



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.20	16.15	0.31%
ZAR/EUR	18.69	18.61	0.43%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.35	0.00%
EUR / USD	1.15	1.15	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	87.05	88.76	-1.93%
Gold (\$)	4,325.52	4,398.24	-1.65%
Platinum \$	1,718.70	1,753.55	-1.99%
Silver \$	63.97	65.38	-2.16%

Die Rand het verswak teen die Dollar en open vanoggend teen R 16,20/\$. Die Dow Jones indeks verhandel teen 53 770, die JSE Industriële 25 teen 124 630, terwyl die JSE top 10 hulpbronne verhandel teen 121 968. Brent ru-olieprys het gedaal teen 1.93% om te open teen \$87.05 per vat.

The Rand weakened against the Dollar and opened this morning at R 16,20/\$. The Dow Jones index is trading at 53 770, the JSE Industrial 25 at 124 630, while the JSE Resource 10 is trading at 121 968. Brent crude oil price decreased by 1.93% to open at \$87.05 per barrel.

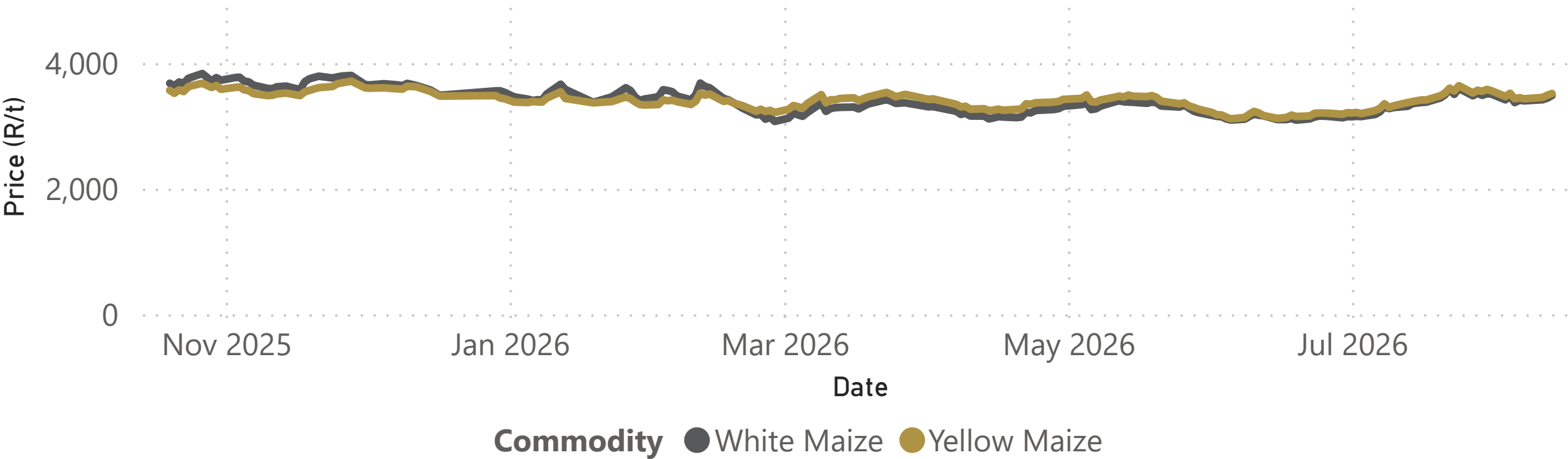
Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	114,115.15	114,980.89	-0.75%
ASX All	9,171.30	9,195.00	-0.26%
DJ Futures	53,852.00	53,882.00	-0.06%
JSE Financial 15	26,615.62	26,418.86	0.74%
JSE Industrial 25	124,629.74	124,558.32	0.06%
JSE Metals & Mining	130,522.48	135,135.68	-3.41%
JSE Resource 10	121,968.28	125,915.73	-3.13%
JSE Top 40	106,249.64	107,214.40	-0.90%
Nasdaq	26,588.49	26,445.45	0.54%
Nikkei	68,704.46	67,408.47	1.92%
Shanghai	3,963.15	3,946.51	0.42%
SP 500	7,748.50	7,728.20	0.26%





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,514.00	3,487.00	↑ 0.77 %	3,370.00	↑ 4.27 %	3,563.00	↓ -1.38 %
White Maize	3,482.00	3,440.00	↑ 1.22 %	3,310.00	↑ 5.20 %	3,676.00	↓ -5.28 %

CBOT-mielietermynkontrakte het gister laer gesluit namate handelaars moontlik wins geneem het ná die sterk styging van die vorige dag sessie. Die mark is verder onder druk geplaas deur voorspellings van gunstige reënval oor dele van die Amerikaanse Mieliegordel, wat kommer oor die ontwikkeling van die Amerikaanse oes verminder het. Terselfdertyd het verwagtinge van groot Suid-Amerikaanse mielie-oes wêreldwye aanbodvooruitsigte versterk, met Brasilië se verwagte produksie wat ook hoër aangepas is.

CBOT corn futures closed lower yesterday as traders may have taken profits following the strong rally in the previous session. The market was further pressured by forecasts of favourable rainfall across parts of the U.S. Corn Belt, which eased concerns about the development of the U.S. crop. At the same time, expectations of a large South American corn crop strengthened global supply outlooks, with Brazil's expected production also revised higher.

3,482.00

White Maize

3,514.00

Yellow Maize

7,806.00

Soybean

10,340.00

Sunflower

5,934.00

Wheat

Futures / Termynkontrakte

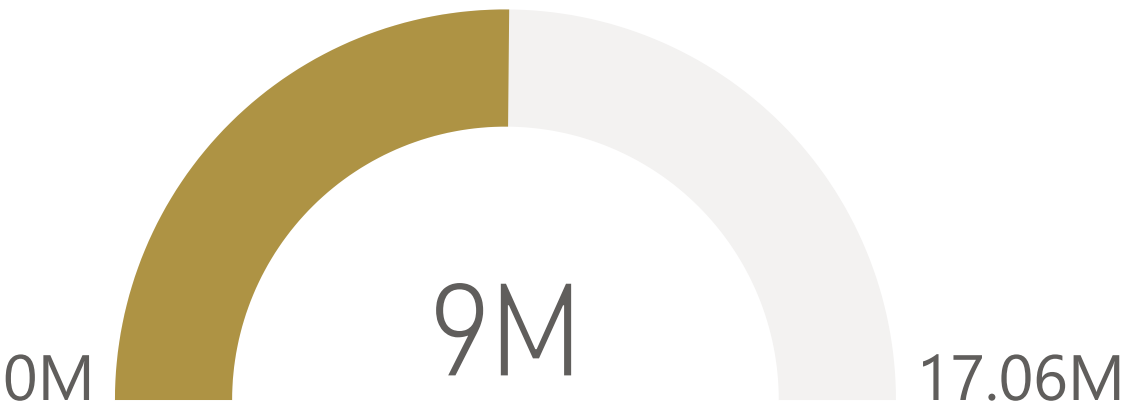
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,516.00	3,477.00	↑ 1.12 %	3,454.00	↑ 1.80 %
December, 2026	3,654.00	3,609.00	↑ 1.25 %	3,580.00	↑ 2.07 %
March, 2027	3,733.00	3,690.00	↑ 1.17 %	3,663.00	↑ 1.91 %
July, 2027	3,819.00	3,778.00	↑ 1.09 %	3,752.00	↑ 1.79 %
September, 2027	3,868.00	3,829.00	↑ 1.02 %	3,835.00	↑ 0.86 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,553.00	3,517.00	↑ 1.02 %	3,493.00	↑ 1.72 %
December, 2026	3,690.00	3,648.00	↑ 1.15 %	3,618.00	↑ 1.99 %
March, 2027	3,750.00	3,703.00	↑ 1.27 %	3,683.00	↑ 1.82 %
July, 2027	3,771.00	3,735.00	↑ 0.96 %	3,699.00	↑ 1.95 %
September, 2027	3,864.00	3,785.00	↑ 2.09 %	3,777.00	↑ 2.30 %

USA Futures / VSA Termynkontrakte

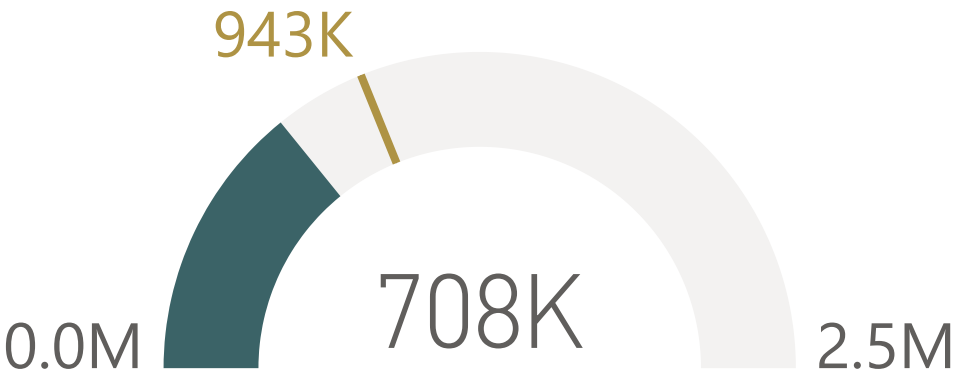
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,848.38	R 2,912.79	↓ -2.21%	R 2,822.26	↑ 0.93%

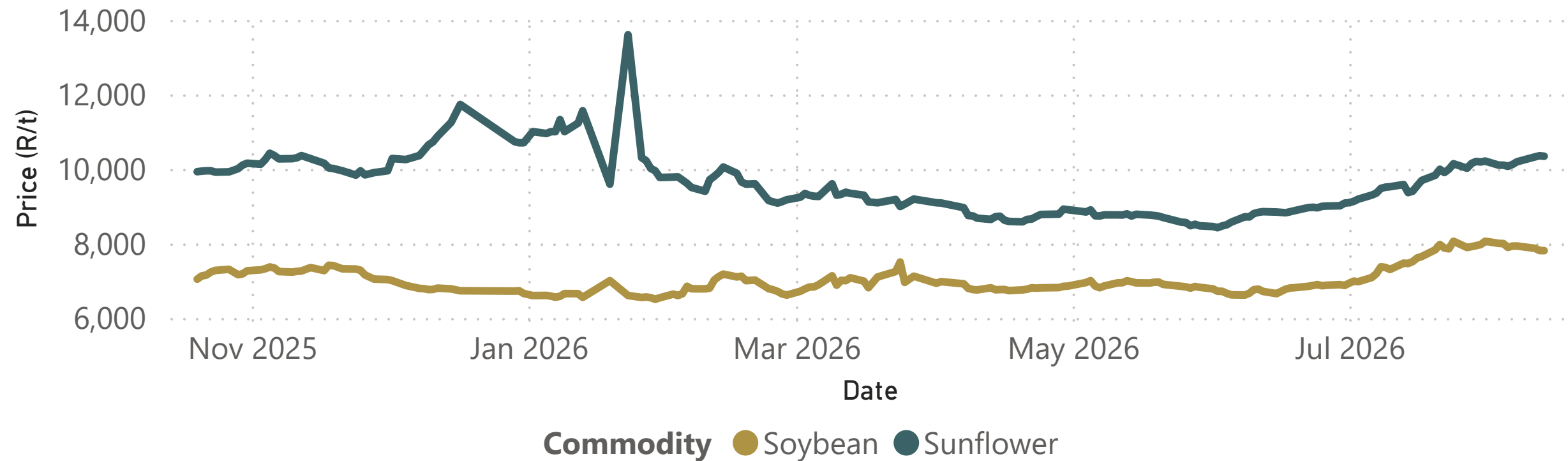
White and Yellow Maize Deliveries



Maize Exports and Intentions



Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,806.00	7,808.00	↓ -0.03 %	7,470.00	↑ 4.50 %	7,040.00	↑ 10.88 %
Sunflower	10,340.00	10,353.00	↓ -0.13 %	9,580.00	↑ 7.93 %	9,925.00	↑ 4.18 %

CBOT-sojaboontermynkontrakte het gister effens hoër gesluit, ondersteun deur nuwe Amerikaanse sojaboonverkope aan China en sterk Amerikaanse uitvoerverkope. Private uitvoerders het ’n verkoop van 4,6 miljoen bushels Amerikaanse sojabone aan China vir die 2026/27-bemarkingsjaar aangekondig. Die styging is egter beperk deur swakker uitvoerversendings en die verwagting van ’n groot Amerikaanse oes, ondanks USDA se verlaging van die Amerikaanse opbrengsskatting.

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CBOT soybean futures closed slightly higher yesterday, supported by new U.S. soybean sales to China and strong U.S. export sales. Private exporters announced a sale of 4.6 million bushels of U.S. soybeans to China for the 2026/27 marketing year. The gains were, however, limited by weaker export shipments and expectations of a large U.S. crop, despite the USDA lowering its U.S. yield estimate.

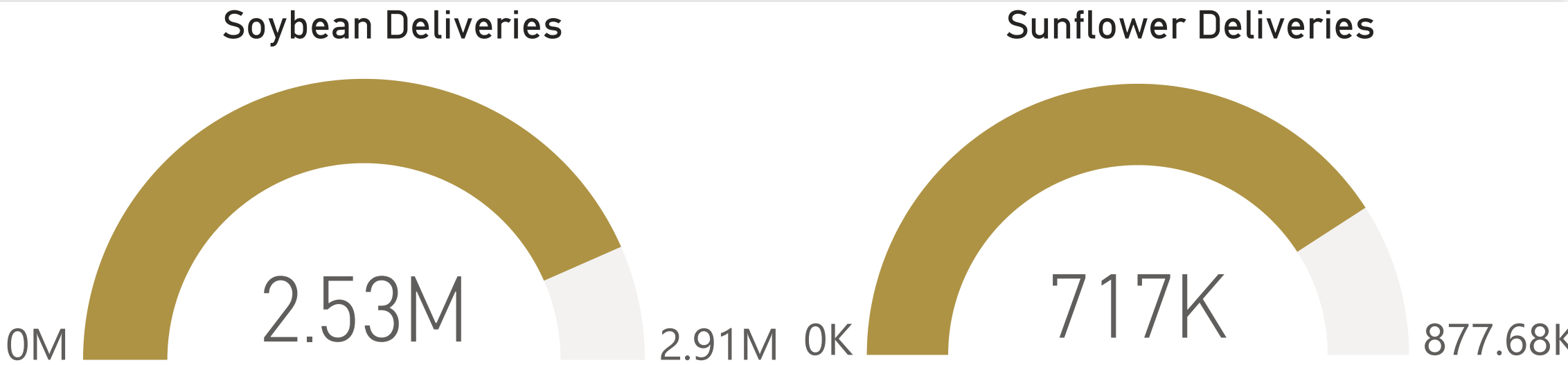
Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
September, 2026	7,865.00	7,865.00	0.00 %	7,980.00	↓ -1.44 %
December, 2026	8,000.00	7,995.00	↑ 0.06 %	8,084.00	↓ -1.04 %
March, 2027	7,917.00	7,881.00	↑ 0.46 %	7,988.00	↓ -0.89 %
May, 2027	7,650.00	7,647.00	↑ 0.04 %	7,712.00	↓ -0.80 %
July, 2027	7,796.00	7,796.00	0.00 %	7,797.00	↓ -0.01 %
Sunflower					
September, 2026	10,400.00	10,431.00	↓ -0.30 %	10,190.00	↑ 2.06 %
October, 2026	8,772.00			8,772.00	0.00 %
December, 2026	10,556.00	10,561.00	↓ -0.05 %	10,303.00	↑ 2.46 %
March, 2027	10,135.00	10,146.00	↓ -0.11 %	9,910.00	↑ 2.27 %
May, 2027	9,550.00	9,500.00	↑ 0.53 %	9,202.00	↑ 3.78 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 6,919.17				





3,482.00

White Maize

3,514.00

Yellow Maize

7,806.00

Soybean

10,340.00

Sunflower

5,934.00

Wheat

Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,934.00	5,945.00	↓ -0.19 %	5,865.00	↑ 1.18 %	5,881.00	↑ 0.90 %

CBOT KC HRW-koringtermynkontrakte het gister slegs effens laer gesluit, met Desember-kontrakte wat 3 sent gedaal het. Die mark het van Woensdag se sterk styging teruggesak namate kommer oor Swartsee-ontwrigtings effens afgeneem het. Amerikaanse koringuitvoerverkope het week-op-week met 14% gedaal tot 9,4 miljoen bushels, terwyl uitvoerversendings tot 'n bemarkingsjaarhoogtepunt van 18,0 miljoen bushels gestyg het. Die USDA het ook wêreldwye eindvoorrade effens hoër geraam, wat verdere druk op pryse geplaas het.

CBOT KC HRW wheat futures closed only slightly lower yesterday, with December contracts declining by 3 cents. The market retreated from Wednesday's strong gains as concerns over Black Sea disruptions eased somewhat. U.S. wheat export sales declined 14% week-over-week to 9.4 million bushels, while export shipments climbed to a marketing-year high of 18.0 million bushels. The USDA also slightly raised global ending stocks, which added further pressure to prices.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	5,970.00	5,978.00	↓ -0.13 %	5,992.00	↓ -0.37 %
December, 2026	6,010.00	6,023.00	↓ -0.22 %	6,028.00	↓ -0.30 %
March, 2027	6,135.00	6,134.00	↑ 0.02 %	6,182.00	↓ -0.76 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,275.52	R 4,287.60	-0.28%	R 4,198.67	1.83%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,873.49	R 3,883.08	-0.25%	R 3,787.66	2.27%

Wheat Imports and Intentions

