

| DIE VRAAG-EN-AANBOD VAN WITMIELIES IN DIE RSA THE SUPPLY AND DEMAND FOR WHITE MAIZE IN SOUTH AFRICA | | | | CEC'View |
|--|------------------|------------------|------------------|-----------------------------------|
| Opgedateer / Updated: 29-Jul-16 | | | | 7th Est. Grain SA 2016/17** |
| Bemerkingsjaar/ Marketing Year | SAGIS 2013/14 | SAGIS 2014/15 | SAGIS 2015/16 | |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 1 617 | 1 551 | 1 448 | 1015 |
| <i>Opbrengs/Yield (ton/ha)</i> | 3.47 | 4.97 | 3.27 | 3.05 |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 5 607 | 7 710 | 4 735 | 3 097 |
| <i>Terughoudings / Retentions</i> | 111 | 150 | | 110 |
| <i>Minus: vroeë lewerings / Early Deliveries (Current season)</i> | | | | 175 |
| <i>Plus: vroeë lewerings (Next season) / Early Deliveries (Next season)</i> | | | | 200 |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i> | 5 496 | 7 560 | 4 735 | 3 012 |
| | SAGIS | SAGIS | Graan SA | Graan SA |
| | ('000 ton) | ('000 ton) | ('000 ton) | ('000 ton) |
| Kommersiële aanbod / Commercial supply | | | | |
| Beginvoorraad (1 Mei) / Opening stocks (1 May) | 757 | 274 | 1 283 | 1 308 |
| Kommersiële lewerings / Commercial deliveries | 5 342 | 7 593 | 4 808 | 3 012 |
| Surplus (Adjustment of the reconciliation) | 70 | 9 | 17 | |
| Invoere /Imports | 0 | 0 | 101 | 1200 |
| Totaal kommersiële aanbod /Total commercial supply | 6 169 | 7 876 | 6 209 | 5 520 |
| Kommersiële vraag / Commercial demand | | | | |
| Kommersiële verbruik / Commercial consumption | | | | |
| Voedsel / Food | 4 118 | 4 361 | 4 183 | 4 280 |
| Voer / Feed | 652 | 1 469 | 119 | 38 |
| Totaal / Total | 4 770 | 5 830 | 4 302 | 4 318 |
| Ander verbruik / Other consumption | | | | |
| Omruijmaai / Gristing | 38 | 32 | 18 | 18 |
| Onttrek deur produsente / Withdrawn by producers | 32 | 37 | 13 | 30 |
| Vrygestel aan eindverbruikers / Released to end consumers | 43 | 39 | 14 | 25 |
| Net Recepte | 2 | 14 | - 3 | 14 |
| Deficit | | | | |
| Totaal / Total | 116 | 122 | 43 | 87 |
| Totaal RSA verbruik (kommersiël) / Total RSA consumption (commercial) | 4 886 | 5 952 | 4 344 | 4 405 |
| Uitvoere / Exports | | | | |
| Produkte / Products | 83 | 93 | 84 | 80 |
| Heelmielies / Whole maize | 926 | 548 | 473 | 470 |
| Totaal / Total Exports | 1 009 | 641 | 557 | 550 |
| Totaal kommersiële vraag / Total commercial demand | 5 895 | 6 593 | 4 901 | 4 955 |
| Eindvoorraad (30 April) / Carry-out (30 April) | 274 | 1 283 | 1 308 | 565 |
| Benodigde pyplyn / Pipeline requirements (1.5 months) | 596 | 729 | 538 | 540 |
| Surplus bo pyplyn/Surplus above pipeline | -322 | 554 | 770 | 25 |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 5.61% | 21.55% | 30.11% | 12.83% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 4.65% | 19.46% | 26.68% | 11.41% |

DIE VRAAG-EN-AANBOD VAN GEELMIELIES IN DIE RSA
THE SUPPLY AND DEMAND FOR YELLOW MAIZE IN SOUTH AFRICA

| | CEC's View | | | |
|--|--------------|---------------|-----------------|----------------------|
| Opgedateer / Updated 29-Jul-16 | SAGIS | SAGIS | SAGIS | 7th Est. Grain SA |
| Bemarkingsjaar/Marketing Year | 2013/14 | 2014/15 | 2015/16 | 2016/17** |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 1164 | 1137 | 1205 | 932 |
| <i>Opbrengs/Yield (ton/ha)</i> | 5.33 | 5.75 | 4.33 | 4.47 |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 6 204 | 6 540 | 5 220 | 4 165 |
| <i>Terughoudings / Retentions</i> | 347 | 400 | | 390 |
| <i>Minus: vroeë lewerings / Early Deliveries (Current season)</i> | | | | 367 |
| <i>Plus: vroeë lewerings / Early Deliveries (Next season)</i> | | | | 320 |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i> | 5 857 | 6 140 | 5 220 | 3 728 |
| | SAGIS | SAGIS | Graan SA | Graan SA |
| | ('000 ton) | ('000 ton) | ('000 ton) | ('000 ton) |
| Kommersiële aanbod / Commercial supply | | | | |
| Beginvoorraad (1 Mei) / Opening stocks (1 May) | 660 | 315 | 791 | 1 163 |
| Kommersiële lewerings / Commercial deliveries | 5 650 | 6 235 | 4 986 | 3 728 |
| Surplus (Adjustment of the reconciliation) | 53 | 17 | 35 | |
| Invoere /Imports | 80 | 65 | 1863 | 2400 |
| Totaal kommersiële aanbod / Total commercial supply | 6 442 | 6 632 | 7675.37 | 7 291 |
| Kommersiële vraag / Commercial demand | | | | |
| Kommersiële verbruik / Commercial consumption | | | | |
| Voedsel / Food | 464 | 479 | 515 | 588 |
| Voer / Feed | 4 063 | 3 572 | 5 402 | 5 345 |
| Totaal / Total | 4 527 | 4 050 | 5 917 | 5 933 |
| Ander verbruik / Other consumption | | | | |
| Omruilmaal / Gristing | 13 | 14 | 12 | 12 |
| Onttrek deur produsente / Withdrawn by producers | 117 | 88 | 64 | 75 |
| Vrygestel aan eindverbruikers / Released to end consumers | 237 | 167 | 172 | 160 |
| Net Receipts | 10 | 8 | 24 | 17 |
| Deficit | | | | |
| Totaal / Total | 377 | 276 | 272 | 264 |
| Totaal RSA verbruik (kommersiële) / Total RSA consumption (commercial) | 4 904 | 4 326 | 6 189 | 6 197 |
| Uitvoere / Exports | | | | |
| Produkte / Products | 94 | 105 | 103 | 100 |
| Heelmielies / Whole maize | 1 130 | 1 410 | 220 | 160 |
| Totaal / Total | 1 224 | 1 515 | 323 | 260 |
| Totaal kommersiële vraag / Total commercial demand | 6 128 | 5 841 | 6 512 | 6 457 |
| Eindvoorraad (30 April) / Carry-out (30 April) | 315 | 791 | 1 163 | 834 |
| Benodigde pyplyn / Pipeline requirements (1.5 months) | 566 | 506 | 740 | 742 |
| Surplus bo pyplyn/Surplus above pipeline | -251 | 285 | 424 | 92 |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 6.42% | 18.29% | 18.79% | 13.45% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 5.14% | 13.54% | 17.86% | 12.91% |

**DIE VRAAG-EN-AANBOD VAN MIELIES IN DIE RSA
THE SUPPLY AND DEMAND FOR MAIZE IN SOUTH AFRICA**

| | | | | CEC's View |
|---|---------------|-----------------|-----------------|----------------------|
| Opgedateer / Updated 29-Jul-16 | | SAGIS | SAGIS | 7th Est. Grain SA |
| Bemerkingsjaar/ Marketing Year | 2013/14 | 2014/15 | 2015/16 | 2016/17** |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 2 781 | 2 688 | 2 653 | 1 947 |
| <i>Opbrengs/Yield (ton/ha)</i> | 4.25 | 5.3 | 3.75 | 4.53 |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 11 811 | 14 250 | 9 955 | 7 262 |
| <i>Terughoudings / Retentions</i> | 458 | 550 | | 500 |
| <i>Minus: vroeë lewerings / Early Deliveries (Current season)</i> | | | | |
| <i>Plus: vroeë lewerings / Early Deliveries (Next season)</i> | | | | |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i> | 11,353 | 13 700 | 9,955 | 6,762 |
| | SAGIS | Graan SA | Graan SA | Graan SA |
| | ('000 ton) | ('000 ton) | ('000 ton) | ('000 ton) |
| Kommersiële aanbod / Commercial supply | | | | |
| Beginvoorraad (1 Mei) / Opening stocks (1 May) | 1 417 | 589 | 2 074 | 2 471 |
| Kommersiële lewerings / Commercial deliveries | 10 992 | 13 828 | 9 794 | 6 740 |
| Surplus | 123 | 26 | 53 | |
| Invoere /Imports | 80 | 65 | 1 964 | 3 600 |
| Totaal kommersiële aanbod / Total commercial supply | 12 612 | 14 508 | 13 885 | 12 811 |
| Kommersiële vraag / Commercial demand | | | | |
| Kommersiële verbruik / Commercial consumption | | | | |
| Voedsel / Food | 4 582 | 4 840 | 4 698 | 4 868 |
| Voer / Feed | 4 715 | 5 041 | 5 520 | 5 383 |
| Totaal / Total | 9 298 | 9 881 | 10 219 | 10 251 |
| Ander verbruik / Other consumption | | | | |
| Omruilmaal / Gristing | 51 | 46 | 30 | 30 |
| Onttrek deur produsente / Withdrawn by producers | 149 | 125 | 77 | 105 |
| Vrygestel aan eindverbruikers / Released to end consumers | 280 | 206 | 186 | 185 |
| Net Receipts | 12 | 22 | 21 | 31 |
| Deficit | | | | |
| Totaal / Total | 492 | 398 | 315 | 351 |
| Totaal RSA verbruik (kommersiële) / Total RSA consumption (commercial) | 9 790 | 10 278 | 10 534 | 10 602 |
| Uitvoere / Exports | | | | |
| Produkte / Products | 177 | 198 | 186 | 180 |
| Heelmielies / Whole maize | 2 056 | 1 957 | 693 | 630 |
| Totaal / Total | 2 233 | 2 156 | 880 | 810 |
| Totaal kommersiële vraag / Total commercial demand | 12 023 | 12 434 | 11 413 | 11 412 |
| Eindvoorraad (30 April) / Carry-out (30 April) | 589 | 2 074 | 2 471 | 1 399 |
| Benodigde pyplyn / Pipeline requirements (1.5 months) | 1 162 | 1 235 | 1 277 | 1 281 |
| Surplus bo pyplyn / Surplus above pipeline | -573 | 839 | 1194 | 118 |
| Eindvoorraade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 6.02% | 20.18% | 23.46% | 13.19% |
| Eindvoorraade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 4.90% | 16.68% | 21.65% | 12.26% |

| DIE VRAAG-EN-AANBOD VAN SORGHUM IN DIE RSA | | | |
|--|----------------|-----------------|-----------------|
| THE SUPPLY AND DEMAND FOR SORGHUM IN SOUTH AFRICA | | | |
| Opgedateer / Updated 29-Jul-16 | GSA Projection | | CEC's View |
| | SAGIS | | 29 Julie 2016 |
| Bemarkingsjaar/ Marketing Year | 2014/15 | 2015/16 | 2016/17** |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 79 | 71 | 49 |
| <i>Opbrengs/Yield (ton/ha)</i> | 3.36 | 1.71 | 1.82 |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 265 | 121 | 89 |
| <i>Terughoudings en saadproduksie / Retentions and Production of Seed</i> | 3.70 | 0.00 | 3.70 |
| | | | |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i> | 261 | 121 | 85 |
| | SAGIS | Graan SA | Graan SA |
| | | | |
| Kommersiële aanbod / Commercial Supply | | | |
| Beginvoorraad (1 Maart) / Opening stocks (1 March) | 50.1 | 121.8 | 83.1 |
| Kommersiële lewerings / Commercial deliveries | 261.5 | 120.2 | 84.8 |
| Invoere / Imports | 8.7 | 34.3 | 60.0 |
| Surplus / Surplus | | 1.4 | |
| Totale kommersiële aanbod / Total commercial supply | 320.3 | 278 | 228 |
| | | | |
| Kommersiële vraag / Commercial Demand | | | |
| Voedselverbruik / Food consumption | | | |
| Binnenshuise vermouting / Indoor malting | 13.7 | 11.1 | 10.8 |
| Vloervermouting / Floor malting | 48.5 | 50.3 | 50.0 |
| Meel, rys en gruis / Meal, rice and grits | 90.3 | 88.0 | 95.7 |
| Totaal voedsel / Total food | 152.6 | 149.4 | 156.5 |
| Voerverbruik / Feed consumption | | | |
| Troeteldier / Pet Food | 1.1 | 1.0 | 1.1 |
| Pluimvee / Poultry | 3.6 | 3.9 | 3.8 |
| Ander lewende hawe voer / Other livestock feed | 2.1 | 5.4 | 3.1 |
| Totaal voer / Total feed | 6.8 | 10.4 | 8.0 |
| Biobrandstof / Biofuel | 0.0 | 0.0 | 0.0 |
| Ander verbruik / Other consumption | | | |
| Ontrek deur produsente / Withdrawn by producers | 4.7 | 2.6 | 4.0 |
| Vrygestel aan eindverbruikers / Released to end consumers | 2.4 | 2.6 | 2.5 |
| SAGIS (Nota 8 / Note 8) | 5.9 | 0.5 | 0.0 |
| Totaal ander verbruik / Total other consumption | 13.0 | 5.7 | 6.5 |
| Totaal kommersiële verbruik / Total domestic demand | 172.3 | 165.5 | 171.0 |
| Uitvoere / Exports | 26.2 | 29.0 | 20.0 |
| Totale vraag / Total demand | 198.5 | 194.6 | 191.0 |
| | | | |
| Eindvoorraad (28 Februarie) / Carry-out (28 February) | 121.8 | 83.1 | 36.9 |
| | | | |
| Benodigde pyplyn / Pipeline requirements | 19.1 | 18.7 | 19.6 |
| | | | |
| Surplus bo pyplyn/Surplus above pipeline | 103 | 64 | 17 |
| | | | |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 70.69% | 50.23% | 21.59% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 61.37% | 42.73% | 19.33% |