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Vegetable oil market prices

		1 WEEK AGO			1 MONTH AGO			1 YEAR AGO		
2025/07/03		2025/06/26			2025/06/05			2024/07/04		
International Oilseed (US\$/ton)		Δ	%Δ	Data	%Δ	Data	%Δ	Data		
SOYA-OIL, ARGENTINA, FOB		1070	28 ↑	2,69%	1042 ↑	5,94%	1010 ↑	13,11%	946	
SOYA-PELLETS, ARGENTINA, CIF		293	1 ↑	0,34%	292 ↓	-5,18%	309 ↓	2,49%	378	
SOYBEAN, BRAZIL, CIF		437	8 ↑	1,86%	429 ↑	2,34%	427 ↓	1,25%	498	
USA RUNNER 40/50 GROUNDNUTS		1275	-25 ↓	-1,95%	1300 ↓	-4,14%	1330 ↓	3,08%	1850	
SUNFLOWER OIL, ARGENTINA, FOB		1120	20 ↑	1,82%	1100 ↑	2,75%	1090 ↑	1,33%	990	
SUNFLOWER SEED, BLACK SEA		520	-5 ↓	-0,95%	525 ↓	-0,95%	525 ↓	7,00%	486	
RAPESEED, EU CIF		542	-9 ↓	-1,66%	551 ↓	-0,18%	543 ↓	2,55%	528	
PALM OIL MALAYSIA FOB		1004	-231 ↓	-18,70%	1235 ↑	4,26%	963 ↓	10,33%	910	
Local Oilseed (R/ton)		Δ	%Δ	Data	%Δ	Data	%Δ	Data		
SOY Spot		7300	169 ↑	2,37%	7131 ↑	1,28%	7208 ↑	1,17%	8802	
SOY Dec' 25		7628	136 ↑	1,82%	7492 ↑	0,55%	7586 ↑	1,62%	9170	
SUN Spot		9488	24 ↑	0,25%	9464 ↑	5,31%	9010 ↑	6,43%	8915	
SUN Dec' 25		9874	57 ↑	0,58%	9817 ↑	5,12%	9393 ↑	4,86%	9416	

Vegetable oil market commentary

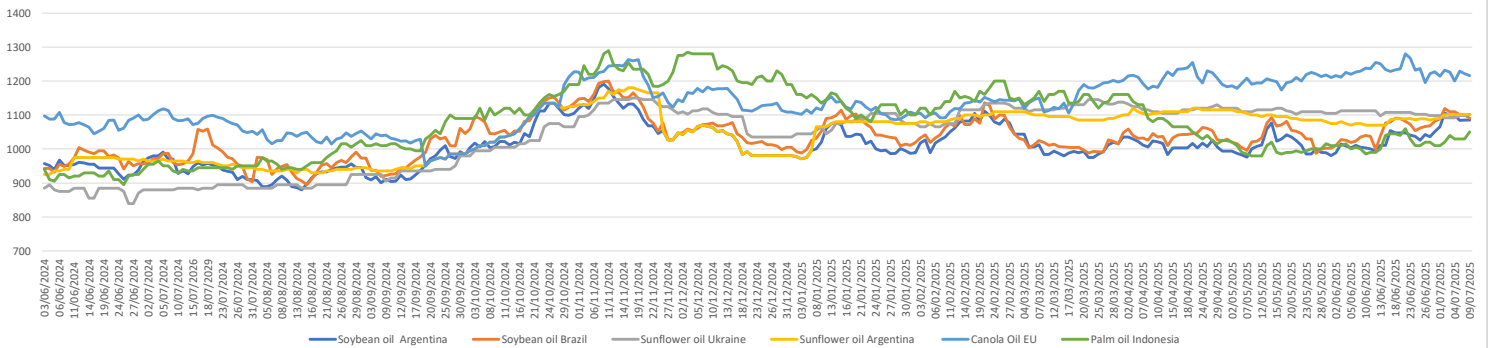
Soybeans: The AMIS report raised utilization in 2025/26 marginally, mostly driven by expectations of firm crushing activities due to higher soyoil uptake from the biodiesel sector in Brazil. In the southern hemisphere, harvesting is wrapping up in Argentina. In the northern hemisphere, sowing is wrapping up under favourable conditions. The Russian Federation reinstated approval for the import of genetically modified soybeans for processing into feed for export, media sources said. The government said the measure sought to boost the soybean processing industry and enhance its competitiveness on the global market.

Sunflower: Sunflower oil export prices continued to decline in June, pressured by expectations of increased sunflower seed and oil production in the Black Sea region for the 2025/26 season. At the same time, global demand for imports remained weak, largely because sunflower oil has become less competitive in price compared to alternatives.

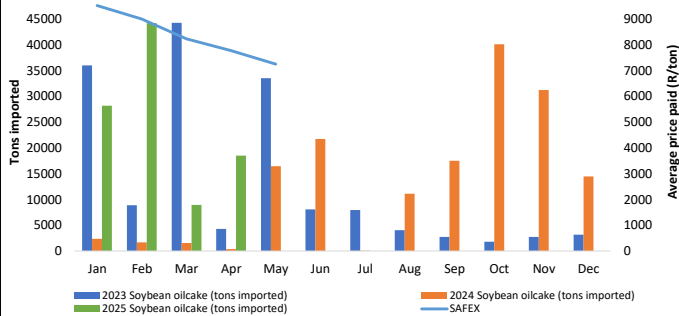
Canola: Global canola oil prices rose in June, bouncing back from a brief dip in May. This increase was driven by expectations that global supplies will remain tight throughout the 2025/26 season. While production in the European Union is projected to recover, the outlook for Canada—the world's top exporter of canola oil—remains uncertain due to a reduction in planted acreage.

Palm Oil: Data from the Malaysian Palm Oil Board (MPOB) indicates that palm oil stocks reached an 18-month high of 2.0 million tonnes at the end of June. This marks a 2% increase from the previous month and an 11% rise compared to June of the previous year. This is the fourth consecutive monthly increase in stock levels.

Vergelyking van oliesaadpryse/ Comparison of oilseed prices



Average price paid for imported soybean oilcake (SARS)



Average price paid for imported sunflower oilcake (SARS)

