

***Maandelikse Insetprysmoniterings
Verslag / Monthly Input price monitoring
Report***

Updated: July 2023

(Used International prices for June)

Opgedateer: Julie 2023

(Gebruik Internasionale pryse vir Junie)

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Chemical Prices/Chemikalieë Pryse



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Onkruidodders/Herbicides

Internasionale onkruidodder pryse – Jaar-op-jaar veranderinge (\$/t)/ International herbicide prices - Year to Year change (\$/t)			
	Jun-22	Jun-23	% change
	USD/t	USD/t	
Glyphosate (95%)	10 544	3 690	-65,0
Acetochlor (92%)	6 360	4 218	-33,7
Atrazine (97%)	5 507	4 912	-10,8
Metolachlor (97%)	7 746	7 004	-9,6
Trifluralin (95%)	5 507	5 513	0,1
R/\$	15,81	18,71	18,3

Internasionale onkruidodder pryse – Jaar-op-jaar veranderinge (R/t)/ International herbicide prices - Year to Year change (R/t)			
	Jun-22	Jun-23	% change
	R/t	R/t	
Glyphosate (95%)	166 703	69 041	-58,6
Acetochlor (92%)	100 552	78 915	-21,5
Atrazine (97%)	87 069	91 909	5,6
Metolachlor (97%)	122 466	131 044	7,0
Trifluralin (95%)	87 069	103 143	18,5



Onkruidodders/Herbicides

International herbicide prices - Month to month change (\$/t)			
	Mei-23	Jun-23	% change
	USD/t	USD/t	
Glyphosate (95%)	4 513	3 690	-18,2
Acetochlor (92%)	4 335	4 218	-2,7
Atrazine (97%)	5 048	4 912	-2,7
Metolachlor (97%)	7 198	7 004	-2,7
Trifluralin (95%)	5 665	5 513	-2,7
R/\$	19,01	18,71	-1,6

International herbicide prices - Month to Month change (R/t)			
	Mei-23	Jun-23	% change
	R/t	R/t	
Glyphosate (95%)	85 792	69 041	-19,5
Acetochlor (92%)	82 399	78 915	-4,2
Atrazine (97%)	95 967	91 909	-4,2
Metolachlor (97%)	136 829	131 044	-4,2
Trifluralin (95%)	107 697	103 143	-4,2



Insekdoders/Insecticides

Internasionale insekdoders pryse - Jaar-op-jaar veranderinge (\$/t)/ International insecticide prices - Year to Year change (\$/t)			
	Jun-22	Jun-23	% change
	USD/t	USD/t	
Imidacloprid (95%)	21 724	12 433	-42,8
Lambda-cyhalothrin (95%)	28 307	17 289	-38,9
Carbofuran (99%)	16 938	14 110	-16,7
Deltamethrin (98%)	78 974	51 662	-34,6
Acetamiprid (95%)	22 264	11 248	-49,5
Chlorpyrifos (95%)	7 017	5 006	-28,7
Cypermethrin (94%)	12 038	9 113	-24,3
R/\$	15,81	18,71	18,3

Internasionale insekdoders pryse - Jaar-op-jaar veranderinge (R/t)/ International insecticide prices - Year to Year change (R/t)			
	Jun-22	Jun-23	% change
	R/t	R/t	
Imidacloprid (95%)	343 455	232 618	-32,3
Lambda-cyhalothrin (95%)	447 538	323 478	-27,7
Carbofuran (99%)	267 793	264 001	-1,4
Deltamethrin (98%)	1 248 579	966 600	-22,6
Acetamiprid (95%)	351 990	210 455	-40,2
Chlorpyrifos (95%)	110 933	93 656	-15,6
Cypermethrin (94%)	190 314	170 509	-10,4



Insekdoders/Insecticides

Internasionale insekdoders pryse - Maand-op-maand veranderinge (\$/t)/ International insecticide prices – Month to Month change (\$/t)			
	Mei-23	Jun-23	% change
	USD/t	USD/t	
Imidacloprid (95%)	12 763	12 433	-2,6
Lambda-cyhalothrin (95%)	18 861	17 289	-8,3
Carbofuran (99%)	14 927	14 110	-5,5
Deltamethrin (98%)	58 537	51 662	-11,7
Acetamiprid (95%)	11 474	11 248	-2,0
Chlorpyrifos (95%)	5 404	5 006	-7,4
Cypermethrin (94%)	9 365	9 113	-2,7
R/\$	19,01	18,71	-1,6

Internasionale insekdoders pryse - Maand-op-maand veranderinge (R/t)/ International insecticide prices – Month to Month change (R/t)			
	Mei-23	Jun-23	% change
	R/t	R/t	
Imidacloprid (95%)	242 619	232 618	-4,1
Lambda-cyhalothrin (95%)	358 546	323 478	-9,8
Carbofuran (99%)	283 765	264 001	-7,0
Deltamethrin (98%)	1 112 792	966 600	-13,1
Acetamiprid (95%)	218 127	210 455	-3,5
Chlorpyrifos (95%)	102 721	93 656	-8,8
Cypermethrin (94%)	178 037	170 509	-4,2



Swamdoders/Fungicides

Internasionale swamdoder pryse – Jaar-op-jaar veranderinge (\$/t)/ International fungicide prices - Year to Year change (\$/t)			
	Jun-22	Jun-23	% change
	USD/t	USD/t	
96% Azoxystrobin Technical	37 365	24 765	-33,7
95% Difenoconazole technical	25 401	17 123	-32,6
97% Epoxiconazole technical	61 439	61 136	-0,5
95% Propiconazole technical	27 152	17 137	-36,9
96% Trifloxystrobin technical	71 937	46 388	-35,5
R/\$	15,81	18,71	18,3

Internasionale swamdoder pryse – Jaar-op-jaar veranderinge (R/t)/ International fungicide prices - Year to Year change (R/t)			
	Jun-22	Jun-23	% change
	R/t	R/t	
96% Azoxystrobin Technical	590 741	463 360	-21,6
95% Difenoconazole technical	401 586	320 367	-20,2
97% Epoxiconazole technical	971 358	1 143 848	17,8
95% Propiconazole technical	429 267	320 633	-25,3
96% Trifloxystrobin technical	1 137 323	867 917	-23,7



Swamdoders/Fungicides

Internasionale swamdoder pryse – Maand-op-maand veranderinge (\$/t)/ International fungicide prices – Month to month change (\$/t)

	Mei-23	Jun-23	% change
	USD/t	USD/t	
96% Azoxystrobin Technical	27 572	24 765	-10,2
95% Difenoconazole technical	18 709	17 123	-8,5
97% Epoxiconazole technical	62 828	61 136	-2,7
95% Propiconazole technical	18 405	17 137	-6,9
96% Trifloxystrobin technical	49 306	46 388	-5,9
R/\$	19,01	18,71	-1,6

Internasionale swamdoder pryse – Maand-op-maand veranderinge (R/t)/ International fungicide prices – Month to month change (R/t)

	Mei-23	Jun-23	% change
	R/t	R/t	
96% Azoxystrobin Technical	524 136	463 360	-11,6
95% Difenoconazole technical	355 663	320 367	-9,9
97% Epoxiconazole technical	1 194 352	1 143 848	-4,2
95% Propiconazole technical	349 872	320 633	-8,4
96% Trifloxystrobin technical	937 308	867 917	-7,4



Highlights in the Agrochemical sector

- China is currently the largest glyphosate supplier in the world. The dynamics of China's glyphosate greatly impacts the global supply structure, over 80% of glyphosate produced in China is exported, to more than 20 destinations in the world.
- In China, on a month-to-month basis, prices (Doller terms) of most herbicides, insecticides and fungicides were mostly on a downward trend from Mei'23 to Jun'23. According to the tables in this report, glyphosate (95%) (Dollar terms) decreased by 18,2% from Mei'23 to Jun'23.
- Thedepreciation of the Rand over a period of a year definitely plays a role and might have higher local prices as effect.

Source: Cnchemicals



Fertilizer Prices / Kunsmispryse



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International Fertilizer Prices/Internationale Kunsmispryse (Dollar Terms/ Dollar Waarde)

Year on year change	Jun-22	Jun-23	% change
Kunsmis/Fertilizer	Dollar/ton	Dollar/ton	%
Ammonia (Middle East)	967	237	-75,5
Urea (46) (Eastern Europe)	460	239	-48,0
DAP (USA Gulf)	998	461	-53,8
KCL (CIS)	934	302	-67,7
Rand/Dollar exchange rate	15,81	18,71	18,3



Gemiddelde Internasionale kunsmispryse (Rand waarde)/ Average International fertilizer prices (Rand terms)

Year on year change	Jun-22	Jun-23	% change
Kunsmis/Fertilizer	Rand/ton	Rand/ton	%
Ammonia (Middle East)	15288	4434	-71,0
Urea (46) (Eastern Europe)	7273	4472	-38,5
DAP (USA Gulf)	15778	8625	-45,3
KCL (CIS)	14767	5650	-61,7

Local Fertilizer Prices/ Plaaslike Kunsmispryse (Rand Terms/Rand Waarde)

Year on year change	Jul-22	Jul-23	% Δ
Kunsmis/Fertilizer	R/ton	R/ton	%
KAN (28)	14170	8679	-38,8
Ureum (46)	15501	9644	-37,8
MAP	23031	12883	-44,1
Kaliumchloried	23504	11364	-51,6



International Fertilizer Prices/Internationale Kunsmispryse (Dollar Terms/ Dollar Waarde)

Month to month change	Mei-23	Jun-23	% Change
Kunsmis/Fertilizer	Dollar/ton	Dollar/ton	%
Ammonia (Middle East)	265	237	-10,6
Urea (46) (Eastern Europe)	259	239	-7,7
DAP (USA Gulf)	543	461	-15,1
KCL (CIS)	342	302	-11,7
Rand/Dollar exchange rate	19,01	18,71	-1,6



Gemiddelde Internasionale kunsmispryse (Rand waarde)/Average International fertilizer prices (Rand terms)

Month to month change	Mei-23	Jun-23	% Change
Kunsmis/Fertiliser	Rand/ton	Rand/ton	%
Ammonia (Middle East)	5038	4434	-12,0
Urea (46) (Eastern Europe)	4924	4472	-9,2
DAP (USA Gulf)	10322	8625	-16,4
KCL (CIS)	6501	5650	-13,1

Local Fertilizer Prices/ Plaaslike Kunsmispryse (Rand Terms/Rand Waarde)

Month to month change	Jun-23	Jul-23	% Δ
Kunsmis/Fertiliser	R/ton	R/ton	%
LAN (28)	8954	8679	-3,1
Urea (46)	9839	9644	-2,0
MAP	14923	12883	-13,7
KCL	12675	11364	-10,3

Highlights in the fertiliser market

Nitrogen:

Urea: The urea price solidified its rebound this week with most regional prices showing higher numbers. In general suppliers are satisfied with their recent sales and do not feel under pressure to concede on price to chase tons. Buyers equally feel well-covered and are mostly sitting back and watching the handful of active buyers being forced to pay higher prices.

Ammonia: prices are still bucking the urea trend and have fallen again this week. The Western Hemisphere market is considered to be weak and prices remain under pressure. The Eastern/Asian market looks a little firmer although that is due to a few plants being down rather than demand picking up.

Source: F Curve Insight



Highlights in the fertiliser market

Phosphates:

News out of China indicates that Chinese phosphate producers are steadily increasing their production rates, a move that will increase exports and add more downward pressure on already-fragile phosphate prices. Indian buyers have been quick to pick on this trend and took advantage to achieve prices reductions of around \$15/t, lowering the Indian import prices to \$440/t.

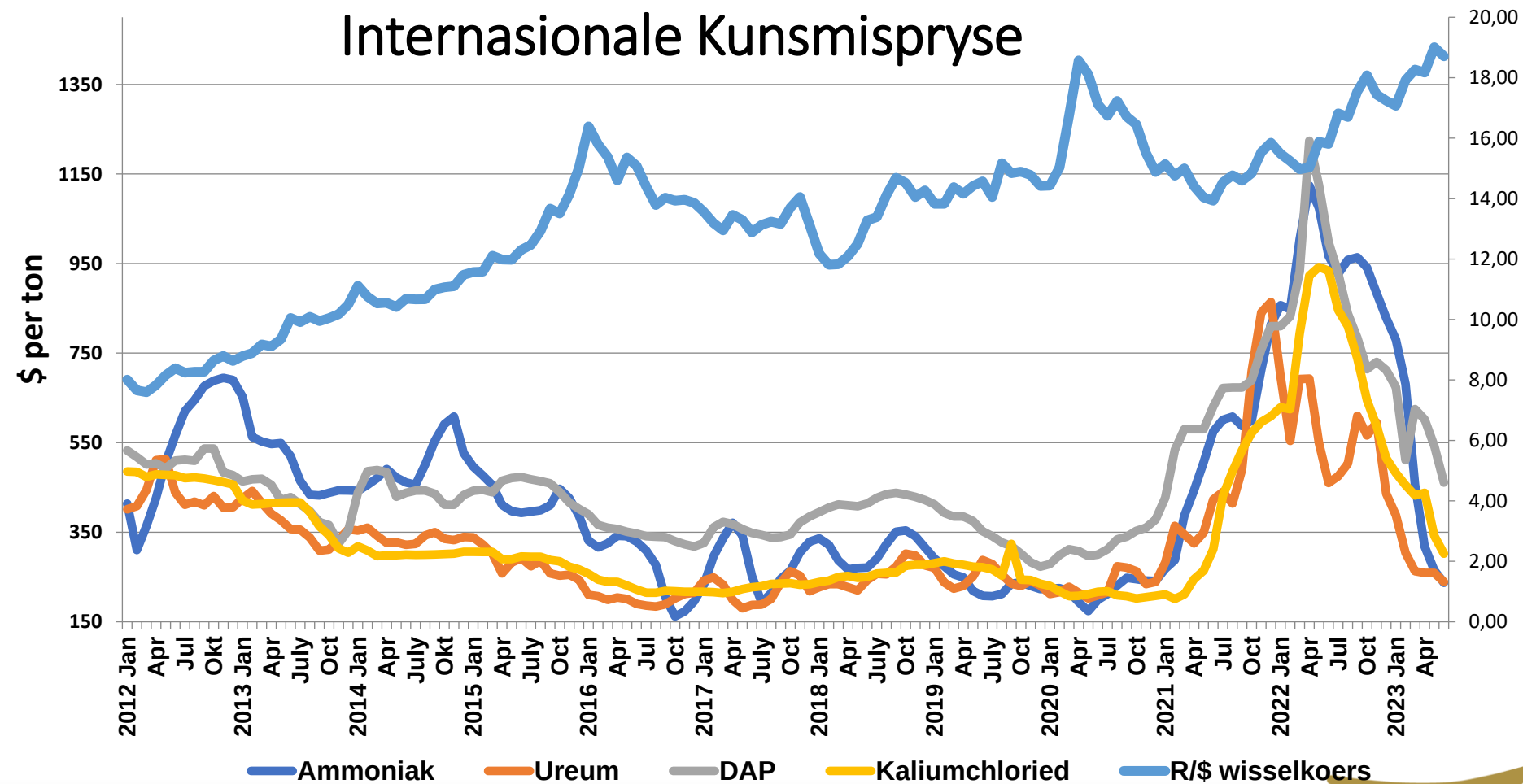
Potash:

Brazil is the most buoyant force in fertilizer markets at the moment – the outlook for soya prices globally and particularly in Brazil have helped spark demand for potash. The Brazilian potash price gained another \$5/t this week.

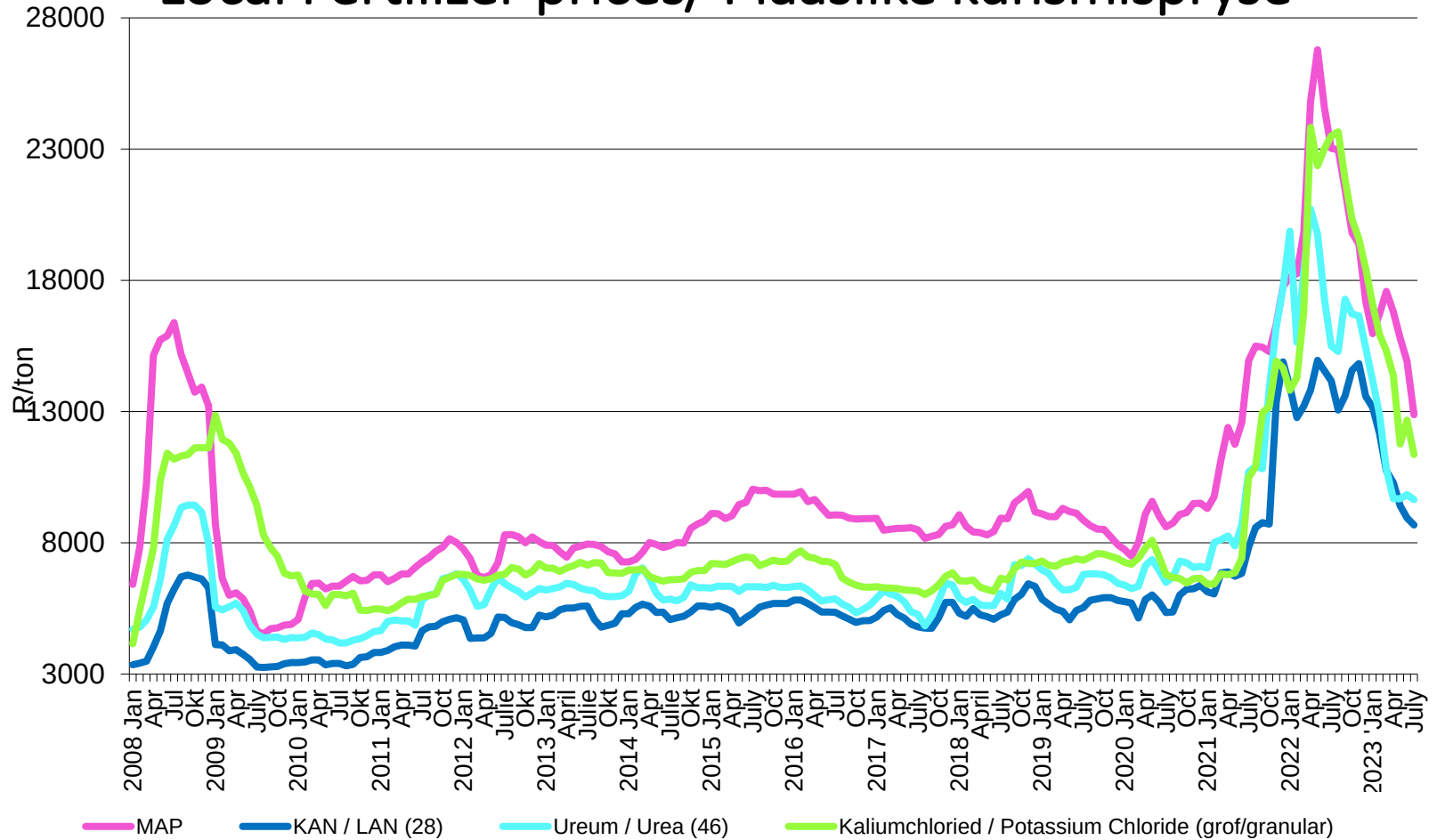
Source: FCurve



International Fertilizer Prices/ Internasionale Kunsmispryse



Local Fertilizer prices/ Plaaslike kunsmispryse





THANK YOU