



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
18 August 2026

Latest Settlement
17 August 2026

3,585.00
White Maize

3,624.00
Yellow Maize

7,900.00
Soybean

10,352.00
Sunflower

5,998.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.25	16.17	0.49%
ZAR/EUR	18.81	18.74	0.37%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.36	-0.74%
EUR / USD	1.16	1.16	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	91.46	88.67	3.15%
Gold (\$)	4,394.44	4,391.44	0.07%
Platinum \$	1,761.75	1,756.80	0.28%
Silver \$	65.21	65.44	-0.35%

Die Rand het verswak teen die Dollar en open vanoggend teen R 16,25/\$. Die Dow Jones indeks verhandel teen 53 732, die JSE Industriële 25 teen 123 220, terwyl die JSE top 10 hulpbronne verhandel teen 126 676. Brent ru-olieprys het gestyg teen 3.15% om te open teen \$91.46 per vat.

The Rand weakened against the Dollar and opened this morning at R 16,25/\$. The Dow Jones index is trading at 53 732, the JSE Industrial 25 at 123 220, while the JSE Resource 10 is trading at 126 676. Brent crude oil price increased by 3.15% to open at \$91.46 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	114,672.93	114,060.88	0.54%
ASX All	9,079.60	9,102.20	-0.25%
DJ Futures	53,758.00	53,969.00	-0.39%
JSE Financial 15	26,380.57	26,469.26	-0.34%
JSE Industrial 25	123,219.99	124,248.07	-0.83%
JSE Metals & Mining	136,615.02	132,128.51	3.40%
JSE Resource 10	126,676.34	122,989.94	3.00%
JSE Top 40	106,966.05	106,231.66	0.69%
Nasdaq	26,729.16	26,803.03	-0.28%
Nikkei	68,925.15	68,657.29	0.39%
Shanghai	3,960.19	3,918.65	1.06%
SP 500	7,785.76	7,798.99	-0.17%



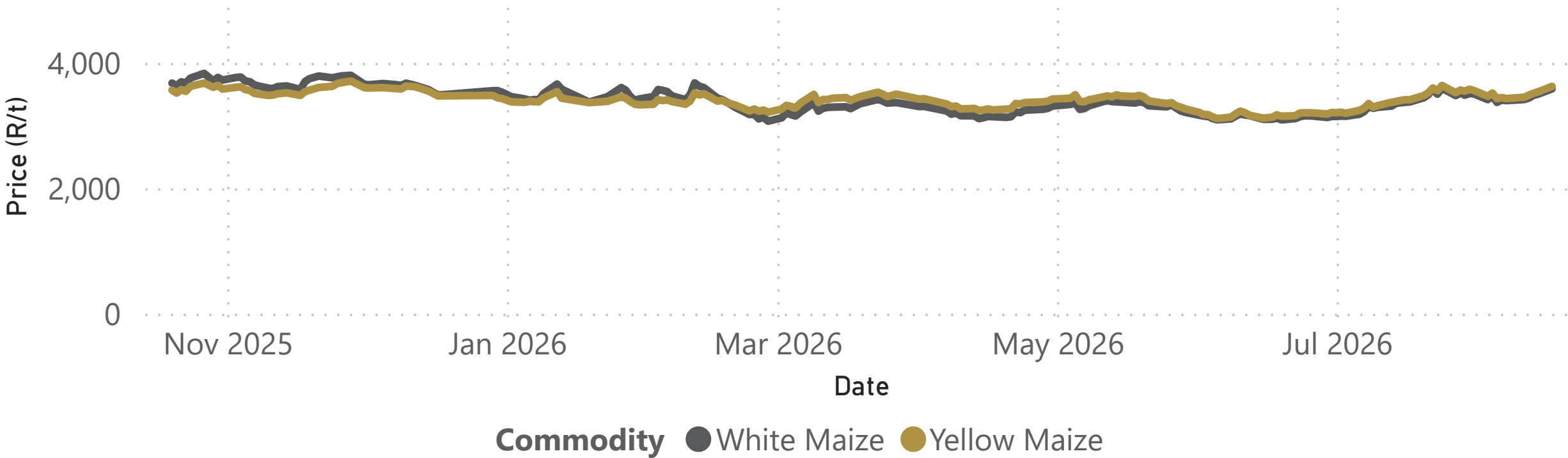
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,585.00	3,501.00	↑ 2.40 %	3,376.00	↑ 6.19 %	3,676.00	↓ -2.48 %
Yellow Maize	3,624.00	3,538.00	↑ 2.43 %	3,411.00	↑ 6.24 %	3,563.00	↑ 1.71 %

CBOT-mieliepryse het Maandag hoër gesluit, ondersteun deur weersbekommernisse in dele van die Amerikaanse Mieliegordel. Oormatige reën en oorstromings in dele van die oostelike Mieliegordel het kommer oor die ontwikkeling en opbrengspotensiaal van die oes laat toeneem. Tegniese aankope het moontlik ook ondersteuning aan die mark gebied, terwyl sterker pryse in ander kommoditeitsmarkte verdere ondersteuning verleen het.

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CBOT corn prices closed higher on Monday, supported by weather concerns in parts of the U.S. Corn Belt. Excessive rainfall and flooding in parts of the eastern Corn Belt increased concerns about crop development and yield potential. Technical buying may also have provided support to the market, while stronger prices in other commodity markets provided further support.

3,585.00

White Maize

3,624.00

Yellow Maize

7,900.00

Soybean

10,352.00

Sunflower

5,998.00

Wheat

Futures / Termynkontrakte

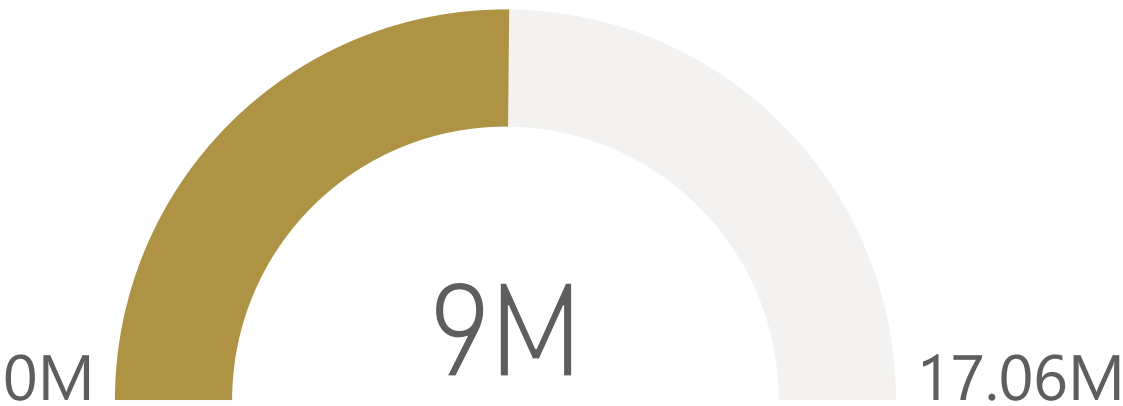
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,621.00	3,536.00	↑ 2.40 %	3,451.00	↑ 4.93 %
December, 2026	3,763.00	3,677.00	↑ 2.34 %	3,582.00	↑ 5.05 %
March, 2027	3,844.00	3,755.00	↑ 2.37 %	3,669.00	↑ 4.77 %
July, 2027	3,925.00	3,844.00	↑ 2.11 %	3,756.00	↑ 4.50 %
September, 2027	3,973.00	3,889.00	↑ 2.16 %	3,828.00	↑ 3.79 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,652.00	3,572.00	↑ 2.24 %	3,489.00	↑ 4.67 %
December, 2026	3,799.00	3,716.00	↑ 2.23 %	3,616.00	↑ 5.06 %
March, 2027	3,853.00	3,776.00	↑ 2.04 %	3,675.00	↑ 4.84 %
July, 2027	3,876.00	3,800.00	↑ 2.00 %	3,701.00	↑ 4.73 %
September, 2027	3,929.00	3,864.00	↑ 1.68 %	3,777.00	↑ 4.02 %

USA Futures / VSA Termynkontrakte

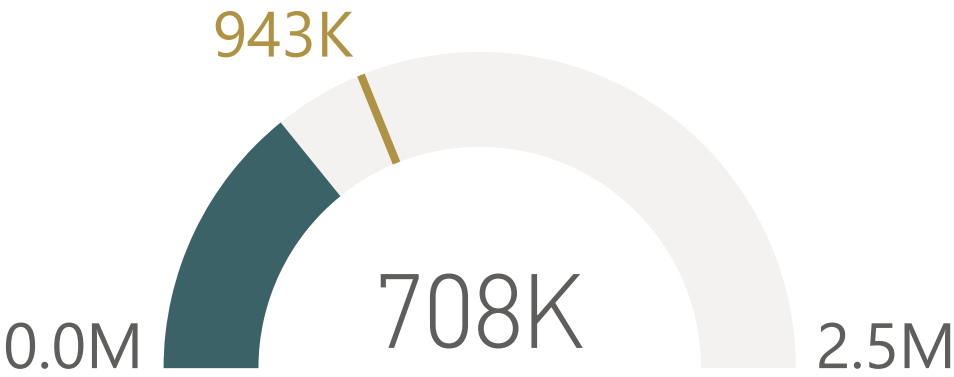
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,960.12	R 2,927.35	↑ 1.12%	R 2,789.84	↑ 6.10%

White and Yellow Maize Deliveries

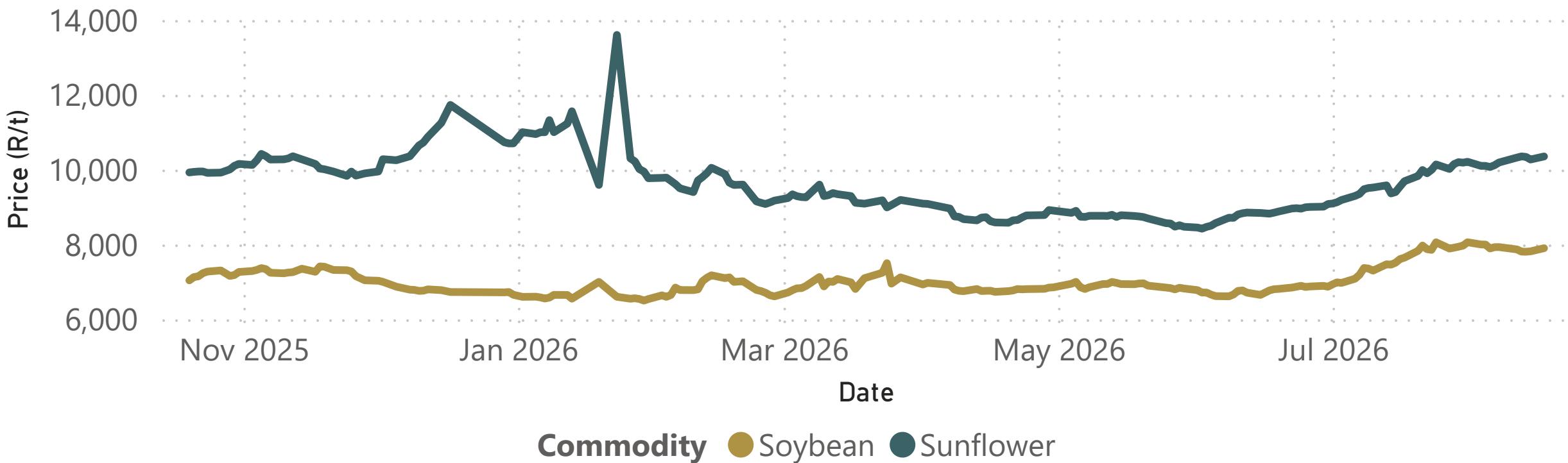


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,900.00	7,816.00	↑ 1.07 %	7,648.00	↑ 3.29 %	7,040.00	↑ 12.22 %
Sunflower	10,352.00	10,270.00	↑ 0.80 %	9,691.00	↑ 6.82 %	9,925.00	↑ 4.30 %

CBOT-sojaboonpryse het Maandag hoër gesluit, ondersteun deur sterk Amerikaanse verwerkingsvraag en hoër ru-oliepryse. Die nuutste Amerikaanse verwerkingsdata het op 'n stewige vraag na sojabone vir verwerking aangedui, terwyl hoër ru-oliepryse ondersteuning aan sojaboonolie en die breër sojaboonkompleks gebied het. Kommer oor opbrengspotensiaal in dele van die Amerikaanse Mielie- en Sojaboongebied die mark ondersteun, nadat ongunstige weerstoestande kommer oor die uiteindelijke grootte van die Amerikaanse oes laat toeneem het. Sojaboonpryse het tot 'n drieweekhoogtepunt gestyg.

CBOT soybean prices closed higher on Monday, supported by strong U.S. crushing demand and higher crude oil prices. The latest U.S. crush data indicated firm demand for soybeans for processing, while higher crude oil prices provided support to soybean oil and the broader soybean complex. Concerns over yield potential in parts of the U.S. Corn and Soybean Belt also supported the market, as unfavourable weather conditions increased concerns about the eventual size of the U.S. crop. Soybean prices rose to a three-week high.

3,585.00
White Maize

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Yellow Maize

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Soybean

10,352.00
Sunflower

5,998.00
Wheat

Futures / Termynkontrakte

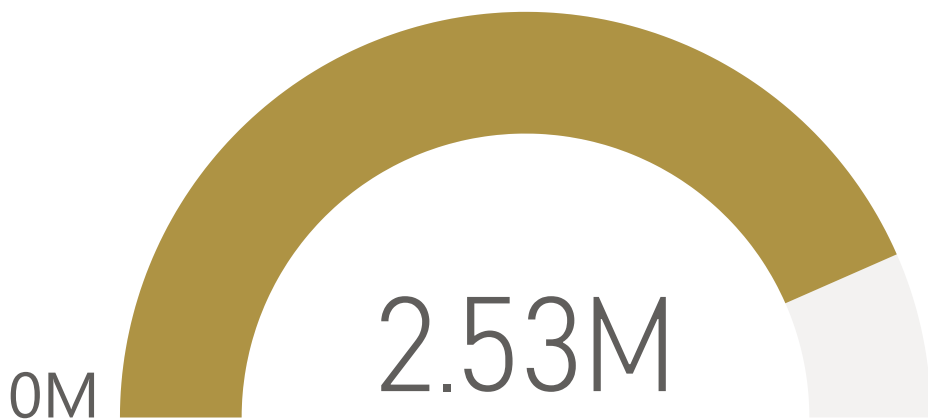
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
September, 2026	7,931.00	7,867.00	↑ 0.81 %	7,924.00	↑ 0.09 %
December, 2026	8,071.00	7,989.00	↑ 1.03 %	8,045.00	↑ 0.32 %
March, 2027	7,965.00	7,911.00	↑ 0.68 %	7,956.00	↑ 0.11 %
May, 2027	7,713.00	7,650.00	↑ 0.82 %	7,679.00	↑ 0.44 %
July, 2027	7,796.00	7,796.00	0.00 %	7,797.00	↓ -0.01 %
Sunflower					
September, 2026	10,420.00	10,354.00	↑ 0.64 %	10,386.00	↑ 0.33 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,575.00	10,504.00	↑ 0.68 %	10,530.00	↑ 0.43 %
March, 2027	10,110.00	10,131.00	↓ -0.21 %	10,142.00	↓ -0.32 %
May, 2027	9,595.00	9,595.00	0.00 %	9,472.00	↑ 1.30 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

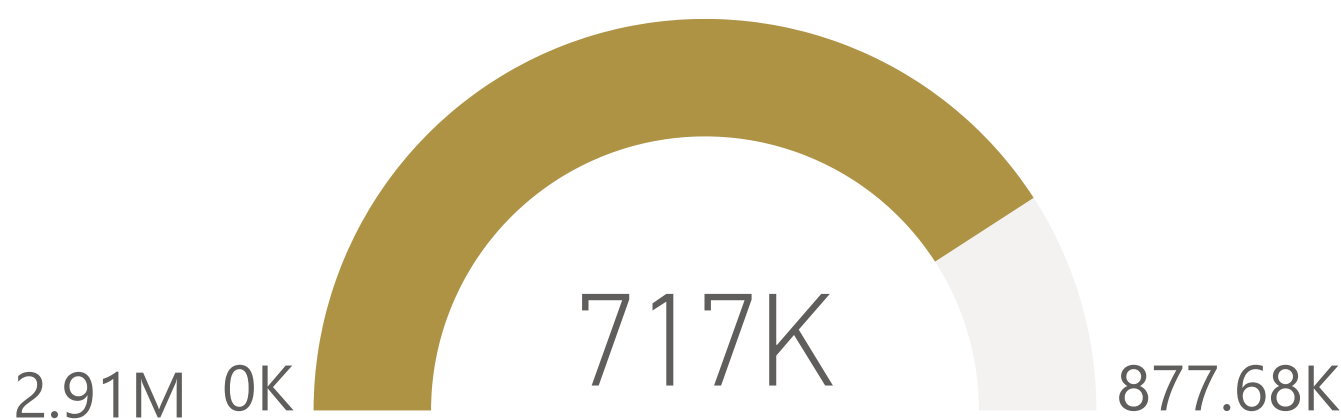
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 7,135.69				

Soybean Deliveries



Sunflower Deliveries





3,585.00

White Maize

3,624.00

Yellow Maize

7,900.00

Soybean

10,352.00

Sunflower

5,998.00

Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	6,044.00	5,965.00	↑ 1.32 %	5,985.00	↑ 0.99 %
December, 2026	6,092.00	6,003.00	↑ 1.48 %	6,027.00	↑ 1.08 %
March, 2027	6,197.00	6,135.00	↑ 1.01 %	6,172.00	↑ 0.41 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,508.08	R 4,489.66	0.41%	R 4,239.23	6.34%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,009.00	R 4,016.44	-0.19%	R 3,805.50	5.35%

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,998.00	5,935.00	↑ 1.06 %	6,054.00	↓ -0.93 %	5,881.00	↑ 1.99 %

CBOT KC HRW-koringpryse het Maandag hoër gesluit, hoofsaaklik ondersteun deur toenemende kommer oor ontwigtings aan Swartsee-uitvoerroetes nadat Oekraïense aanvalle verdere skade aan Russiese hawens en graaninfrastruktuur veroorsaak het. Berigte dat Rusland se koringuitvoere in Augustus moontlik laer kan wees, het aanbodbekommernisse verder versterk. Die moontlikheid van verdere Russiese vergelding en nuwe ontwigtings het ook 'n risikopremie in die mark ondersteun. Kortdekking deur spekulatiewe fondse, wat steeds 'n groot netto kort posisie in koring gehou het, het die styging verder aangehelp.

CBOT KC HRW wheat prices closed higher on Monday, mainly supported by growing concerns over disruptions to Black Sea export routes after Ukrainian attacks caused further damage to Russian ports and grain infrastructure. Reports that Russia's wheat exports could be lower in August further strengthened supply concerns. The possibility of further Russian retaliation and additional disruptions also supported a risk premium in the market. Short covering by speculative funds, which continued to hold a large net short position in wheat, further contributed to the gains.

Wheat Imports and Intentions

