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Vegetable oil market prices

2025/04/03		1 WEEK AGO 2025/03/27		1 MONTH AGO 2025/03/06		1 YEAR AGO 2024/04/04	
International Oilseed (US\$/ton)		Δ	%Δ	Data	%Δ	Data	%Δ
SOYA-OIL, ARGENTINA, FOB	1037	28	2,78%	1009	-3,91%	998	-12,96%
SOYA-PALLETS, ARGENTINA, CIF	323	-8	-2,42%	331	-3,87%	336	-14,78%
SOYBEAN, BRAZIL, CIF	446	5	1,13%	441	0,67%	403	-7,66%
USA RUNNER 40/50 GROUNDNUTS	1400	0	0,00%	1400	-9,68%	1550	-24,32%
SUNFLOWER OIL, ARGENTINA, FOB	1120	-5	-0,44%	1125	0,00%	1120	-25,84%
SUNFLOWER SEED, BLACK SEA	610	0	0,00%	610	-1,61%	620	-38,64%
RAPESEED, EU CIF	572	12	2,14%	560	-5,34%	543	-20,42%
PALM OIL MALAYSIA FOB	1095	-25	-2,23%	1120	0,46%	1090	-1,73%
Local Oilseed (R/ton)		Δ	%Δ	Data	%Δ	Data	%Δ
SOY Spot	7750	333	4,49%	7417	-7,24%	8371	-9,88%
SOY May' 25	7724	293	3,94%	7431	-0,14%	7735	-10,88%
SUN Spot	8794	489	5,89%	8305	-1,15%	8900	-4,41%
SUN May' 25	8880	457	5,43%	8423	-0,45%	8920	-4,62%

Vegetable oil market commentary

Soybeans:

WASDE report offered a mixed outlook: U.S. ending stocks were lowered slightly to 102 058 million tons, but crush was raised on the back of strong soybean meal demand and increased oil export partly linked to biofuel use amid tariff barriers on alternative feedstocks. The 26% rise in soybean production (2.3 million tonnes) and 14% increase in sunflower output (720,050 tonnes) will enhance domestic crushing capacity, improving soybean meal and oil availability. The animal feed sector stands to benefit from increased protein meal supply, partially offsetting elevated yellow maize prices.

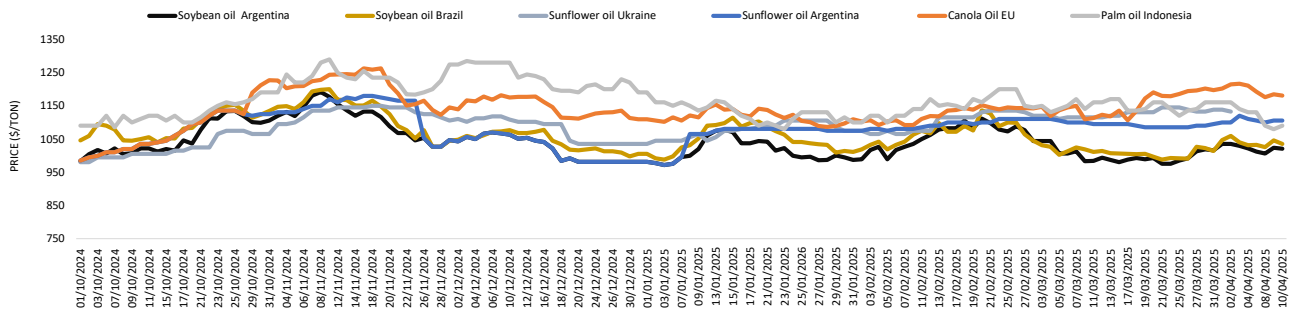
Sunflower:

Increased ending stocks (85,034 tons) of sunflower will strengthen the domestic edible oil supply, further reducing import reliance. Lower global soybean meal prices driven by strong global crush and weak demand for alternative oilseed meals also support local feed affordability. Meanwhile, South Africa is not expected to import soybeans this season, limiting local price pressure despite weaker global prices.

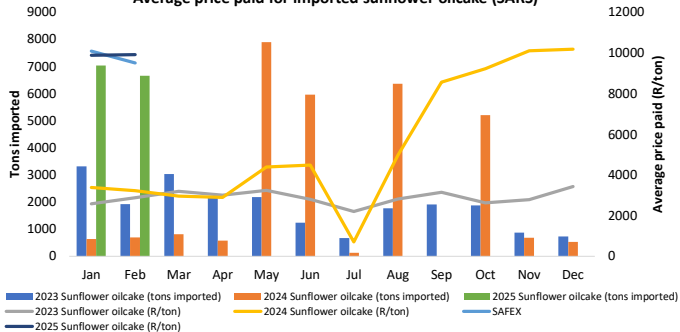
Canola:

Total deliveries of canola seed in 2024 amounted to ± 288 000 tons. Inland plantings have grown significantly, but SOILL was still able to absorb 94% of the production, proving that it can still absorb the growth of over 300% over the last 5 years. The biggest challenge is to grow the market fast enough without destroying

Vergelyking van oliesaadpryse/ Comparison between oilseed prices



Average price paid for imported sunflower oilcake (SARS)



Average price paid for imported soybean oilcake (SARS)

