



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
13 August 2026

Latest Settlement
12 August 2026

3,440.00
White Maize

3,487.00
Yellow Maize

7,808.00
Soybean

10,353.00
Sunflower

5,945.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.15	16.19	-0.25%
ZAR/EUR	18.61	18.68	-0.37%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.35	0.00%
EUR / USD	1.15	1.15	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	88.76	89.69	-1.04%
Gold (\$)	4,398.24	4,400.71	-0.06%
Platinum \$	1,753.55	1,765.35	-0.67%
Silver \$	65.38	65.32	0.09%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,15/\$. Die Dow Jones indeks verhandel teen 53 792, die JSE Industriële 25 teen 128 395, terwyl die JSE top 10 hulpbronne verhandel teen 124 696. Brent ru-olieprys het gedaal teen 1.04% om te open teen \$88.76 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,15/\$. The Dow Jones index is trading at 53 792, the JSE Industrial 25 at 128 395, while the JSE Resource 10 is trading at 124 696. Brent crude oil price decreased by 1.04% to open at \$88.76 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	115,942.72	117,518.36	-1.34%
ASX All	9,195.00	9,258.30	-0.68%
DJ Futures	53,882.00	54,071.00	-0.35%
JSE Financial 15	26,539.82	26,911.43	-1.38%
JSE Industrial 25	128,395.10	132,175.84	-2.86%
JSE Metals & Mining	133,357.97	133,907.79	-0.41%
JSE Resource 10	124,695.80	124,691.32	0.00%
JSE Top 40	108,085.60	109,593.01	-1.38%
Nasdaq	26,445.45	26,605.36	-0.60%
Nikkei	67,408.47	66,970.22	0.65%
Shanghai	3,946.51	3,964.79	-0.46%
SP 500	7,728.20	7,753.11	-0.32%



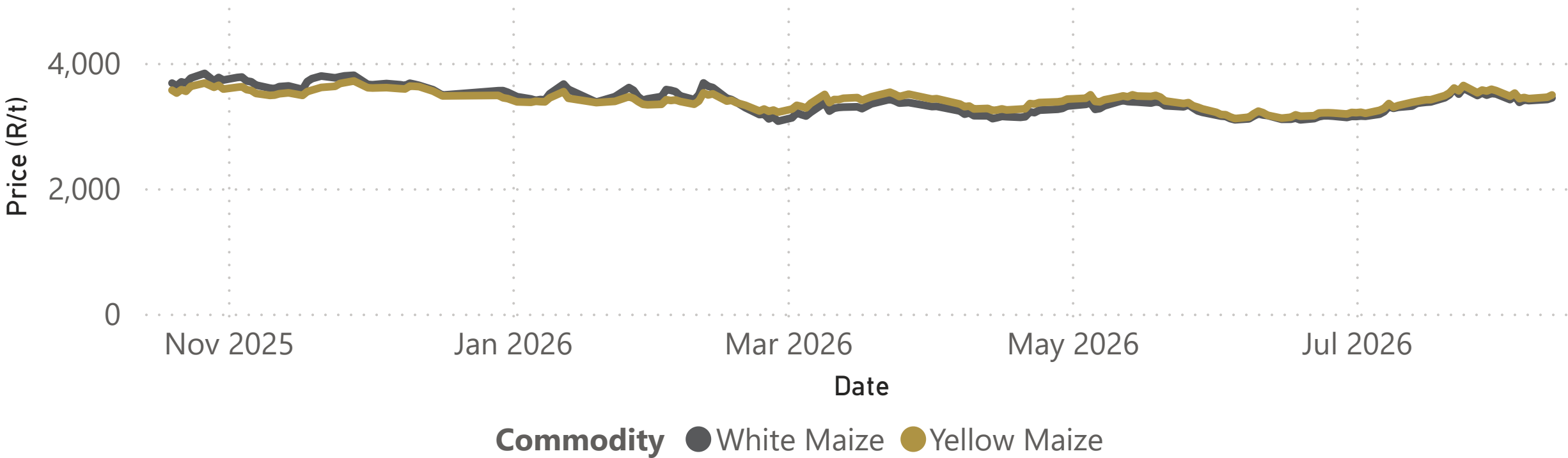
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,440.00	3,415.00	↑ 0.73 %	3,310.00	↑ 3.93 %	3,676.00	↓ -6.42 %
Yellow Maize	3,487.00	3,451.00	↑ 1.04 %	3,370.00	↑ 3.47 %	3,563.00	↓ -2.13 %

CBOT-mielietermynkontrakte het Woensdag hoër gesluit nadat die USDA se Augustus-WASDE-verslag 'n groter-as-verwagte verlaging in die Amerikaanse mielie-opbrengsvooruitskatting getoon het. Die USDA het die 2026/27-opbrengsvooruitskatting verlaag, wat die verwagting van 'n kleiner oes versterk het ondanks 'n groter aangeplante oppervlakte. Sterker verwagte vraag en 'n meer ondersteunende eindvoorraadvooruitsig het verdere ondersteuning aan die mark gebied, terwyl handelaars ook kort posisies gedek het ná die verslag. Die kombinasie van die laer opbrengsvooruitsig en sterker vraag het mieliepryse tot 'n tweewek-hoogtepunt laat styg.

CBOT corn futures closed higher on Wednesday after the USDA's August WASDE report showed a larger-than-expected reduction in the U.S. corn yield forecast. The USDA lowered its 2026/27 yield forecast, strengthening expectations for a smaller crop despite a larger planted area. Stronger expected demand and a more supportive ending stocks outlook provided further support to the market, while traders also covered short positions following the report. The combination of the lower yield outlook and stronger demand pushed corn prices to a two-week high.

3,440.00
White Maize

3,487.00
Yellow Maize

7,808.00
Soybean

10,353.00
Sunflower

5,945.00
Wheat

Futures / Termynkontrakte

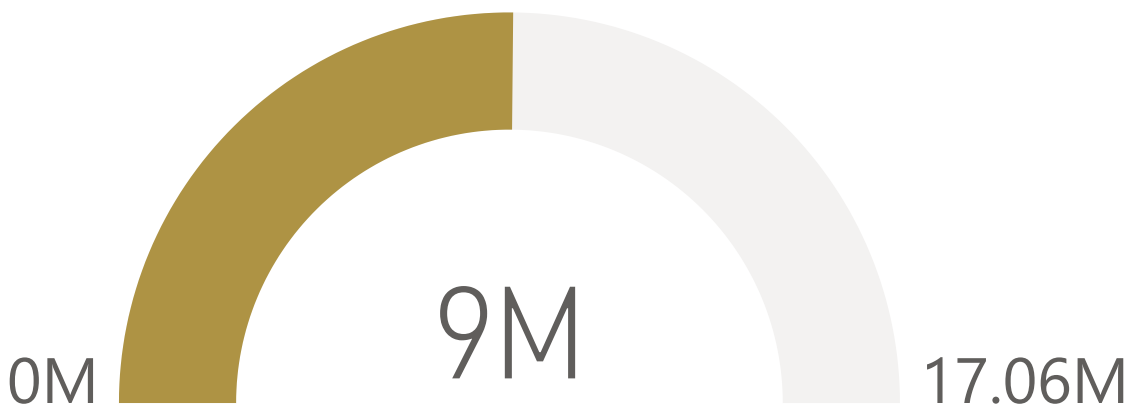
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,477.00	3,451.00	↑ 0.75 %	3,424.00	↑ 1.55 %
December, 2026	3,609.00	3,582.00	↑ 0.75 %	3,552.00	↑ 1.60 %
March, 2027	3,690.00	3,669.00	↑ 0.57 %	3,625.00	↑ 1.79 %
July, 2027	3,778.00	3,756.00	↑ 0.59 %	3,721.00	↑ 1.53 %
September, 2027	3,829.00	3,828.00	↑ 0.03 %	3,807.00	↑ 0.58 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,517.00	3,489.00	↑ 0.80 %	3,480.00	↑ 1.06 %
December, 2026	3,648.00	3,616.00	↑ 0.88 %	3,610.00	↑ 1.05 %
March, 2027	3,703.00	3,675.00	↑ 0.76 %	3,667.00	↑ 0.98 %
July, 2027	3,735.00	3,701.00	↑ 0.92 %	3,681.00	↑ 1.47 %
September, 2027	3,785.00	3,777.00	↑ 0.21 %	3,777.00	↑ 0.21 %

USA Futures / VSA Termynkontrakte

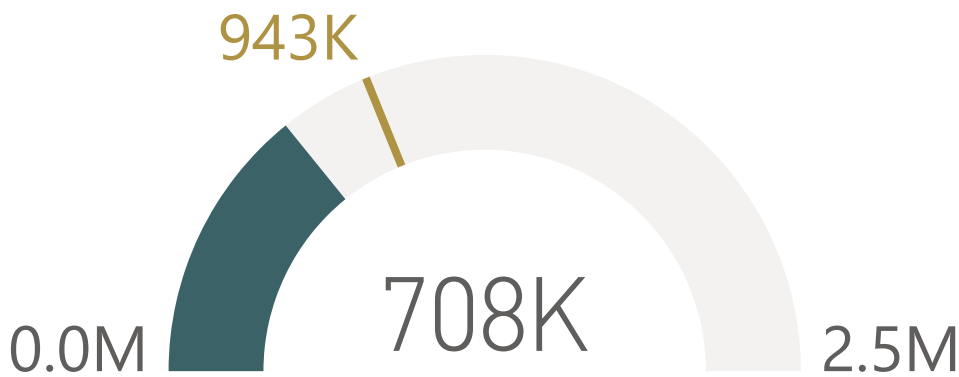
Source: CME (ZAR/T)

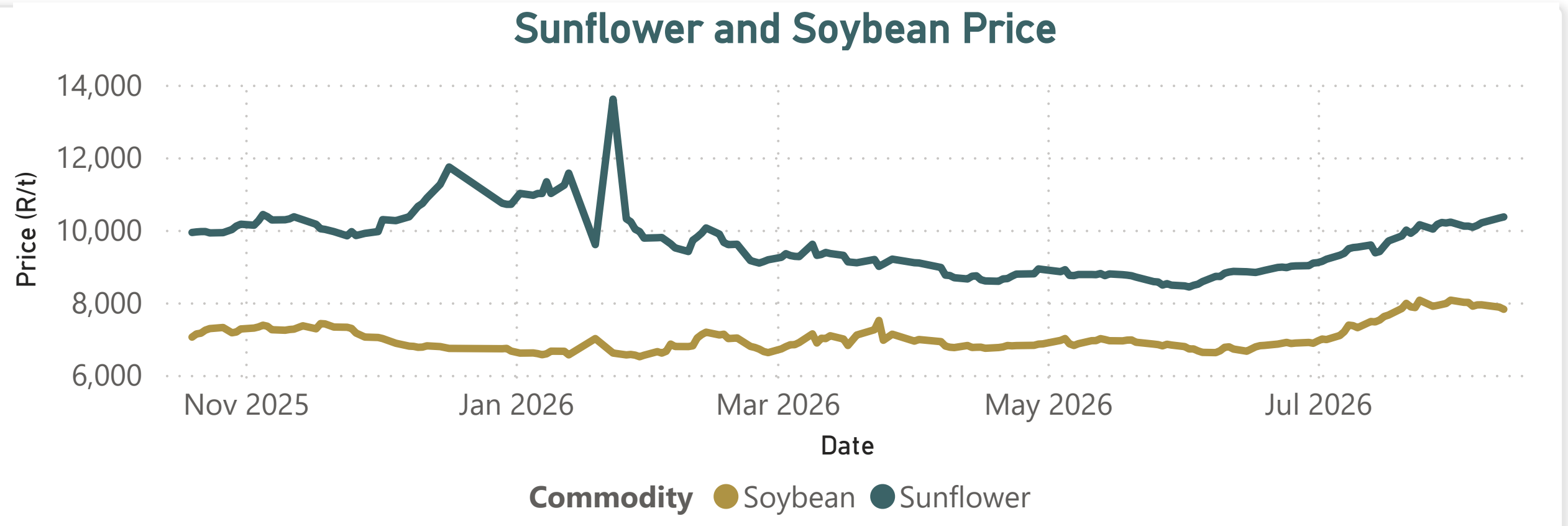
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,785.45	R 2,789.84	↓ -0.16%	R 2,874.50	↓ -3.10%

White and Yellow Maize Deliveries



Maize Exports and Intentions





Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,808.00	7,867.00	↓ -0.75 %	7,470.00	↑ 4.52 %	7,040.00	↑ 10.91 %
Sunflower	10,353.00	10,323.00	↑ 0.29 %	9,580.00	↑ 8.07 %	9,925.00	↑ 4.31 %

CBOT-sojaboontermynkontrakte het Woensdag hoër gesluit nadat die USDA se Augustus-WASDE-verslag die Amerikaanse soja-opbrengsvooruitskating effens verlaag het van 53,0 tot 52,7 bushels per akker, wat ondersteuning aan die mark gebied het. Sterker verwagte binnelandse verwerkingsvraag, aangedryf deur verbeterde marges en groter vraag na sojameel en -olie, het verdere ondersteuning gebied. Handelaars het egter die styging beperk nadat die USDA die Amerikaanse sojaboonproduksievooruitskating tot 'n rekord 4,519 miljard bushels verhoog het weens groter aangeplante oppervlakte, terwyl die eindvoorraad ook verhoog is.

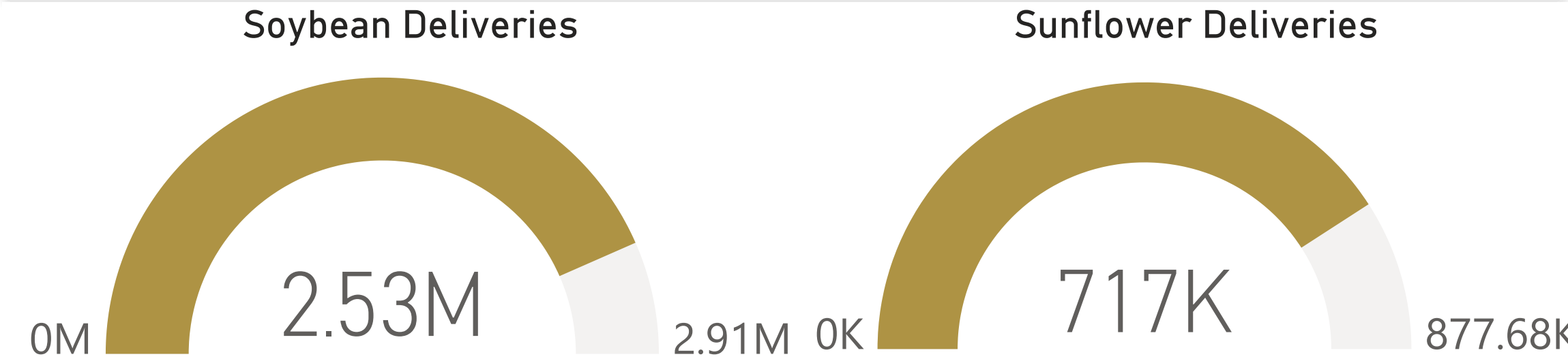
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CBOT soybean futures closed higher on Wednesday after the USDA's August WASDE report slightly lowered the U.S. soybean yield forecast from 53.0 to 52.7 bushels per acre, providing support to the market. Stronger expected domestic crush demand, driven by improved margins and increased demand for soybean meal and oil, provided further support. However, traders limited the gains after the USDA raised its U.S. soybean production forecast to a record 4.519 billion bushels due to a larger planted area, while ending stocks were also increased.

3,440.00	3,487.00	7,808.00	10,353.00	5,945.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte							
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)		
☐ Soybean							
September, 2026	7,865.00	7,924.00	↓ -0.74 %	7,947.00	↓ -1.03 %		
December, 2026	7,995.00	8,045.00	↓ -0.62 %	8,043.00	↓ -0.60 %		
March, 2027	7,881.00	7,956.00	↓ -0.94 %	7,932.00	↓ -0.64 %		
May, 2027	7,647.00	7,679.00	↓ -0.42 %	7,620.00	↑ 0.35 %		
July, 2027	7,796.00	7,797.00	↓ -0.01 %	7,797.00	↓ -0.01 %		
☐ Sunflower							
September, 2026	10,431.00	10,386.00	↑ 0.43 %	10,132.00	↑ 2.95 %		
October, 2026	8,772.00			8,772.00	▬ 0.00 %		
December, 2026	10,561.00	10,530.00	↑ 0.29 %	10,250.00	↑ 3.03 %		
March, 2027	10,146.00	10,142.00	↑ 0.04 %	9,900.00	↑ 2.48 %		
May, 2027	9,500.00	9,472.00	↑ 0.30 %	9,200.00	↑ 3.26 %		

USA Soybean Futures / VSA Sojaboon Termynkontrakte					
Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 6,854.28				





3,440.00

White Maize

3,487.00

Yellow Maize

7,808.00

Soybean

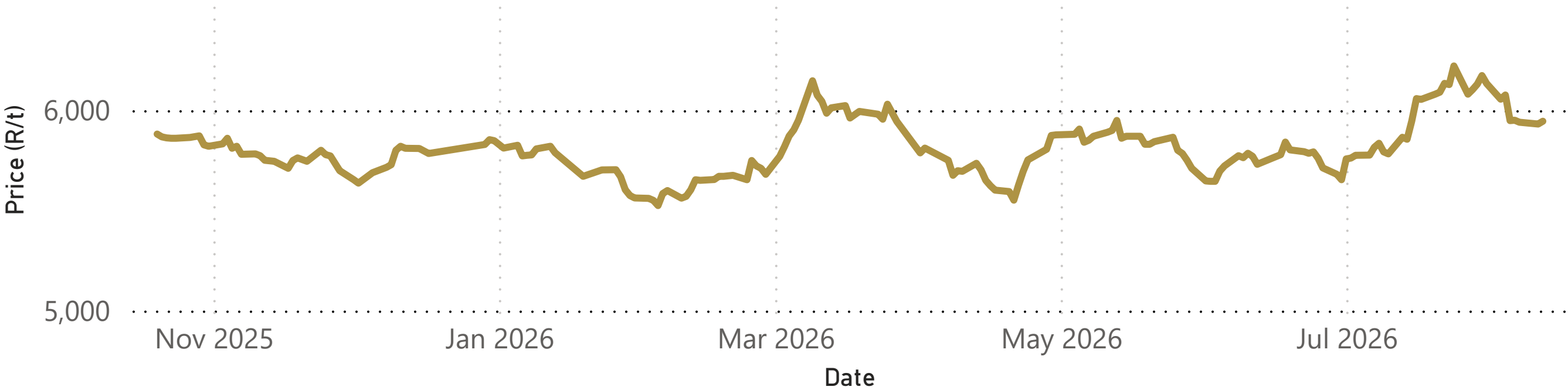
10,353.00

Sunflower

5,945.00

Wheat

Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,945.00	5,931.00	▲ 0.24 %	5,865.00	▲ 1.36 %	5,881.00	▲ 1.09 %

CBOT KC HRW-koringtermynkontrakte het Woensdag hoër gesluit, ondersteun deur verhoogde kommer oor Swartsee-uitvoere nadat Oekraïense aanvalle bedrywighede by Rusland se Novorossiysk-hawe ontwrig het. Die USDA se Augustus-WASDE-verslag het Amerikaanse koringproduksie met 5 miljoen bushels tot 1,531 miljard bushels verlaag, terwyl 2026/27-eindvoorraad van 722 miljoen na 717 miljoen bushels verlaag is. HRW-produksie is ook met 8 miljoen bushels tot 463 miljoen bushels verlaag. Die kombinasie van geopolitieke risiko's en laer Amerikaanse produksie en eindvoorraad het die koringmark ondersteun.

CBOT KC HRW wheat futures closed higher on Wednesday, supported by increased concerns over Black Sea exports after Ukrainian attacks disrupted operations at Russia's Novorossiysk port. The USDA's August WASDE report lowered U.S. wheat production by 5 million bushels to 1.531 billion bushels, while 2026/27 ending stocks were reduced from 722 million to 717 million bushels. HRW production was also lowered by 8 million bushels to 463 million bushels. The combination of geopolitical risks and lower U.S. production and ending stocks provided support to the wheat market.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	5,978.00	5,985.00	▼ -0.12 %	5,978.00	▲ 0.00 %
December, 2026	6,023.00	6,027.00	▼ -0.07 %	6,027.00	▼ -0.07 %
March, 2027	6,134.00	6,172.00	▼ -0.62 %	6,182.00	▼ -0.78 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,162.27	R 4,239.23	-1.82%	R 4,288.93	-2.95%

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,751.55	R 3,805.50	-1.42%	R 3,873.39	-3.15%

Wheat Imports and Intentions

