



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
13 July 2026

Latest Settlement
10 July 2026

3,291.00
White Maize

3,318.00
Yellow Maize

7,300.00
Soybean

9,521.00
Sunflower

5,782.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.39	16.31	0.49%
ZAR/EUR	18.69	18.65	0.21%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.34	1.34	0.00%
EUR / USD	1.14	1.14	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	79.30	76.60	3.52%
Gold (\$)	4,058.79	4,114.31	-1.35%
Platinum \$	1,609.05	1,642.65	-2.05%
Silver \$	58.20	60.11	-3.18%

Die Rand het effens verswak teenoor die Dollar en open vanoggend teen R16,39/\$.
Die Dow Jones-indeks verhandel teen 52 682, die JSE Industrial 25 teen 130 490, terwyl die JSE Resource 10 teen 104 773 verhandel.

Die Brent-ru-olieprys het met 3.52% gestyg om teen \$79.30 per vat te open.

The Rand weakened slightly against the Dollar and opened this morning at R 16,39/\$.

The Dow Jones index is trading at 52 682, the JSE Industrial 25 at 130 490, while the JSE Resource 10 is trading at 104 773.

Brent crude oil price increased by 3.52% to open at \$79.30 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	110,355.39	109,488.65	0.79%
ASX All	8,791.60	8,795.60	-0.05%
DJ Futures	52,682.00	52,709.00	-0.05%
JSE Financial 15	26,056.81	25,767.85	1.12%
JSE Industrial 25	130,490.11	129,906.87	0.45%
JSE Metals & Mining	110,433.05	109,865.94	0.52%
JSE Resource 10	104,772.68	104,246.21	0.51%
JSE Top 40	101,976.66	101,317.16	0.65%
Nasdaq	26,281.61	26,206.89	0.29%
Nikkei	66,990.72	68,714.73	-2.51%
Shanghai	3,931.49	4,065.79	-3.30%
SP 500	7,575.39	7,543.64	0.42%



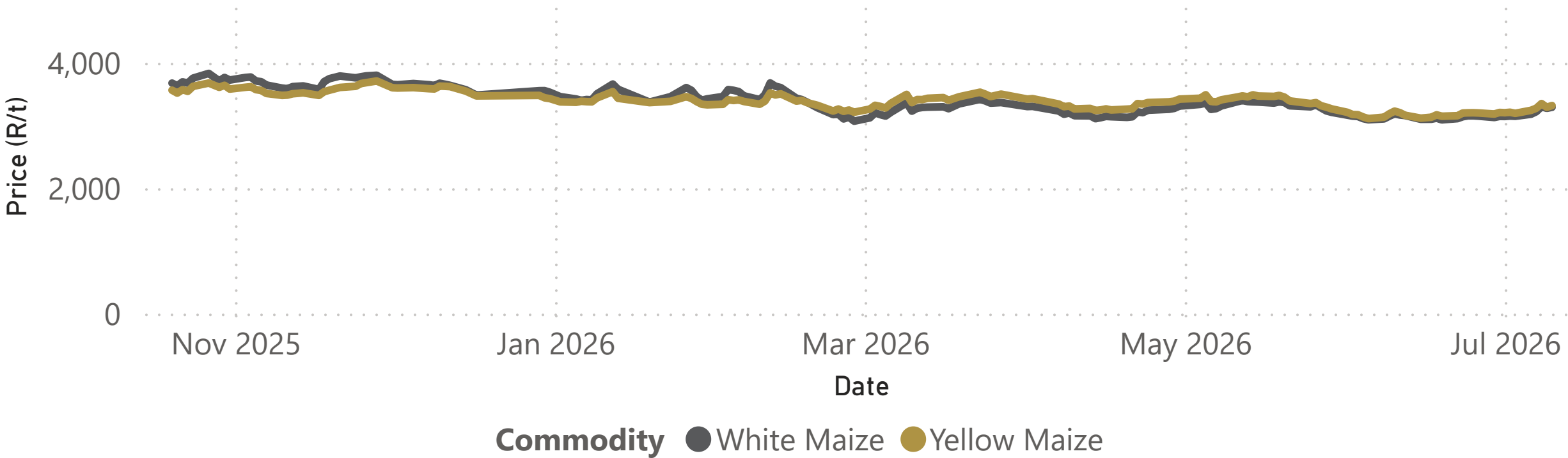
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,318.00	3,291.00	↑ 0.82 %	3,229.00	↑ 2.76 %	3,563.00	↓ -6.88 %
White Maize	3,291.00	3,274.00	↑ 0.52 %	3,186.00	↑ 3.30 %	3,676.00	↓ -10.47 %

CBOT-mielies (Sep) het hoër gesluit, aangesien die mark die Julie-WASDE-verslag geabsorbeer het en weerpremie bygevoeg het. Die USDA se verslag was grootliks 'n formaliteit oor die vorige oppervlakte verslag, maar bevestigde mielievoorrade word verwag te daal weens rekordvraag. Die werklike dryfveer was die voorspelde hitte en droogte wat oor die Noordelike Vlaktes en westelike mieliegordel opbou. Plaaslik het SAFEX-pryse effens hoër gesluit. Geelmielies open die week teen R 3318/t en witmielies teen R 3291/t.

CBOT corn (Sep) closed higher, as the market absorbed the July WASDE report and added weather premium. USDA's report was largely a formality on acreage but confirmed maize stocks are seen falling modestly on record demand. The real driver was forecasted heat and dryness building over the Northern Plains and western maize Belt. Locally SAFEX prices closed slightly higher. Yellow Maize opens the week at R 3318/t and white maize at R 3291/t.

3,291.00
White Maize

3,318.00
Yellow Maize

7,300.00
Soybean

9,521.00
Sunflower

5,782.00
Wheat

Futures / Termynkontrakte

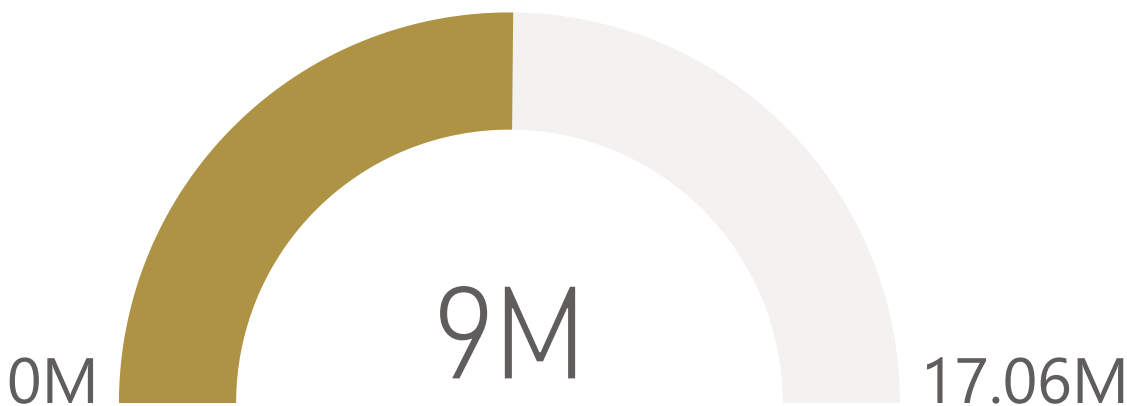
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August 2026	3,315.00	3,299.00	↑ 0.48 %	3,170.00	↑ 4.57 %
September 2026	3,370.00	3,350.00	↑ 0.60 %	3,215.00	↑ 4.82 %
December 2026	3,477.00	3,457.00	↑ 0.58 %	3,318.00	↑ 4.79 %
March 2027	3,550.00	3,529.00	↑ 0.60 %	3,388.00	↑ 4.78 %
July 2027	3,655.00	3,633.00	↑ 0.61 %	3,496.00	↑ 4.55 %
September 2027	3,716.00	3,716.00	0.00 %	3,566.00	↑ 4.21 %
Yellow Maize					
August 2026	3,356.00	3,330.00	↑ 0.78 %	3,248.00	↑ 3.33 %
September 2026	3,397.00	3,378.00	↑ 0.56 %	3,289.00	↑ 3.28 %
December 2026	3,506.00	3,479.00	↑ 0.78 %	3,393.00	↑ 3.33 %
March 2027	3,545.00	3,523.00	↑ 0.62 %	3,436.00	↑ 3.17 %
July 2027	3,575.00	3,576.00	↓ -0.03 %	3,477.00	↑ 2.82 %
September 2027	3,669.00	3,671.00	↓ -0.05 %	3,572.00	↑ 2.72 %

USA Futures / VSA Termynkontrakte

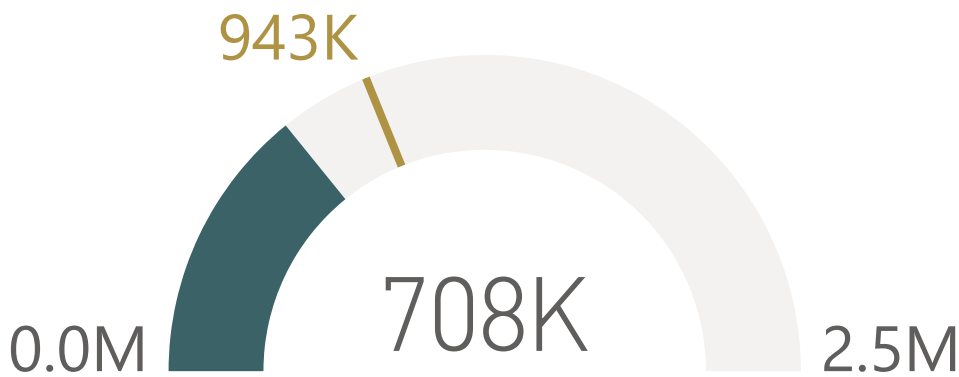
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July 2026	R 2,812.38	R 2,758.36	↑ 1.96%	R 2,712.18	↑ 3.69%

White and Yellow Maize Deliveries

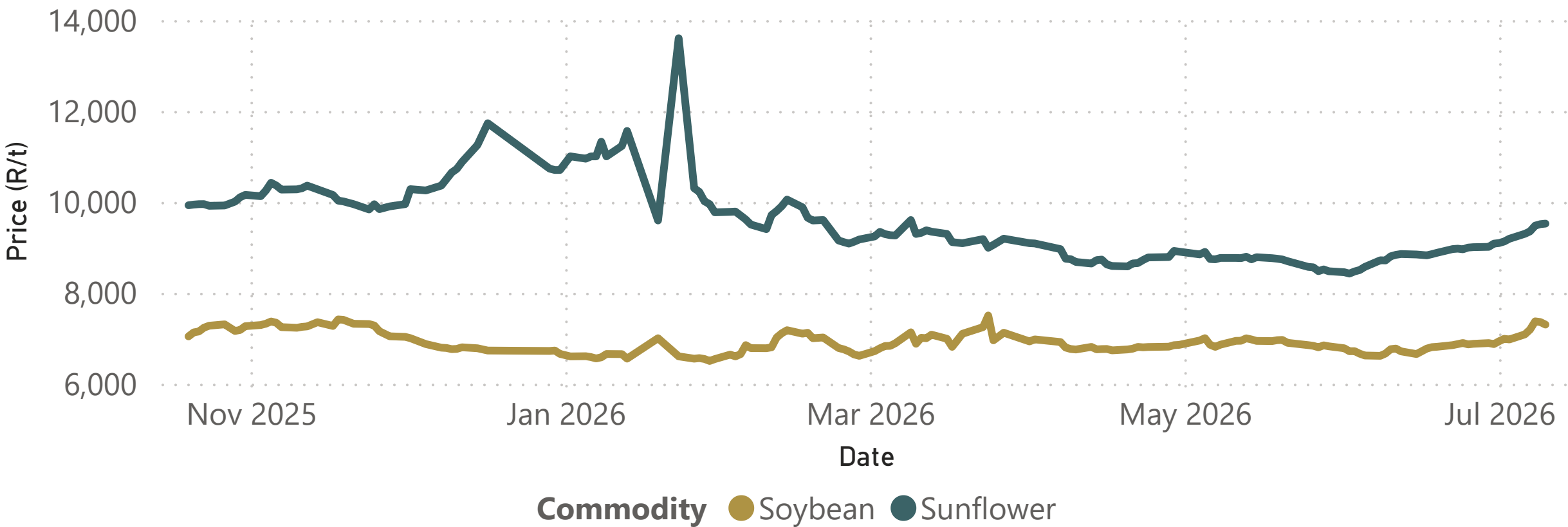


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Sunflower	9,521.00	9,509.00	↑ 0.13 %	8,802.00	↑ 8.17 %	9,925.00	↓ -4.07 %
Soybean	7,300.00	7,356.00	↓ -0.76 %	6,759.00	↑ 8.00 %	7,040.00	↑ 3.69 %

CBOT-sojaboonpryse het gister laer verhandel nadat gunstige produksietoestande in die Amerikaanse mark onder druk geplaas het. Onlangse reënval en voldoende grondvog het die vooruitsigte vir die Amerikaanse sojaboones ondersteun, terwyl markdeelnemers ook versigtig gebly het in aanloop tot vandag se USDA WASDE-verslag. Die verslag sal na verwagting nuwe rigting aan die mark gee met opgedateerde ramings vir wêreldwye aanbod en vraag. Weervoorspellings dui egter op warmer en droër toestande teen die einde van Julie, wat steeds 'n belangrike faktor vir die mark sal wees namate die groeiseisoen vorder.

CBOT soybeans (Aug) higher. The standout news was China's Commerce Ministry confirming plans to lower tariffs on US soybeans and other grains, met with a reciprocal US cut to fentanyl-related tariffs which came as a surprise given China hasn't been a major buyer recently, and this followed unexpected old-crop purchases earlier in the week. Weather added further support, with a hot, dry extended forecast through mid-July in the western Midwest and Plains. SAFEX soybeans closed R 56/t lower on Friday and opens the week at R 7300/t.

3,291.00 White Maize	3,318.00 Yellow Maize	7,300.00 Soybean	9,521.00 Sunflower	5,782.00 Wheat
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Futures / Termynkontrakte

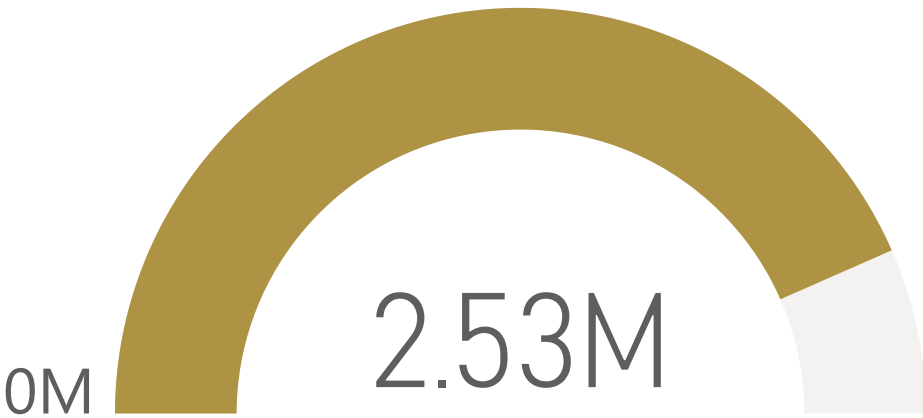
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
August 2026	7,392.00	7,415.00	↓ -0.31 %	7,046.00	↑ 4.91 %
September 2026	7,413.00	7,475.00	↓ -0.83 %	7,109.00	↑ 4.28 %
December 2026	7,576.00	7,650.00	↓ -0.97 %	7,263.00	↑ 4.31 %
March 2027	7,540.00	7,590.00	↓ -0.66 %	7,235.00	↑ 4.22 %
May 2027	7,300.00	7,400.00	↓ -1.35 %	7,150.00	↑ 2.10 %
Sunflower					
August 2026	9,470.00	9,408.00	↑ 0.66 %	9,141.00	↑ 3.60 %
September 2026	9,650.00	9,650.00	— 0.00 %	9,353.00	↑ 3.18 %
October 2026	8,772.00			8,772.00	— 0.00 %
December 2026	9,824.00	9,790.00	↑ 0.35 %	9,509.00	↑ 3.31 %
March 2027	9,636.00	9,563.00	↑ 0.76 %	9,320.00	↑ 3.39 %
May 2027	8,806.00	8,800.00	↑ 0.07 %	8,800.00	↑ 0.07 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

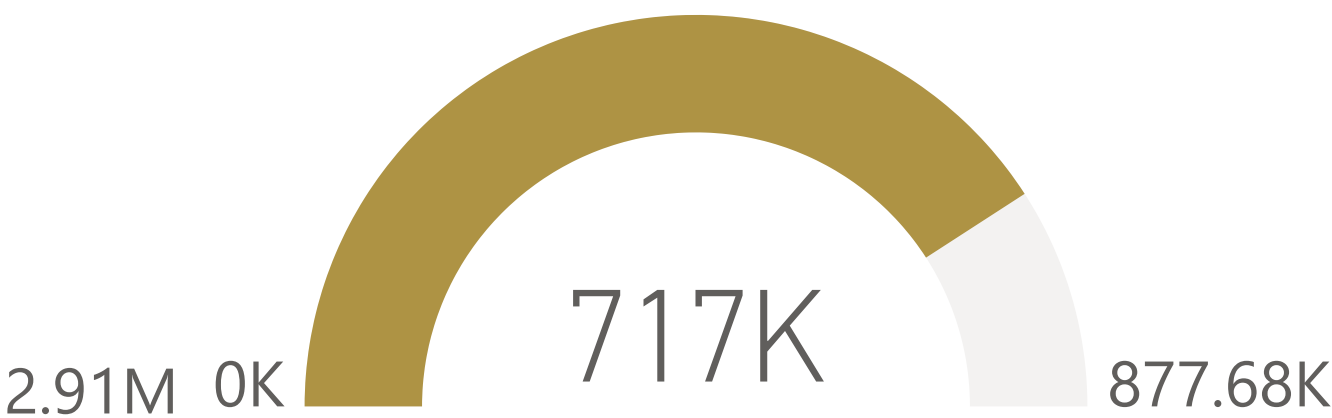
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July 2026	R 7,170.50	R 7,100.46	↑ 0.99%	R 6,740.88	↑ 6.37%

Soybean Deliveries



Sunflower Deliveries





3,291.00
White Maize

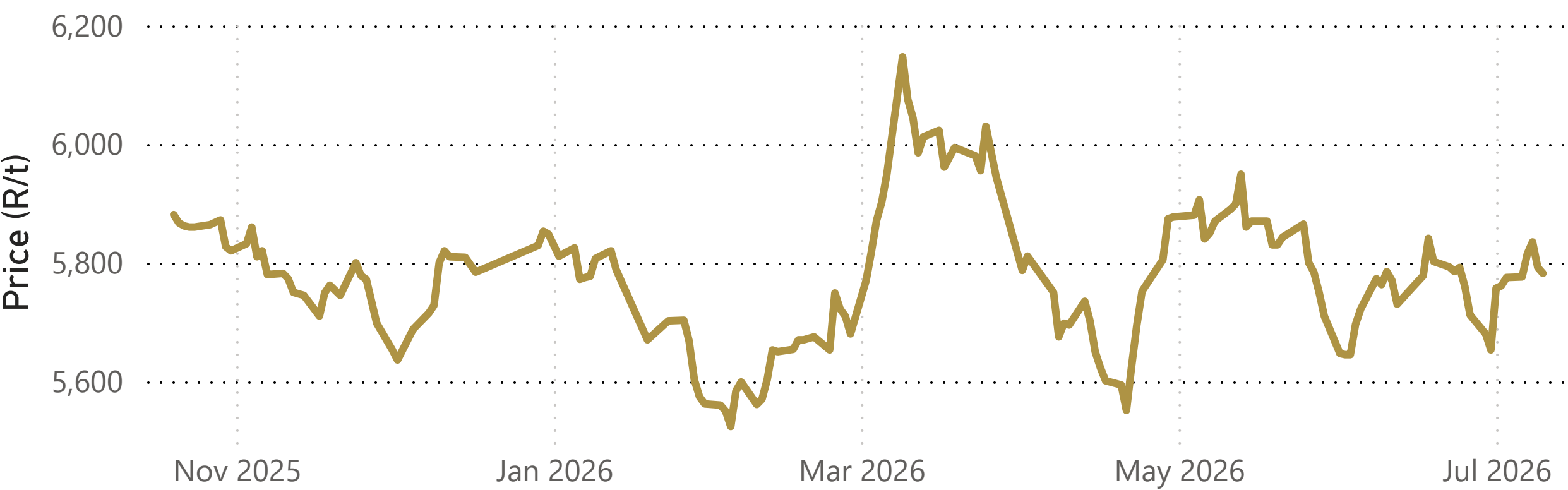
3,318.00
Yellow Maize

7,300.00
Soybean

9,521.00
Sunflower

5,782.00
Wheat

Wheat / Koring



Date

Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,782.00	5,792.00	↓ -0.17 %	5,785.00	↓ -0.05 %	5,881.00	↓ -1.68 %

CBOT KC HRW-koringpryse het gister hoër verhandel namate die mark ondersteuning ontvang het uit voortdurende kommer oor wêreldwye koringvoorrade in aanloop tot vandag se USDA WASDE-verslag. Onsekerheid oor produksievooruitsigte in verskeie belangrike uitvoerlande het sentiment ondersteun, terwyl die verslag na verwagting 'n duideliker aanduiding van die wêreldwye aanbod- en vraagsituasie sal gee. Hoewel die Amerikaanse winterkoringoes steeds goed vorder, bly die mark gefokus op die beskikbaarheid van uitvoerbare voorrade en die impak daarvan op internasionale pryse.

CBOT KC HRW wheat futures traded higher yesterday as the market found support from ongoing concerns about global wheat supplies ahead of today's USDA WASDE report. Uncertainty surrounding production prospects in several key exporting countries supported market sentiment, while the report is expected to provide a clearer indication of the global supply and demand outlook. Although the U.S. winter wheat harvest continues to progress well, the market remains focused on the availability of exportable supplies and their impact on international wheat prices.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September 2026	5,813.00	5,845.00	↓ -0.55 %	5,847.00	↓ -0.58 %
December 2026	5,838.00	5,877.00	↓ -0.66 %	5,879.00	↓ -0.70 %
March 2027	6,023.00	6,055.00	↓ -0.53 %	6,052.00	↓ -0.48 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July 2026	R 3,970.29	R 3,865.46	2.71%	R 3,734.51	6.31%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July 2026	R 3,787.51	R 3,678.88	2.95%	R 3,517.11	7.69%

Wheat Imports and Intentions

