

DIE VRAAG-EN-AANBOD VAN KORING IN DIE RSA THE SUPPLY AND DEMAND FOR WHEAT IN SOUTH AFRICA					
Opdateer \ Updated 30-Sep-14			GSA Estimate 26 Sep 2013/14**	GSA Projections 30 Sep 2014/15**	Change from previous year %
Bemerkingsjaar / Marketing Year	2011/12	2012/13			
Oppervlak aangeplant/Area planted (x1 000 ha)	605	511	506	477	-1.1%
Opbrengs/Yield (ton/ha)	3.32	3.66	3.70	3.76	1.1%
NOK produksie skatting/CEC crop estimate ('000ton)	2005	1870	1870	1791	0.0%
Terughoudings en saadproduksie / Retentions and production of seed	18	35	35	35	0.0%
Minus: vroeë lewerings 2012 / Early deliveries 2012	0	13	13	13	0.0%
Plus: vroeë lewerings 2013 / Early deliveries 2013	0	13	13	13	0.0%
Beskikbaar vir kommersiële lewerings / Available for commercial deliveries	1 987	1 835	1 835	1 756	0.0%
	SAGIS	SAGIS	Graan SA	Graan SA	
	('000 ton)	('000 ton)	('000 ton)	('000 ton)	
Kommersiële aanbod / Commercial supply					
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	478	651	489	487	-24.9%
Kommersiële produksie / Commercial production	1973	1837	1835	1756	-0.1%
Invoere / Imports	1724	1393	1660	1680	19.1%
Totale kommersiële aanbod / Total commercial supply	4 175	3 881	3 984	3 923	2.6%
Kommersiële vraag / Commercial demand					
Kommersiële verbruik / Commercial consumption					
Voedsel / Food	3 066	3 008	3 125	3 066	3.9%
Voer / Feed	136	32	56	55	76.7%
Totaal / Total	3 202	3 040	3 181	3 121	4.6%
Ander verbruik / Other consumption					
Omruilmaal / Gristing					
Onttrek deur produsente / Withdrawn by producers	4	4	5	7	27.1%
Vrygestel aan eindverbruikers / Released to end consumers	7	7	6	7	-18.1%
Saad vir plantdoeleindes / Seed for planting purposes	18	16	20	15	25.0%
SAGIS (Nota 8)	- 1	21	18	0	
Totaal / Total	28	48	49	29	2.2%
Totaal RSA verbruik / Total RSA consumption	3 230	3 088	3 230	3 150	4.6%
Uitvoere / Exports					
Produkke / Products	25	26	13	20	-49.7%
Heelkoring / Whole wheat	269	278	254	220	-8.8%
Totaal / Total	294	304	267	240	-12.2%
Totale vraag / Total demand	3 524	3 392	3 497	3 390	3.1%
Eindvoorraad (30 September) / Carry-out (30 September)	651	489	487	533	-0.4%
Benodigde pyplyn / Pipeline requirements	672	659	685	672	3.9%
Surplus bo pyplyn/ Surplus above pipeline	- 21	- 170	- 198	- 139	16.2%
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	53.4%	45.1%	51.4%	53.3%	13.9%
Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption	20.2%	15.8%	15.1%	16.9%	-4.8%
Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	18.5%	14.4%	13.9%	15.7%	-3.4%

* Graan SA beraming / estimate

** GSA projeksie / projection

Nota/Note:

The National Crop Estimates Committee estimated the 2012/13 marketing year's final crop production at 1 870 000 tons on 511 200 hectares (3.66ton/ha) at the area estimate of 511 200 ha. The final area planted for the 2012/13 marketing year is 511 200 hectares. The National Crop Estimates Committee estimated the 2013 final area planted and production figures at 1870 00 tons on 505 500 hectares (3.70ton/ha). The National Crop Estimates estimated the 2014 wheat revised area planted and second production forecast at 1 790 909 tons 476 570 hectares (3.76).

2 SAGIS reported producer deliveries during 2013/14 as 1 814 923 tons till end Aug 2014

3 SAGIS reported exports during 2013/14 as 236 241 tons whole wheat and 12 591

4 SAGIS reported imports during 2013/14 as 1 492 967 tons wheat till end Aug 2014.

5 Stocks available end Aug 2014 as reported by SAGIS = 608 609 tons.

6 Pipeline requirements = 80 days of food consumption

7 The 2011/12 marketing year's projection is based on the National Crop Estimates

SAGIS number: Source SAGIS SMB (Surplus, Net receipts(-)/disp(+), Deficit)

DIE VRAAG-EN-AANBOD VAN GARS IN DIE RSA THE SUPPLY AND DEMAND FOR BARLEY IN SOUTH AFRICA					
Opdateer \ Updated 30-Sep-14			GSA Estimate 26 Sep 2013/14**	GSA Projections 30 Sep 2014/15**	Change from previous year %
Bemerkingsjaar / Marketing Year	2011/12*	2012/13			
Oppervlak aangeplant/Area planted (x1 000 ha)	80	85	81	85	-4.3%
Opbrengs/Yield (ton/ha)	3.89	3.51	3.29	3.73	-6.2%
NOK produksie skatting/CEC crop estimate ('000ton)	312	298	268	318	-10.2%
Terughoudings en saadproduksie / Retentions and production of seed		1			
Minus: vroeë lewerings 2012 / Early deliveries 2012					
Plus: vroeë lewerings 2013 / Early deliveries 2013					
Beskikbaar vir kommersiële lewerings / Available for commercial deliveries	312	297	268	318	-9.9%
	SAGIS	SAGIS	Graan SA	Graan SA	
	('000 ton)	('000 ton)	('000 ton)	('000 ton)	
Kommersiële aanbod / Commercial supply					
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	89	143	134	130	-6.6%
Kommersiële produksie / Commercial production	312	298	268	318	-10.1%
Invoere / Imports	60	37	75	30	104.6%
Totale kommersiële aanbod / Total commercial supply	460	477	476	478	-0.2%
Kommersiële vraag / Commercial demand					
Kommersiële verbruik / Commercial consumption					
Voedsel / Food	274	268	270	264	0.7%
Voer / Feed	15	51	46	55	-10.5%
Totaal kommersieel / Total commercial consumption	289	319	316	319	-1.1%
Ander verbruik / Other consumption					
Onttrek deur produsente / Withdrawn by producers	20	18	20	14	9.4%
Vrygestel aan eindverbruikers/Released to end consumers	4	5	2	4	-56.2%
Saad vir plantdoeleindes / Seed for planting purposes	6	4	7	6	59.3%
SAGIS (Nota 8)	-3	-3	0	0	
Totaal / Total	26	24	29	24	20.2%
Totaal RSA verbruik / Total RSA consumption	315	344	345	343	0.4%
Uitvoere / Exports					
Heelgars / Whole barley	2	0	1	2	
Totaal / Total	2	0	1	2	
Totale vraag / Total demand	318	344	346	345	0.7%
Eindvoorraad (30 September) / Carry-out (30 September)	142.9	133.5	130.0	133.3	-2.6%
Benodigde pyplyn / Pipeline requirements	36	39	39	39	-1.1%
Surplus bo pyplyn/ Surplus above pipeline	107	94	91	94	-3.3%
% invoere t.o.v RSA verbruik/ % imported of RSA consumption	19.00%	10.67%	21.74%	8.76%	103.8%
Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption	45.32%	38.86%	37.68%	38.92%	-3.0%
Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	45.01%	38.86%	37.57%	38.69%	-3.3%

* Graan SA beraming / estimate

** GSA projeksie / projection

NOTA:NOTE

- crop production at 298 000 tons on 84 940 hectares (3.64 ton/ha). The final area planted for the 2012/13 marketing year is 84 940 hectares. The National Crop Estimates Committee estimated the 2013 final area planted and production figures at 267 500 tons on 81 320 hectares (3.28 ton/ha). The National Crop Estimates committee estimated the 2014 barley revised area planted and second production forecast at 317 893 on 85 125 hectares (3.73).

- SAGIS reported producer deliveries during 2013/14 as 267 068 tons till end Aug 2014.

- SAGIS reported imports during 2013/14 as 74 537 tons barley till end Aug 2014.

- Stocks available end Aug 2014 as reported by SAGIS = 160 573 tons.

- ⁵ Pipeline requirements = 45 days of commercial consumption
The 2011/12 marketing year's estimates is based on the National Crop Estimates Committee's area planted and final production estimate and the 2012/13 marketing year
- ⁶ on the National Crop Estimates Committee's 5th production forecast. The 2013 Production season is based on the National Crop Estimates Committee's final area