



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.17	16.20	-0.19%
ZAR/EUR	18.74	18.69	0.27%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.36	1.35	0.74%
EUR / USD	1.16	1.15	0.87%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	88.67	87.05	1.86%
Gold (\$)	4,391.44	4,325.52	1.52%
Platinum \$	1,756.80	1,718.70	2.22%
Silver \$	65.44	63.97	2.30%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,17/\$. Die Dow Jones indeks verhandel teen 53 840, die JSE Industriële 25 teen 124 630, terwyl die JSE top 10 hulpbronne verhandel teen 121 968. Brent ru-olieprys het gestyg teen 1.86% om te open teen \$88.67 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,17/\$. The Dow Jones index is trading at 53 840, the JSE Industrial 25 at 124 630, while the JSE Resource 10 is trading at 121 968. Brent crude oil price increased by 1.86% to open at \$88.67 per barrel.

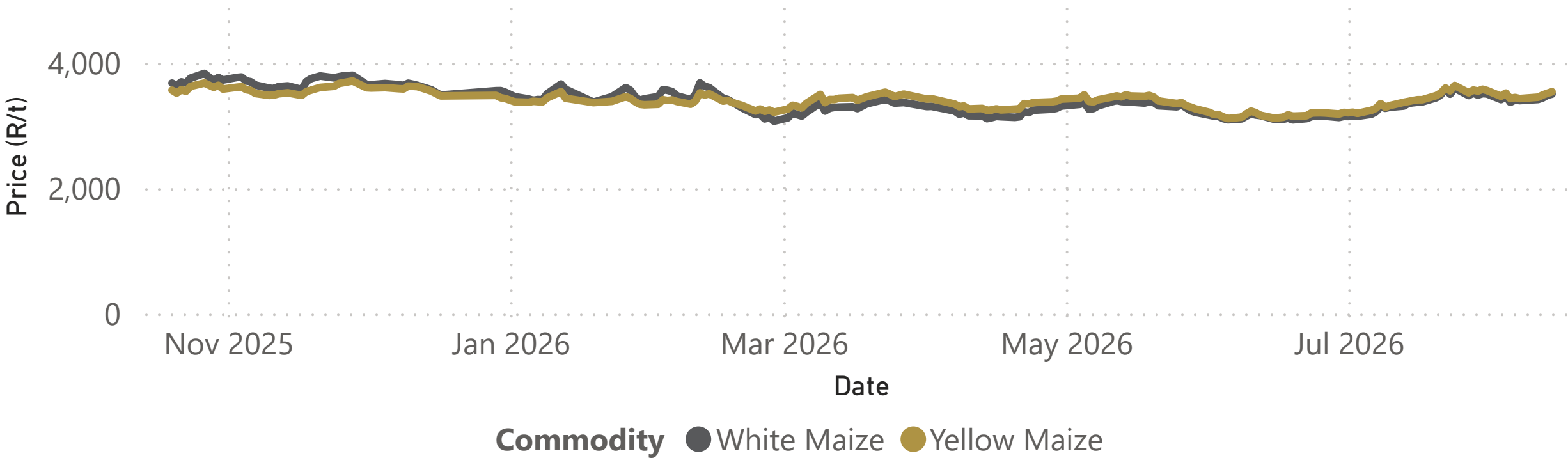
Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	114,115.15	114,980.89	-0.75%
ASX All	9,102.20	9,171.30	-0.75%
DJ Futures	53,969.00	53,852.00	0.22%
JSE Financial 15	26,615.62	26,418.86	0.74%
JSE Industrial 25	124,629.74	124,558.32	0.06%
JSE Metals & Mining	130,522.48	135,135.68	-3.41%
JSE Resource 10	121,968.28	125,915.73	-3.13%
JSE Top 40	106,249.64	107,214.40	-0.90%
Nasdaq	26,803.03	26,588.49	0.81%
Nikkei	68,657.29	68,704.46	-0.07%
Shanghai	3,918.65	3,963.15	-1.12%
SP 500	7,798.99	7,748.50	0.65%





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,501.00	3,482.00	↑ 0.55 %	3,353.00	↑ 4.41 %	3,676.00	↓ -4.76 %
Yellow Maize	3,538.00	3,514.00	↑ 0.68 %	3,384.00	↑ 4.55 %	3,563.00	↓ -0.70 %

CBOT-mieliepryse het Vrydag hoër gesluit, hoofsaaklik ondersteun deur die sterk styging in koringpryse te midde van hernude kommer oor graanuitvoere uit die Swartsee-streek. Toenemende spanning tussen Rusland en Oekraïne het onsekerheid oor graanvoorrade verhoog en ondersteuning aan die breër graanmark gebied. Mielies het ook voordeel getrek uit 'n sterker vraagprentjie, terwyl oorstromings in dele van die Amerikaanse mieliegordel verdere ondersteuning aan pryse gebied het.

CBOT corn prices closed higher on Friday, mainly supported by the strong rally in wheat prices amid renewed concerns over grain exports from the Black Sea region. Rising tensions between Russia and Ukraine increased uncertainty around grain supplies and provided support to the broader grain market. Corn also benefited from stronger demand, while flooding in parts of the U.S. Corn Belt provided additional support to prices.

3,501.00
White Maize

3,538.00
Yellow Maize

7,816.00
Soybean

10,270.00
Sunflower

5,935.00
Wheat

Futures / Termynkontrakte

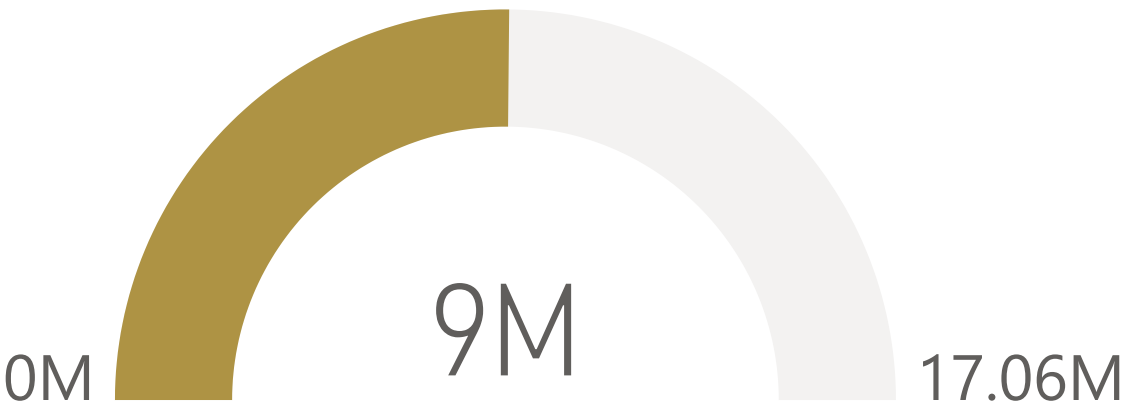
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,536.00	3,516.00	↑ 0.57 %	3,439.00	↑ 2.82 %
December, 2026	3,677.00	3,654.00	↑ 0.63 %	3,574.00	↑ 2.88 %
March, 2027	3,755.00	3,733.00	↑ 0.59 %	3,657.00	↑ 2.68 %
July, 2027	3,844.00	3,819.00	↑ 0.65 %	3,744.00	↑ 2.67 %
September, 2027	3,889.00	3,868.00	↑ 0.54 %	3,828.00	↑ 1.59 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,572.00	3,553.00	↑ 0.53 %	3,475.00	↑ 2.79 %
December, 2026	3,716.00	3,690.00	↑ 0.70 %	3,608.00	↑ 2.99 %
March, 2027	3,776.00	3,750.00	↑ 0.69 %	3,665.00	↑ 3.03 %
July, 2027	3,800.00	3,771.00	↑ 0.77 %	3,690.00	↑ 2.98 %
September, 2027	3,864.00	3,864.00	0.00 %	3,777.00	↑ 2.30 %

USA Futures / VSA Termynkontrakte

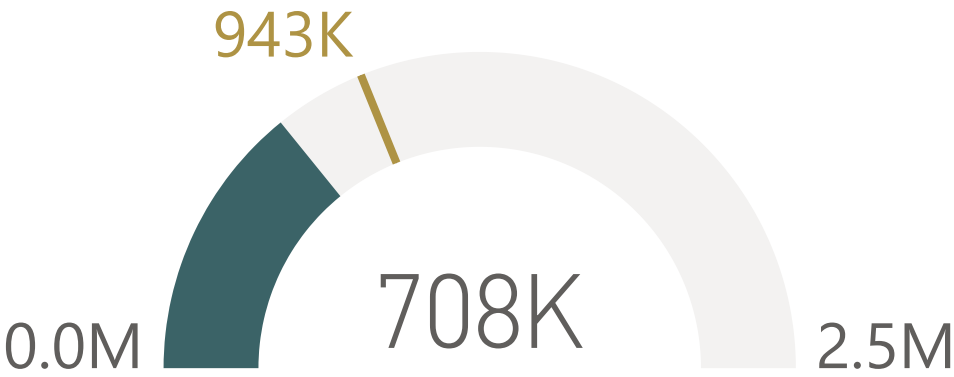
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,927.35	R 2,848.38	↑ 2.77%	R 2,827.45	↑ 3.53%

White and Yellow Maize Deliveries

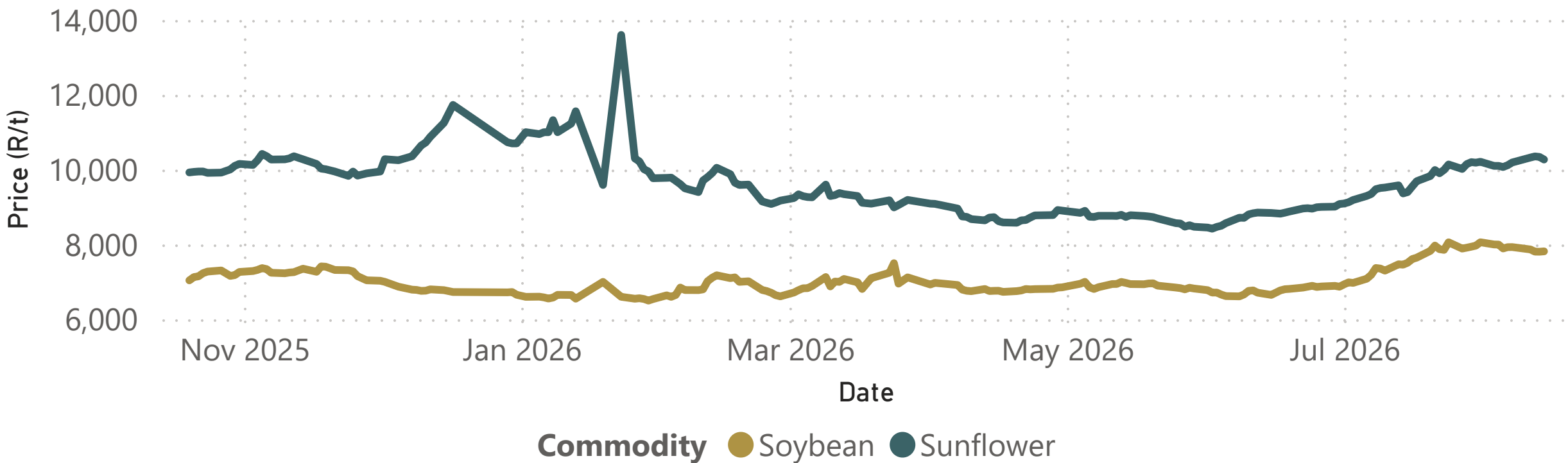


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,816.00	7,806.00	↑ 0.13 %	7,460.00	↑ 4.77 %	7,040.00	↑ 11.02 %
Sunflower	10,270.00	10,340.00	↓ -0.68 %	9,364.00	↑ 9.68 %	9,925.00	↑ 3.48 %

CBOT-sojaboonpryse het Vrydag hoër gesluit, ondersteun deur nuwe koopbelangstelling en 'n meer positiewe vraagvooruitsig. Nuwe aankope uit China en die verwagting van sterk vraag na die nuwe oes het verdere ondersteuning aan die mark gebied, terwyl handelaars ná die onlangse dalings van die risikopremie weer in die mark ingewerk het. Sojabone het ook voordeel getrek uit die sterker sentiment in die breër graanmark, veral die skerp styging in koringpryse. Gunstige reënval oor dele van die Amerikaanse Midde-Weste en die verwagting van 'n groot sojaboonoes het egter die opwaartse beweging beperk.

CBOT soybean prices closed higher on Friday, supported by renewed buying interest and a more positive demand outlook. New purchases from China and expectations of strong demand for the new crop provided further support to the market, while traders added some risk premium back into the market following the recent declines. Soybeans also benefited from stronger sentiment across the broader grain market, particularly the sharp rally in wheat prices. However, favourable rainfall across parts of the U.S. Midwest and expectations of a large soybean crop limited the upward movement.

3,501.00
White Maize

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Yellow Maize

7,816.00
Soybean

10,270.00
Sunflower

5,935.00
Wheat

Futures / Termynkontrakte

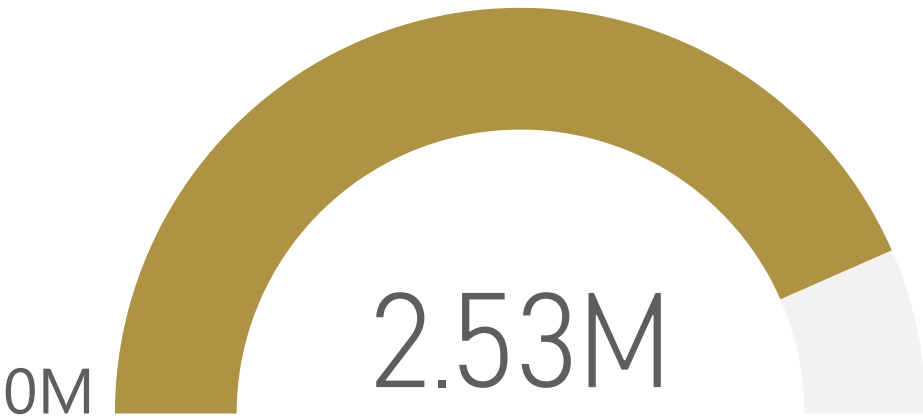
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
September, 2026	7,867.00	7,865.00	↑ 0.03 %	7,983.00	↓ -1.45 %
December, 2026	7,989.00	8,000.00	↓ -0.14 %	8,103.00	↓ -1.41 %
March, 2027	7,911.00	7,917.00	↓ -0.08 %	8,000.00	↓ -1.11 %
May, 2027	7,650.00	7,650.00	0.00 %	7,712.00	↓ -0.80 %
July, 2027	7,796.00	7,796.00	0.00 %	7,797.00	↓ -0.01 %
Sunflower					
September, 2026	10,354.00	10,400.00	↓ -0.44 %	10,255.00	↑ 0.97 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,504.00	10,556.00	↓ -0.49 %	10,380.00	↑ 1.19 %
March, 2027	10,131.00	10,135.00	↓ -0.04 %	9,923.00	↑ 2.10 %
May, 2027	9,595.00	9,550.00	↑ 0.47 %	9,202.00	↑ 4.27 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

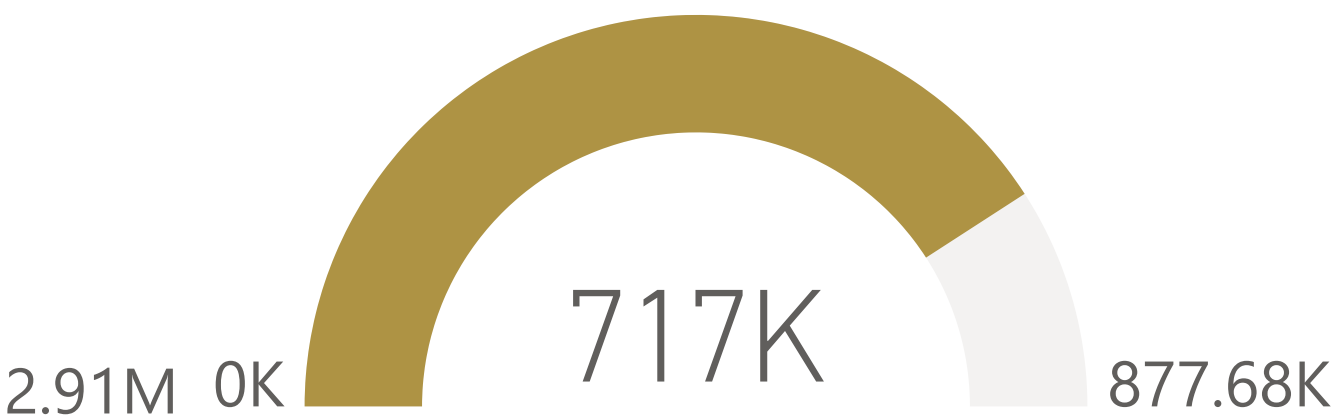
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 7,010.53				

Soybean Deliveries



Sunflower Deliveries





Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,935.00	5,934.00	▲ 0.02 %	5,855.00	▲ 1.37 %	5,881.00	▲ 0.92 %

CBOT KC HRW-koringpryse het Vrydag hoër gesluit, ondersteun deur die kommer oor graanuitvoere uit die Swartsee-streek nadat Rusland 'n voorgestelde wapenstilstand met Oekraïne verwerp het. Die ontwikkeling het onsekerheid oor graanvoorrade in die streek verhoog en sterk aankope in die koringmark ontlok, met KC HRW-termynkontrakte wat die styging gelei het. Die verhoogde geopolitieke risiko het 'n risikopremie by koringpryse gevoeg en sterk ondersteuning aan die mark gebied.

CBOT KC HRW wheat prices closed higher on Friday, supported by concerns over grain exports from the Black Sea region after Russia rejected a proposed ceasefire with Ukraine. The development increased uncertainty around grain supplies in the region and triggered strong buying in the wheat market, with KC HRW futures leading the rally. The heightened geopolitical risk added a risk premium to wheat prices and provided strong support to the market.

3,501.00

White Maize

3,538.00

Yellow Maize

7,816.00

Soybean

10,270.00

Sunflower

5,935.00

Wheat

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	5,965.00	5,970.00	▼ -0.08 %	5,977.00	▼ -0.20 %
December, 2026	6,003.00	6,010.00	▼ -0.12 %	6,018.00	▼ -0.25 %
March, 2027	6,135.00	6,135.00	▬ 0.00 %	6,172.00	▼ -0.60 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,489.66	R 4,275.52	5.01%	R 4,292.05	4.60%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,016.44	R 3,873.49	3.69%	R 3,845.71	4.44%

Wheat Imports and Intentions

