

| <b>DIE VRAAG-EN-AANBOD VAN KORING IN DIE RSA<br/>THE SUPPLY AND DEMAND FOR WHEAT IN SOUTH AFRICA</b> |  |  |
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| Opdateer \ Updated<br>28-Sep-16  | <b>GSA Estimates<br/>28 September 2016</b> | <b>GSA projections<br/>28 September 2016</b> |
| <b>Bemerkingsjaar / Marketing Year</b>   | <b>2015/16</b>                             | <b>2016/17</b>                               |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>   | 482  | 498  |
| <i>Opbrengs/Yield (ton/ha)</i>   | 2.99                                       | 3.41   |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>  | 1440                                       | 1700   |
| <i>Terughoudings en saadproduksie / Retentions and production of seed</i>                            | 35   | 35   |
| <i>Minus: vroeë lewerings 2015 / Early deliveries 2015</i>   | 13   | 13   |
| <i>Plus: vroeë lewerings 2016 / Early deliveries 2016</i>  | 13   | 13   |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>                    | 1 405                                      | 1 665  |
|  | <b>Grain SA</b>                            | <b>Grain SA</b>                              |
| <b>Kommersiële aanbod / Commercial supply</b>  |  |  |
| Beginvoorraad (1 Oktober) / Opening stocks (1 October)   | 597  | 846  |
| Kommersiële produksie / Commercial production  | 1405                                       | 1665   |
| Surplus (Adjustment of the reconciliation)   |  |  |
| Invoere / Imports  | 2050                                       | 1600   |
| <b>Totale kommersiële aanbod / Total commercial supply</b>   | <b>4 052</b>                               | <b>4 111</b>                                 |
| <b>Kommersiële vraag / Commercial demand</b>   |  |  |
| Kommersiële verbruik / Commercial consumption  |  |  |
| Voedsel / Food   | 3 100                                      | 3 085  |
| Voer / Feed  | 3  | 23   |
| Totaal / Total   | 3 103                                      | 3 108  |
| Ander verbruik / Other consumption   |  |  |
| Omruilmaal / Gristing  |  |  |
| Ottrek deur produsente / Withdrawn by producers  | 4  | 3  |
| Vrygestel aan eindverbruikers / Released to end consumers  | 4  | 4  |
| Saad vir plantdoeleindes / Seed for planting purposes  | 21   | 19   |
| SAGIS (Nota 8)   | 0  | 11   |
| Totaal / Total   | 29   | 38   |
| Totaal RSA verbruik / Total RSA consumption  | 3 132                                      | 3 146  |
| Uitvoere / Exports   |  |  |
| Produkte / Products  | 18.7                                       | 18.85  |
| Heelkoring / Whole wheat   | 56   | 215.95                                       |
| Totaal / Total   | 75   | 235  |
| <b>Totale vraag / Total demand</b>   | <b>3 206</b>                               | <b>3 381</b>                                 |
| <b>Eindvoorraad (30 September) / Carry-out (30 September)</b>  | <b>846</b>                                 | <b>730</b>                                   |
| Benodigde pyplyn / Pipeline requirements   | 679  | 676  |
| <b>Surplus bo pyplyn/ Surplus above pipeline</b>   | <b>166</b>                                 | <b>54</b>                                    |
| <b>% invoere t.o.v RSA verbruik/ % imported of RSA consumption</b>                                   | <b>65.5%</b>                               | <b>50.9%</b>                                 |
| <b>Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>                       | <b>27.0%</b>                               | <b>23.2%</b>                                 |
| <b>Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b>   | <b>26.4%</b>                               | <b>21.6%</b>                                 |

| <b>DIE VRAAG-EN-AANBOD VAN GARS IN DIE RSA</b>   |                |                          |                          |                          |
|--|----------------|--------------------------|--------------------------|--------------------------|
| <b>THE SUPPLY AND DEMAND FOR BARLEY IN SOUTH AFRICA</b>  |                |                          |                          |                          |
| Opdateer \ Updated<br>28-Sep-16  |                | <b>SAGIS</b>             | <b>GSA Estimates</b>     | <b>GSA Projections</b>   |
|  |                | <b>28 September 2016</b> | <b>28 September 2016</b> | <b>28 September 2016</b> |
| <b>Bemerkingsjaar / Marketing Year</b>   | <b>2013/14</b> | <b>2014/15</b>           | <b>2015/16*</b>          | <b>2016/17**</b>         |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>   | 81             | 85                       | 94                       | 89                       |
| <i>Opbrengs/Yield (ton/ha)</i>   | 3.29           | 3.55                     | 3.56                     | 3.07                     |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>  | 268            | 302                      | 333                      | 272                      |
| <i>Terughoudings en saadproduksie / Retentions and production of seed</i>                          |                |                          |                          |                          |
| <i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>   |                |                          |                          |                          |
| <i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>  |                |                          |                          |                          |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>                  | 268            | 302                      | 333                      | 272                      |
|  | <b>SAGIS</b>   | <b>SAGIS</b>             | <b>Grain SA</b>          | <b>Grain SA</b>          |
|  | ('000 ton)     | ('000 ton)               |                          |                          |
| <b>Kommersiële aanbod / Commercial supply</b>  |                |                          |                          |                          |
| Beginvoorraad (1 Oktober) / Opening stocks (1 October)   | 133            | 144                      | 211                      | 221                      |
| Kommersiële produksie / Commercial production  | 275            | 291                      | 333                      | 272                      |
| Surplus (Adjustment of the reconciliation)   |                | 4                        |                          |                          |
| Invoere / Imports  | 75             | 91                       | 68                       | 69                       |
| <b>Totale kommersiële aanbod / Total commercial supply</b>   | <b>483</b>     | <b>530</b>               | <b>612</b>               | <b>562</b>               |
| <b>Kommersiële vraag / Commercial demand</b>   |                |                          |                          |                          |
| Kommersiële verbruik / Commercial consumption  |                |                          |                          |                          |
| Voedsel / Food   | 272            | 274                      | 360                      | 302                      |
| Voer / Feed  | 44             | 23                       | 10                       | 26                       |
| Totaal kommersiële / Total commercial consumption  | 316            | 297                      | 370                      | 328                      |
| Ander verbruik / Other consumption   |                |                          |                          |                          |
| Onttrek deur produsente / Withdrawn by producers   | 20             | 9                        | 5                        | 11                       |
| Vrygestel aan eindverbruikers/Released to end consumers  | 3              | 3                        | 4                        | 3                        |
| Saad vir plantdoeleindes / Seed for planting purposes  | 6              | 6                        | 8                        | 7                        |
| SAGIS (Nota 8)   | -6             | 1                        | 0                        | -2                       |
| Totaal / Total   | 23             | 20                       | 17                       | 20                       |
| Totaal RSA verbruik / Total RSA consumption  | 339            | 317                      | 387                      | 347                      |
| Uitvoere / Exports   |                |                          |                          |                          |
| Heelgars / Whole barley  | 1              | 3                        | 3.8                      | 2.5                      |
| Totaal / Total   | 1              | 3                        | 4                        | 2.5                      |
| <b>Totale vraag / Total demand</b>   | <b>339</b>     | <b>320</b>               | <b>391</b>               | <b>350</b>               |
| <b>Eindvoorraad (30 September) / Carry-out (30 September)</b>                                      | <b>143.8</b>   | <b>210.7</b>             | <b>221.3</b>             | <b>212.2</b>             |
| Benodigde pyplyn / Pipeline requirements   | 39             | 37                       | 46                       | 40                       |
| <b>Surplus bo pyplyn/ Surplus above pipeline</b>   | <b>105</b>     | <b>174</b>               | <b>176</b>               | <b>172</b>               |
| <b>% invoere t.o.v RSA verbruik/ % imported of RSA consumption</b>                                 | <b>22.01%</b>  | <b>28.85%</b>            | <b>17.57%</b>            | <b>19.86%</b>            |
| <b>Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>                     | <b>42.46%</b>  | <b>66.50%</b>            | <b>57.18%</b>            | <b>61.07%</b>            |
| <b>Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b> | <b>42.36%</b>  | <b>65.92%</b>            | <b>56.62%</b>            | <b>60.64%</b>            |