



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
15 July 2026

Latest Settlement
14 July 2026

3,353.00
White Maize

3,384.00
Yellow Maize

7,460.00
Soybean

9,364.00
Sunflower

5,855.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.35	16.44	-0.55%
ZAR/EUR	18.70	18.73	-0.16%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.34	1.34	0.00%
EUR / USD	1.14	1.14	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	85.48	84.79	0.81%
Gold (\$)	4,028.07	4,028.98	-0.02%
Platinum \$	1,644.95	1,623.50	1.32%
Silver \$	58.37	58.20	0.29%

Die Rand het versterk teenoor die Dollar en open vanoggend teen R16,35/\$.
Die Dow Jones-indeks verhandel teen 52 843, die JSE Industrial 25 teen 129 910, terwyl die JSE Resource 10 teen 106 132 verhandel.
Die Brent-ru-olieprys het met 0.81% gestyg om teen \$85.48 per vat te open.

The Rand strengthened against the Dollar and opened this morning at R 16,35/\$.

The Dow Jones index is trading at 52 843, the JSE Industrial 25 at 129 910, while the JSE Resource 10 is trading at 106 132.

Brent crude oil price increased by 0.81% to open at \$85.48 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	110,572.86	110,003.37	0.52%
ASX All	8,830.70	8,772.00	0.67%
DJ Futures	52,843.00	52,660.00	0.35%
JSE Financial 15	26,017.13	25,957.46	0.23%
JSE Industrial 25	129,910.53	129,906.21	0.00%
JSE Metals & Mining	111,325.51	109,737.98	1.45%
JSE Resource 10	106,132.86	104,494.19	1.57%
JSE Top 40	102,216.16	101,575.27	0.63%
Nasdaq	26,107.01	25,873.18	0.90%
Nikkei	68,548.79	67,526.44	1.51%
Shanghai	3,949.52	3,923.15	0.67%
SP 500	7,543.59	7,515.34	0.38%



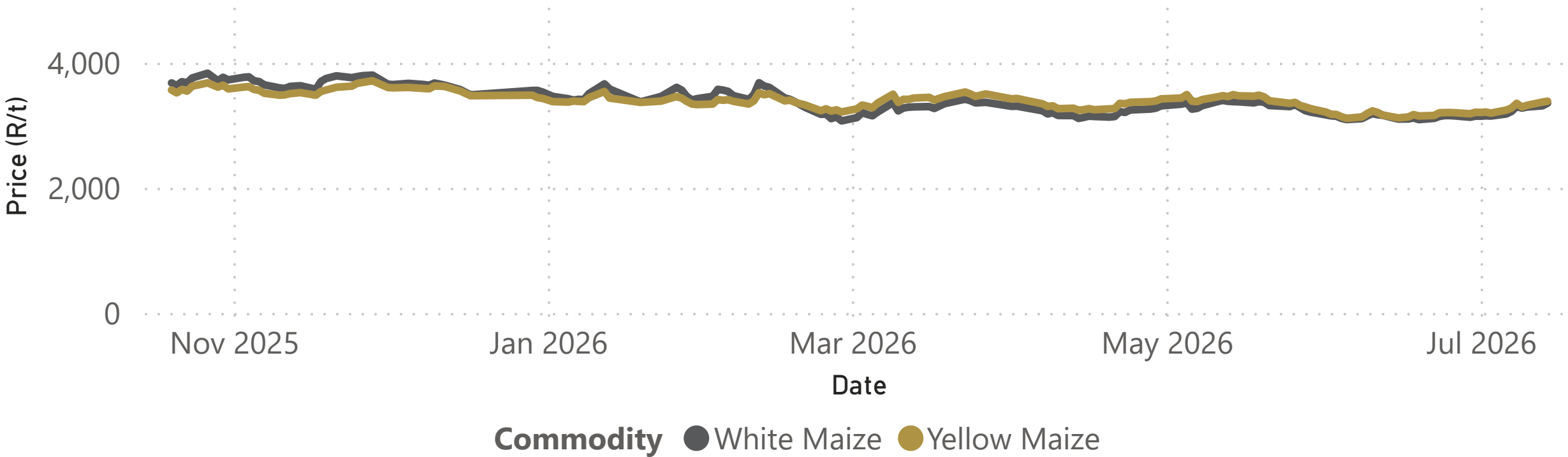
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,353.00	3,310.00	↑ 1.30 %	3,099.00	↑ 8.20 %	3,676.00	↓ -8.79 %
Yellow Maize	3,384.00	3,370.00	↑ 0.42 %	3,117.00	↑ 8.57 %	3,563.00	↓ -5.02 %

CBOT-mieliepryse het gister laer verhandel nadat die jongste USDA Crop Progress-verslag getoon het dat 68% van die Amerikaanse mielie-oes as goed tot uitstekend beoordeel is, teenoor 67% die vorige week. Die verbetering in gewas omstandighede, tesame met gunstige weerstoestande en vooruitsigte vir koeler temperature en reën later in Julie, het die verwagtinge vir 'n sterk Amerikaanse oes versterk. Dit het heel moontlik handelaars aangemoedig om winste te neem ná die vorige sessie se styging, wat mieliepryse onder druk geplaas het.

CBOT corn prices traded lower yesterday after the latest USDA Crop Progress report showed that 68% of the U.S. corn crop was rated good to excellent, up from 67% the previous week. The improvement in crop conditions, together with favourable weather and forecasts for cooler temperatures and rainfall later in July, reinforced expectations for a strong U.S. harvest. This likely encouraged traders to take profits following the previous session's gains, putting pressure on corn prices.

3,353.00
White Maize

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Yellow Maize

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Soybean

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Sunflower

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Wheat

Futures / Termynkontrakte

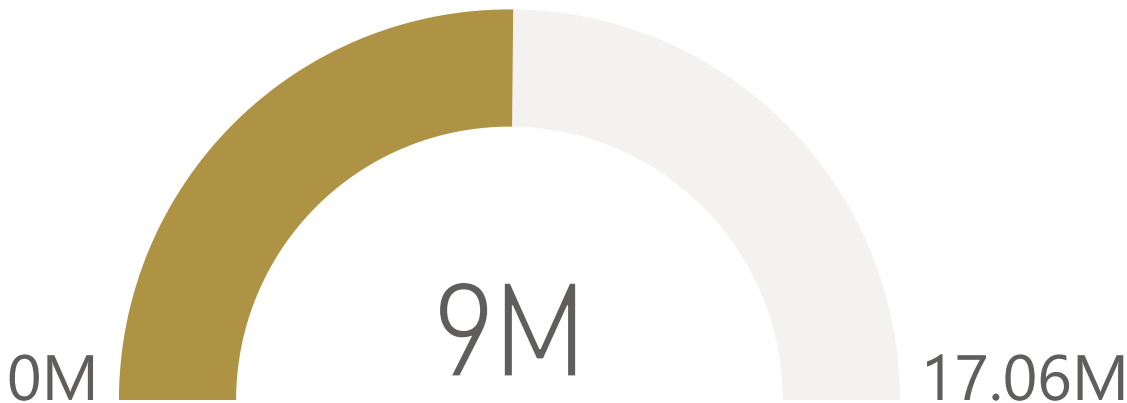
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,373.00	3,341.00	↑ 0.96 %	3,262.00	↑ 3.40 %
September, 2026	3,431.00	3,390.00	↑ 1.21 %	3,299.00	↑ 4.00 %
December, 2026	3,541.00	3,502.00	↑ 1.11 %	3,408.00	↑ 3.90 %
March, 2027	3,605.00	3,575.00	↑ 0.84 %	3,475.00	↑ 3.74 %
July, 2027	3,712.00	3,687.00	↑ 0.68 %	3,588.00	↑ 3.46 %
September, 2027	3,756.00	3,728.00	↑ 0.75 %	3,634.00	↑ 3.36 %
Yellow Maize					
August, 2026	3,414.00	3,400.00	↑ 0.41 %	3,315.00	↑ 2.99 %
September, 2026	3,455.00	3,447.00	↑ 0.23 %	3,361.00	↑ 2.80 %
December, 2026	3,568.00	3,553.00	↑ 0.42 %	3,468.00	↑ 2.88 %
March, 2027	3,594.00	3,592.00	↑ 0.06 %	3,513.00	↑ 2.31 %
July, 2027	3,628.00	3,618.00	↑ 0.28 %	3,568.00	↑ 1.68 %
September, 2027	3,683.00	3,669.00	↑ 0.38 %	3,619.00	↑ 1.77 %

USA Futures / VSA Termynkontrakte

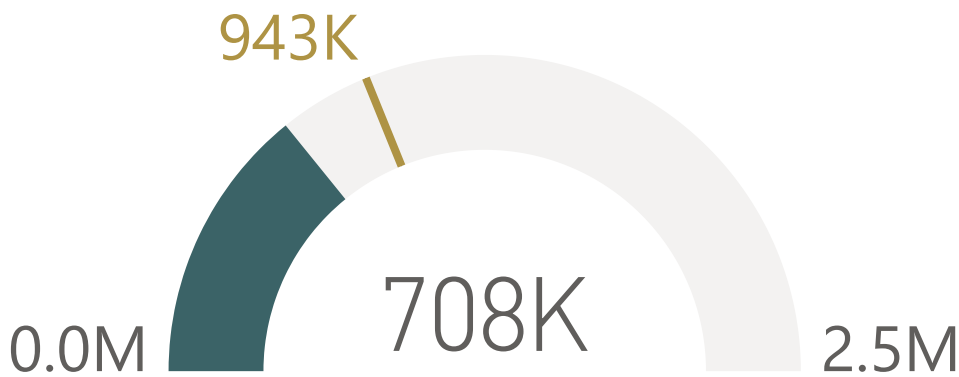
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 2,824.57	R 2,812.38	↑ 0.43%	R 2,819.63	↑ 0.18%

White and Yellow Maize Deliveries

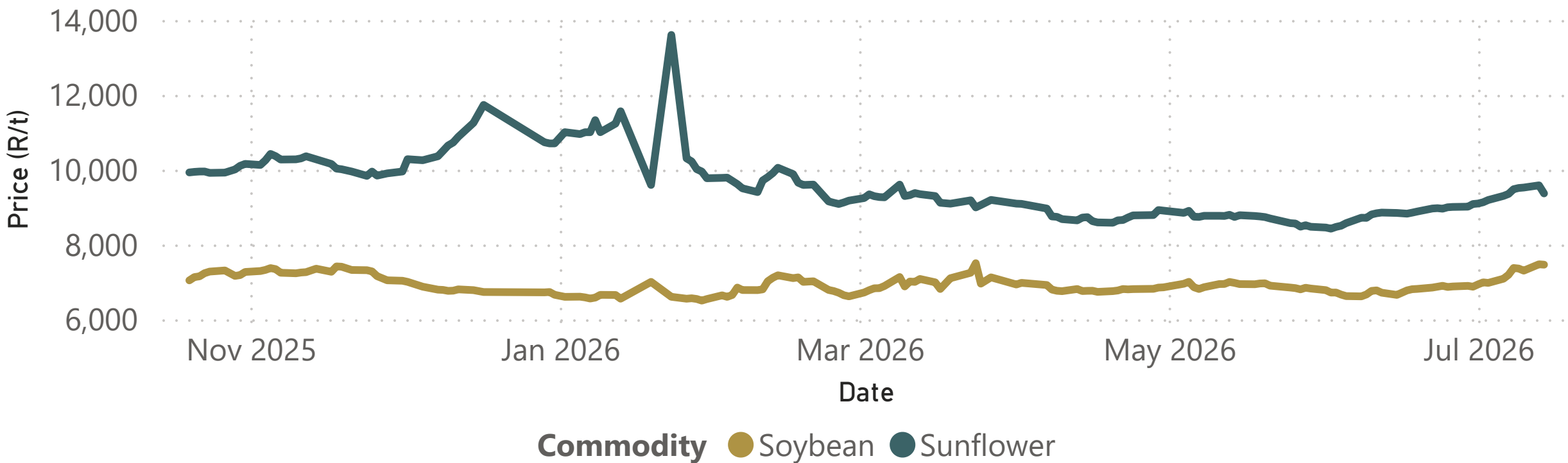


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Sunflower	9,364.00	9,580.00	↓ -2.25 %	8,842.00	↑ 5.90 %	9,925.00	↓ -5.65 %
Soybean	7,460.00	7,470.00	↓ -0.13 %	6,652.00	↑ 12.15 %	7,040.00	↑ 5.97 %

CBOT-sojaboonpryse het gister hoër verhandel ondanks verbeterde Amerikaanse oes omstandighede, aangesien sterker ru-oliepryse ondersteuning aan die sojaboon kompleks gebied het. Hoër ru-oliepryse verhoog die aantreklikheid van sojaboonolie vir die produksie van biobrandstof, terwyl voortgesette optimisme oor internasionale vraag verdere steun aan die mark verleen het. Hierdie faktore het 'n groter impak op die mark as die USDA Crop Progress-verslag, wat getoon het dat 65% van die Amerikaanse sojaboonoes as goed tot uitstekend beoordeel is, teenoor 64% die vorige week.

CBOT soybean prices traded higher yesterday despite improved U.S. crop conditions, as stronger crude oil prices provided support to the soybean complex. Higher crude oil prices increase the attractiveness of soybean oil for biofuel production, while continued optimism over international demand offered additional support to the market. These factors outweighed the latest USDA Crop Progress report, which showed that 65% of the U.S. soybean crop was rated good to excellent, up from 64% the previous week.

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Futures / Termynkontrakte

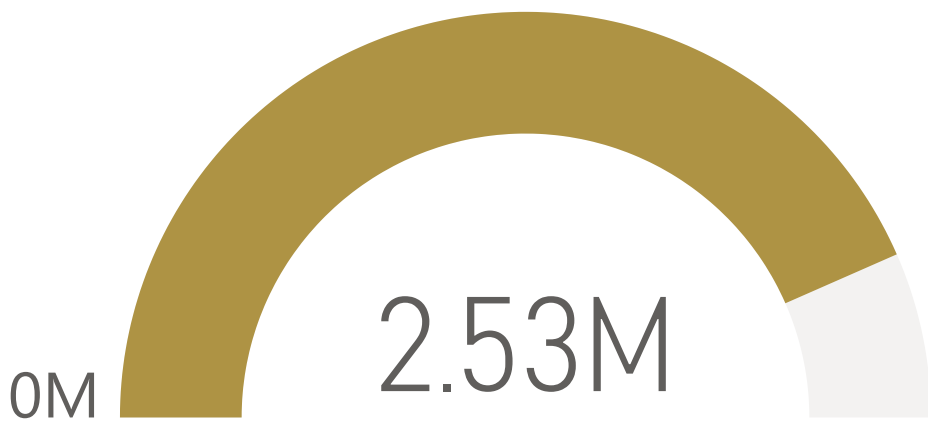
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
August, 2026	7,494.00	7,494.00	0.00 %	7,236.00	↑ 3.57 %
September, 2026	7,545.00	7,564.00	↓ -0.25 %	7,310.00	↑ 3.21 %
December, 2026	7,714.00	7,704.00	↑ 0.13 %	7,482.00	↑ 3.10 %
March, 2027	7,630.00	7,628.00	↑ 0.03 %	7,456.00	↑ 2.33 %
May, 2027	7,358.00	7,360.00	↓ -0.03 %	7,299.00	↑ 0.81 %
Sunflower					
August, 2026	9,442.00	9,576.00	↓ -1.40 %	9,279.00	↑ 1.76 %
September, 2026	9,495.00	9,700.00	↓ -2.11 %	9,460.00	↑ 0.37 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	9,666.00	9,876.00	↓ -2.13 %	9,628.00	↑ 0.39 %
March, 2027	9,547.00	9,700.00	↓ -1.58 %	9,381.00	↑ 1.77 %
May, 2027	8,825.00	8,825.00	0.00 %	8,800.00	↑ 0.28 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

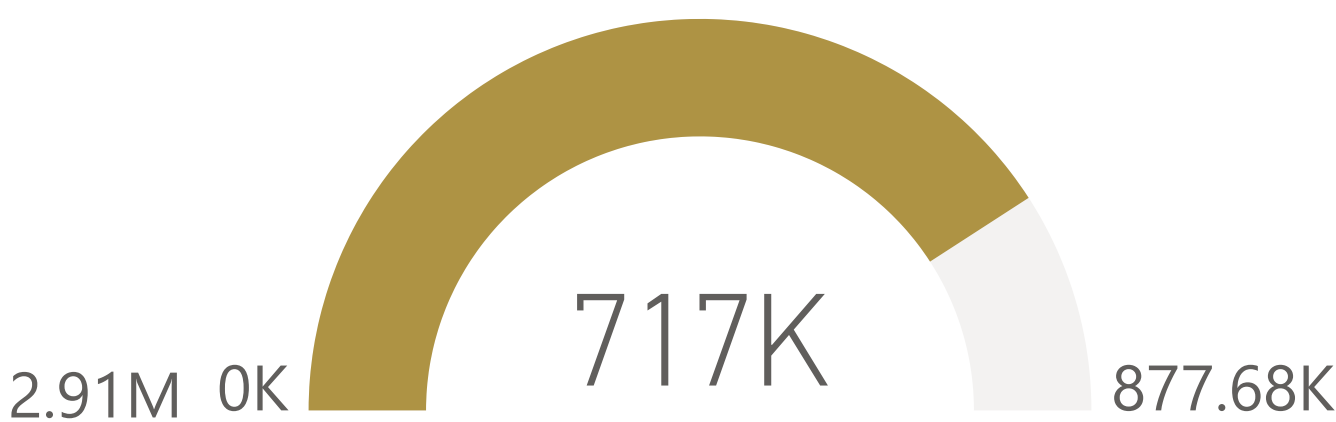
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 7,238.80	R 7,170.50	↑ 0.95%	R 7,059.04	↑ 2.55%

Soybean Deliveries



Sunflower Deliveries





3,353.00
White Maize

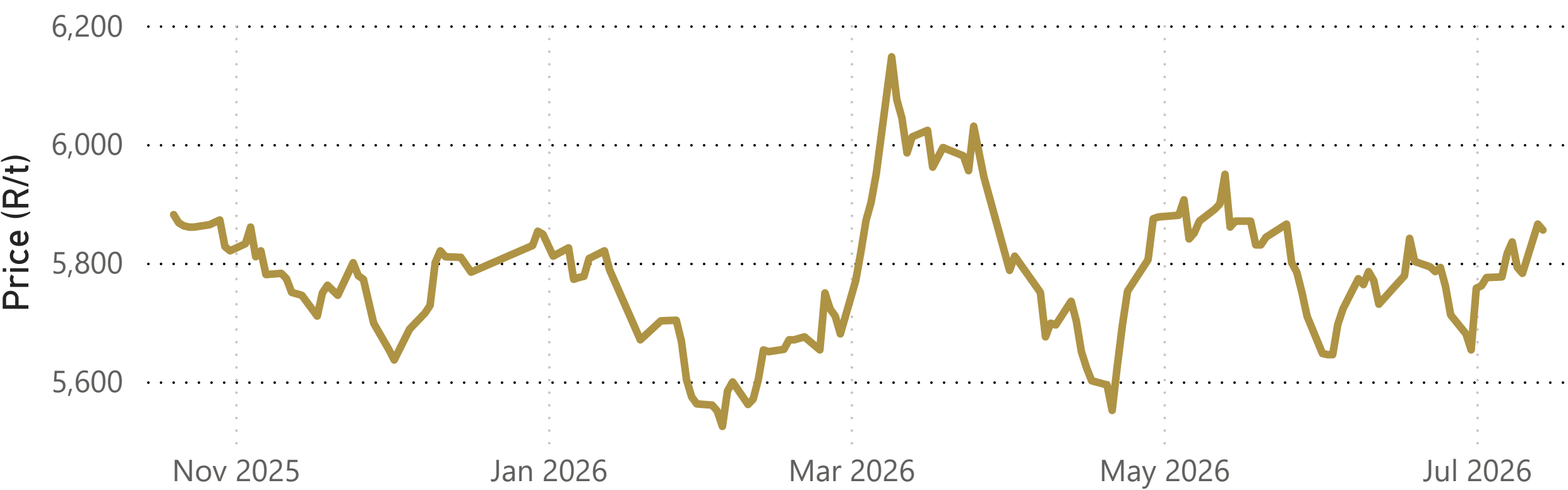
3,384.00
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Sunflower

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Wheat

Wheat / Koring



Date

Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,855.00	5,865.00	↓ -0.17 %	5,759.00	↑ 1.67 %	5,881.00	↓ -0.44 %

CBOT KC HRW-koringpryse het gister hoër verhandel nadat die mark steun ontvang het uit voortgesette kommer oor die gehalte van die Amerikaanse winterkoringoes en wêreldwye koringvoorrade, wat waarskynlik kopers terug na die mark gelok het. Hoewel die USDA aangedui het dat die Amerikaanse winterkoringoes 67% voltooi is, het die oesvordering stadiger as die mark se verwagtinge gevorder, wat bygedra het tot die positiewe prys sentiment.

CBOT KC HRW wheat prices traded higher yesterday as the market found support from ongoing concerns over the quality of the U.S. winter wheat crop and global wheat supplies, which likely attracted buyers back into the market. Although the USDA reported that the U.S. winter wheat harvest was 67% complete, harvest progress was slower than market expectations, contributing to the positive price sentiment.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	5,942.00	5,910.00	↑ 0.54 %	5,859.00	↑ 1.42 %
December, 2026	5,965.00	5,941.00	↑ 0.40 %	5,881.00	↑ 1.43 %
March, 2027	6,103.00	6,075.00	↑ 0.46 %	6,052.00	↑ 0.84 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,946.11	R 3,970.29	-0.61%	R 3,812.39	3.51%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,775.98	R 3,787.51	-0.30%	R 3,618.34	4.36%

Wheat Imports and Intentions

