

Fertilizer/Agro-chemical report Kunsmis/ Landbou-chemiese verslag



Updated: February 2022

(Used International prices for January)

Opgedateer: Februarie 2022

(Gebruik Internasionale pryse vir Januarie)

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Chemical Prices/Chemikalieë Pryse

Onkruidodders/Herbicides

Internasionale onkruidodder pryse – Jaar-op-jaar veranderinge (\$/t)/ International herbicide prices - Year to Year change (\$/t)			
	January-21	January-22	% change
	USD/t	USD/t	
Glyphosate (95%)	4 781	13 210	+176,3
Acetochlor (92%)	3 730	7 407	+98,6
Atrazine (97%)	3 102	6 195	+99,7
Metolachlor (97%)	3 924	7 788	+98,5
Trifluralin (95%)	6 759	5 754	-14,9
R/\$	15,14	15,48	2,2

Internasionale onkruidodder pryse – Jaar-op-jaar veranderinge (R/t)/ International herbicide prices - Year to Year change (R/t)			
	December-21	January-22	% change
	R/t	R/t	
Glyphosate (95%)	72 381	204 486	+182,5
Acetochlor (92%)	56 477	114 661	+103,0
Atrazine (97%)	46 965	95 898	+104,2
Metolachlor (97%)	59 404	120 561	+103,0
Trifluralin (95%)	102 334	89 069	-13,0

Onkruidodders/Herbicides

International herbicide prices - Month to month change (\$/t)			
	December-21	January-22	% change
	USD/t	USD/t	
Glyphosate (95%)	13 497	13 210	-2,1
Acetochlor (92%)	7 801	7 407	-5,0
Atrazine (97%)	6 278	6 195	-1,3
Metolachlor (97%)	7 801	7 788	-0,2
Trifluralin (95%)	6 941	5 754	-17,1
R/\$	15,85	15,48	-2,3

International herbicide prices - Month to Month change (R/t)			
	December-21	January-22	% change
	R/t	R/t	
Glyphosate (95%)	213 926	204 486	-4,4
Acetochlor (92%)	123 638	114 661	-7,3
Atrazine (97%)	99 513	95 898	-3,6
Metolachlor (97%)	123 638	120 561	-2,5
Trifluralin (95%)	110 018	89 069	-19,0

Insekdoders/Insecticides

Internasionale insekdoders pryse - Jaar-op-jaar veranderinge (\$/t)/ International insecticide prices - Year to Year change (\$/t)			
	January-21	January-22	% change
	USD/t	USD/t	%
Imidacloprid (95%)	15 030	32 179	+114,1
Lambda-cyhalothrin (95%)	25 977	36 633	+41,0
Carbofuran (99%)	15 773	17 697	+12,2
Deltamethrin (98%)	86 929	86 922	+0,0
Acetamiprid (95%)	15 030	32 179	+114,1
Chlorpyrifos (95%)	5 886	7 636	+29,7
Cypermethrin (94%)	13 069	13 694	+4,8
R/\$	15,14	15,48	2,2

Insekdoders/Insecticides

Internasionale insekdoders pryse - Jaar-op-jaar veranderinge (R/t)/ International insecticide prices - Year to Year change (R/t)			
	January-21	January-22	% change
	R/t	R/t	%
Imidacloprid (95%)	227 553	498 125	+118,9
Lambda-cyhalothrin (95%)	393 290	567 080	+44,2
Carbofuran (99%)	238 808	273 946	+14,7
Deltamethrin (98%)	1 316 098	1 345 555	+2,2
Acetamiprid (95%)	227 553	498 125	+118,9
Chlorpyrifos (95%)	89 117	118 201	+32,6
Cypermethrin (94%)	197 872	211 987	+7,1

Insekdoders/Insecticides

Internasionale insekdoders pryse - Maand-op-maand veranderinge (\$/t)/ International insecticide prices – Month to Month change (\$/t)			
	December-21	January-22	% change
	USD/t	USD/t	
Imidacloprid (95%)	33 756	32 179	-4,7
Lambda-cyhalothrin (95%)	36 986	36 633	-1,0
Carbofuran (99%)	17 725	17 697	-0,2
Deltamethrin (98%)	88 533	86 922	-1,8
Acetamiprid (95%)	33 756	32 179	-4,7
Chlorpyrifos (95%)	8 411	7 636	-9,2
Cypermethrin (94%)	14 305	13 694	-4,3
R/\$	15,85	15,48	-2,3

Insekdoders/Insecticides

Internasionale insekdoders pryse - Maand-op-maand veranderinge (R/t)/ International insecticide prices – Month to Month change (R/t)			
	December-21	January-22	% change
	R/t	R/t	
Imidacloprid (95%)	535 040	498 125	-6,9
Lambda-cyhalothrin (95%)	586 224	567 080	-3,3
Carbofuran (99%)	280 939	273 946	-2,5
Deltamethrin (98%)	1 403 245	1 345 555	-4,1
Acetamiprid (95%)	535 040	498 125	-6,9
Chlorpyrifos (95%)	133 318	118 201	-11,3
Cypermethrin (94%)	226 735	211 987	-6,5

Swamdoders/Fungicides

Internasionale swamdoder pryse – Jaar-op-jaar veranderinge (\$/t)/ International fungicide prices - Year to Year change (\$/t)			
	January-21	January-22	% change
	USD/t	USD/t	
96% Azoxystrobin Technical	35845	54282	+51,4
95% Difenoconazole technical	28411	32560	+14,6
97% Epoxiconazole technical	68021	75624	+11,2
95% Propiconazole technical	17706	34465	+94,7
96% Trifloxystrobin technical	82695	88393	+6,9
R/\$	15,14	15,48	2,2

Internasionale swamdoder pryse – Jaar-op-jaar veranderinge (R/t)/ International fungicide prices - Year to Year change (R/t)			
	January-21	January-22	% change
	R/t	R/t	
96% Azoxystrobin Technical	542 692	840 292	+54,8
95% Difenoconazole technical	430 143	504 024	+17,2
97% Epoxiconazole technical	1 029 834	1 170 660	+13,7
95% Propiconazole technical	268 071	533 521	+99,0
96% Trifloxystrobin technical	1 251 996	1 368 318	+9,3

Swamdoders/Fungicides

Internasionale swamdoder pryse – Jaar-op-jaar veranderinge (\$/t)/ International fungicide prices – Month to month change (\$/t)			
	December-21	January-22	% change
	USD/t	USD/t	
96% Azoxystrobin Technical	59712	54282	-9,1
95% Difenconazole technical	36047	32560	-9,7
97% Epoxiconazole technical	78034	75624	-3,1
95% Propiconazole technical	37574	34465	-8,3
96% Trifloxystrobin technical	90006	88393	-1,8
R/\$	15,85	15,48	-2,3

Internasionale swamdoder pryse – Jaar-op-jaar veranderinge (R/t)/ International fungicide prices – Month to month change (R/t)			
	December-21	January-22	% change
	R/t	R/t	
96% Azoxystrobin Technical	946 441	840 292	-11,2
95% Difenconazole technical	571 340	504 024	-11,8
97% Epoxiconazole technical	1 236 842	1 170 660	-5,4
95% Propiconazole technical	595 540	533 521	-10,4
96% Trifloxystrobin technical	1 426 588	1 368 318	-4,1



Highlights in the Agrochemical sector

In the first quarter of 2022, The fading impact of the “Double Control Policy” will support China’s agrochemical operation rate from March 2022. The double control policy provides a clear alert level of energy consumption intensity reduction and amount reduction. In accordance with China’s Paris Agreement pledge to become carbon neutral. In December China’s annual Central Economic Work Conference released the principle of “Double Control Policy”, which mentioned that “renewable energy and raw material energy, which is for production (not for fuel or power), are not included in the total energy consumption control.” The clarification supported diminishing the impact of the “Double Control Policy” on ordinary industry operations in 2022. **Not only are raw material producers slowly back to normal, but also the upstream manufacturers, especially intermediate producers, can plan for consistent supply for the new season.**

Source: Agribusiness Global Direct



Fertilizer Prices/Kunsmis Pryse

International Fertilizer Prices/Internationale Kunsmispryse (Dollar Terms/ Dollar Waarde)

Year on year change	January-21	January-22	% change
Kunsmis/Fertilizer	Dollar/ton	Dollar/ton	%
Ammonia (Middle East)	268	857	+219,8
Urea (46) (Eastern Europe)	282	698	+147,5
DAP (USA Gulf)	427	810	+89,7
KCL (CIS)	211	629	+198,1
Rand/Dollar exchange rate	15,14	15,48	2,2

Gemiddelde Internasionale kunsmispryse (Rand waarde)/ Average International fertilizer prices (Rand terms)

Year on year change	January-21	January -22	% change
Kunsmis/Fertilizer	Rand/ton	Rand/ton	%
Ammonia (Middle East)	4058	13266	+227,0
Urea (46) (Eastern Europe)	4269	10805	+153,1
DAP (USA Gulf)	6465	12539	+94,0
KCL (CIS)	3195	9737	+204,8

Local Fertilizer Prices/ Plaaslike Kunsmispryse (Rand Terms/Rand Waarde)

Year on year change	February-21	February-22	% change
Kunsmis/Fertilizer	Rand/ton	Rand/ton	%
KAN (28)	6051	12774	+111,1
Ureum (46)	8012	15640	+95,2
MAP	9753	18254	+87,2
Kaliumchloried	6429	14289	+122,3

International Fertilizer Prices/Internationale Kunsmispryse (Dollar Terms/ Dollar Waarde)

Month to month change	December-21	January-22	% Change
Kunsmis/Fertilizer	Dollar/ton	Dollar/ton	%
Ammonia (Middle East)	814	857	+5,3
Urea (46) (Eastern Europe)	864	698	-19,2
DAP (USA Gulf)	810	810	+0,0
KCL (CIS)	609	629	+3,3
Rand/Dollar exchange rate	15,85	15,48	-2,3

Gemiddelde Internasionale kunsmispryse (Rand waarde)/Average International fertilizer prices (Rand terms)

Month to month change	December-21	January-22	% Change
Kunsmis/Fertiliser	Rand/ton	Rand/ton	%
Ammonia (Middle East)	12902	13266	+2,8
Urea (46) (Eastern Europe)	13694	10805	-21,1
DAP (USA Gulf)	12839	12539	-2,3
KCL (CIS)	9653	9737	+0,9

Local Fertilizer Prices/ Plaaslike Kunsmispryse (Rand Terms/Rand Waarde)

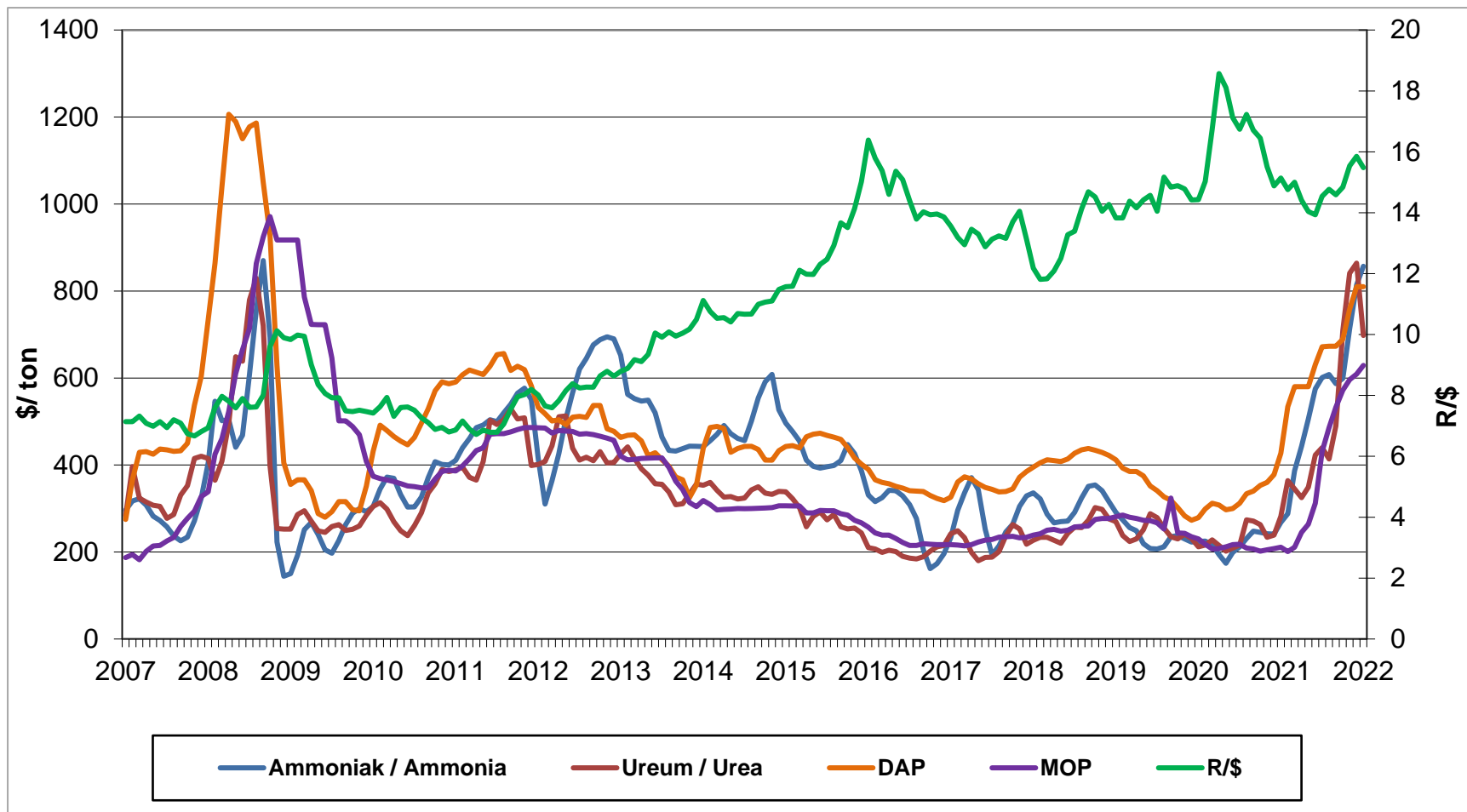
Month to month change	January-21	February-22	% Change
Kunsmis/Fertiliser	Rand/ton	Rand/ton	%
LAN (28)	13933	12774	-8,3
Urea (46)	19876	15640	-21,3
MAP	18123	18240	+0,6
KCL	13816	14289	+3,4

Highlights in the fertiliser market

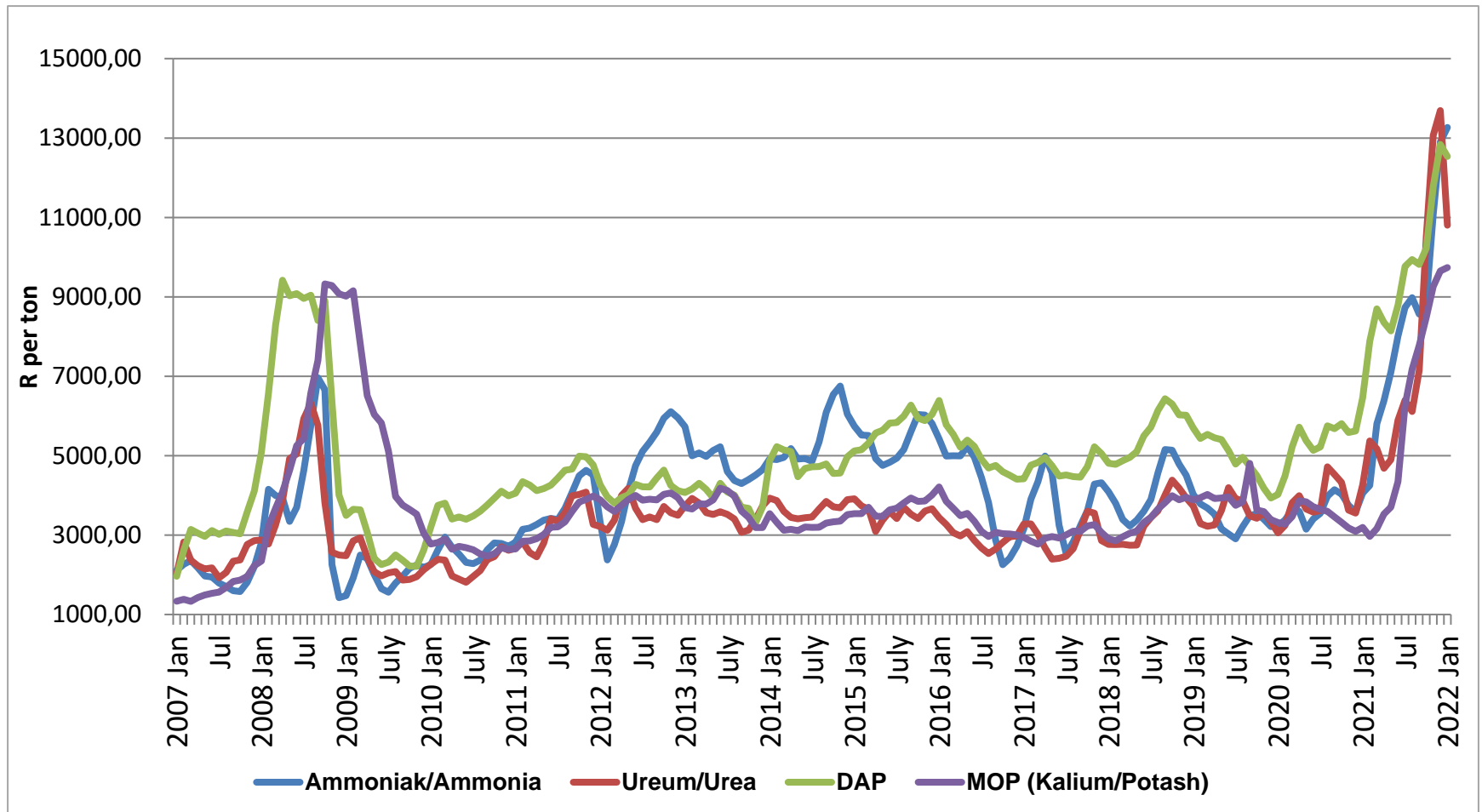
- China announced suspension of fertilizer exports until June 2022 to ensure domestic availability amid food security concerns. China's exports of DAP (diammonium phosphate) and urea account for approximately one-third and one-tenth of global trade, respectively.
- Russia recently announced restrictions on nitrogen and phosphate fertilizer exports for six months, effective December 1, 2021.
- **2022 outlook:** Urea prices are anticipated to decline marginally in 2022 as feedstock costs moderate. DAP prices are projected to remain elevated in the first half of 2022 on expectations of tight supply unless Chinese export restrictions are relaxed earlier than anticipated. MOP contract prices are forecast to surge in 2022 following significant increases in spot prices. Upside risks to the outlook include further supply disruptions while downside risks (especially in the longer term) include intensification of environmental policies restricting fertilizer use.

Source: World Bank Blogs

International Fertilizer Prices/ Internasionale Kunsmispryse



International Fertilizer Prices/ Internasionale Kunsmispryse



Local Fertilizer prices/ Plaaslike Kunsmispryse

