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Vegetable oil market prices

		1 WEEK AGO			1 MONTH AGO			1 YEAR AGO		
2025/10/16		2025/10/09			2025/09/18			2024/10/17		
International Oilseed (US\$/ton)		Δ	%Δ	Data	%Δ	Data	%Δ	Data		
SOYA-OIL, ARGENTINA, FOB	1133	10	↑ 0,89%	1123	↑ 2,63%	1104	↑ 5,79%	1071		
SOYA-PELLETS, ARGENTINA, CIF	346	1	↑ 0,29%	345	↓ 13,82%	304	↓ 5,23%	369		
SOYBEAN, BRAZIL, CIF	441	-4	↓ -0,90%	445	↓ -1,78%	449	↓ -2,43%	452		
USA RUNNER 40/50 GROUNDNUTS	1200	0	0,00%	1200	↓ -2,04%	1225	↓ 32,99%	1775		
SUNFLOWER OIL, ARGENTINA, FOB	1210	10	↑ 0,83%	1200	↑ 4,31%	1160	↑ 10,40%	1100		
SUNFLOWER SEED, BLACK SEA	625	5	↑ 0,81%	620	↑ 2,46%	610	↑ 10,62%	565		
RAPESEED, EU CIF	547	-3	↓ -0,5%	550	↓ -1,97%	558	↑ 1,67%	538		
PALM OIL MALAYSIA FOB	1080	-43	↓ -3,98%	1123	↓ -0,46%	1085	↑ 1,39%	1060		

Local Oilseed (R/ton)		Δ	%Δ	Data	%Δ	Data	%Δ	Data	
SOY Spot	6900	67	↑ 0,98%	6833	↓ -5,35%	7290	↓ -18,44%	8460	
SOY Dec' 25	6975	49	↑ 0,71%	6926	↓ -5,63%	7391	↓ -18,63%	8572	
SUN Spot	9850	21	↑ 0,21%	9829	↓ 7,60%	10660	↓ -1,13%	9963	
SUN Dec' 25	9827	-95	↓ -0,96%	9922	↓ -6,60%	10752	↓ -2,56%	10085	

Vegetable oil market commentary

Soybeans
China, the world's largest soybean buyer, has slowed purchases of U.S. beans despite being in the middle of the key export season. USA soybean futures, however, strengthened on firm domestic demand and renewed optimism that trade talks between the U.S. and China are stabilizing after recent tensions.

Sunflowers
Hungary's sunflower harvest fell short of expectations even with record plantings, tightening supply for both crushers and exporters. In Ukraine, processors are preparing to ramp up sunflower oil production, though actual supply remains limited as much of the crop is still unharvested or stored under challenging conditions.

Canola (Rapeseed)
Romania's rapeseed production is on track for a record 2.49 MMT in 2025, supported by expanded acreage and strong yields of 3.16 mt/ha. Recent rainfall has also improved early prospects for the 2026 crop after earlier planting delays. Meanwhile, Bulgaria is moving from raw rapeseed exports toward building local processing capacity for oil and meal, lifting domestic prices and intensifying competition among regional processors, particularly with Poland.

Palm Oil
Indonesia is considering tighter export rules on crude palm oil (CPO) as part of efforts to support its growing biodiesel sector. The plan includes expanding plantation areas and enforcing Domestic Market Obligations to secure local supply. Malaysian palm oil decreased on Monday, pressured by concerns over rising stocks and output, along with broader weakness tied to U.S.-China trade tensions.

Vergelyking van oliesaadpryse/ Comparison between oilseed prices

