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Vegetable oil market prices

		2025/06/19		1 WEEK AGO 2025/05/28		1 MONTH AGO 2025/05/08		1 YEAR AGO 2025/06/06	
International Oilseed (US\$/ton)				Δ	%Δ	Data	%Δ	Data	%Δ
SOYA-OIL, ARGENTINA, FOB	1047		37	↑	3,66%	1010	↑	1004	↑
SOYA-PELLETS, ARGENTINA, CIF	313		4	↑	1,29%	309	↑	311	↑
SOYBEAN, BRAZIL, CIF	423		-4	↓	-0,94%	427	↑	404	↓
USA RUNNER 40/50 GROUNDNUTS	1300		-30	↓	-2,26%	1330	↓	1350	↓
SUNFLOWER OIL, ARGENTINA, FOB	1089		-1	↓	-0,09%	1090	↓	1120	↓
SUNFLOWER SEED, BLACK SEA	525		0	↑	0,00%	525	↓	570	↑
RAPESEED, EU CIF	548		5	↑	0,92%	543	↑	529	↑
PALM OIL MALAYSIA FOB	953		-10	↓	-1,04%	963	↑	953	↑
Local Oilseed (R/ton)				Δ	%Δ	Data	%Δ	Data	%Δ
SOY Spot	7162		18	↑	0,25%	7144	↓	7365	↓
SOY Jul' 25	7441		233	↑	3,23%	7208	↓	7445	↓
SUN Spot	9566		656	↑	7,36%	8910	↑	8822	↑
SUN Jul' 25	9607		597	↑	6,63%	9010	↑	9015	↑

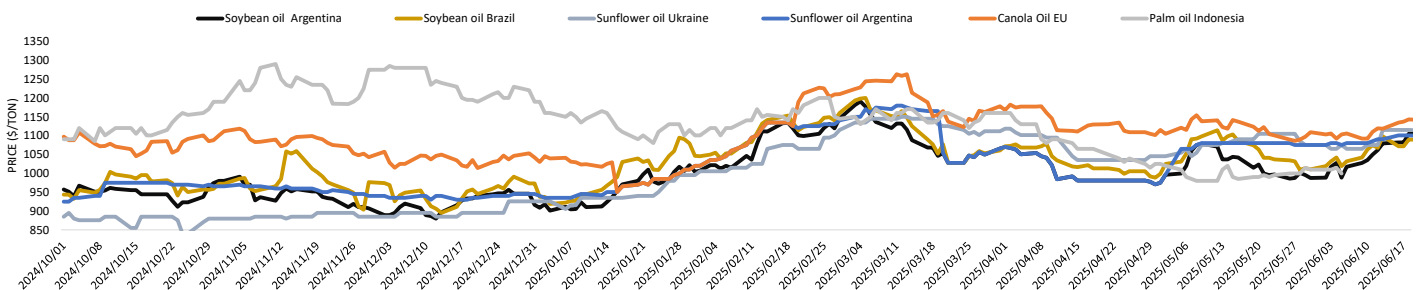
Vegetable oil market commentary

Soybeans: Since 12 June 2025, soybean prices rose modestly, with old-crop (July) CBOT futures gaining on strong Chinese import demand (a record 13.9 million tonnes in May) and supportive U.S. biofuel policy changes that boosted soybean oil prices. On the supply side, U.S. planting is nearly complete with favorable crop conditions, and global stocks are edging higher, creating downward pressure on new-crop (November) futures. Overall, strong near-term demand is lifting prices, but robust supply outlooks are capping longer-term gains.

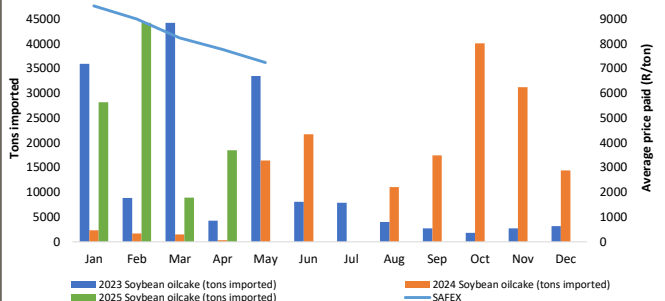
Sunflower: the global sunflower market saw supply gains as producers in the U.S., Ukraine, Russia, Argentina, and the EU expanded plantings, with U.S. acreage up ~50% and global production for 2025/26 projected to rise ~8–9%. Demand remains steady, with processing strong but export destinations like the EU and India showing slower uptake, while Turkey imported record amounts, boosting regional flows. Meanwhile, prices softened slightly, with Black Sea sunflower oil down to ~\$1,110–1,115/t and U.S. spot oil at ~\$1,263/t, reflecting easing supply concerns.

Canola: In the US canola supply remains tight, supported by strong old-crop carryover concerns and mixed crop conditions (~57% rated good–excellent in provinces like Saskatchewan), while planting intentions are weighed down by trade uncertainties and policy headwinds. Demand is steady, with robust processing for biodiesel and food use, but export momentum is challenged by tariffs from China and shifting farmer acreage (some pivoting to spring wheat).

Vergelyking van oliesaadpryse/ Comparison between oilseed prices



Average price paid for imported soybean oilcake (SARS)



Average price paid for imported sunflower oilcake (SARS)

