



DAILY REPORT / DAAGLIKSE VERSLAG

International Markets / Internasionale Markte

Report on
11 August 2026

Latest Settlement
07 August 2026

3,397.00
White Maize

3,429.00
Yellow Maize

7,930.00
Soybean

10,191.00
Sunflower

5,940.00
Wheat

This report delivers an overview of essential market indicators, highlighting crucial local and international commodity prices, exchange rates, and significant share indices that influence market trends.

Hierdie verslag bied 'n oorsig van noodsaaklike markaanwysers, wat belangrike plaaslike en internasionale kommoditeitspryse, wisselkoerse en beduidende aandeelindekse wat markneigings beïnvloed, uitlig.

FOREX

Currency Pair	Current Exchange Rate	Previous Exchange Rate	% Change
▼			
ZAR/USD	16.20	16.17	0.19%
ZAR/EUR	18.69	18.68	0.05%
YEN/ZAR	9.56	9.53	0.31%
GBP / USD	1.35	1.35	0.00%
EUR / USD	1.15	1.16	-0.86%

Hard Commodities / Harde Kommoditeite

Commodity	Latest Price	Previous Price	% Change
Brent Crude Oil (\$/Barrel)	87.47	84.32	3.74%
Gold (\$)	4,406.71	4,337.08	1.61%
Platinum \$	1,767.30	1,763.10	0.24%
Silver \$	65.46	63.85	2.52%

Die Rand het verswak teen die Dollar en open vanoggend teen R 16,20/\$. Die Dow Jones indeks verhandel teen 53 976, die JSE Industriële 25 teen 132 176, terwyl die JSE top 10 hulpbronne verhandel teen 124 691. Brent ru-olieprys het gestyg teen 3.74% om te open teen \$87.47 per vat.

The Rand weakened against the Dollar and opened this morning at R 16,20/\$. The Dow Jones index is trading at 53 976, the JSE Industrial 25 at 132 176, while the JSE Resource 10 is trading at 124 691. Brent crude oil price increased by 3.74% to open at \$87.47 per barrel.

Indices / Indekse

Index Name	Current Index	Previous Index	% Change
All Share	117,518.36	117,518.36	0.00%
ASX All	9,258.30	9,223.00	0.38%
DJ Futures	54,071.00	54,119.00	-0.09%
JSE Financial 15	26,911.43	26,911.43	0.00%
JSE Industrial 25	132,175.84	132,175.84	0.00%
JSE Metals & Mining	133,907.79	133,907.79	0.00%
JSE Resource 10	124,691.32	124,691.32	0.00%
JSE Top 40	109,593.01	109,593.01	0.00%
Nasdaq	26,605.36	26,690.62	-0.32%
Nikkei	66,970.22	66,930.48	0.06%
Shanghai	3,964.79	3,947.91	0.43%
SP 500	7,753.11	7,757.64	-0.06%



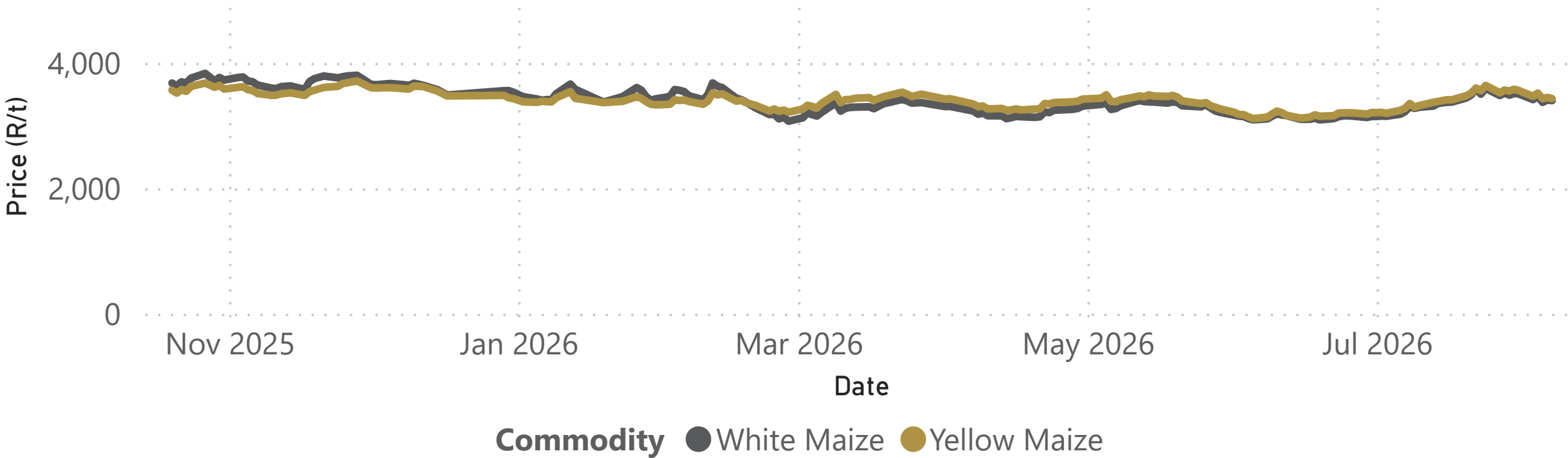
MAIZE TRUST

Spesiale dank aan die Maize Trust vir gedeeltelike befondsing van die verslag
Special Thanks to the Maize Trust for partially funding this report.





Yellow and White Maize Spot Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Yellow Maize	3,429.00	3,447.00	↓ -0.52 %	3,275.00	↑ 4.70 %	3,563.00	↓ -3.76 %
White Maize	3,397.00	3,408.00	↓ -0.32 %	3,220.00	↑ 5.50 %	3,676.00	↓ -7.59 %

CBOT-mieliepryse het Maandag effens laer gesluit, aangesien die vinnige ontwikkeling van die Amerikaanse mielie-oes en verwagtinge van groot voorraad steeds druk op die mark geplaas het. Die USDA se jongste oessyfers het gewys dat 94% van die Amerikaanse mielie-oes reeds die bestuiwingsfase bereik het. Handelaars was moontlik ook versigtig voor Woensdag se USDA WASDE-verslag, wat nuwe produksie- en voorraadvooruitsigte kan gee. Hoewel ’n nuwe Amerikaanse mielieverkoop van 105 000 ton ondersteuning gebied het, was dit nie genoeg om die groter aanboddruk te oorkom nie.

CBOT corn prices closed slightly lower on Monday, as the rapid development of the U.S. corn crop and expectations of ample supplies continued to put pressure on the market. The USDA’s latest crop progress figures showed that 94% of the U.S. corn crop had already reached the pollination stage. Traders were also cautious ahead of Wednesday’s USDA WASDE report, which is expected to provide updated production and supply estimates. Although a new sale of 105,000 tonnes of U.S. corn provided some support, it was not enough to offset the broader supply pressure.

3,397.00
White Maize

3,429.00
Yellow Maize

7,930.00
Soybean

10,191.00
Sunflower

5,940.00
Wheat

Futures / Termynkontrakte

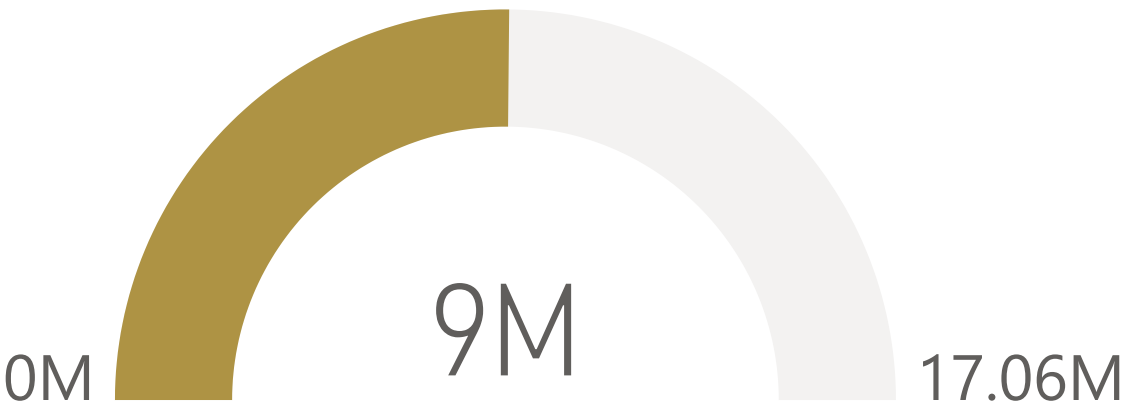
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
White Maize					
August 2026	3,605.00	3,521.00	↑ 2.39 %	3,401.00	↑ 6.00 %
September 2026	3,439.00	3,454.00	↓ -0.43 %	3,560.00	↓ -3.40 %
December 2026	3,574.00	3,580.00	↓ -0.17 %	3,692.00	↓ -3.20 %
March 2027	3,657.00	3,663.00	↓ -0.16 %	3,761.00	↓ -2.77 %
July 2027	3,744.00	3,752.00	↓ -0.21 %	3,842.00	↓ -2.55 %
September 2027	3,828.00	3,835.00	↓ -0.18 %	3,901.00	↓ -1.87 %
Yellow Maize					
August 2026	3,660.00	3,582.00	↑ 2.18 %	3,432.00	↑ 6.64 %
September 2026	3,475.00	3,493.00	↓ -0.52 %	3,613.00	↓ -3.82 %
December 2026	3,608.00	3,618.00	↓ -0.28 %	3,756.00	↓ -3.94 %
March 2027	3,665.00	3,683.00	↓ -0.49 %	3,798.00	↓ -3.50 %
July 2027	3,690.00	3,699.00	↓ -0.24 %	3,783.00	↓ -2.46 %
September 2027	3,777.00	3,777.00	0.00 %	3,844.00	↓ -1.74 %

USA Futures / VSA Termynkontrakte

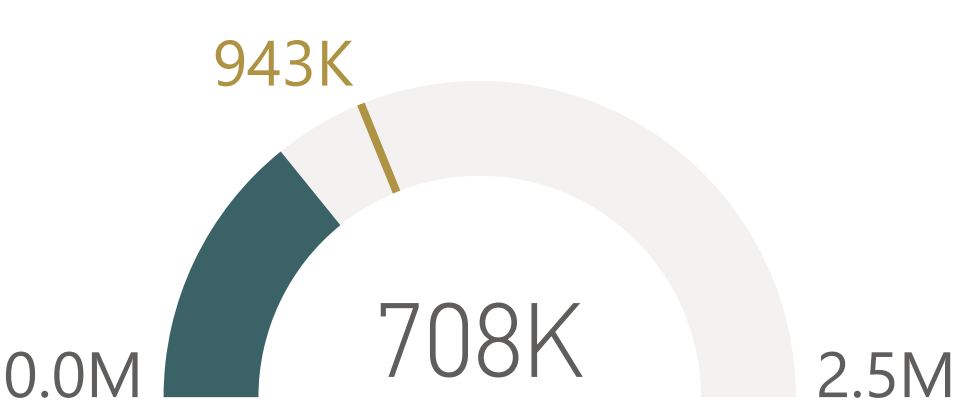
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September 2026	R 2,789.84	R 2,827.45	↓ -1.33%	R 2,912.92	↓ -4.23%

White and Yellow Maize Deliveries

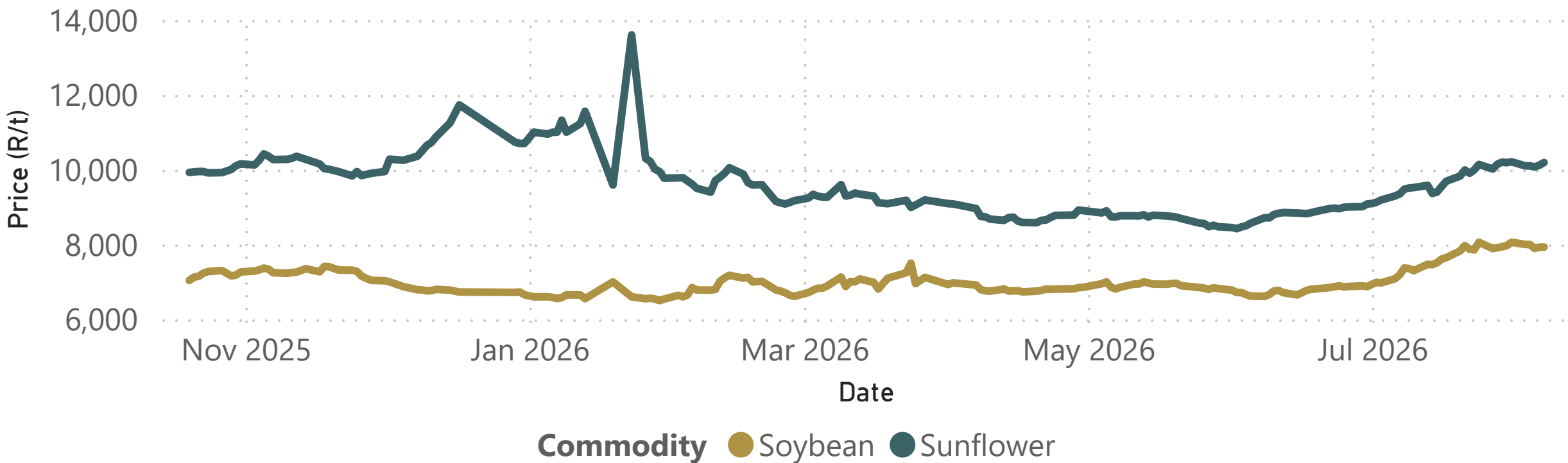


Maize Exports and Intentions





Sunflower and Soybean Price



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Soybean	7,930.00	7,928.00	↑ 0.03 %	7,189.00	↑ 10.31 %	7,040.00	↑ 12.64 %
Sunflower	10,191.00	10,118.00	↑ 0.72 %	9,350.00	↑ 8.99 %	9,925.00	↑ 2.68 %

CBOT-sojaboonpryse het Maandag hoër gesluit, ondersteun deur verwagtinge van sterker Chinese vraag na Amerikaanse sojabone. Die mark het ook ondersteuning gekry nadat die Amerikaanse sojaboones se goeie-tot-uitstekende gradering effens verswak het, wat nuwe kommer oor die oesvooruitsigte laat ontstaan het. Handelaars het egter versigtig gebly voor Woensdag se USDA WASDE-verslag, wat nuwe produksie- en voorraadvooruitsigte kan bied.

CBOT soybean prices closed higher on Monday, supported by expectations of stronger Chinese demand for U.S. soybeans. The market also found support after the U.S. soybean crop’s good-to-excellent rating declined slightly, raising some concerns about crop prospects. However, traders remained cautious ahead of Wednesday’s USDA WASDE report, which could provide updated production and supply estimates.

3,397.00	3,429.00	7,930.00	10,191.00	5,940.00
White Maize	Yellow Maize	Soybean	Sunflower	Wheat

Futures / Termynkontrakte

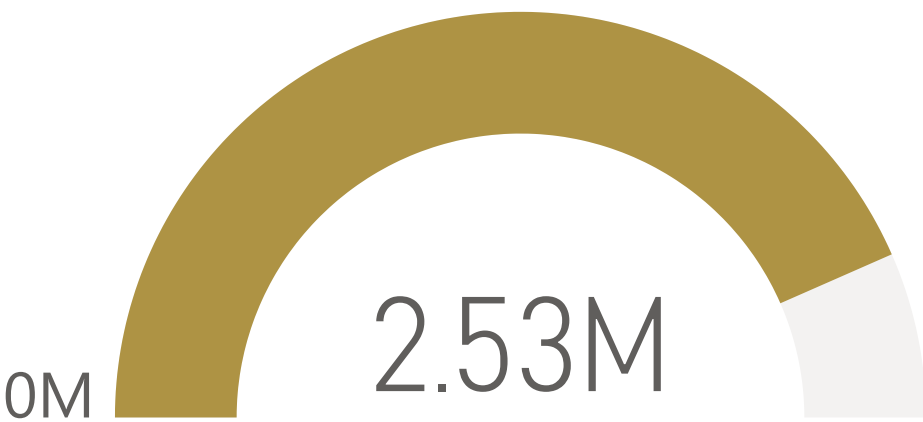
Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Soybean					
September 2026	7,983.00	7,980.00	↑ 0.04 %	8,108.00	↓ -1.54 %
December 2026	8,103.00	8,084.00	↑ 0.24 %	8,205.00	↓ -1.24 %
March 2027	8,000.00	7,988.00	↑ 0.15 %	8,041.00	↓ -0.51 %
May 2027	7,712.00	7,712.00	0.00 %	7,782.00	↓ -0.90 %
July 2027	7,797.00	7,797.00	0.00 %	7,800.00	↓ -0.04 %
Sunflower					
September 2026	10,255.00	10,190.00	↑ 0.64 %	10,278.00	↓ -0.22 %
October 2026	8,772.00			8,772.00	0.00 %
December 2026	10,380.00	10,303.00	↑ 0.75 %	10,407.00	↓ -0.26 %
March 2027	9,923.00	9,910.00	↑ 0.13 %	10,095.00	↓ -1.70 %
May 2027	9,202.00	9,202.00	0.00 %	9,200.00	↑ 0.02 %

USA Soybean Futures / VSA Sojaboon Termynkontrakte

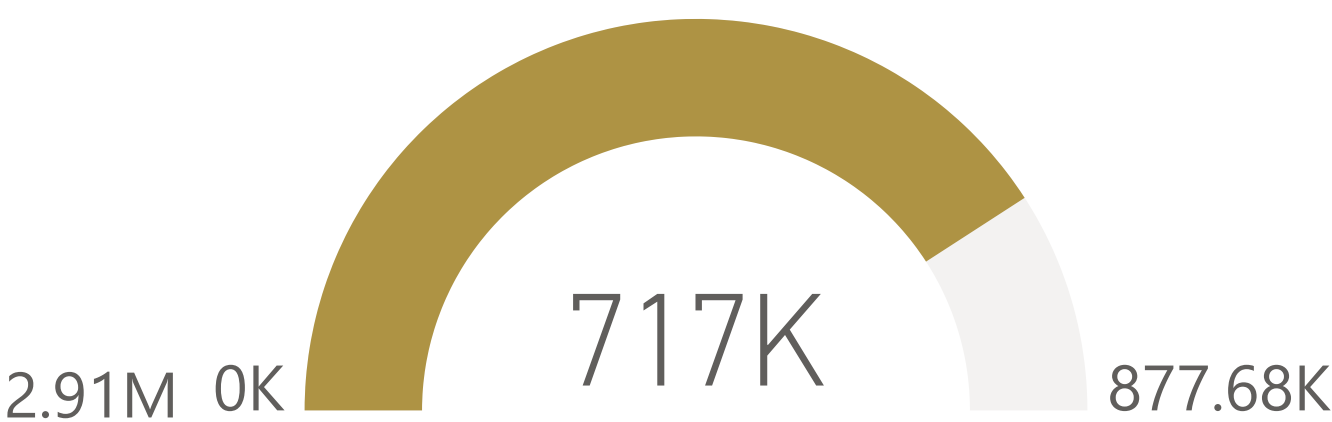
Source: CME (ZAR/T)

Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September 2026	R 6,902.49				

Soybean Deliveries



Sunflower Deliveries





3,397.00
White Maize

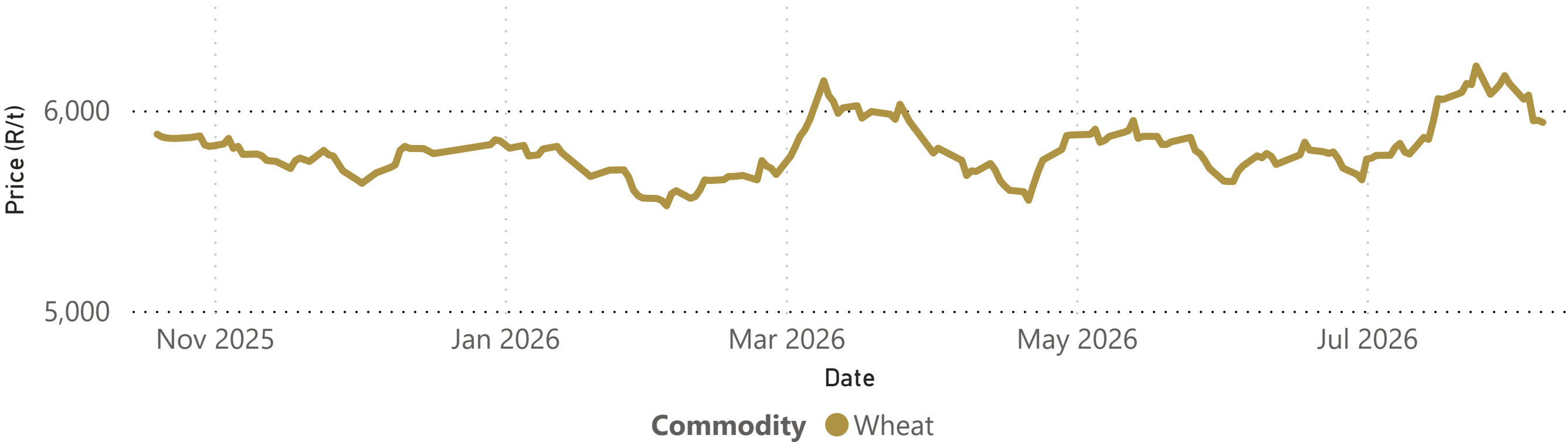
3,429.00
Yellow Maize

7,930.00
Soybean

10,191.00
Sunflower

5,940.00
Wheat

Wheat / Koring



Commodity	Spot Price	Previous Price	Change	Previous Month	Change (M-M)	Previous Year	Change (Y-Y)
Wheat	5,940.00	5,950.00	↓ -0.17 %	5,815.00	↑ 2.15 %	5,881.00	↑ 1.00 %

CBOT KC HRW-koringpryse het Maandag effens laer gesluit, aangesien die vinnig vorderende Amerikaanse winterkoringoes steeds druk op die mark geplaas het. Huidiglik is 91% van die winterkoringoes teen 9 Augustus afgehandel, in lyn met die vyfjaar-gemiddeld en effens voor verlede jaar se tempo, wat daarop dui dat die oes sonder groot ontwigtings vorder en kommer oor aanbod beperk. Terselfdertyd het voortgesette ontwigtings aan Oekraïne se uitvoerroetes, weens verhoogde Russiese aanvalle op havens en skeepsinfrastruktuur, ondersteuning aan die koringmark gebied. Oekraïne ondersoek ook alternatiewe uitvoerroetes deur Moldawië, aangesien kommer oor Swartsee-uitvoere toeneem. Die ondersteuning uit die Swartsee-streek was egter nie genoeg om die druk van die Amerikaanse oesvooruitsigte te oorkom nie. Handelaars het ook versigtig gebly voor Woensdag se USDA WASDE-verslag.

CBOT KC HRW wheat prices closed slightly lower on Monday, as the rapidly progressing U.S. winter wheat harvest continued to put pressure on the market. According to Farm Progress, 91% of the winter wheat crop had been harvested by 9 August, in line with the five-year average and slightly ahead of last year’s pace, indicating that the harvest is progressing without major disruptions and limiting concerns over supply. At the same time, continued disruptions to Ukraine’s export routes, due to increased Russian attacks on ports and shipping infrastructure, provided some support to the wheat market. Ukraine is also exploring alternative export routes through Moldova as concerns over Black Sea exports increase. However, the support from the Black Sea region was not enough to offset pressure from the U.S. harvest outlook. Traders also remained cautious ahead of Wednesday’s USDA WASDE report.

Futures / Termynkontrakte

Commodity	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
Wheat					
September 2026	5,977.00	5,992.00	↓ -0.25 %	6,196.00	↓ -3.53 %
December 2026	6,018.00	6,028.00	↓ -0.17 %	6,168.00	↓ -2.43 %
March 2027	6,172.00	6,182.00	↓ -0.16 %	6,302.00	↓ -2.06 %

USA Futures / VSA Termynkontrakte

HRW Source: CME (ZAR/T)					
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September 2026	R 4,239.23	R 4,292.05	-1.23%	R 4,340.57	-2.33%
Contract Name	Latest Price	Previous Price	Change	Previous Week	Change (W-W)
September 2026	R 3,805.50	R 3,845.71	-1.05%	R 3,939.65	-3.41%

Wheat Imports and Intentions

