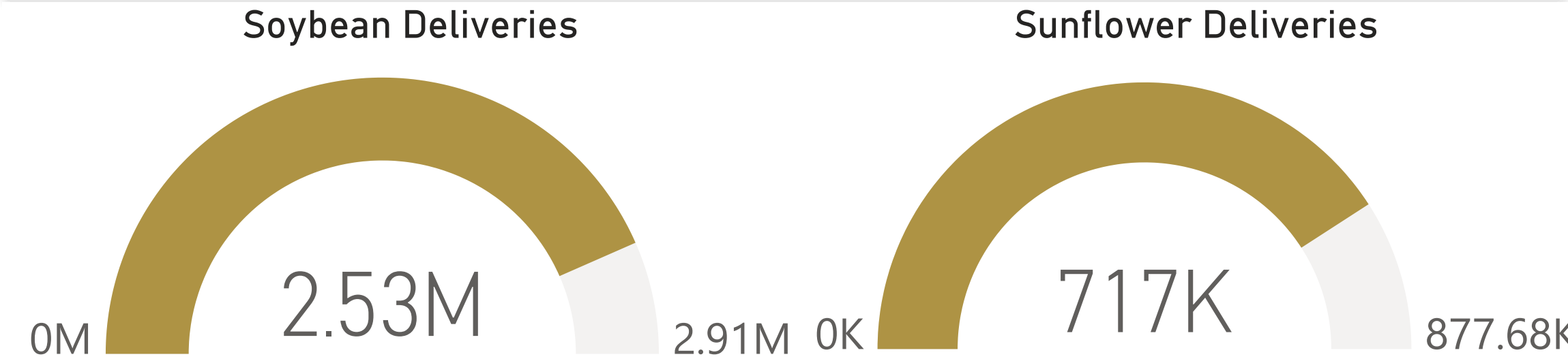
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CBOT soybean futures closed higher on Wednesday, supported by the latest results from the Pro Farmer Crop Tour. Lower soybean pod counts in Nebraska and Indiana compared with a year ago increased concerns about U.S. crop potential, while reports of increased disease pressure in parts of Illinois provided further support. The market continued to reassess the U.S. crop outlook as new field observations became available.

3,688.00	3,697.00	8,068.00	10,555.00	6,081.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte								
Commodity		Latest Price	Previous Price	Change		Previous Week	Change (W-W)	
☐	Soybean							
	September, 2026	8,103.00	8,086.00	↑	0.21 %	7,865.00	↑	3.03 %
	December, 2026	8,236.00	8,215.00	↑	0.26 %	7,995.00	↑	3.01 %
	March, 2027	8,144.00	8,122.00	↑	0.27 %	7,881.00	↑	3.34 %
	May, 2027	7,913.00	7,876.00	↑	0.47 %	7,647.00	↑	3.48 %
	July, 2027	7,980.00	7,944.00	↑	0.45 %	7,796.00	↑	2.36 %
☐	Sunflower							
	September, 2026	10,615.00	10,530.00	↑	0.81 %	10,431.00	↑	1.76 %
	October, 2026	8,772.00				8,772.00	▬	0.00 %
	December, 2026	10,750.00	10,674.00	↑	0.71 %	10,561.00	↑	1.79 %
	March, 2027	10,312.00	10,180.00	↑	1.30 %	10,146.00	↑	1.64 %
	May, 2027	9,800.00	9,617.00	↑	1.90 %	9,500.00	↑	3.16 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte					
Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 7,169.50	R 7,135.69	↑ 0.47%		





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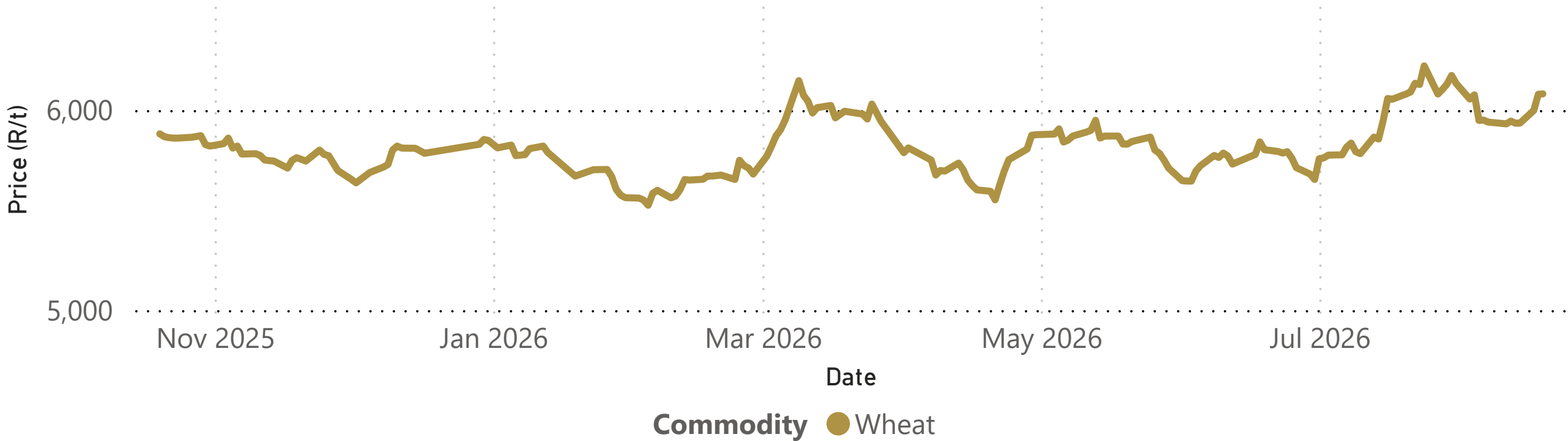
Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	6,112.00	6,103.00	↑ 0.15 %	5,978.00	↑ 2.24 %
December, 2026	6,144.00	6,140.00	↑ 0.07 %	6,023.00	↑ 2.01 %
March, 2027	6,253.00	6,269.00	↓ -0.26 %	6,134.00	↑ 1.94 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,440.82	R 4,508.08	-1.49%	R 4,162.27	6.69%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,967.63	R 4,009.00	-1.03%	R 3,751.55	5.76%

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	6,081.00	6,079.00	↑ 0.03 %	6,080.00	↑ 0.02 %	5,881.00	↑ 3.40 %

CBOT KC HRW-koringtermynkontrakte het Woensdag hoër gesluit, ondersteun deur voortgesette kommer oor ontwrigtings aan Swartsee-uitvoere. Voortgesette gevegte in die Swartsee-streek het onsekerheid oor wêreldwye koringaanbod verhoog, terwyl handelaars ook voor die Amerikaanse uitvoerverkoopsyfers geposisioneer het. Die nuutste data van die Europese Kommissie toon aan dat EU-sagte-koringuitvoere in die 2026/27-bemarkingsjaar tot 16 Augustus op slegs 54,4 miljoen bushels gestaan het, 49% laer as die 106,6 miljoen bushels wat ’n jaar tevore aangeteken is. Die swakker uitvoervlakke uit die EU het verdere ondersteuning aan koringpryse gebied.

CBOT KC HRW wheat futures closed higher on Wednesday, supported by continued concerns over disruptions to Black Sea exports. Ongoing conflict in the Black Sea region increased uncertainty around global wheat supplies, while traders also positioned themselves ahead of the U.S. export sales data. In addition, the latest data from the European Commission showed that EU soft wheat exports in the 2026/27 marketing year stood at only 54.4 million bushels through August 16, 49% lower than the 106.6 million bushels recorded a year earlier. The weaker export pace from the EU provided further support to wheat prices.

Wheat Imports and Intentions

