



This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
ZAR/USD	16.32	16.54	-1.33%
ZAR/EUR	18.87	19.10	-1.20%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.34	1.34	0.00%
EUR / USD	1.16	1.15	0.87%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	88.58	94.05	-5.82%
Gold (\$)	4,173.69	4,097.22	1.87%
Platinum \$	1,724.65	1,673.40	3.06%
Silver \$	66.60	63.98	4.10%

Die Rand het verswak teenoor die Dollar en open vanoggend teen R16,54/\$.
Die Dow Jones-indeks verhandel teen 50 823, die JSE Industrial 25 teen 129 898, terwyl die JSE Resource 10 teen 109 774 verhandel.
Die Brent-ru-olieprys het met 2.61% gestyg om teen \$94.05 per vat te open.

The Rand weakened against the Dollar and opened this morning at R 16,54/\$.

The Dow Jones index is trading at 50 823, the JSE Industrial 25 at 129 898, while the JSE Resource 10 is trading at 109 774.

Brent crude oil price increased by 2.61% to open at \$94.05 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	109,593.41	110,480.28	-0.80%
ASX All	8,656.30	8,653.30	0.03%
DJ Futures	50,136.00	50,823.00	-1.35%
JSE Financial 15	25,121.93	25,292.75	-0.68%
JSE Industrial 25	129,404.41	129,898.57	-0.38%
JSE Metals & Mining	111,335.78	113,569.07	-1.97%
JSE Resource 10	108,118.23	109,774.36	-1.51%
JSE Top 40	101,656.21	102,495.95	-0.82%
Nasdaq	25,169.50	25,678.82	-1.98%
Nikkei	64,265.24	64,179.27	0.13%
Shanghai	3,974.41	3,993.42	-0.48%
SP 500	7,266.99	7,386.65	-1.62%

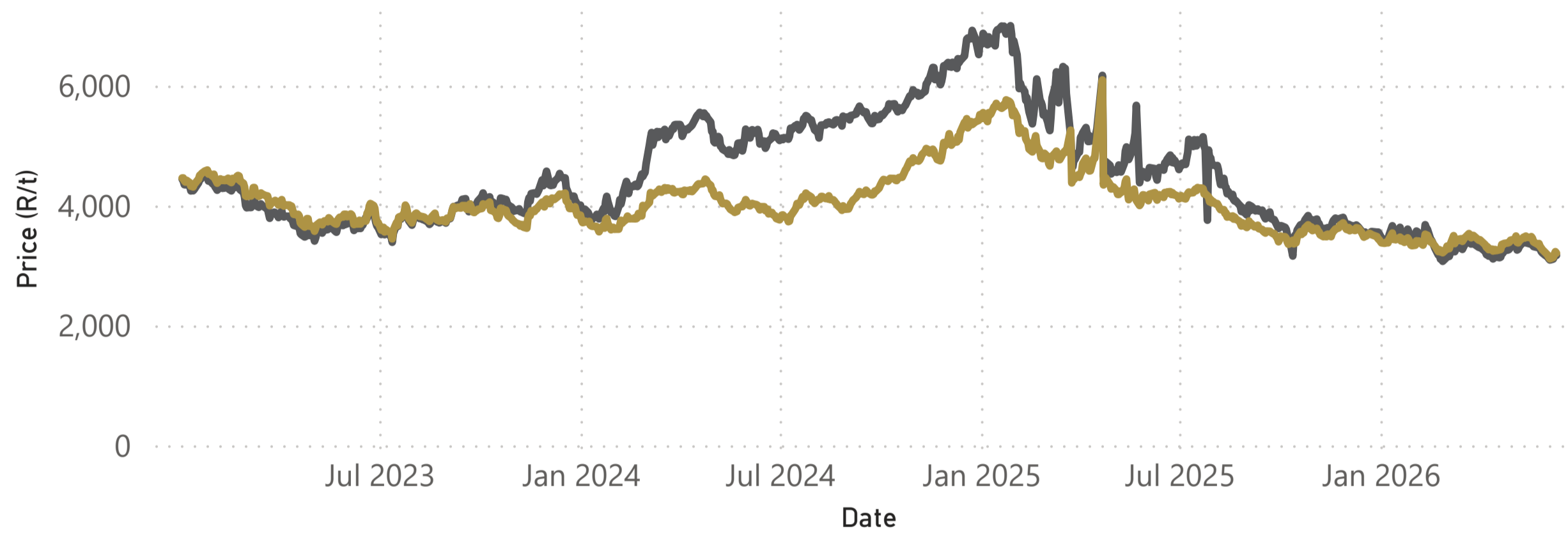
Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Summergrain / Somergraan

Yellow and White Maize Spot Price



Commodity ● White Maize ● Yellow Maize

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,168.00	3,186.00	↓ -0.56 %	3,379.00	↓ -6.24 %	4,424.00	↓ -28.39 %
Yellow Maize	3,205.00	3,229.00	↓ -0.74 %	3,454.00	↓ -7.21 %	4,090.00	↓ -21.64 %

CBOT-mieliepryse het gister laer gesluit nadat die USDA in sy Junie-WASDE-verslag die mielieproduksieskattings vir Brasilië en Argentië verhoog het wat dus die verwagtinge van ruim wêreldvoorraad verder versterk het. Die mark is ook onder druk as gevolg van gunstige weerstoestande regoor die Amerikaanse Mieliegordel, wat gewasontwikkeling ondersteun en die vooruitsigte vir 'n groot Amerikaanse mielie-oes versterk het.

CBOT corn prices closed lower yesterday as the USDA's June WASDE report raised corn production estimates for Brazil and Argentina, reinforcing expectations of ample global supplies. The market also remained under pressure from favorable weather conditions across the U.S. Corn Belt, which continue to support crop development and strengthen prospects for a large U.S. harvest.

3,168.00
White Maize

3,205.00
Yellow Maize

6,772.00
Soybean

8,834.00
Sunflower

5,770.00
Wheat

Futures / Termynkontrakte

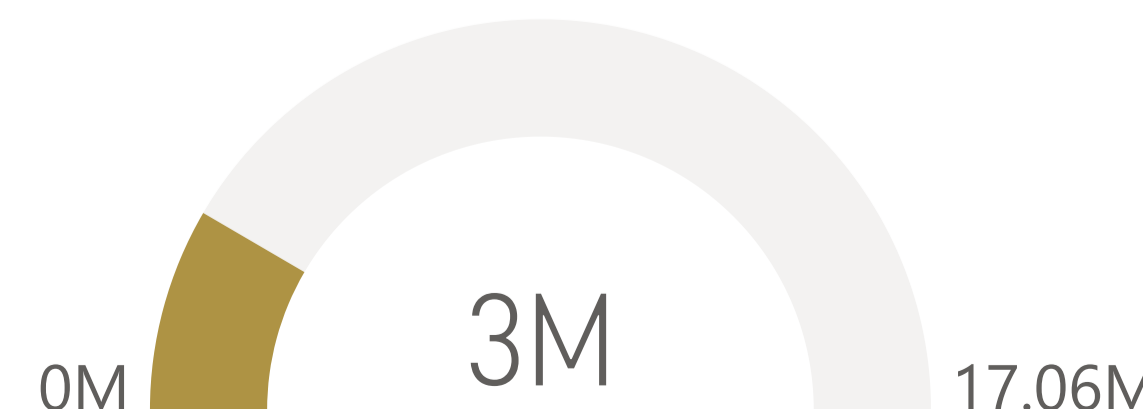
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
July, 2026	3,185.00	3,203.00	↓ -0.56 %	3,136.00	↑ 1.56 %
September, 2026	3,275.00	3,291.00	↓ -0.49 %	3,235.00	↑ 1.24 %
December, 2026	3,369.00	3,386.00	↓ -0.50 %	3,328.00	↑ 1.23 %
March, 2027	3,435.00	3,453.00	↓ -0.52 %	3,391.00	↑ 1.30 %
May, 2027	3,499.00	3,499.00	0.00 %	3,451.00	↑ 1.39 %
Yellow Maize					
July, 2026	3,240.00	3,267.00	↓ -0.83 %	3,182.00	↑ 1.82 %
August, 2026	3,289.00	3,289.00	0.00 %	3,289.00	0.00 %
September, 2026	3,333.00	3,359.00	↓ -0.77 %	3,283.00	↑ 1.52 %
December, 2026	3,436.00	3,458.00	↓ -0.64 %	3,379.00	↑ 1.69 %
March, 2027	3,489.00	3,512.00	↓ -0.65 %	3,425.00	↑ 1.87 %
May, 2027	3,500.00	3,500.00	0.00 %	3,480.00	↑ 0.57 %

USA Futures / VSA Termynkontrakte

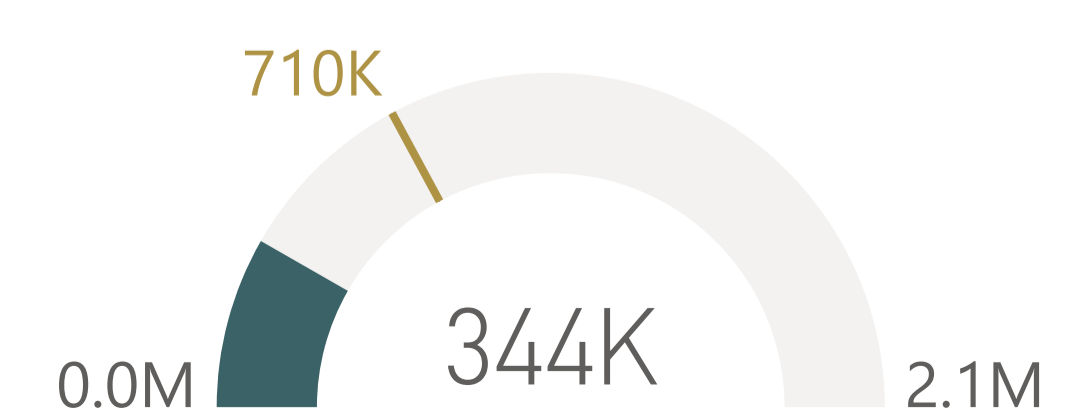
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 2,681.12	R 2,725.03	↓ -1.61%	R 2,730.72	↓ -1.82%

White and Yellow Maize Deliveries



Maize Exports and Intentions





3,168.00
White Maize

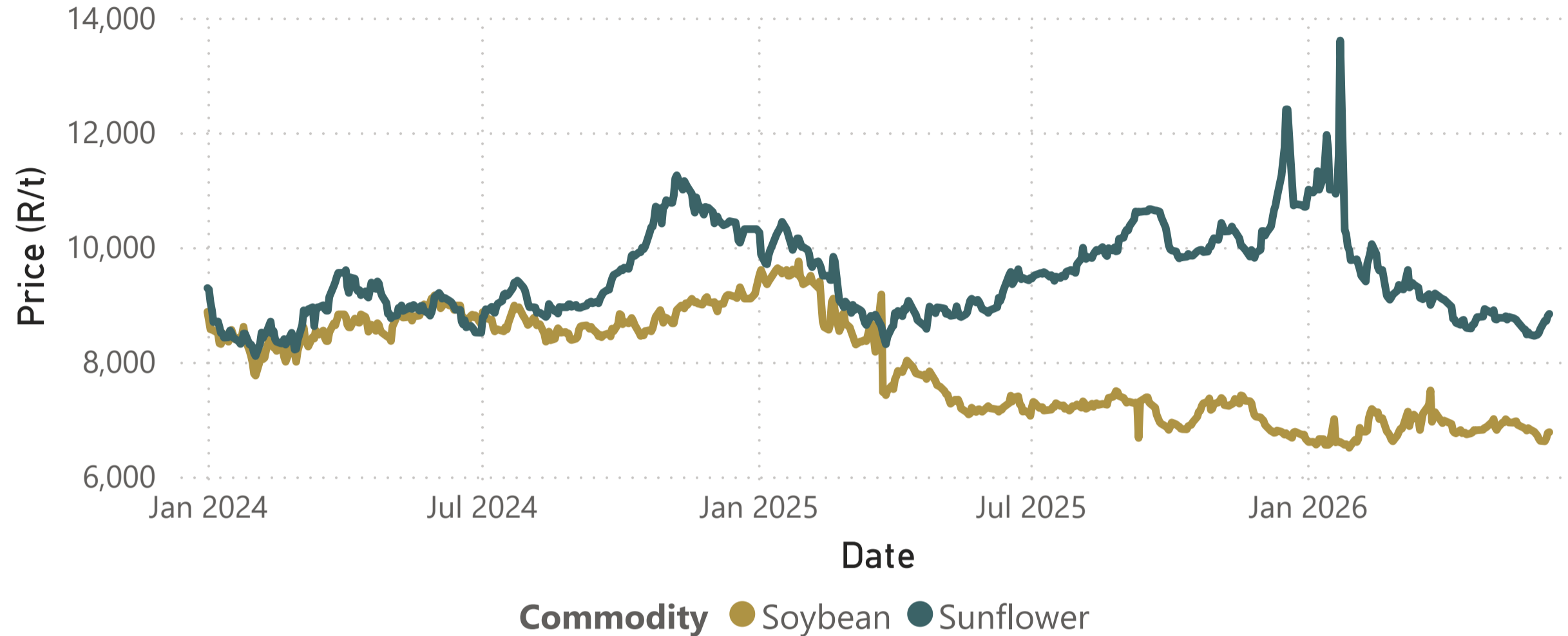
3,205.00
Yellow Maize

6,772.00
Soybean

8,834.00
Sunflower

5,770.00
Wheat

Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Sunflower	8,834.00	8,802.00	↑ 0.36 %	8,766.00	↑ 0.78 %	9,058.00	↓ -2.47 %
Soybean	6,772.00	6,759.00	↑ 0.19 %	6,942.00	↓ -2.45 %	7,171.00	↓ -5.56 %

CBOT-sojaboonpryse het gister laer verhandel namate laer ruoliepryse druk op die oliesaadkompleks geplaas het omdat vooruitsigte vir die vraag na biobrandstofgrondstowwe verswak het. Tesame met gunstige weerstoestande in die VSA en beperkte veranderinge in die USDA se Junie-WASDE-verslag, het die swakker energiemark tot negatiewe sentiment in die sojaboonmark bygedra.

CBOT soybean prices traded lower yesterday as lower crude oil prices weighed on the soybean complex by dampening demand expectations for biofuel feedstocks. Combined with favorable U.S. weather and limited surprises from the USDA's June WASDE report, the weaker energy market contributed to bearish sentiment in soybeans.

Futures / Termynkontrakte

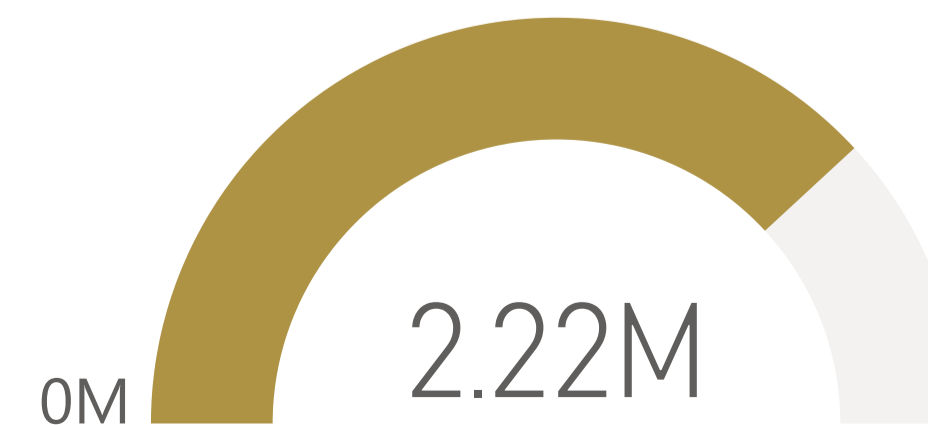
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
July, 2026	6,813.00	6,801.00	↑ 0.18 %	6,733.00	↑ 1.19 %
September, 2026	6,950.00	6,944.00	↑ 0.09 %	6,870.00	↑ 1.16 %
December, 2026	7,096.00	7,094.00	↑ 0.03 %	7,028.00	↑ 0.97 %
March, 2027	7,113.00	7,130.00	↓ -0.24 %	7,080.00	↑ 0.47 %
May, 2027	7,000.00	7,000.00	0.00 %	7,020.00	↓ -0.28 %
Sunflower					
July, 2026	8,884.00	8,826.00	↑ 0.66 %	8,585.00	↑ 3.48 %
September, 2026	9,083.00	9,044.00	↑ 0.43 %	8,782.00	↑ 3.43 %
December, 2026	9,254.00	9,210.00	↑ 0.48 %	8,986.00	↑ 2.98 %
March, 2027	9,050.00	9,100.00	↓ -0.55 %	8,868.00	↑ 2.05 %
May, 2027	8,830.00	8,815.00	↑ 0.17 %	8,815.00	↑ 0.17 %

USA Futures / VSA Termynkontrakte

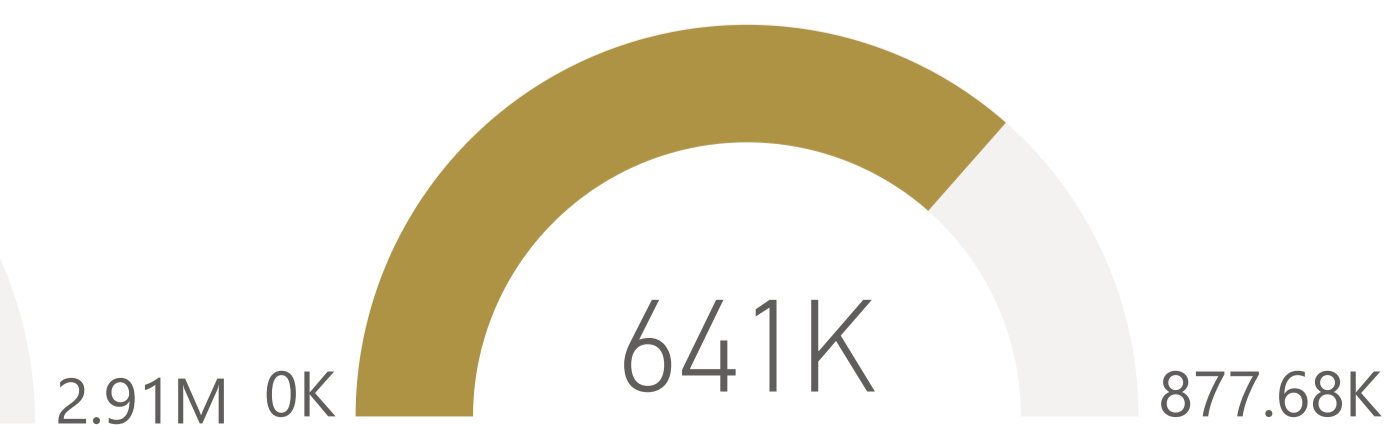
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 6,776.31	R 6,816.68	↓ -0.59%	R 6,781.43	↑ -0.08%

Soybean Deliveries



Sunflower Deliveries





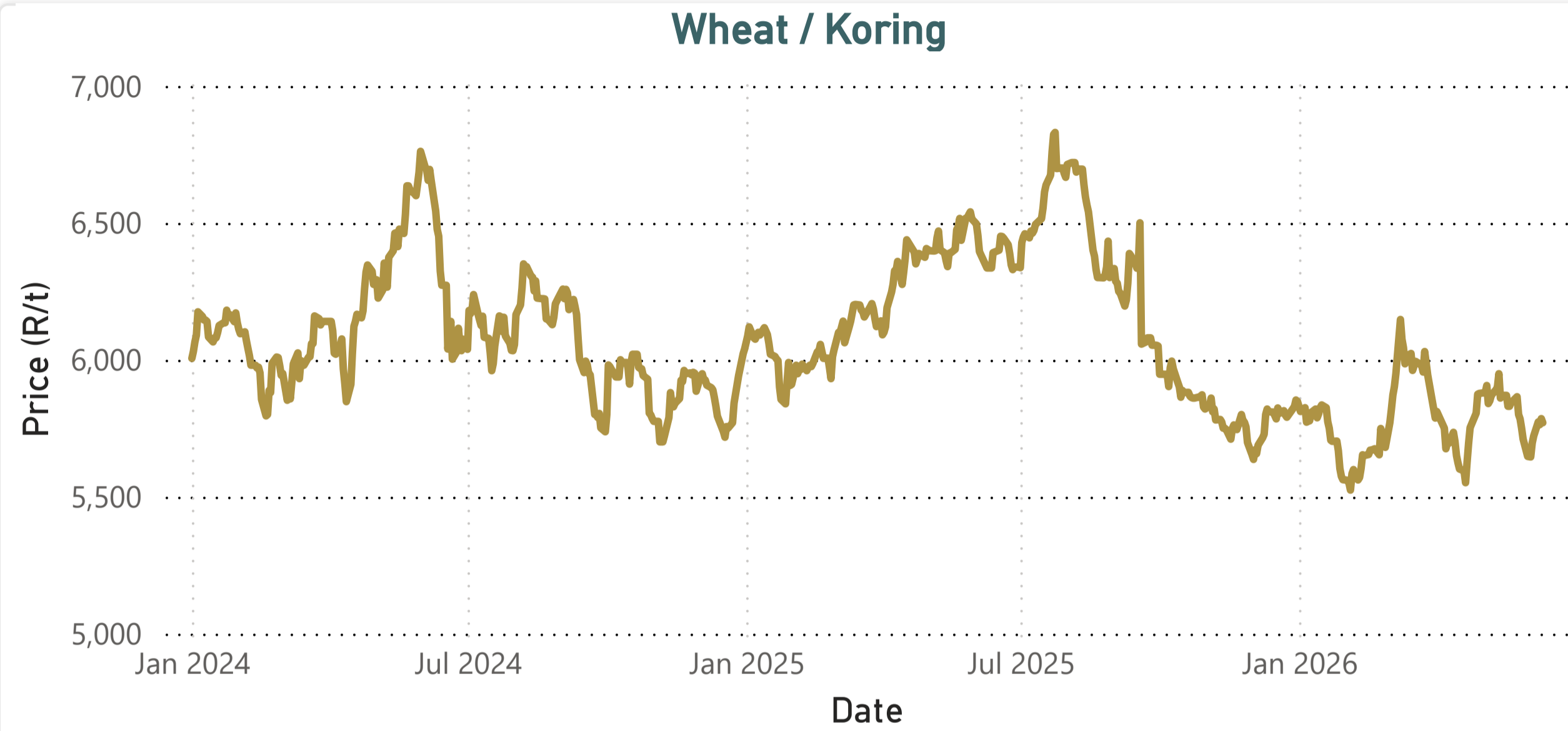
3,168.00
White Maize

3,205.00
Yellow Maize

6,772.00
Soybean

8,834.00
Sunflower

5,770.00
Wheat



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,770.00	5,785.00	↓ -0.26 %	5,890.00	↓ -2.04 %	6,335.00	↓ -8.92 %

Plaaslike mark:
SAFEX-koringkontrakte het met positiewe tendense in gister se sessie verhandel. Die spotkontrak open vanoggend teen R5 785/t, dit is 'n toename van R22/t.

Local market:
SAFEX wheat contracts traded with positive trends yesterday's session. The spot contract opens this morning at R5 785/t, this is an increase of R22/t.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	5,871.00	5,901.00	↓ -0.51 %	5,835.00	↑ 0.62 %
December, 2026	5,860.00	5,897.00	↓ -0.63 %	5,827.00	↑ 0.57 %
July, 2026	5,799.00	5,830.00	↓ -0.53 %	5,771.00	↑ 0.49 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,857.63	R 3,827.17	0.80%	R 3,723.93	3.59%

SRW Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
July, 2026	R 3,857.63	R 3,827.17	0.80%	R 3,723.93	3.59%

Gedurende week 36 (30 Mei 2026 – 5 Junie 2026) het totale koringinvoere **64 667 ton** beloop. Hiervan is **33 845 ton** uit Kanada ingevoer en **35 432 ton** uit Pole. / During week 36 (30 May 2026 – 5 June 2026), total wheat imports amounted to **64,667 tonnes**. Of this volume, **33,845 tonnes** were imported from Canada and **35,432 tonnes** from Poland.

