



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.44	16.39	0.31%
ZAR/EUR	18.73	18.69	0.21%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.34	1.34	0.00%
EUR / USD	1.14	1.14	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	84.79	79.30	6.92%
Gold (\$)	4,028.98	4,058.79	-0.73%
Platinum \$	1,623.50	1,609.05	0.90%
Silver \$	58.20	58.20	0.00%

Die Rand het verswak teenoor die Dollar en open vanoggend teen R16,44/\$.

Die Dow Jones-indeks verhandel teen 52 660, die JSE Industrial 25 teen 129 906, terwyl die JSE Resource 10 teen 104 494 verhandel.

Die Brent-ru-olieprys het met 6.92% gestyg om teen \$84.79 per vat te open.

The Rand weakened against the Dollar and opened this morning at R 16,44/\$.

The Dow Jones index is trading at 52 660, the JSE Industrial 25 at 129 906, while the JSE Resource 10 is trading at 104 494.

Brent crude oil price increased by 6.92% to open at \$84.79 per barrel.

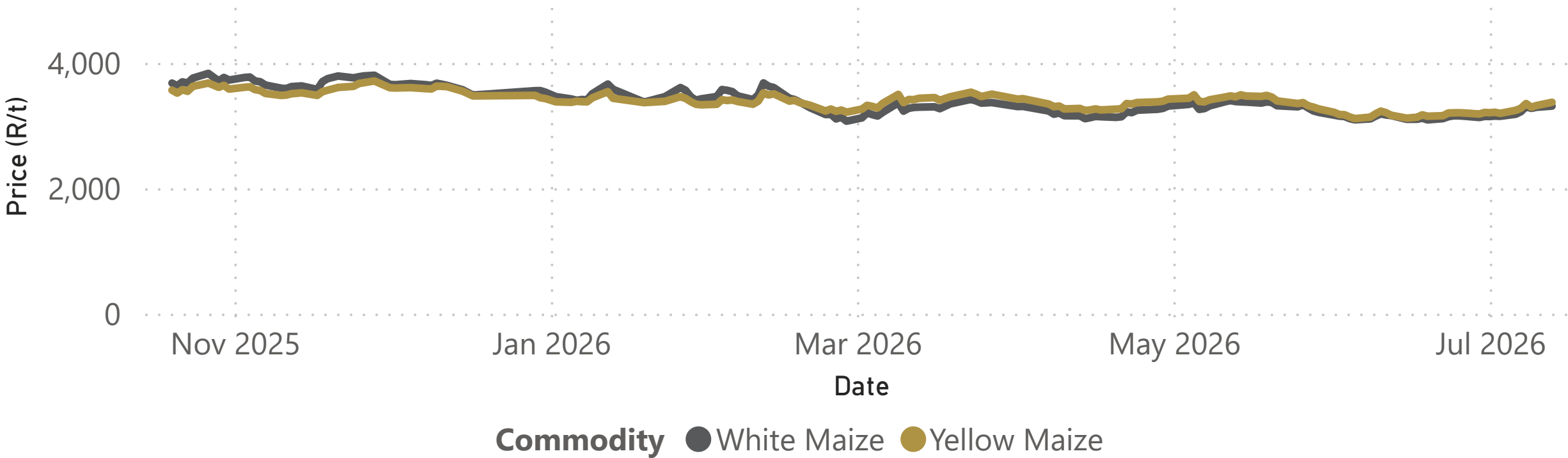
Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	110,003.37	110,355.39	-0.32%
ASX All	8,772.00	8,791.60	-0.22%
DJ Futures	52,660.00	52,682.00	-0.04%
JSE Financial 15	25,957.46	26,056.81	-0.38%
JSE Industrial 25	129,906.21	130,490.11	-0.45%
JSE Metals & Mining	109,737.98	110,433.05	-0.63%
JSE Resource 10	104,494.19	104,772.68	-0.27%
JSE Top 40	101,575.27	101,976.66	-0.39%
Nasdaq	25,873.18	26,281.61	-1.55%
Nikkei	67,526.44	66,990.72	0.80%
Shanghai	3,923.15	3,931.49	-0.21%
SP 500	7,515.34	7,575.39	-0.79%





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,370.00	3,318.00	↑ 1.57 %	3,117.00	↑ 8.12 %	3,563.00	↓ -5.42 %
White Maize	3,310.00	3,291.00	↑ 0.58 %	3,099.00	↑ 6.81 %	3,676.00	↓ -9.96 %

CBOT-mieliepryse het gister laer verhandel nadat die mark effens teruggesak het ná die sterk styging van verlede week. Gunstige produksie toestande in die Amerikaanse Mieliegordel het ook druk op pryse geplaas, aangesien onlangse reënval en voldoende grondvog die ontwikkeling van die mielies ondersteun het. Alhoewel warmer en droër toestande steeds teen die einde van Julie verwag word, het die huidige weerstoestande die onmiddellike kommer oor gewas stres verminder, wat bygedra het tot die kleiner verandering in pryse.

CBOT corn futures traded lower yesterday as the market eased following last week's strong rally. Favourable growing conditions across the U.S. Corn Belt also weighed on prices, as recent rainfall and adequate soil moisture continued to support crop development. Although hotter and drier conditions are still expected toward the end of July, current weather conditions have eased immediate concerns about crop stress, contributing to the modest decline in prices.

3,310.00
White Maize

3,370.00
Yellow Maize

7,470.00
Soybean

9,580.00
Sunflower

5,865.00
Wheat

Futures / Termynkontrakte

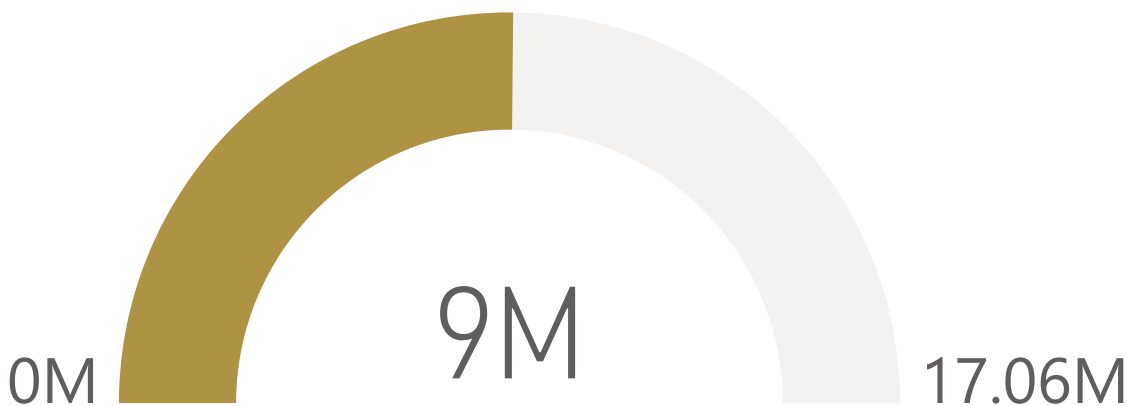
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,341.00	3,315.00	↑ 0.78 %	3,216.00	↑ 3.89 %
September, 2026	3,390.00	3,370.00	↑ 0.59 %	3,258.00	↑ 4.05 %
December, 2026	3,502.00	3,477.00	↑ 0.72 %	3,361.00	↑ 4.20 %
March, 2027	3,575.00	3,550.00	↑ 0.70 %	3,432.00	↑ 4.17 %
July, 2027	3,687.00	3,655.00	↑ 0.88 %	3,544.00	↑ 4.03 %
September, 2027	3,728.00	3,716.00	↑ 0.32 %	3,598.00	↑ 3.61 %
Yellow Maize					
August, 2026	3,400.00	3,356.00	↑ 1.31 %	3,280.00	↑ 3.66 %
September, 2026	3,447.00	3,397.00	↑ 1.47 %	3,335.00	↑ 3.36 %
December, 2026	3,553.00	3,506.00	↑ 1.34 %	3,435.00	↑ 3.44 %
March, 2027	3,592.00	3,545.00	↑ 1.33 %	3,481.00	↑ 3.19 %
July, 2027	3,618.00	3,575.00	↑ 1.20 %	3,524.00	↑ 2.67 %
September, 2027	3,669.00	3,669.00	0.00 %	3,575.00	↑ 2.63 %

USA Futures / VSA Termynkontrakte

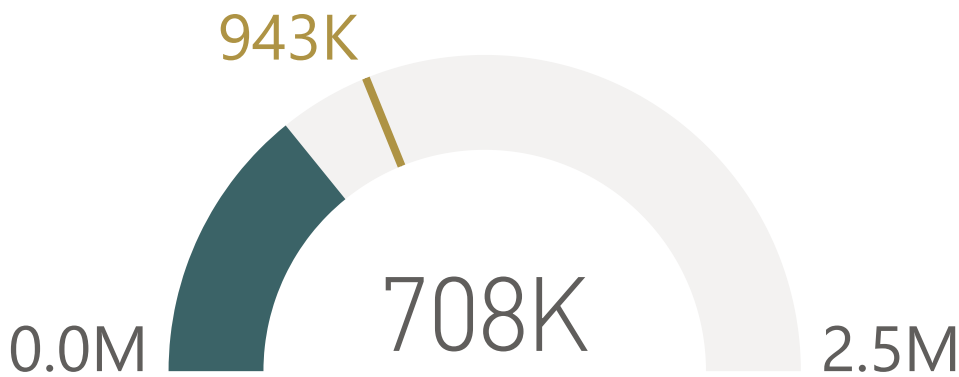
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 2,812.38	R 2,758.36	↑ 1.96%	R 2,712.18	↑ 3.69%

White and Yellow Maize Deliveries

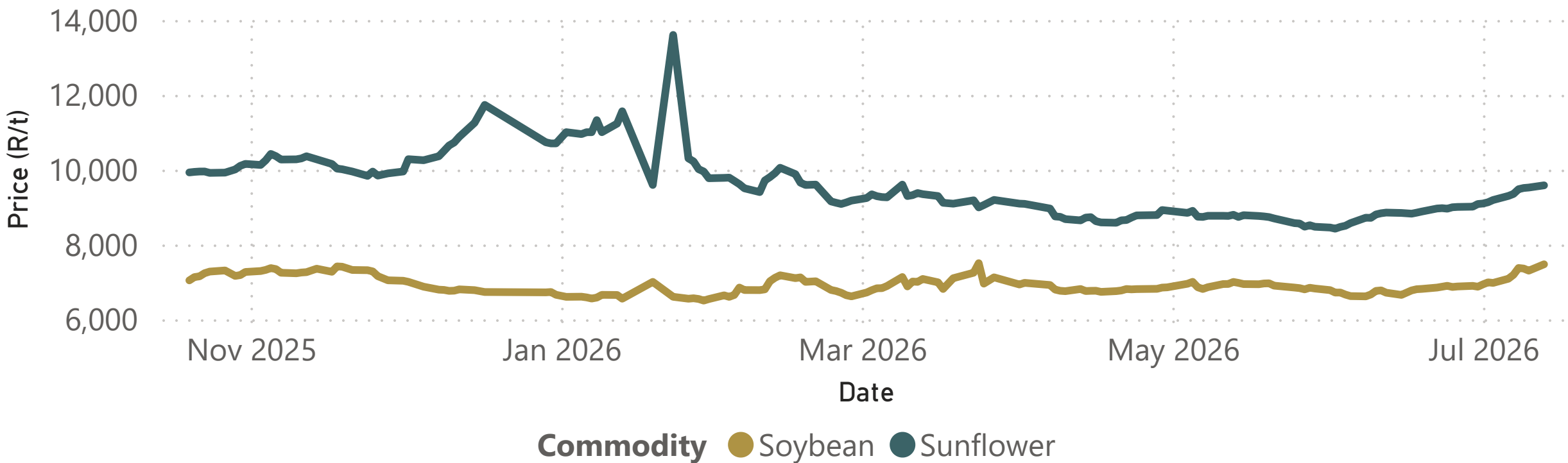


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Sunflower	9,580.00	9,521.00	↑ 0.62 %	8,842.00	↑ 8.35 %	9,925.00	↓ -3.48 %
Soybean	7,470.00	7,300.00	↑ 2.33 %	6,652.00	↑ 12.30 %	7,040.00	↑ 6.11 %

CBOT-sojaboonpryse het gister hoër verhandel, hoofsaaklik weens sterker ru-oliepryse wat steun aan die sojaboonkompleks, veral sojaboonolie, gebied het. Die vooruitsig op groter vraag na bio-brandstowwe het koop belangstelling ondersteun, terwyl markdeelnemers ook die moontlikheid van warmer en droër weer teen die einde van Julie fyn dopgehou het. Hierdie weersvooruitsigte kan die ontwikkeling van die Amerikaanse sojaboonoes gedurende 'n belangrike groeistadium beïnvloed en het verdere ondersteuning aan pryse verleen.

CBOT soybean futures traded higher yesterday, mainly due to stronger crude oil prices, which provided support to the soybean complex, particularly soybean oil. The prospect of increased demand for biofuels encouraged buying interest, while market participants also closely monitored the possibility of hotter and drier weather toward the end of July. These weather forecasts could affect the development of the U.S. soybean crop during a critical stage of the growing season, providing additional support to prices.

3,310.00
White Maize

3,370.00
Yellow Maize

7,470.00
Soybean

9,580.00
Sunflower

5,865.00
Wheat

Futures / Termynkontrakte

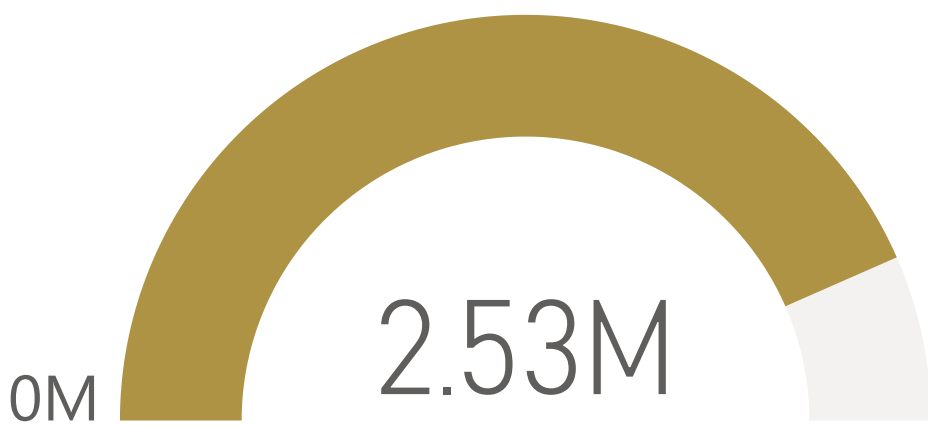
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
August, 2026	7,494.00	7,392.00	↑ 1.38 %	7,134.00	↑ 5.05 %
September, 2026	7,564.00	7,413.00	↑ 2.04 %	7,213.00	↑ 4.87 %
December, 2026	7,704.00	7,576.00	↑ 1.69 %	7,384.00	↑ 4.33 %
March, 2027	7,628.00	7,540.00	↑ 1.17 %	7,335.00	↑ 3.99 %
May, 2027	7,360.00	7,300.00	↑ 0.82 %	7,233.00	↑ 1.76 %
Sunflower					
August, 2026	9,576.00	9,470.00	↑ 1.12 %	9,195.00	↑ 4.14 %
September, 2026	9,700.00	9,650.00	↑ 0.52 %	9,404.00	↑ 3.15 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	9,876.00	9,824.00	↑ 0.53 %	9,554.00	↑ 3.37 %
March, 2027	9,700.00	9,636.00	↑ 0.66 %	9,380.00	↑ 3.41 %
May, 2027	8,825.00	8,806.00	↑ 0.22 %	8,800.00	↑ 0.28 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

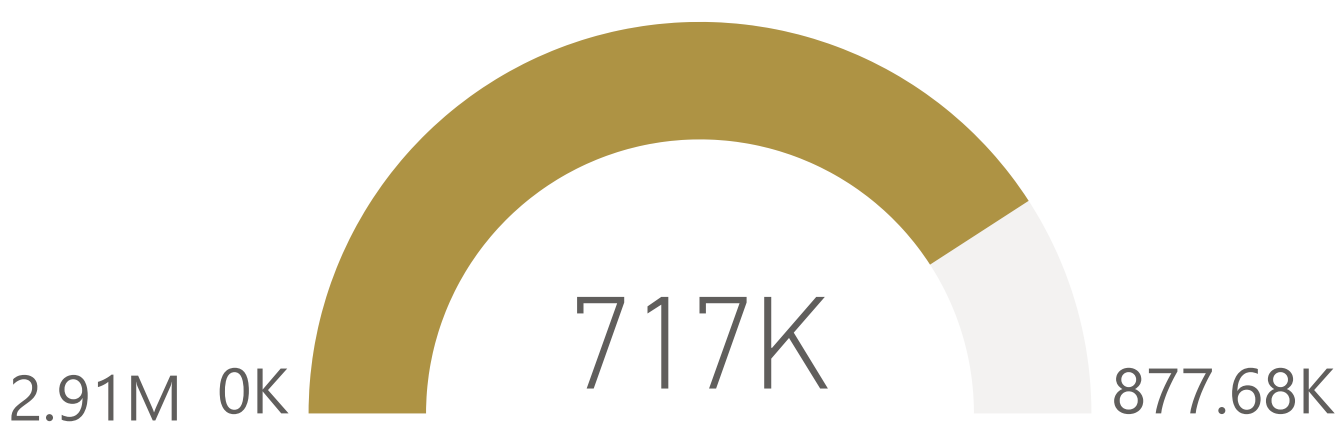
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 7,170.50	R 7,100.46	↑ 0.99%	R 6,740.88	↑ 6.37%

Soybean Deliveries



Sunflower Deliveries





3,310.00
White Maize

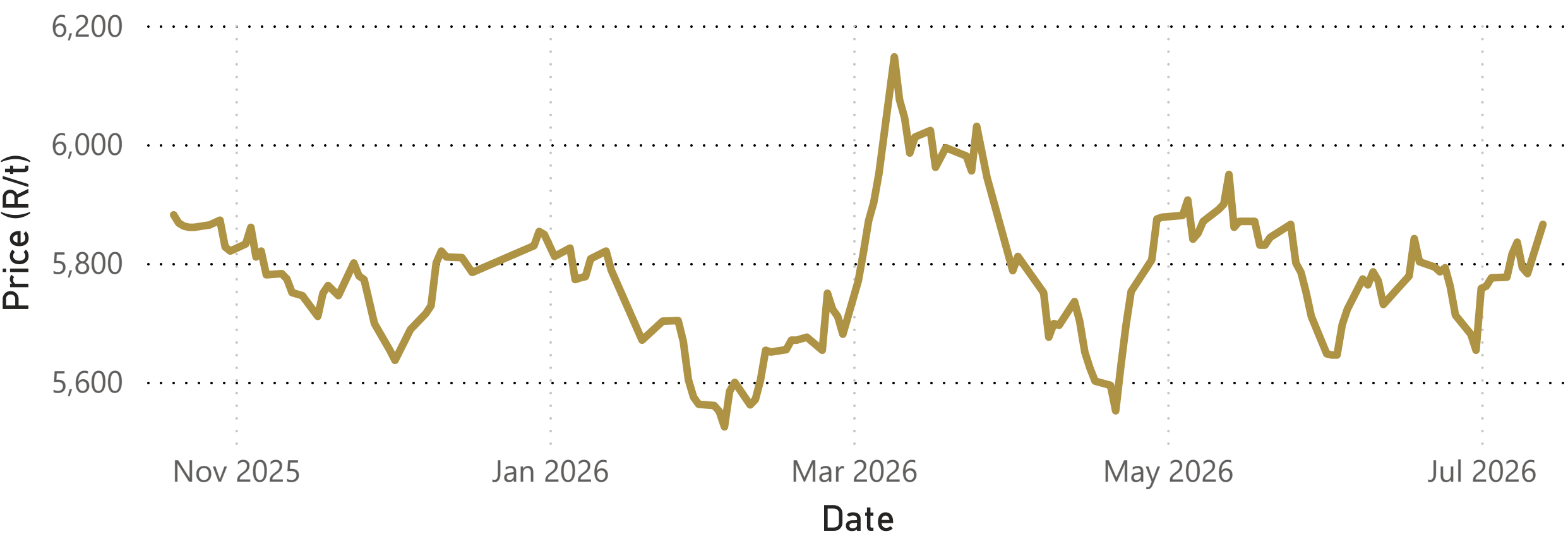
3,370.00
Yellow Maize

7,470.00
Soybean

9,580.00
Sunflower

5,865.00
Wheat

Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,865.00	5,782.00	↑ 1.44 %	5,759.00	↑ 1.84 %	5,881.00	↓ -0.27 %

CBOT KC HRW-koringpryse het gister laer verhandel nadat handelaars winste geneem het ná die sterk styging in koringpryse gedurende die afgelope paar weke. Tegniese verkope het verdere druk op die mark geplaas, ondanks die voortgesette kommer oor wêreldwye koringvoorrade. Die mark bly egter sensitief vir enige veranderinge in die wêreldwye aanbod vooruitsigte en weersomstandighede in belangrike uitvoerlande.

CBOT KC HRW wheat futures traded lower yesterday as traders took profits following the strong rally in wheat prices over the past few weeks. Technical selling added further pressure to the market despite ongoing concerns about global wheat supplies. However, the market remains sensitive to any changes in the global supply outlook and weather conditions in key exporting countries.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	5,910.00	5,813.00	↑ 1.67 %	5,842.00	↑ 1.16 %
December, 2026	5,941.00	5,838.00	↑ 1.76 %	5,880.00	↑ 1.04 %
March, 2027	6,075.00	6,023.00	↑ 0.86 %	6,052.00	↑ 0.38 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,970.29	R 3,865.46	2.71%	R 3,734.51	6.31%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,787.51	R 3,678.88	2.95%	R 3,517.11	7.69%

Wheat Imports and Intentions

