



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
12 August 2026

Latest Settlement
11 August 2026

3,415.00
White Maize

3,451.00
Yellow Maize

7,867.00
Soybean

10,323.00
Sunflower

5,931.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.19	16.20	-0.06%
ZAR/EUR	18.68	18.69	-0.05%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.35	0.00%
EUR / USD	1.15	1.15	0.00%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	89.69	87.47	2.54%
Gold (\$)	4,400.71	4,406.71	-0.14%
Platinum \$	1,765.35	1,767.30	-0.11%
Silver \$	65.32	65.46	-0.21%

Die Rand het versterk teen die Dollar en open vanoggend teen R 16,19/\$. Die Dow Jones indeks verhandel teen 53 792, die JSE Industriële 25 teen 128 395, terwyl die JSE top 10 hulpbronne verhandel teen 124 696. Brent ru-olieprys het gestyg teen 2.54% om te open teen \$89.69 per vat.

The Rand strengthened against the Dollar and opened this morning at R 16,19/\$. The Dow Jones index is trading at 53 792, the JSE Industrial 25 at 128 395, while the JSE Resource 10 is trading at 124 696. Brent crude oil price increased by 2.54% to open at \$89.69 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	115,942.72	117,518.36	-1.34%
ASX All	9,195.00	9,258.30	-0.68%
DJ Futures	53,882.00	54,071.00	-0.35%
JSE Financial 15	26,539.82	26,911.43	-1.38%
JSE Industrial 25	128,395.10	132,175.84	-2.86%
JSE Metals & Mining	133,357.97	133,907.79	-0.41%
JSE Resource 10	124,695.80	124,691.32	0.00%
JSE Top 40	108,085.60	109,593.01	-1.38%
Nasdaq	26,445.45	26,605.36	-0.60%
Nikkei	67,408.47	66,970.22	0.65%
Shanghai	3,946.51	3,964.79	-0.46%
SP 500	7,728.20	7,753.11	-0.32%



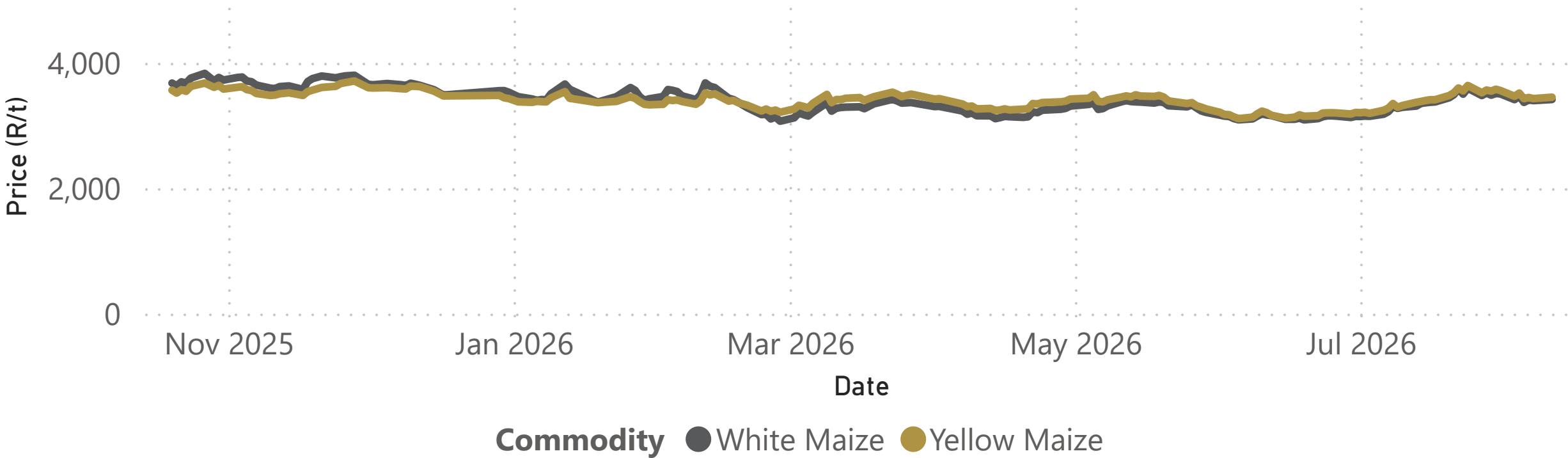
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
White Maize	3,415.00	3,397.00	↑ 0.53 %	3,310.00	↑ 3.17 %	3,676.00	↓ -7.10 %
Yellow Maize	3,451.00	3,429.00	↑ 0.64 %	3,370.00	↑ 2.40 %	3,563.00	↓ -3.14 %

CBOT-mielietermynkontrakte het Dinsdag effens laer gesluit namate handelaars moontlik hul posisies aangepas het voor die USDA se WASDE-verslag wat vandag vrygestel word. Kommer oor moontlik hoër Amerikaanse aangeplante hektare en produksieskattings het verkoopsdruk verhoog. Die Amerikaanse oesvooruitsigte bly ook gunstig, met 61% van die oes wat as goed-tot-uitstekend beoordeel is en verdere reënval wat vir dele van die mieliegordel voorspel word. Verdere druk het gekom nadat Brasilië se ANEC sy Augustus-mielie-uitvoer verwagting met sowat 27% verhoog het, wat op groter wêreldwye aanbod dui.

CBOT corn futures closed slightly lower on Tuesday as traders potentially adjusted their positions ahead of the USDA's WASDE report, which will be released today. Concerns about potentially higher U.S. planted acreage and production estimates increased selling pressure. The U.S. crop outlook also remains favourable, with 61% of the crop rated good-to-excellent and additional rainfall forecast for parts of the Corn Belt. Further pressure came after Brazil's ANEC raised its August corn export forecast by around 27%, pointing to increased global supply.

3,415.00
White Maize

3,451.00
Yellow Maize

7,867.00
Soybean

10,323.00
Sunflower

5,931.00
Wheat

Futures / Termynkontrakte

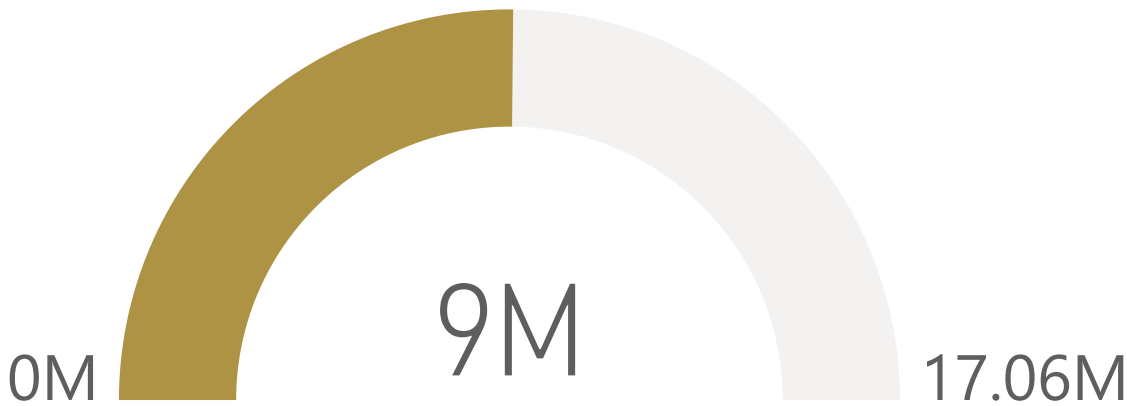
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August, 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September, 2026	3,451.00	3,439.00	↑ 0.35 %	3,522.00	↓ -2.02 %
December, 2026	3,582.00	3,574.00	↑ 0.22 %	3,653.00	↓ -1.94 %
March, 2027	3,669.00	3,657.00	↑ 0.33 %	3,727.00	↓ -1.56 %
July, 2027	3,756.00	3,744.00	↑ 0.32 %	3,814.00	↓ -1.52 %
September, 2027	3,828.00	3,828.00	0.00 %	3,862.00	↓ -0.88 %
Yellow Maize					
August, 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September, 2026	3,489.00	3,475.00	↑ 0.40 %	3,573.00	↓ -2.35 %
December, 2026	3,616.00	3,608.00	↑ 0.22 %	3,711.00	↓ -2.56 %
March, 2027	3,675.00	3,665.00	↑ 0.27 %	3,763.00	↓ -2.34 %
July, 2027	3,701.00	3,690.00	↑ 0.30 %	3,776.00	↓ -1.99 %
September, 2027	3,777.00	3,777.00	0.00 %	3,823.00	↓ -1.20 %

USA Futures / VSA Termynkontrakte

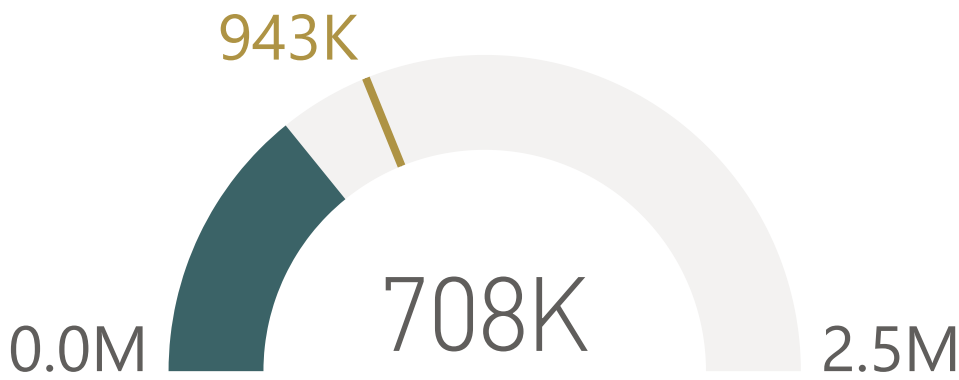
Source: CME (ZAR/T)

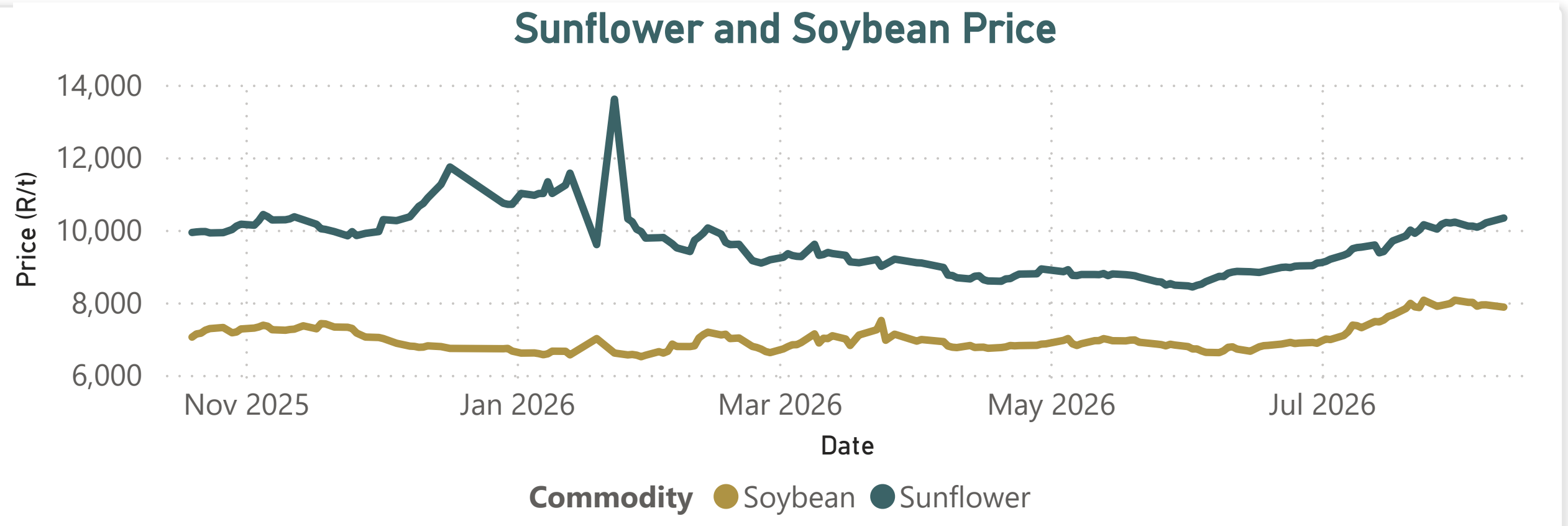
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 2,785.45	R 2,789.84	↓ -0.16%	R 2,874.50	↓ -3.10%

White and Yellow Maize Deliveries



Maize Exports and Intentions





Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,867.00	7,930.00	↓ -0.79 %	7,470.00	↑ 5.31 %	7,040.00	↑ 11.75 %
Sunflower	10,323.00	10,191.00	↑ 1.30 %	9,580.00	↑ 7.76 %	9,925.00	↑ 4.01 %

CBOT-sojaboontermynkontrakte het Dinsdag laer gesluit namate handelaars moontlik hul posisies aangepas het voor die USDA se WASDE-verslag wat vandag vrygestel word. Hoewel sterk uitvoervraag ondersteuning gebied het, met private uitvoerders wat 5 miljoen bushels sojabone aan China verkoop het, het die mark onder druk gebly. Die Amerikaanse sojaboones se goeie-tot-uitstekende gradering het effens tot 62% gedaal, terwyl oesontwikkeling steeds vinnig vorder. Handelaars verwag 'n Amerikaanse opbrengs van ongeveer 52,9 bushels per akker, wat op 'n groot oes dui en verdere druk op pryse geplaas het.

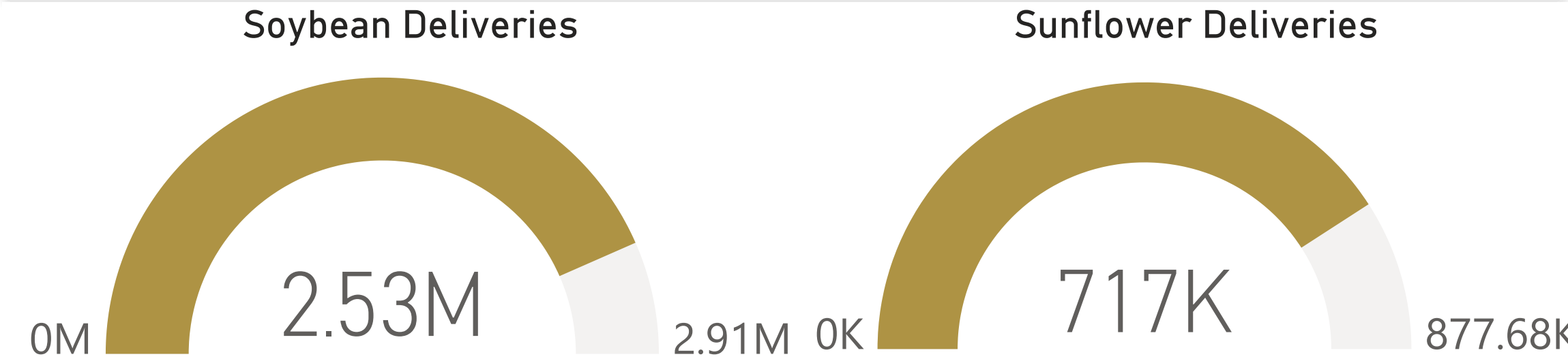
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CBOT soybean futures closed lower on Tuesday as traders potentially adjusted their positions ahead of the USDA's WASDE report, which will be released today. Although strong export demand provided some support, with private exporters selling 5 million bushels of soybeans to China, the market remained under pressure. The U.S. soybean crop's good-to-excellent rating edged lower to 62%, while crop development continues to progress rapidly. Traders expect a U.S. soybean yield of around 52.9 bushels per acre, pointing to a large crop and adding further pressure to prices.

3,415.00	3,451.00	7,867.00	10,323.00	5,931.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte							
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)		
☐ Soybean							
September, 2026	7,924.00	7,983.00	↓ -0.74 %	8,039.00	↓ -1.43 %		
December, 2026	8,045.00	8,103.00	↓ -0.72 %	8,155.00	↓ -1.35 %		
March, 2027	7,956.00	8,000.00	↓ -0.55 %	8,040.00	↓ -1.04 %		
May, 2027	7,679.00	7,712.00	↓ -0.43 %	7,730.00	↓ -0.66 %		
July, 2027	7,797.00	7,797.00	▬ 0.00 %	7,803.00	↓ -0.08 %		
☐ Sunflower							
September, 2026	10,386.00	10,255.00	↑ 1.28 %	10,151.00	↑ 2.32 %		
October, 2026	8,772.00			8,772.00	▬ 0.00 %		
December, 2026	10,530.00	10,380.00	↑ 1.45 %	10,291.00	↑ 2.32 %		
March, 2027	10,142.00	9,923.00	↑ 2.21 %	10,000.00	↑ 1.42 %		
May, 2027	9,472.00	9,202.00	↑ 2.93 %	9,200.00	↑ 2.96 %		

USA Soybean Futures / VSA Sojaboon Termynkontrakte					
Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 6,854.28				





3,415.00
White Maize

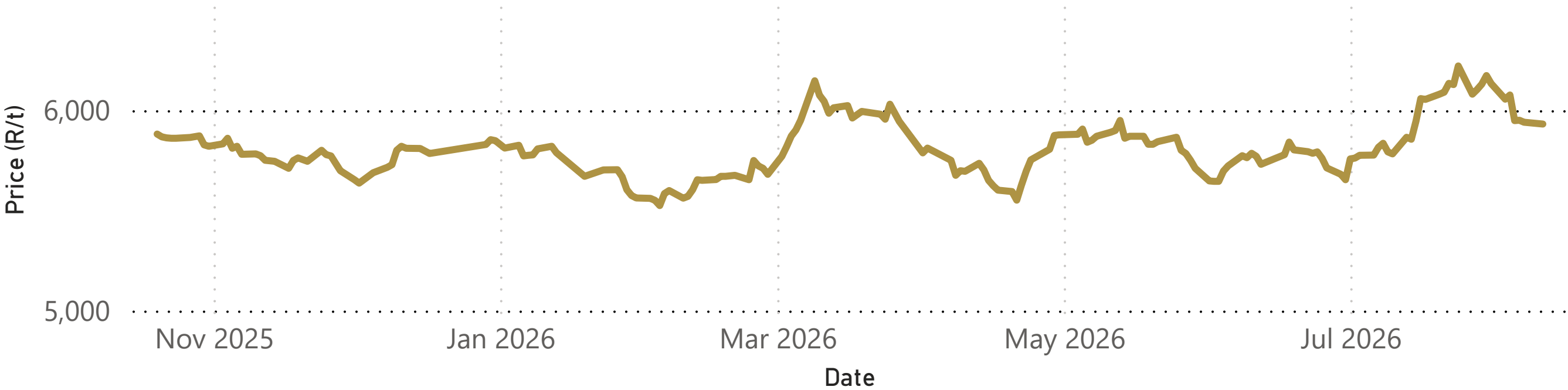
3,451.00
Yellow Maize

7,867.00
Soybean

10,323.00
Sunflower

5,931.00
Wheat

Wheat / Koring



Commodity ● Wheat

Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,931.00	5,940.00	▼ -0.15 %	5,865.00	▲ 1.13 %	5,881.00	▲ 0.85 %

CBOT KC HRW-koringtermynkontrakte het Dinsdag laer gesluit namate handelaars moontlik hul posisies aangepas het voor die USDA se WASDE-verslag wat vandag vrygestel word. Die verwagting van ruim wêreldwye koringvoorrade en sterk Amerikaanse produksievooruitsigte het op pryse geweeg, terwyl Amerikaanse koringuitvoerverbintenisse steeds laer as verlede jaar is, wat op swakker internasionale vraag dui. Die Amerikaanse winterkoringoes is reeds 91% voltooi. Aan die ander kant het toenemende ontwigtings van Oekraïense koringuitvoere weens Russiese aanvalle op Odesa se hawe-infrastruktuur ondersteuning aan die mark gebied, met Oekraïne wat sy 2026/27-koringuitvoer verwagting aansienlik verlaag het.

CBOT KC HRW wheat futures closed lower on Tuesday as traders potentially adjusted their positions ahead of the USDA's WASDE report, which will be released today. Expectations of ample global wheat supplies and strong U.S. production prospects weighed on prices, while U.S. wheat export commitments remain below last year's levels, pointing to weaker international demand. The U.S. winter wheat harvest is already 91% complete. On the other hand, increasing disruptions to Ukrainian wheat exports due to Russian attacks on Odesa's port infrastructure provided some support to the market, with Ukraine significantly lowering its 2026/27 wheat export forecast.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September, 2026	5,985.00	5,977.00	▲ 0.13 %	6,099.00	▼ -1.87 %
December, 2026	6,027.00	6,018.00	▲ 0.15 %	6,124.00	▼ -1.58 %
March, 2027	6,172.00	6,172.00	▬ 0.00 %	6,241.00	▼ -1.11 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 4,162.27	R 4,239.23	-1.82%	R 4,288.93	-2.95%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September, 2026	R 3,751.55	R 3,805.50	-1.42%	R 3,873.39	-3.15%

Wheat Imports and Intentions

