

# Fertilizer/Agro-chemical report Kunsmis/ Landbou-chemiese verslag



**Updated: September 2021**

(Used International prices for August)

**Opgedateer: September 2021**

(Gebruik Internasionale pryse vir Augustus)

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# **Chemical Prices/Chemikalieë Pryse**

# Onkruidodders/Herbicides

Internasionale onkruidodder pryse – Jaar-op-jaar veranderinge (\$/t)/ International herbicide prices - Year to Year change (\$/t)			
	August-20	August-21	% change
	USD/t	USD/t	
Glyphosate (95%)	3 408	8 607	+152,5
Acetochlor (92%)	3 000	3 924	+30,8
Atrazine (97%)	2 430	3 138	+29,1
Metolachlor (97%)	3 278	4 074	+24,3
Trifluralin (95%)	6 586	6 837	+3,8
<b>R/\$</b>	<b>17,23</b>	<b>14,77</b>	<b>-14,3</b>

Internasionale onkruidodder pryse – Jaar-op-jaar veranderinge (R/t)/ International herbicide prices - Year to Year change (R/t)			
	August-20	August-21	% change
	R/t	R/t	
Glyphosate (95%)	58 722	127 119	+116,5
Acetochlor (92%)	51 694	57 956	+12,1
Atrazine (97%)	41 873	46 348	+10,7
Metolachlor (97%)	56 483	60 177	+6,5
Trifluralin (95%)	113 471	100 988	-11,0

# Onkruidodders/Herbicides

International herbicide prices - Month to month change (\$/t)			
	July-21	August-21	% change
	USD/t	USD/t	
Glyphosate (95%)	8 354	8 607	+3,0
Acetochlor (92%)	3 921	3 924	+0,1
Atrazine (97%)	3 136	3 138	+0,1
Metolachlor (97%)	4 071	4 074	+0,1
Trifluralin (95%)	6 832	6 837	+0,1
<b>R/\$</b>	<b>14,54</b>	<b>14,77</b>	<b>1,6</b>

International herbicide prices - Month to Month change (R/t)			
	July-21	August-21	% change
	R/t	R/t	
Glyphosate (95%)	121 472	127 119	+4,6
Acetochlor (92%)	57 010	57 956	+1,7
Atrazine (97%)	45 591	46 348	+1,7
Metolachlor (97%)	59 195	60 177	+1,7
Trifluralin (95%)	99 340	100 988	+1,7

# Insekdoders/Insecticides

Internasionale insekdoders pryse - Jaar-op-jaar veranderinge (\$/t)/ International insecticide prices - Year to Year change (\$/t)			
	August-20	August-21	% change
	USD/t	USD/t	%
Imidacloprid (95%)	12 936	22 348	+72,8
Lambda-cyhalothrin (95%)	24 816	26 277	+5,9
Carbofuran (99%)	14 326	15 956	+11,4
Deltamethrin (98%)	77 898	86 483	+11,0
Acetamiprid (95%)	14 326	18 588	+29,7
Chlorpyrifos (95%)	5 919	5 894	-0,4
Cypermethrin (94%)	13 288	13 221	-0,5
<b>R/\$</b>	<b>17,23</b>	<b>14,77</b>	<b>-14,3</b>

# Insekdoders/Insecticides

Internasionale insekdoders pryse - Jaar-op-jaar veranderinge (R/t)/ International insecticide prices - Year to Year change (R/t)			
	August-20	August-21	% change
	R/t	R/t	%
Imidacloprid (95%)	222 892	330 076	+48,1
Lambda-cyhalothrin (95%)	427 578	388 117	-9,2
Carbofuran (99%)	246 835	235 667	-4,5
Deltamethrin (98%)	1 342 184	1 277 360	-4,8
Acetamiprid (95%)	246 835	274 541	+11,2
Chlorpyrifos (95%)	101 976	87 056	-14,6
Cypermethrin (94%)	228 952	195 269	-14,7

# Insekdoders/Insecticides

Internasionale insekdoders pryse - Maand-op-maand veranderinge (\$/t)/ International insecticide prices – Month to Month change (\$/t)			
	July-21	August-21	% change
	USD/t	USD/t	
Imidacloprid (95%)	22 556	22 348	-0,9
Lambda-cyhalothrin (95%)	26 257	26 277	+0,1
Carbofuran (99%)	15 944	15 956	+0,1
Deltamethrin (98%)	89 317	86 483	-3,2
Acetamiprid (95%)	18 574	18 588	+0,1
Chlorpyrifos (95%)	5 830	5 894	+1,1
Cypermethrin (94%)	13 066	13 221	+1,2
<b>R/\$</b>	<b>14,54</b>	<b>14,77</b>	<b>1,6</b>

# Insekdoders/Insecticides

Internasionale insekdoders pryse - Maand-op-maand veranderinge (\$/t)/ International insecticide prices –Month to Month change (R/t)			
	July-21	August-21	% change
	R/t	R/t	
Imidacloprid (95%)	327 968	330 076	+0,6
Lambda-cyhalothrin (95%)	381 784	388 117	+1,7
Carbofuran (99%)	231 821	235 667	+1,7
Deltamethrin (98%)	1 298 672	1 277 360	-1,6
Acetamiprid (95%)	270 061	274 541	+1,7
Chlorpyrifos (95%)	84 762	87 056	+2,7
Cypermethrin (94%)	189 975	195 269	+2,8





## Highlights in the Agrochemical sector

- According to Agribusiness Global, The price of the active ingredient in glyphosate appears to have reached a ceiling and that should eventually bring an end to a series of price hikes for the popular herbicide. Glyphosate technical values in China have remained flat for the past three or four weeks for the first time since January 2020. Unfortunately, that does not mean there will be an immediate corresponding flattening out in prices of the herbicide. Manufacturers are still absorbing previous cost increases for the active ingredient and passing them along to farmers.
- According to the Environmental Protection Agency in the US, Chlorpyrifos will be banned from use on food crops to protect children's developing brains. Farmers must stop using the pesticide within six months



# Fertilizer Prices/Kunsmis Pryse

# International Fertilizer Prices/Internationale Kunsmispryse (Dollar Terms/ Dollar Waarde)

Year on year change	August-20	August-21	% change
Kunsmis/Fertilizer	Dollar/ton	Dollar/ton	%
Ammonia (Middle East)	231	608	+163,2
Urea (46) (Eastern Europe)	274	414	+51,1
DAP (USA Gulf)	334	673	+101,5
KCL (CIS)	209	486	+132,5
<b>Rand/Dollar exchange rate</b>	<b>17,23</b>	<b>14,77</b>	<b>-14,3</b>

## Gemiddelde Internasionale kunsmispryse (Rand waarde)/ Average International fertilizer prices (Rand terms)

Year on year change	August-20	August-21	% change
Kunsmis/Fertilizer	Rand/ton	Rand/ton	%
Ammonia (Middle East)	3980	8980	+125,6
Urea (46) (Eastern Europe)	4721	6115	+29,5
DAP (USA Gulf)	5755	9940	+72,7
KCL (CIS)	3601	7178	+99,3

## Local Fertilizer Prices/ Plaaslike Kunsmispryse (Rand Terms/Rand Waarde)

Year on year change	September-20	September-21	% change
Kunsmis/Fertilizer	Rand/ton	Rand/ton	%
KAN (28)	6013	8775	+45,9
Ureum (46)	7301	10826	+48,3
MAP	9083	15455	+70,2
Kaliumchloried	6642	12956	+95,1

# International Fertilizer Prices/Internationale Kunsmispryse (Dollar Terms/ Dollar Waarde)

Month to month change	July-21	August-21	% Change
<b>Kunsmis/Fertilizer</b>	<b>Dollar/ton</b>	<b>Dollar/ton</b>	<b>%</b>
Ammonia (Middle East)	601	608	+1,2
Urea (46) (Eastern Europe)	440	414	-5,9
DAP (USA Gulf)	672	673	+0,1
KCL (CIS)	431	486	+12,8
<b>Rand/Dollar exchange rate</b>	<b>14,54</b>	<b>14,77</b>	<b>1,6</b>

## Gemiddelde Internasionale kunsmispryse (Rand waarde)/Average International fertilizer prices (Rand terms)

Month to month change	July-21	August-21	% Change
Kunsmis/Fertiliser	Rand/ton	Rand/ton	%
Ammonia (Middle East)	8739	8980	+2,8
Urea (46) (Eastern Europe)	6398	6115	-4,4
DAP (USA Gulf)	9771	9940	+1,7
KCL (CIS)	6267	7178	+14,5

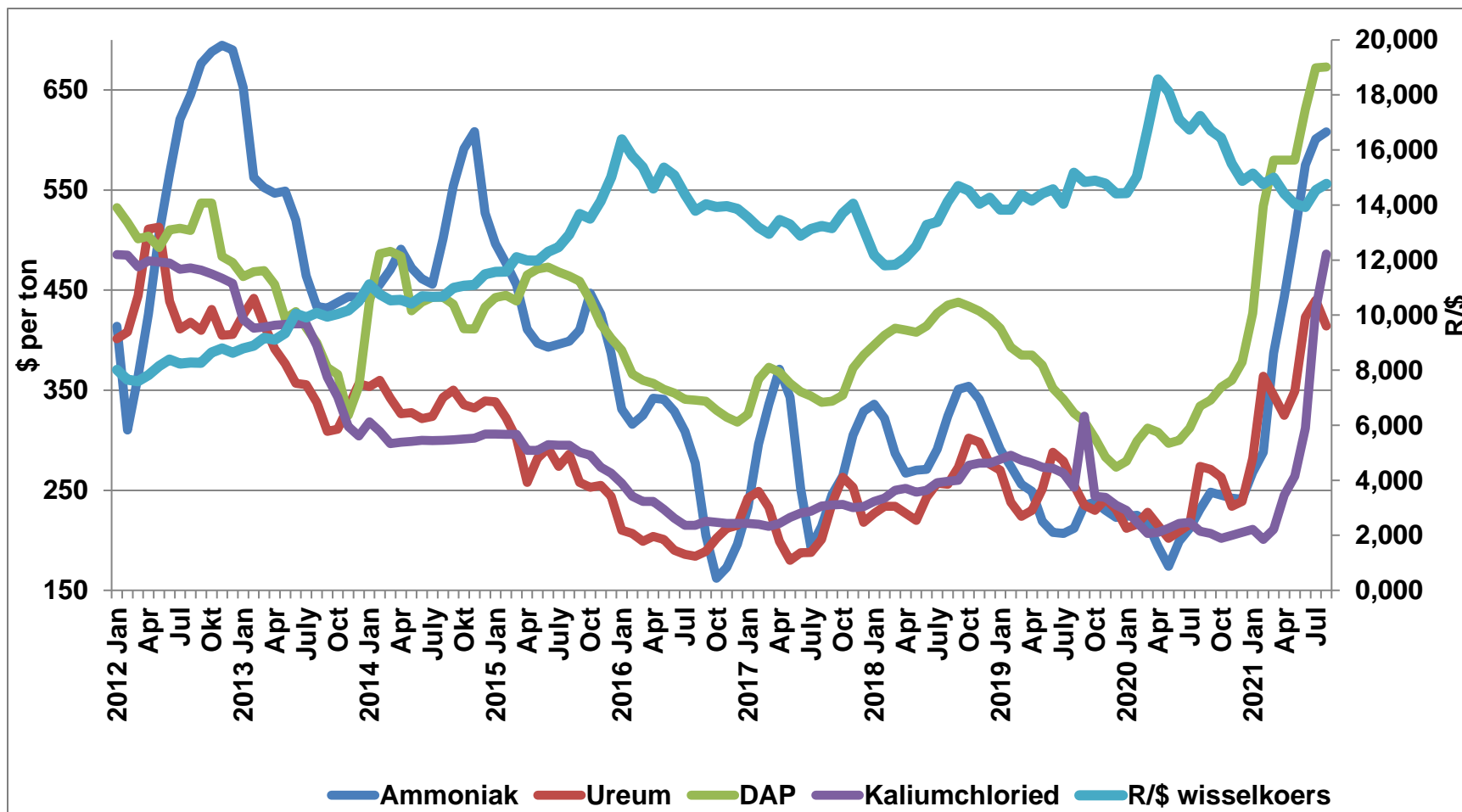
## Local Fertilizer Prices/ Plaaslike Kunsmispryse (Rand Terms/Rand Waarde)

Month to month change	August-21	September-21	% Change
Kunsmis/Fertiliser	Rand/ton	Rand/ton	%
LAN (28)	8587	8775	+2,2
Urea (46)	10919	10826	-0,9
MAP	15498	15455	-0,3
KCL	10897	12956	+18,9

## **Highlights in the fertiliser market**

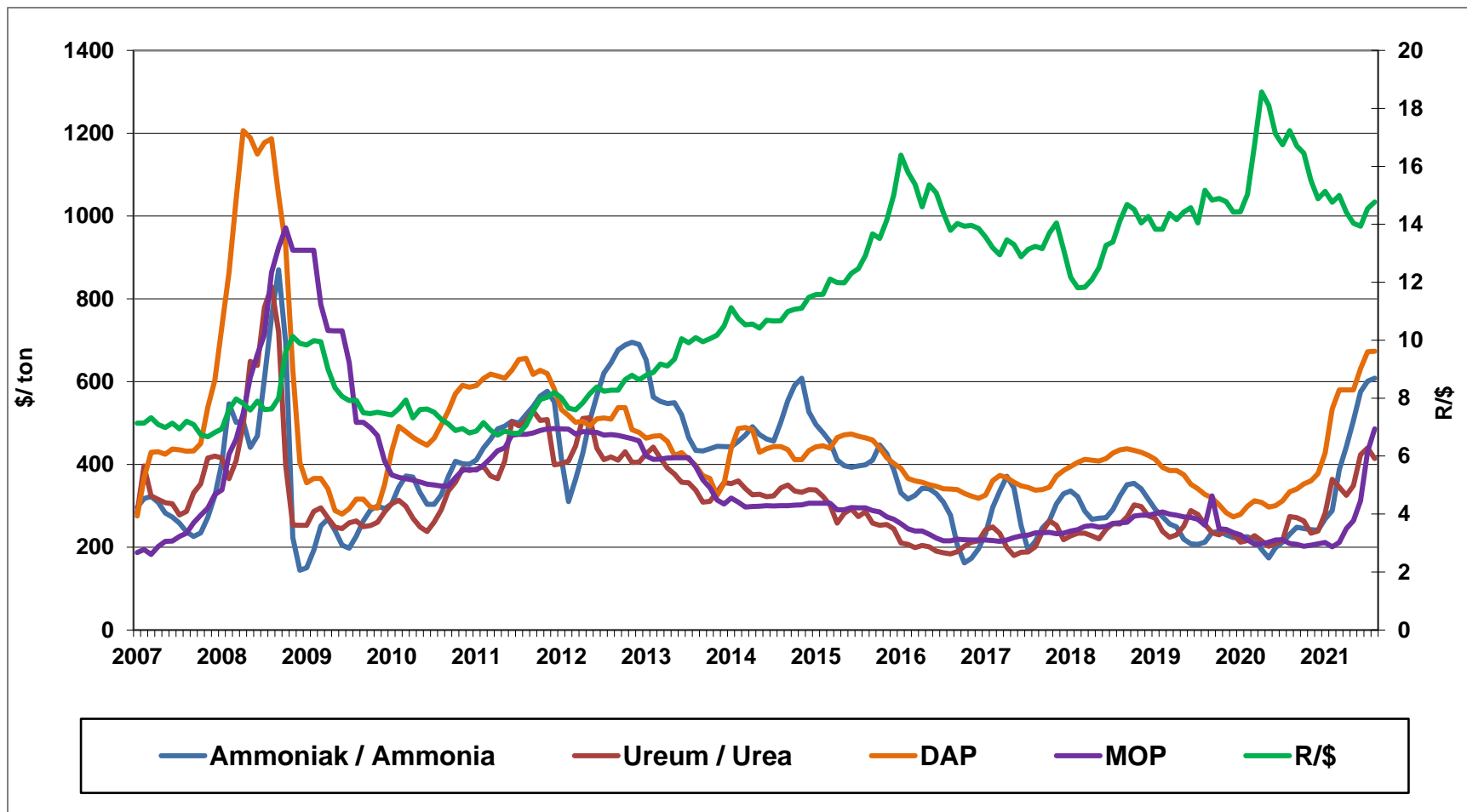
- South Africa is faced with an ammonia shortage due to a drop in supply of natural gas from Mozambique, impacting the entire nitrogen value chain.
- According to Sasol their LAN stock levels are low; however they will supply all their supply agreement holders with the volumes that have been committed to them for the season.

# International Fertilizer Prices/ Internasionale Kunsmispryse





# International Fertilizer Prices/ Internasionale Kunsmispryse





# Local Fertilizer prices/ Plaaslike Kunsmispryse

