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Vegetable oil market prices

2025/06/05		1 WEEK AGO 2025/05/28		1 MONTH AGO 2025/05/08		1 YEAR AGO 2025/06/06	
		Δ	%Δ	Data	%Δ	Data	%Δ
International Oilseed (US\$/ton)							
SOYA-OIL, ARGENTINA, FOB	1010	42	4,34%	968	0,60%	1004	7,66%
SOYA-PELLETS, ARGENTINA, CIF	309	-3	-0,96%	312	-0,64%	311	28,18%
SOYBEAN, BRAZIL, CIF	427	21	5,17%	406	-5,69%	404	14,43%
USA RUNNER 40/50 GROUNDNUTS	1330	0	0,00%	1330	-1,48%	1350	24,12%
SUNFLOWER OIL, ARGENTINA, FOB	1090	-20	-1,80%	1110	-2,68%	1120	12,39%
SUNFLOWER SEED, BLACK SEA	525	-15	-2,78%	540	-7,89%	570	8,59%
RAPESEED, EU CIF	543	-1	-0,18%	544	-2,65%	529	8,38%
PALM OIL MALAYSIA FOB	963	-12	-1,23%	975	-1,05%	953	8,81%
Local Oilseed (R/ton)							
SOY Spot	7144	-28	-0,39%	7172	-3,00%	7365	21,04%
SOY Jul' 25	7208	-32	-0,44%	7240	-3,88%	7445	20,96%
SUN Spot	8910	-132	-1,46%	9042	1,00%	8822	-2,22%
SUN Jul' 25	9010	-156	-1,70%	9166	-0,66%	9015	-2,05%

Vegetable oil market commentary

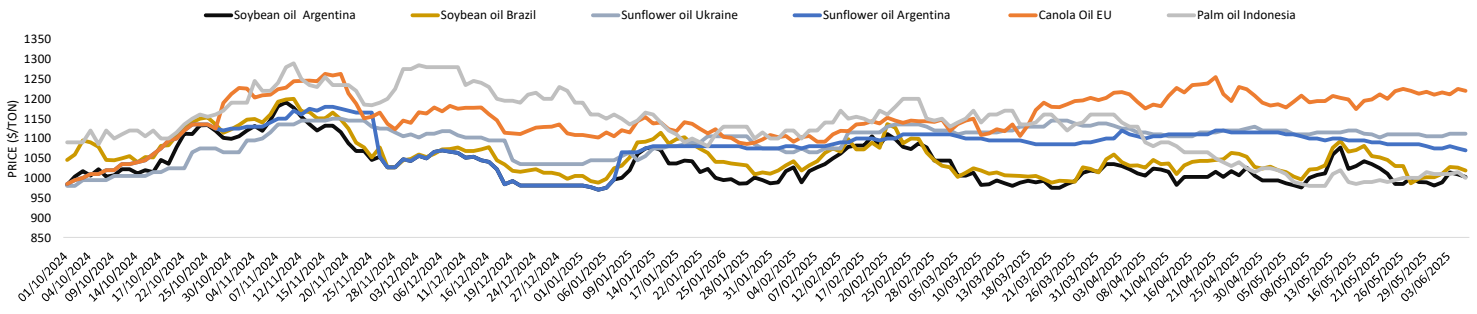
Soybeans: Soybean production around the world is set to grow, reaching close to 427 million tons overall. This increase is largely thanks to a strong harvest in Brazil, which is expected to outweigh smaller harvests in countries like the U.S., Canada and Argentina. The global processing of soybeans is expected to rise, driven by increased activity in major producers like China, US, Brazil and Argentina, as well as in key importing nations such as Egypt, Bangladesh and Pakistan.

Sunflower: Global production of sunflowerseeds is expected to rise, thanks to a strong rebound in key producers like the EU, Ukraine and Russia. Sunflowerseed processing is expected to recover, helping boost the production of sunflowerseed-based products, which had dropped to their lowest levels in three years during the 2024/25 season. Demand for sunflowerseed oil is set to rise significantly, especially in China and India, where it will mainly be used for food. Additionally, China is likely to increase its imports of sunflowerseed meal as it looks for alternatives to canola meal.

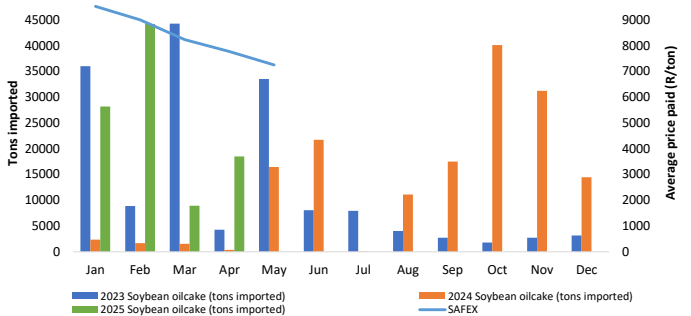
Canola: Production is on track to bounce back with more than 5% increase. This recovery is being driven by better yields in the EU, Canada and Russia, more than making up for declines in places such as the US, UK and Ukraine. Canola processing is set to grow by nearly 2%, with notable increases in countries like the EU, India and Canada contributing to the overall expansion.

Groundnuts: Projected to see slight increases in output internationally.

Vergelyking van oliesaadpryse/ Comparison between oilseed prices



Average price paid for imported soybean oilcake (SARS)



Average price paid for imported sunflower oilcake (SARS)

