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Vegetable oil market prices

		1 WEEK AGO			1 MONTH AGO			1 YEAR AGO		
2025/10/30		2025/10/09			2025/09/18			2024/10/17		
International Oilseed (US\$/ton)		Δ	%Δ	Data	Δ	%Δ	Data	Δ	Data	
SOYA-OIL, ARGENTINA, FOB	1092	-41	<div><div></div></div> -3,62%	1133	<div><div></div></div> -2,06%	1115	<div><div></div></div> -3,8%	1136		
SOYA-PELLETS, ARGENTINA, CIF	340	-6	<div><div></div></div> -1,73%	346	<div><div></div></div> 10,39%	308	<div><div></div></div> -3,5%	354		
SOYBEAN, BRAZIL, CIF	463	22	<div><div></div></div> 4,99%	441	<div><div></div></div> 2,66%	451	<div><div></div></div> 0,22%	462		
USA RUNNER 40/50 GROUNDNUTS	1200	0	<div><div></div></div> 0,00%	1200	<div><div></div></div> -2,04%	1225	<div><div></div></div> 31,4%	1750		
SUNFLOWER OIL, ARGENTINA, FOB	1215	5	<div><div></div></div> 0,41%	1210	<div><div></div></div> 4,29%	1165	<div><div></div></div> 4,74%	1160		
SUNFLOWER SEED, BLACK SEA	655	30	<div><div></div></div> 4,80%	625	<div><div></div></div> 9,17%	600	<div><div></div></div> 4,80%	625		
RAPESEED, EU CIF	561	14	<div><div></div></div> 2,56%	547	<div><div></div></div> 2,37%	548	<div><div></div></div> 0,18%	560		
PALM OIL MALAYSIA FOB	1050	-30	<div><div></div></div> -2,78%	1080	<div><div></div></div> -8,30%	1145	<div><div></div></div> -6,6%	1125		
Local Oilseed (R/ton)		Δ	%Δ	Data	Δ	%Δ	Data	Δ	Data	
SOY Spot	7181	281	<div><div></div></div> 4,07%	6900	<div><div></div></div> -1,3%	7280	<div><div></div></div> 19,31%	8900		
SOY Dec' 25	7213	238	<div><div></div></div> 3,41%	6975	<div><div></div></div> -0,9%	7280	<div><div></div></div> 18,94%	8898		
SUN Spot	10101	251	<div><div></div></div> 2,55%	9850	<div><div></div></div> 4,72%	10601	<div><div></div></div> -5,16%	10650		
SUN Dec' 25	10021	194	<div><div></div></div> 1,97%	9827	<div><div></div></div> 6,85%	10758	<div><div></div></div> -6,09%	10671		

Vegetable oil market commentary

**Soybeans**  
US futures rallied sharply on renewed U.S.–China trade optimism as multiple reports said China bought U.S. soybean cargoes and U.S. officials announced large purchase commitments for the season and next few years. That demand news (and short covering) pushed prices higher even though South American harvests remain on the near horizon and will constrain the rally later.

**Sunflowers**  
Sunflower oil prices were mixed-to-firmer in some regional markets as supply/distribution frictions produced wide price spreads between origins (e.g., Argentina vs Black Sea). Planted area and production forecasts are increasing in several countries (boosting prospective supply), but recent export buying and origin spreads kept near-term volatility high.

**Canola (Rapeseed)**  
Canola/rapeseed saw modest upside on the week in several benchmarks — supportive elements included relatively tight old-crop carry in places but offsetting larger new-crop production estimates from Canada and Australia. Price moves were therefore driven more by shifting basis/flow dynamics (cheap Canadian canola into Europe at times) than by a strong global demand shock.

**Palm Oil**  
Palm oil fell over the week and was trading near multi-week lows as bearish pressure came from weaker rival vegetable-oil markets (Dalian/Chicago), a firmer local currency (ringgit), and higher Indonesian/Malaysian production estimates. Concerns about biodiesel policy timing/implementation also added uncertainty but did not offset the supply and rival-oil weakness.

Vergelyking van oliesaadpryse/ Comparison between oilseed prices

