

DIE VRAAG-EN-AANBOD VAN WITMIELIES IN DIE RSA
THE SUPPLY AND DEMAND FOR WHITE MAIZE IN SOUTH AFRICA

| Opgedateer / Updated: 29-Jan-15 | GSA Estimate 22 Dec | GSA Estimate 29 Jan | Low yield 27 Jan | GSA Projection 27 Jan | High yield 27 Jan | Change from previous month | Change from previous year |
|--|------------------------|------------------------|---------------------|--------------------------|----------------------|-------------------------------|------------------------------|
| Bemerkingsjaar/ Marketing Year | 2014/15* | 2014/15* | 2015/16** | 2015/16** | 2015/16** | % | % |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 1 551 | 1 551 | 1 488 | 1 488 | 1 488 | 0.0% | -4.1% |
| <i>Opbrengs/Yield (ton/ha)</i> | 4.96 | 4.96 | 3.70 | 4.35 | 5.00 | 0.0% | 43.1% |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 7 697 | 7 697 | 5 504 | 6 471 | 7 438 | 0.0% | 37.3% |
| <i>Terughoudings en saadproduksie / Retentions and Production of Seed</i> | 150 | 150 | 120 | 120 | 120 | 0.0% | 35.2% |
| <i>Minus: vroeë lewerings 2014/ Early Deliveries 2014</i> | 176 | 176 | 200 | 200 | 200 | 0.0% | -44.1% |
| <i>Plus: vroeë lewerings 2015 / Early Deliveries 2015</i> | 200 | 200 | 180 | 180 | 180 | 0.0% | 57.6% |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i> | 7 571 | 7 571 | 5 364 | 6 331 | 7 298 | 0.0% | 42.6% |
| | Graan SA | Graan SA | Graan SA | Graan SA | Graan SA | | |
| | ('000 ton) | ('000 ton) | ('000 ton) | ('000 ton) | ('000 ton) | | |
| Kommersiële aanbod / Commercial supply | | | | | | | |
| Beginvoorraad (1 Mei) / Opening stocks (1 May) | 274 | 274 | 1 124 | 1 124 | 1 124 | 0.0% | -63.8% |
| Kommersiële lewerings / Commercial deliveries | 7 571 | 7 571 | 5 364 | 6 331 | 7 298 | 0.0% | 41.7% |
| Invoere /Imports | 0 | 0 | 0 | 0 | 0 | | |
| Totaal kommersiële aanbod /Total commercial supply | 7 846 | 7 846 | 6 488 | 7 455 | 8 422 | 0.0% | 28.6% |
| Kommersiële vraag / Commercial demand | | | | | | | |
| Kommersiële verbruik / Commercial consumption | | | | | | | |
| Voedsel / Food | 4 350 | 4 350 | 4 360 | 4 360 | 4 360 | 0.0% | 5.6% |
| Voer / Feed | 1 600 | 1 600 | 830 | 1 367 | 1 240 | 0.0% | 145.4% |
| Totaal / Total | 5 950 | 5 950 | 5 190 | 5 727 | 5 600 | 0.0% | 24.7% |
| Ander verbruik / Other consumption | | | | | | | |
| Omruilmaal / Gristing | 37 | 36 | 38 | 38 | 38 | -2.7% | -6.0% |
| Onttrek deur produsente / Withdrawn by producers | 85 | 75 | 85 | 85 | 85 | -11.8% | 131.4% |
| Vrygestel aan eindverbruikers / Released to end consumers | 40 | 45 | 45 | 45 | 45 | 12.5% | 4.7% |
| SAGIS (Nota 8) | 15 | 15 | 15 | 15 | 15 | | |
| Totaal / Total | 177 | 171 | 183 | 183 | 183 | -3.4% | 273.3% |
| Totaal RSA verbruik (kommersiële) / Total RSA consumption (commercial) | 6 127 | 6 121 | 5 373 | 5 910 | 5 783 | -0.1% | 27.1% |
| Uitvoere / Exports | | | | | | | |
| Produkte / Products | 90 | 91 | 85 | 85 | 85 | 1.1% | 9.8% |
| Heelmielies / Whole maize | 510 | 510 | 380 | 510 | 800 | 0.0% | -44.9% |
| Totaal / Total | 600 | 601 | 465 | 595 | 885 | 0.2% | -40.4% |
| Totaal kommersiële vraag / Total commercial demand | 6 727 | 6 722 | 5 838 | 6 505 | 6 668 | -0.1% | 15.4% |
| Eindvoorraad (30 April) / Carry-out (30 April) | 1 119 | 1 124 | 650 | 950 | 1 754 | 0.4% | 309.6% |
| Benodigde pyplyn / Pipeline requirements | 744 | 744 | 649 | 716 | 700 | 0.0% | 24.7% |
| Surplus bo pyplyn/Surplus above pipeline | 375 | 380 | 1 | 234 | 1054 | 1.3% | -218.0% |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 18.26% | 18.36% | 12.10% | 16.07% | 30.33% | 0.5% | 222.3% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 16.63% | 16.72% | 11.13% | 14.60% | 26.30% | 0.5% | 255.0% |

DIE VRAAG-EN-AANBOD VAN GEELMIELIES IN DIE RSA
THE SUPPLY AND DEMAND FOR YELLOW MAIZE IN SOUTH AFRICA

| Opgedateer / Updated 29-Jan-15 | GSA Estimate | GSA Estimate | GSA Projection | GSA Projection | GSA Projection | Change from previous month | Change from previous year |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-------------------------------|------------------------------|
| | 22 Dec | 29 Jan | 27 Jan | 27 Jan | 27 Jan | | |
| Bemerkingsjaar/Marketing Year | 2014/15* | 2014/15* | 2015/16** | 2015/16** | 2015/16** | % | % |
| Oppervlak aangeplant/Area planted (x1 000 ha) | 1137 | 1137 | 1169 | 1169 | 1169 | 0.0% | -2.3% |
| Opbrengs/Yield (ton/ha) | 5.81 | 5.81 | 4.28 | 5.04 | 5.80 | 0.0% | 9.1% |
| NOK produksie skatting/CEC crop estimate ('000ton) | 6 610 | 6 610 | 5 002 | 5 891 | 6 779 | 0.0% | 6.5% |
| Terughoudings en saadproduksie / Retentions and Production of Seed | 400 | 400 | 370 | 370 | 370 | 0.0% | 15.3% |
| Minus: vroeë lewerings 2014 / Early Deliveries 2014 | 321 | 321 | 301 | 301 | 301 | 0.0% | -39.0% |
| Plus: vroeë lewerings 2015 / Early Deliveries 2015 | 301 | 301 | 280 | 280 | 280 | 0.0% | 19.4% |
| Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries | 6 189 | 6 189 | 4 611 | 5 500 | 6 388 | 0.0% | 10.9% |
| | Graan SA | Graan SA | Graan SA | Graan SA | Graan SA | | |
| | ('000 ton) | ('000 ton) | ('000 ton) | ('000 ton) | ('000 ton) | | |
| Kommersiële aanbod / Commercial supply | | | | | | | |
| Beginvoorraad (1 Mei) / Opening stocks (1 May) | 315 | 315 | 875 | 875 | 875 | 0.0% | -52.3% |
| Kommersiële lewerings / Commercial deliveries | 6 189 | 6 189 | 4 611 | 5 500 | 6 388 | 0.0% | 9.5% |
| Invoere /Imports | 0 | 0 | 240 | 0 | 0 | | |
| Totaal kommersiële aanbod / Total commercial supply | 6 504 | 6 504 | 5 727 | 6 375 | 7 263 | 0.0% | 1.8% |
| Kommersiële vraag / Commercial demand | | | | | | | |
| Kommersiële verbruik / Commercial consumption | | | | | | | |
| Voedsel / Food | 500 | 490 | 500 | 500 | 500 | -2.0% | 5.6% |
| Voer / Feed | 3 320 | 3 320 | 4 099 | 3 562 | 3 689 | 0.0% | -18.3% |
| Totaal / Total | 3 820 | 3 810 | 4 599 | 4 062 | 4 189 | -0.3% | -15.8% |
| Ander verbruik / Other consumption | | | | | | | |
| Omruilmaal / Gristing | 14 | 14 | 14 | 14 | 14 | 0.0% | 9.7% |
| Onttrek deur produsente / Withdrawn by producers | 130 | 125 | 130 | 130 | 130 | -3.8% | 7.3% |
| Vrygestel aan eindverbruikers / Released to end consumers | 150 | 150 | 155 | 155 | 155 | 0.0% | -36.8% |
| SAGIS (Nota 8) | 20 | 20 | 20 | 20 | 20 | | |
| Totaal / Total | 314 | 309 | 319 | 319 | 319 | -1.6% | -4.6% |
| Totaal RSA verbruik (kommersiële) / Total RSA consumption (commercial) | 4 134 | 4 119 | 4 918 | 4 381 | 4 508 | -0.4% | -15.1% |
| Uitvoere / Exports | | | | | | | |
| Produkte / Products | 110 | 110 | 110 | 110 | 110 | 0.0% | 16.9% |
| Heelmielies / Whole maize | 1 400 | 1 400 | 130 | 1 360 | 1 400 | 0.0% | 23.9% |
| Totaal / Total | 1 510 | 1 510 | 240 | 1 470 | 1 510 | 0.0% | 23.4% |
| Totaal kommersiële vraag / Total commercial demand | 5 644 | 5 629 | 5 158 | 5 851 | 6 018 | -0.3% | -7.3% |
| Eindvoorraad (30 April) / Carry-out (30 April) | 860 | 875 | 569 | 524 | 1 245 | 1.7% | 178.0% |
| Benodigde pyplyn / Pipeline requirements | 478 | 476 | 575 | 508 | 524 | -0.3% | -15.8% |
| Surplus bo pyplyn/Surplus above pipeline | 383 | 399 | -6 | 16 | 721 | 4.2% | -258.8% |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 20.80% | 21.24% | 11.56% | 11.96% | 27.62% | 2.1% | 227.5% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 15.24% | 15.55% | 11.02% | 8.95% | 20.69% | 2.0% | 200.1% |

DIE VRAAG-EN-AANBOD VAN MIELIES IN DIE RSA
THE SUPPLY AND DEMAND FOR MAIZE IN SOUTH AFRICA

| Opgedateer / Updated 29-Jan-15 | GSA Estimate 22 Dec | GSA Estimate 29 Jan | GSA projection 27 Jan | GSA projection 27 Jan | GSA projection 27 Jan | Change from previous month | Change from previous year |
|--|------------------------|------------------------|--------------------------|--------------------------|--------------------------|-------------------------------|------------------------------|
| Bemarkingsjaar/ Marketing Year | 2014/15* | 2014/15* | 2015/16** | 2015/16** | 2015/16** | % | % |
| <i>Oppervlak aangeplant/Area planted (x1 000 ha)</i> | 2 688 | 2 688 | 2 656 | 2 656 | 2 656 | 0.0% | -3.3% |
| <i>Opbrengs/Yield (ton/ha)</i> | 5.32 | 5.32 | 3.96 | 4.65 | 5.35 | 0.0% | 25.3% |
| <i>NOK produksie skatting/CEC crop estimate ('000ton)</i> | 14 307 | 14 307 | 10 507 | 12 362 | 14 217 | 0.0% | 21.1% |
| <i>Terughoudings en saadproduksie / Retentions and Production of Seed</i> | 520 | 550 | 490 | 490 | 490 | 5.8% | 20.1% |
| <i>Minus: vroeë lewerings 2014/ Early Deliveries 2014</i> | 497 | 497 | 501 | 501 | 501 | 0.0% | -40.9% |
| <i>Plus: vroeë lewerings 2015 / Early Deliveries 2015</i> | 478 | 501 | 460 | 460 | 460 | 4.7% | 32.2% |
| <i>Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries</i> | 13 768 | 13 761 | 9 976 | 11 831 | 13 686 | -0.1% | 26.4% |
| | Graan SA | Graan SA | Graan SA | Graan SA | Graan SA | | |
| | ('000 ton) | ('000 ton) | ('000 ton) | ('000 ton) | ('000 ton) | | |
| Kommersiële aanbod / Commercial supply | | | | | | | |
| Beginvoorraad (1 Mei) / Opening stocks (1 May) | 589 | 589 | 1 999 | 1 999 | 1 999 | 0.0% | -58.4% |
| Kommersiële lewerings / Commercial deliveries | 13 768 | 13 761 | 9 976 | 11 831 | 13 686 | -0.1% | 25.2% |
| Invoere /Imports | | | 240 | | | | -100.0% |
| Totaal kommersiële aanbod /Total commercial supply | 14 357 | 14 350 | 12 214 | 13 830 | 15 685 | -0.1% | 14.9% |
| Kommersiële vraag / Commercial demand | | | | | | | |
| Kommersiële verbruik / Commercial consumption | | | | | | | |
| Voedsel / Food | 4 850 | 4 840 | 4 860 | 4 860 | 4 860 | -0.2% | 5.6% |
| Voer / Feed | 4 886 | 4 920 | 4 929 | 4 929 | 4 929 | 0.7% | 4.3% |
| Totaal / Total | 9 736 | 9 760 | 9 789 | 9 789 | 9 789 | 0.2% | 5.0% |
| Ander verbruik / Other consumption | | | | | | | |
| Omruilmaal / Gristing | 52 | 50 | 52 | 52 | 52 | -3.8% | -2.1% |
| Onttrek deur produsente / Withdrawn by producers | 188 | 200 | 215 | 215 | 215 | 6.4% | 34.3% |
| Vrygestel aan eindverbruikers / Released to end consumers | 242 | 195 | 200 | 200 | 200 | -19.4% | -30.5% |
| SAGIS (Nota 8) | 35 | 35 | 35 | 35 | 35 | | |
| Totaal / Total | 517 | 480 | 502 | 502 | 502 | -7.2% | 29.8% |
| Totaal RSA verbruik (kommersiële) / Total RSA consumption (commercial) | 10 253 | 10 240 | 10 291 | 10 291 | 10 291 | -0.1% | 5.9% |
| Uitvoere / Exports | | | | | | | |
| Produkte / Products | 190 | 201 | 195 | 195 | 195 | 5.8% | 13.6% |
| Heelmielies / Whole maize | 1 960 | 1 910 | 510 | 1 870 | 2 200 | -2.6% | -7.1% |
| Totaal / Total | 2 150 | 2 111 | 705 | 2 065 | 2 395 | -1.8% | -5.4% |
| Totaal kommersiële vraag / Total commercial demand | 12 403 | 12 351 | 10 996 | 12 356 | 12 686 | -0.4% | 3.8% |
| Eindvoorraad (30 April) / Carry-out (30 April) | 1 954 | 1 999 | 1 218 | 1 474 | 2 999 | 2.3% | 239.3% |
| Benodigde pyplyn / Pipeline requirements | 1 217 | 1 220 | 1 224 | 1 224 | 1 224 | 0.2% | 5.0% |
| Surplus bo pyplyn / Surplus above pipeline | 737 | 779 | - 5 | 250 | 1 775 | 5.7% | -235.9% |
| Eindvoorrade as % van RSA verbruik/ Carry-out as a % of RSA consumption | 19.06% | 19.52% | 11.84% | 14.32% | 29.14% | 2.4% | 220.4% |
| Eindvoorrade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 15.75% | 16.18% | 11.08% | 11.93% | 23.64% | 2.7% | 226.9% |

DIE VRAAG-EN-AANBOD VAN SORGHUM IN DIE RSA
THE SUPPLY AND DEMAND FOR SORGHUM IN SOUTH AFRICA

| Opgedateer / Updated 29-Jan-15 | | GSA Estimate 22 Dec | GSA Estimate 29 Jan | GSA Projection 27 Jan | Change from previous month | Change from previous year |
|--|---------------|------------------------|------------------------|--------------------------|-------------------------------|------------------------------|
| Bemarkingsjaar/ Marketing Year | 2013/14 | 2014/15* | 2014/15* | 2015/16** | % | % |
| Oppervlak aangeplant/Area planted (x1 000 ha) | 63 | 79 | 79 | 75 | 0.0% | 25.2% |
| Opbrengs/Yield (ton/ha) | 2.34 | 3.41 | 3.41 | 2.90 | 0.0% | 46.0% |
| NOK produksie skatting/CEC crop estimate ('000ton) | 147 | 269 | 269 | 218 | 0.0% | 82.7% |
| Terughoudings en saadproduksie / Retentions and Production of Seed | 2.90 | 3.70 | 3.70 | 3.70 | 0.0% | 27.6% |
| Beskikbaar vir kommersiële lewerings / Available for Commercial Deliveries | 144 | 265 | 265 | 214 | 0.0% | 83.8% |
| | SAGIS | Graan SA | Graan SA | Graan SA | | |
| | ('000 ton) | | | | | |
| Kommersiële aanbod / Commercial Supply | | | | | | |
| Beginvoorraad (1 Maart) / Opening stocks (1 March) | 56.0 | 50.7 | 50.7 | 117.6 | 0.0% | -9.4% |
| Kommersiële lewerings / Commercial deliveries | 145.6 | 265.2 | 265.2 | 213.8 | 0.0% | 82.2% |
| Invoere / Imports | 50.0 | 8.7 | 8.7 | 0.0 | 0.0% | -82.6% |
| Totale kommersiële aanbod / Total commercial supply | 251.7 | 324.7 | 324.7 | 331 | 0.0% | 29.0% |
| Kommersiële vraag / Commercial Demand | | | | | | |
| Voedselverbruik / Food consumption | | | | | | |
| Binnenshuise vermomting / Indoor malting | 12.1 | 14.0 | 14.0 | 18.4 | 0.0% | 15.8% |
| Vloervermomting / Floor malting | 56.9 | 57.0 | 57.0 | 65.2 | 0.0% | 0.1% |
| Meel, rys en gruis / Meal, rice and grits | 96.4 | 95.0 | 95.0 | 100.9 | 0.0% | -1.5% |
| Totaal voedsel / Total food | 165.4 | 166.0 | 166.0 | 184.5 | 0.0% | 0.3% |
| Voerverbruik / Feed consumption | | | | | | |
| Troeteldier / Pet Food | 0.9 | 1.1 | 1.1 | 1.1 | 0.0% | 19.0% |
| Pluimvee / Poultry | 3.5 | 3.5 | 3.5 | 5.5 | 0.0% | -1.4% |
| Ander lewende hawe voer / Other livestock feed | 0.6 | 1.1 | 1.1 | 2.7 | 0.0% | 73.5% |
| Totaal voer / Total feed | 5.1 | 5.7 | 5.7 | 9.3 | 0.0% | 11.6% |
| Biobrandstof / Biofuel | 0.0 | 0.0 | 0.0 | 0.0 | | |
| Ander verbruik / Other consumption | | | | | | |
| Ontrek deur produsente / Withdrawn by producers | 5.6 | 7.4 | 7.4 | 8.2 | 0.0% | 32.7% |
| Vrygestel aan eindverbruikers / Released to end consumers | 2.7 | 3.0 | 3.0 | 5.2 | 0.0% | 10.8% |
| SAGIS (Nota 8 / Note 8) | 3.1 | 0.0 | 0.0 | 0.0 | | |
| Totaal ander verbruik / Total other consumption | 11.4 | 10.4 | 10.4 | 13.4 | 0.0% | -9.0% |
| Totaal kommersiële verbruik / Total domestic demand | 182.0 | 182.1 | 182.1 | 207.2 | 0.0% | 0.1% |
| Uitvoere / Exports | 19.0 | 25.0 | 25.0 | 15.0 | 0.0% | 31.9% |
| Totale vraag / Total demand | 200.9 | 207.1 | 207.1 | 222.2 | 0.0% | 3.1% |
| Eindvoorraad (28 Februarie) / Carry-out (28 February) | 50.7 | 117.6 | 117.6 | 109.2 | 0.0% | 131.8% |
| Benodigde pyplyn / Pipeline requirements | 20.7 | 20.8 | 20.8 | 23.1 | 0.0% | 0.3% |
| Surplus bo pyplyn/Surplus above pipeline | 30 | 97 | 97 | 86 | 0.0% | 222.2% |
| Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption | 27.88% | 64.57% | 64.57% | 52.69% | 0.0% | 131.6% |
| Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand | 25.25% | 56.77% | 56.77% | 49.14% | 0.0% | 124.8% |