



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
ZAR/USD	16.39	16.42	-0.18%
ZAR/EUR	18.66	18.73	-0.37%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.33	1.32	0.76%
EUR / USD	1.14	1.14	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	70.86	73.23	-3.24%
Gold (\$)	4,067.04	3,977.16	2.26%
Platinum \$	1,618.75	1,552.15	4.29%
Silver \$	59.81	57.67	3.71%

Die Rand het versterk teenoor die Dollar en open vanoggend teen R16,39/\$.

Die Dow Jones-indeks verhandel teen 52 667, die JSE Industrial 25 teen 129 371, terwyl die JSE Resource 10 teen 105 249 verhandel.

Die Brent-ru-olieprys het met 3.24% gedaal om teen \$70.86 per vat te open.

The Rand strengthened against the Dollar and opened this morning at R 16,39/\$.

The Dow Jones index is trading at 52 667, the JSE Industrial 25 at 129 371, while the JSE Resource 10 is trading at 105 249.

Brent crude oil price decreased by 3.24% to open at \$70.86 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	109,613.16	110,313.85	-0.64%
ASX All	8,718.80	8,728.40	-0.11%
DJ Futures	52,667.00	52,496.00	0.33%
JSE Financial 15	25,696.82	26,182.59	-1.86%
JSE Industrial 25	129,371.59	130,256.95	-0.68%
JSE Metals & Mining	111,532.79	109,824.63	1.56%
JSE Resource 10	105,249.49	104,374.54	0.84%
JSE Top 40	101,276.41	101,936.15	-0.65%
Nasdaq	26,040.03	26,213.72	-0.66%
Nikkei	69,578.52	70,689.92	-1.57%
Shanghai	4,078.13	4,131.49	-1.29%
SP 500	7,483.23	7,499.36	-0.22%

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





3,144.00
White Maize

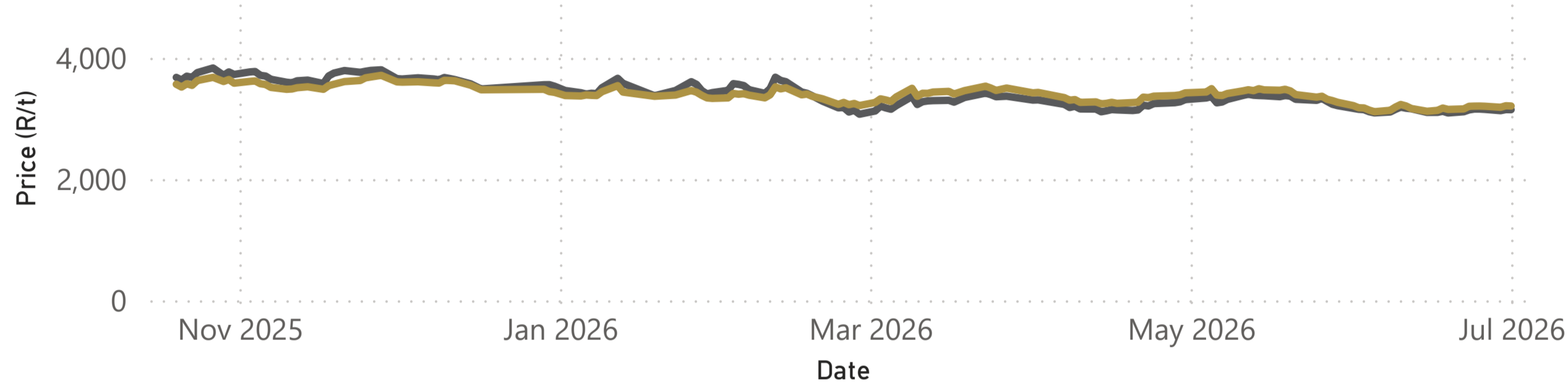
3,204.00
Yellow Maize

6,933.00
Soybean

9,094.00
Sunflower

5,757.00
Wheat

Yellow and White Maize Spot Price



Commodity ● White Maize ● Yellow Maize

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,144.00	3,145.00	↓ -0.03 %	3,165.00	↓ -0.66 %	3,676.00	↓ -14.47 %
Yellow Maize	3,204.00	3,208.00	↓ -0.12 %	3,210.00	↓ -0.19 %	3,563.00	↓ -10.08 %

CBOT-mieliepryse het gister hoër verhandel hoofsaaklik weens kommer oor weerstoestande in dele van die Amerikaanse Midde-Weste, waar voorspellings op warmer en droër toestande in belangrike produksiegebiede voorspel word. Handelaars was bekommerd dat grondvog stres gedurende die vroeë groeistadiums op mielies die opbrengspotensiaal negatief kan beïnvloed.

CBOT corn prices traded higher yesterday mainly due to concerns over weather conditions in parts of the U.S. Midwest, where forecasts indicated hotter and drier conditions in key production regions. Traders were concerned that soil moisture stress during the early growth stages of corn could negatively affect yield potential.

Futures / Termynkontrakte

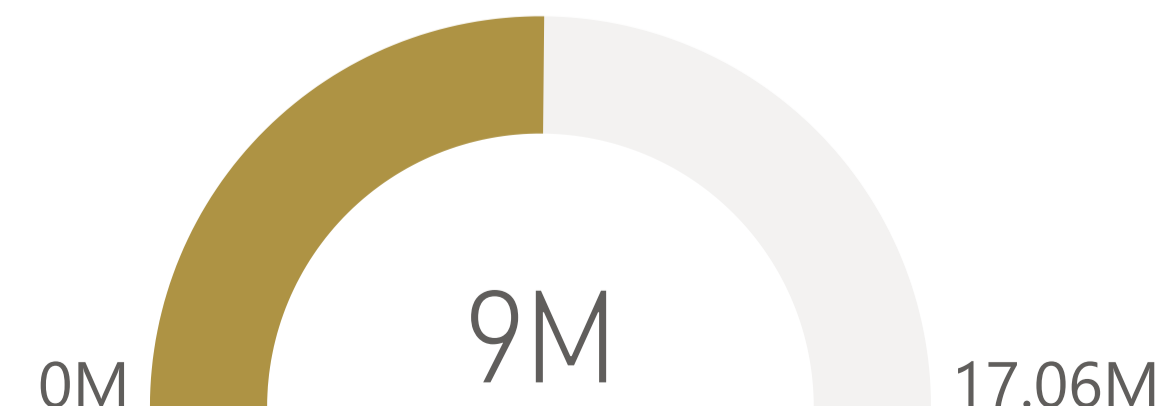
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,178.00	3,189.00	↓ -0.34 %	6,370.00	↓ -50.11 %
September, 2026	3,239.00	3,235.00	↑ 0.12 %	3,228.00	↑ 0.34 %
December, 2026	3,337.00	3,341.00	↓ -0.12 %	3,323.00	↑ 0.42 %
March, 2027	3,408.00	3,410.00	↓ -0.06 %	3,395.00	↑ 0.38 %
July, 2027	3,520.00	3,518.00	↑ 0.06 %	3,506.00	↑ 0.40 %
September, 2027	3,566.00	3,566.00	0.00 %	3,558.00	↑ 0.22 %
Yellow Maize					
August, 2026	3,246.00	3,258.00	↓ -0.37 %	3,243.00	↑ 0.09 %
September, 2026	3,302.00	3,305.00	↓ -0.09 %	3,297.00	↑ 0.15 %
December, 2026	3,408.00	3,410.00	↓ -0.06 %	3,383.00	↑ 0.74 %
March, 2027	3,452.00	3,449.00	↑ 0.09 %	3,435.00	↑ 0.49 %
July, 2027	3,494.00	3,500.00	↓ -0.17 %	3,496.00	↓ -0.06 %
September, 2027	3,580.00	3,580.00	0.00 %	3,546.00	↑ 0.96 %

USA Futures / VSA Termynkontrakte

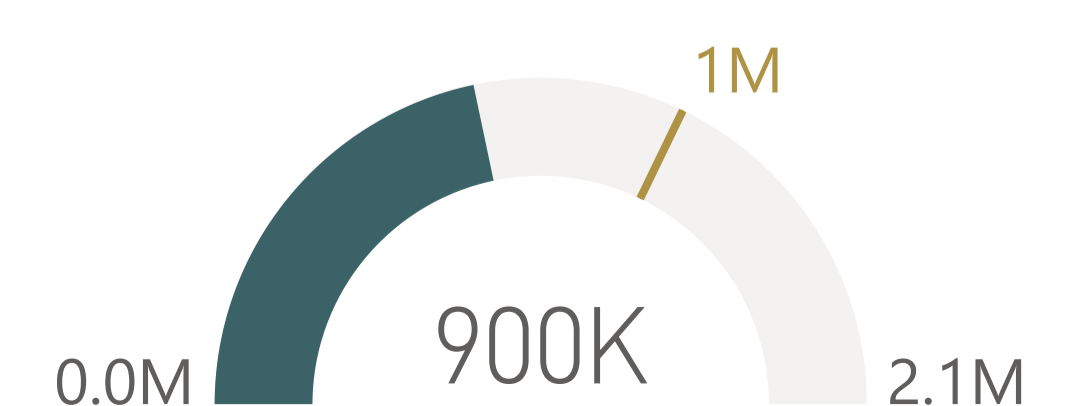
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
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White and Yellow Maize Deliveries



Maize Exports and Intentions





3,144.00
White Maize

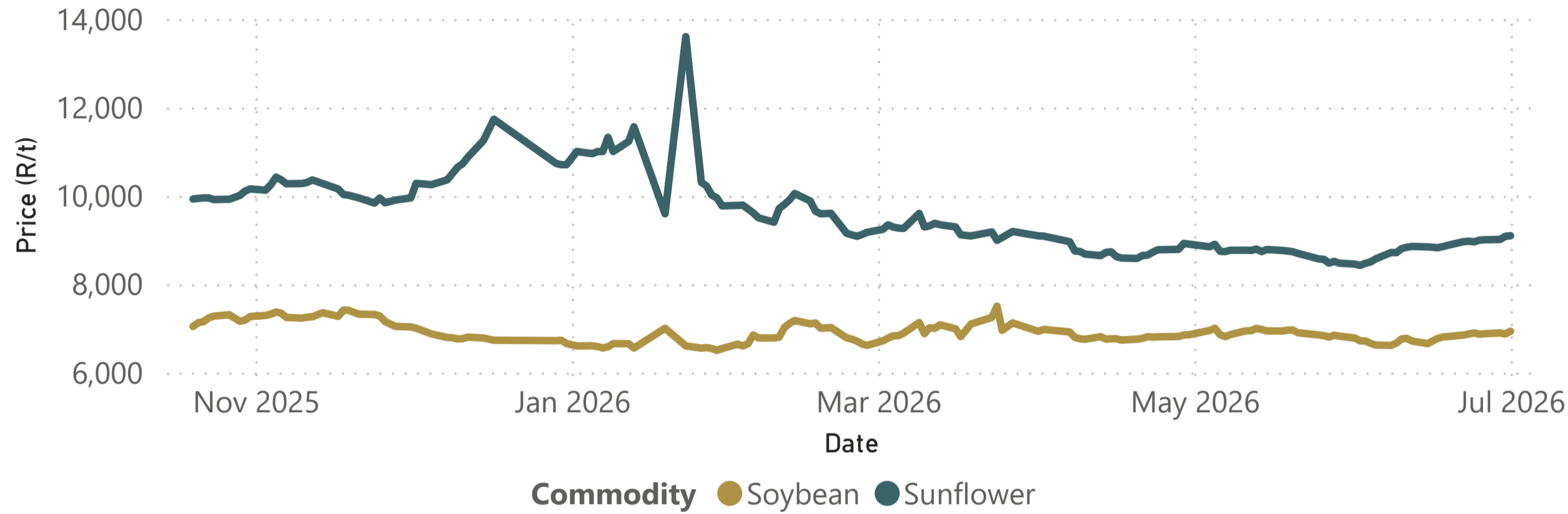
3,204.00
Yellow Maize

6,933.00
Soybean

9,094.00
Sunflower

5,757.00
Wheat

Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Sunflower	9,094.00	9,081.00	↑ 0.14 %	8,452.00	↑ 7.60 %	9,925.00	↓ -8.37 %
Soybean	6,933.00	6,871.00	↑ 0.90 %	6,779.00	↑ 2.27 %	7,040.00	↓ -1.52 %

CBOT-sojaboonpryse het gister hoër verhandel namate onseker weerstoestande in dele van die Amerikaanse Midde-Weste ondersteuning aan die mark gebied het. Voorspellings van warmer en droër toestande het kommer laat ontstaan oor moontlike stres op sojaboongewasse tydens belangrike ontwikkelingsfases. Weervoorspellings speel tans 'n groot rol in die rigting van die mark en prysbewegings.

CBOT soybean prices traded higher yesterday as uncertain weather conditions across parts of the U.S. Midwest provided support to the market. Forecasts for hotter and drier conditions raised concerns about possible stress on soybean crops during important development stages. Weather forecasts are currently playing a major role in market direction and price movements.

Futures / Termynkontrakte

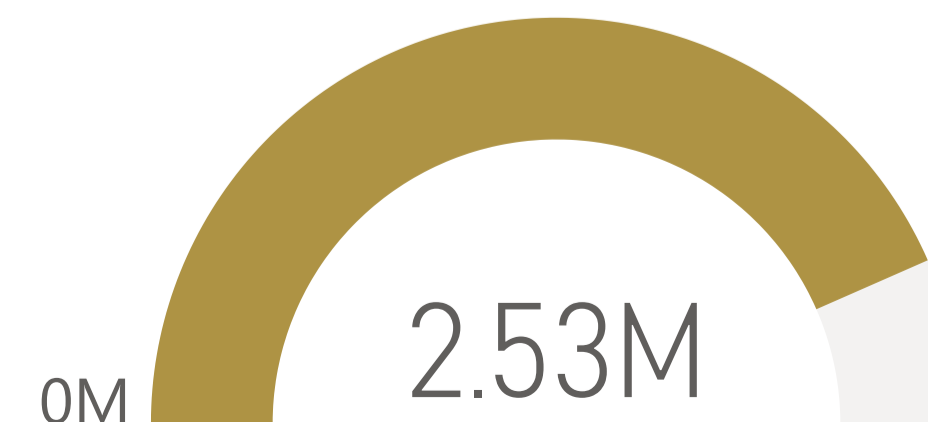
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
August, 2026	6,967.00	6,941.00	↑ 0.37 %	6,941.00	↑ 0.37 %
September, 2026	7,088.00	7,019.00	↑ 0.98 %	7,036.00	↑ 0.74 %
December, 2026	7,250.00	7,171.00	↑ 1.10 %	7,175.00	↑ 1.05 %
March, 2027	7,234.00	7,168.00	↑ 0.92 %	7,179.00	↑ 0.77 %
May, 2027	7,129.00	7,109.00	↑ 0.28 %	7,070.00	↑ 0.83 %
Sunflower					
August, 2026	9,123.00	9,097.00	↑ 0.29 %	9,017.00	↑ 1.18 %
September, 2026	9,263.00	9,228.00	↑ 0.38 %	9,165.00	↑ 1.07 %
December, 2026	9,458.00	9,420.00	↑ 0.40 %	9,356.00	↑ 1.09 %
March, 2027	9,310.00	9,310.00	— 0.00 %	9,248.00	↑ 0.67 %
May, 2027	8,800.00	8,800.00	— 0.00 %	8,830.00	↓ -0.34 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

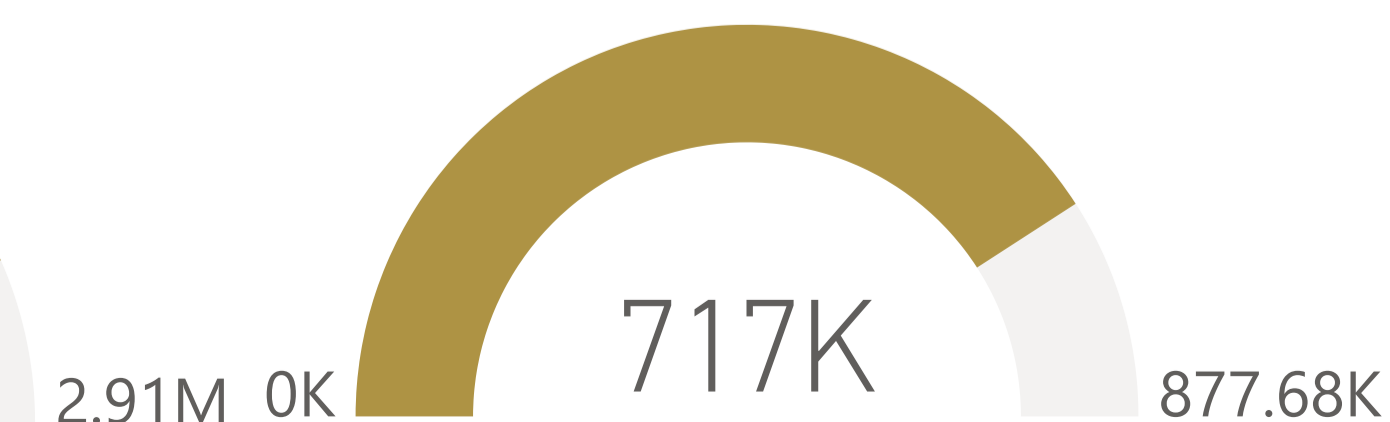
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
August, 2026	R 6,837.25				

Soybean Deliveries



Sunflower Deliveries





Wintergrains / Wintergrane

3,144.00
White Maize

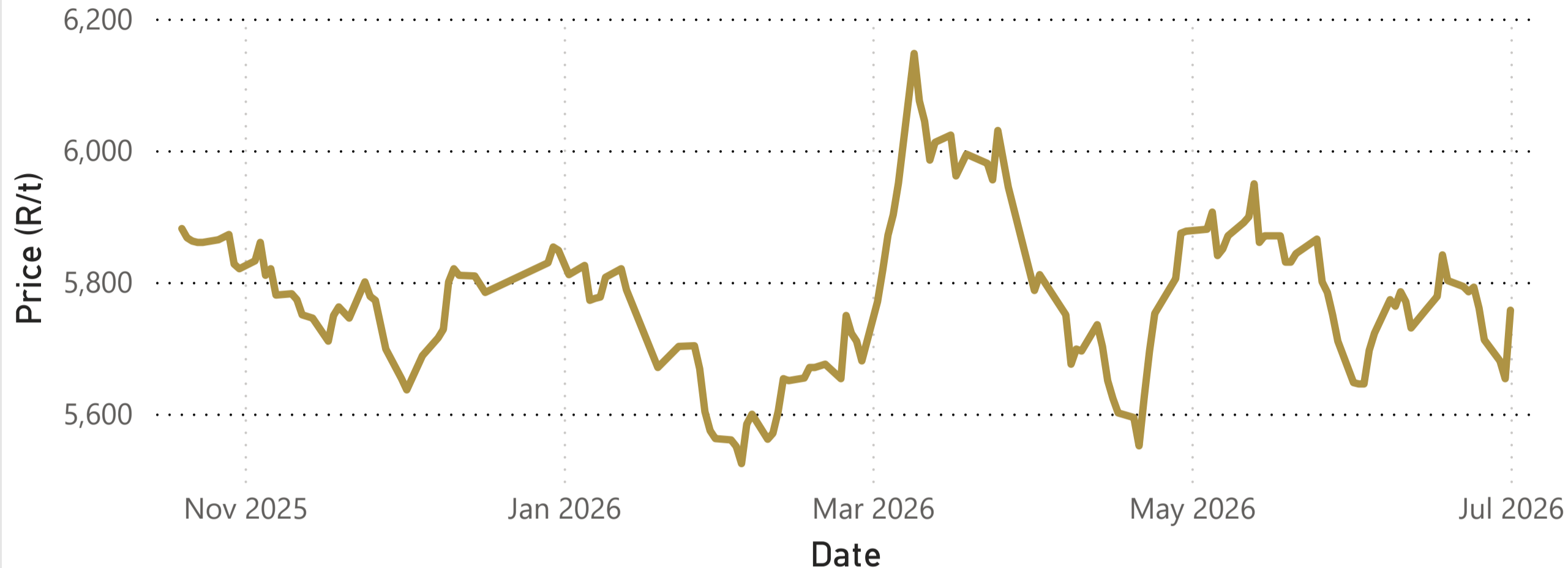
3,204.00
Yellow Maize

6,933.00
Soybean

9,094.00
Sunflower

5,757.00
Wheat

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,757.00	5,653.00	↑ 1.84 %	5,647.00	↑ 1.95 %	5,881.00	↓ -2.11 %

Futures / Termynkontrakte

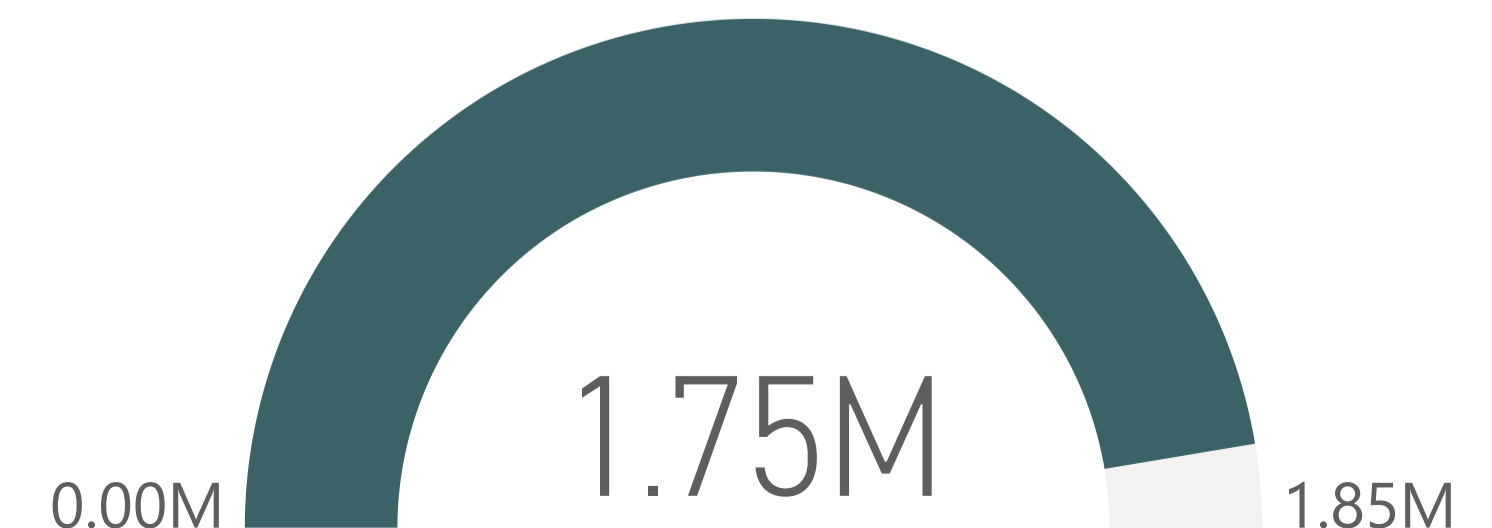
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	5,895.00	5,823.00	↑ 1.24 %	5,858.00	↑ 0.63 %
December, 2026	5,920.00	5,860.00	↑ 1.02 %	5,863.00	↑ 0.97 %
March, 2027	6,052.00	5,995.00	↑ 0.95 %	6,020.00	↑ 0.53 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)

Wheat Imports and Intentions



CBOT KC HRW-koringpryse het gister hoër verhandel namate kommer oor swak winterkoringtoestande steeds ondersteuning aan die mark gebied het. Byna die helfte van die Amerikaanse winterkoringoes word tans as swak tot baie swak gegradeer, terwyl beperkte aanplantings ook bygedra het tot die positiewe marksentiment. Weervoorsigte en produksie-onsekerheid bly 'n belangrike rol speel in die rigting van koringpryse.

CBOT KC HRW wheat prices traded higher yesterday as concerns over poor winter wheat conditions continued to support the market. Nearly half of the U.S. winter wheat crop is currently rated poor to very poor, while limited plantings also contributed to the positive market sentiment. Weather outlooks and production uncertainty continue to play an important role in the direction of wheat prices.