

**DIE VRAAG-EN-AANBOD VAN KORING IN DIE RSA  
THE SUPPLY AND DEMAND FOR WHEAT IN SOUTH AFRICA**

| Opdateer \ Updated<br>28-Feb-17  | GSA Estimates<br>28 Februarie 2017 | GSA projections<br>28 Februarie 2017 |
|--|------------------------------------|--------------------------------------|
| Bemarkingsjaar / Marketing Year  | 2015/16                            | 2016/17*                             |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>   | 482                                | 508                                  |
| <i>Opbrenings/Yield (ton/ha)</i>   | 2.99                               | 3.76                                 |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>  | 1440                               | 1910                                 |
| <i>Terughoudings en saadproduksie / Retentions and production of seed</i>                          | 0                                  | 35                                   |
| <i>Minus: vroeë lewerings 2015 / Early deliveries 2015</i>   | 0                                  | 0                                    |
| <i>Plus: vroeë lewerings 2016 / Early deliveries 2016</i>  | 0                                  | 0                                    |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>                  | 1 440                              | 1 875                                |
|  | <b>Grain SA</b>                    | <b>Grain SA</b>                      |
|  |                                    |                                      |
| <b>Kommersiële aanbod / Commercial supply</b>  |                                    |                                      |
| Beginvoorraad (1 Oktober) / Opening stocks (1 October)   | 597                                | 832                                  |
| Kommersiële produksie / Commercial production  | 1406                               | 1875                                 |
| Surplus (Adjustment of the reconciliation)   | 9                                  |                                      |
| Invoere / Imports  | 2067                               | 1300                                 |
| <b>Totale kommersiële aanbod / Total commercial supply</b>   | <b>4079</b>                        | <b>4 007</b>                         |
|  |                                    |                                      |
| <b>Kommersiële vraag / Commercial demand</b>   |                                    |                                      |
| Kommersiële verbruik / Commercial consumption  |                                    |                                      |
| Voedsel / Food   | 3 141                              | 3 180                                |
| Voer / Feed  | 2                                  | 2                                    |
| Totaal / Total   | 3 144                              | 3 182                                |
| Ander verbruik / Other consumption   |                                    |                                      |
| Omruilmaal / Gristing  |                                    |                                      |
| Onttrek deur produsente / Withdrawn by producers   | 2                                  | 3                                    |
| Vrygestel aan eindverbruikers / Released to end consumers  | 2                                  | 2                                    |
| Saad vir plantdoeleindes / Seed for planting purposes  | 19                                 | 18                                   |
| SAGIS (Nota 8)   | 12                                 | 14                                   |
| Totaal / Total   | 34                                 | 40                                   |
| Totaal RSA verbruik / Total RSA consumption  | 3 178                              | 3 222                                |
| Uitvoere / Exports   |                                    |                                      |
| Produkte / Products  | 14.52                              | 10.0                                 |
| Heelkoring / Whole wheat   | 54                                 | 75.0                                 |
| Totaal / Total   | 69                                 | 85                                   |
| <b>Totale vraag / Total demand</b>   | <b>3 247</b>                       | <b>3 307</b>                         |
|  |                                    |                                      |
| <b>Eindvoorraad (30 September) / Carry-out (30 September)</b>                                      | <b>832</b>                         | <b>700</b>                           |
|  |                                    |                                      |
| Benodigde pyplyn / Pipeline requirements   | 689                                | 697                                  |
|  |                                    |                                      |
| <b>Surplus bo pyplyn/ Surplus above pipeline</b>   | <b>144</b>                         | <b>3</b>                             |
|  |                                    |                                      |
| <b>% invoere t.o.v RSA verbruik/ % imported of RSA consumption</b>                                 | <b>65.0%</b>                       | <b>40.4%</b>                         |
|  |                                    |                                      |
|  |                                    |                                      |
| <b>Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>                     | <b>26.2%</b>                       | <b>21.7%</b>                         |
| <b>Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b> | <b>25.6%</b>                       | <b>21.2%</b>                         |

| <b>DIE VRAAG-EN-AANBOD VAN GARS IN DIE RSA<br/>THE SUPPLY AND DEMAND FOR BARLEY IN SOUTH AFRICA</b> |   |   |
|---|---|---|
| Opdateer \ Updated<br>28-Feb-17   | <b>GSA Estimates</b><br>28 Februarie 2017 | <b>GSA Projections</b><br>28 Februarie 2017 |
| <b>Bemarkingsjaar / Marketing Year</b>  | <b>2015/16*</b>                           | <b>2016/17**</b>                            |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>  | 94  | 89  |
| <i>Opbrenings/Yield (ton/ha)</i>  | 3.54                                      | 3.82  |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i>   | 332                                       | 339   |
| <i>Terughoudings en saadproduksie / Retentions and production of seed</i>                           |   |   |
| <i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>  |   |   |
| <i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>   |   |   |
| <i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>                   | 332                                       | 339   |
|   | <b>Grain SA</b>                           | <b>Grain SA</b>                             |
| <b>Komersiële aanbod / Commercial supply</b>  |   |   |
| Beginvoorraad (1 Oktober) / Opening stocks (1 October)  | 211                                       | 170   |
| Komersiële produksie / Commercial production  | 330                                       | 339   |
| Surplus (Adjustment of the reconciliation)  | 4   |   |
| Invoere / Imports   | 18  | 40  |
| <b>Totale kommersiële aanbod / Total commercial supply</b>  | <b>562.967</b>                            | <b>549</b>                                  |
| <b>Komersiële vraag / Commercial demand</b>   |   |   |
| Komersiële verbruik / Commercial consumption  |   |   |
| Voedsel / Food  | 361                                       | 330   |
| Voer / Feed   | 9   | 12  |
| Totaal kommersieel / Total commercial consumption   | 371                                       | 342   |
| Ander verbruik / Other consumption  |   |   |
| Onttrek deur produsente / Withdrawn by producers  | 6   | 10  |
| Vrygestel aan eindverbruikers/Released to end consumers   | 3   | 2   |
| Saad vir plantdoeleindes / Seed for planting purposes   | 7   | 3   |
| SAGIS (Nota 8)  | 0   | -1  |
| Totaal / Total  | 15  | 14  |
| Totaal RSA verbruik / Total RSA consumption   | 386                                       | 356   |
| Uitvoere / Exports  |   |   |
| Heelgars / Whole barley   | 0.0                                       | 1.2   |
| Produkte/Products   | 6.8                                       | 30.0  |
| Totaal / Total  | 7   | 31.2  |
| <b>Totale vraag / Total demand</b>  | <b>393</b>                                | <b>387</b>                                  |
| <b>Eindvoorraad (30 September) / Carry-out (30 September)</b>                                       | <b>170</b>                                | <b>162.3</b>                                |
| Benodigde pyplyn / Pipeline requirements  | 46  | 42  |
| <b>Surplus bo pyplyn/ Surplus above pipeline</b>  | <b>124</b>                                | <b>120</b>                                  |
| <b>% invoere t.o.v RSA verbruik/ % imported of RSA consumption</b>                                  | <b>4.72%</b>                              | <b>11.24%</b>                               |
| <b>Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>                      | <b>44.06%</b>                             | <b>45.62%</b>                               |
| <b>Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b>  | <b>43.30%</b>                             | <b>41.94%</b>                               |