

DIE VRAAG-EN-AANBOD VAN SONNEBLOMSAAD IN DIE RSA								
THE SUPPLY AND DEMAND FOR SUNFLOWER SEED IN SOUTH AFRICA								
Opdateer\ Updated 30-Sep-14			GSA Projection 25 Aug 2014/15**	GSA Projection 30 Sep 2014/15**	Change from previous month %	Change from previous year %		
Bemarkingsjaar/Marketing year	2013	2013/14						
<i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>	505	505	599	599	0.0%	18.7%		
<i>Opbrengs/Yield (ton/ha)</i>	1.10	1.10	1.42	1.42	0.0%	29.1%		
<i>NOK produksie skatting/CEC crop estimate ('000ton)</i>	557	557	853	853	0.0%	53.2%		
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>								
<i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>								
<i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>								
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	557	557	853	853	0.0%	53.2%		
	SAGIS	SAGIS	Graan SA	Graan SA				
	('000 ton)	('000 ton)						
Kommersiële aanbod / Commercial supply								
Beginvoorraad (1 Januarie) / Opening stocks (1 March)	114.4	81.3	47.1	47.1	0.0%	-42.0%		
Kommersiële lewerings / Commercial deliveries	559.0	542.2	853.3	853.3	0.0%	57.4%		
Invoere / Imports	33.1	94.5	30.2	30.2	0.0%	-68.1%		
Totale kommersiële aanbod / Total commercial supply	706.6	717.9	930.4	930.6	0.0%	29.6%		
Kommersiële vraag / Commercial demand								
Kommersiële verbruik / Commercial consumption								
Voedsel	1.1	1.2	1.0	1.0	0.0%	-13.9%		
Voer	2.9	2.8	2.9	3.0	3.4%	8.0%		
Gepers vir olie en oliekoek	619.8	662.6	680.0	804.0	18.2%	21.3%		
Totaal / Total	623.8	666.6	683.9	808.0	18.1%	21.2%		
Ander verbruik / Other consumption								
Onttrek deur produsente / Withdrawn by producers	2.2	2.5	2.5	3.0	20.0%	18.9%		
Vrygestel aan eindverbruikers / Released to end consumers	2.8	2.9	2.9	2.0	-31.0%	-31.6%		
Saad vir plantdoeleindes / Seed for planting purposes	2.9	2.9	3.0	3.6	20.0%	24.0%		
SAGIS (Nota 8: Diverse / Sundries)	-3.0	-4.1	0.0	0.0		-100.0%		
Totaal / Total	4.9	4.3	4.3	4.3	0.0%	0.0%		
Totaal RSA sonneblomsaadverbruik / Total RSA sunflowerseed demand	628.7	670.8	688.2	812.3	18.0%	21.1%		
Uitvoere / Exports	0.0	0.0	0.0	0.0	0.0%	0.0%		
Totale kommersiële vraag / Total commercial demand	628.7	670.8	688.2	812.3	18.0%	21.1%		
Eindvoorraad (28 Februarie) / Carry-out (28 February)	77.8	47.1	242.3	118.3	-51.2%	151.1%		
Benodigde pyplyn / Pipeline requirements	156.0	166.6	171.0	202.0	18.1%	21.2%		
Surplus bo pyplyn/ Surplus above pipeline	-78	-120	71	-84	-217.4%	-30.0%		
Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption	12.4%	7.0%	35.2%	14.6%	-58.6%	107.4%		
Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	12.4%	7.0%	35.2%	14.6%	-58.6%	107.4%		

* Graan SA beraming / estimate

** GSA projeksie / projection

DIE VRAAG-EN-AANBOD VAN SOJABONE IN DIE RSA
THE SUPPLY AND DEMAND FOR SOYABEAN IN SOUTH AFRICA

Opdateer/ Updated 30-Sep-14			Scenario 1 25 Aug	Scenario 1 30 Sep	Scenario 2 24 Jul	Change from previous month	Change from previous year
Bemerkingsjaar/Marketing year	2013	2013/14	2014/15*	2014/15**	2014/15	%	%
<i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>	517	517	503	503	503	0.0%	-2.6%
<i>Opbrengs/Yield (ton/ha)</i>	1.52	1.52	1.88	1.88	1.88	0.0%	23.6%
<i>NOK produksie skatting/GEC crop estimate ('000ton)</i>	785	785	944	944	944	0.0%	20.4%
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>	30	30	30	30	30	0.0%	0.0%
<i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>							
<i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>							
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	755	755	914	914	914	0.0%	21.2%
	SAGIS	SAGIS	Graan SA	Graan SA	Graan SA		
	('000 ton)	('000 ton)	('000 ton)	('000 ton)	('000 ton)		
Kommersiële aanbod / Commercial supply							
Beginvoorraad (1 Januarie) / Opening stocks (1 Mar)	175.9	68.6	61.8	61.8	61.8	0.0%	-10.0%
Kommersiële lewerings / Commercial deliveries	760.2	759.1	914.3	914.3	914.3	0.0%	20.4%
Invoere / Imports	0.3	3.3	100.0	100.7	200.0	0.7%	2971.3%
Totale kommersiële aanbod / Total commercial supply	936.4	831.0	1076.1	1076.8	1176.1	0.1%	29.5%
Kommersiële vraag / Commercial demand							
Kommersiële verbruik / Commercial consumption							
Voedsel / Food	26.7	24.9	24.0	26.0	28.0	8.3%	4.6%
Voer (Volvetsoja) / Feed (Fullfat soya)	161.5	155.7	125.0	130.0	170.0	4.0%	-16.5%
Gepers vir olie en oliekoek / Crushed for oil & oilcake	560.1	561.6	780.0	720.0	830.0	-7.7%	28.2%
Totaal / Total	748.3	742.1	929.0	876.0	1028.0	-5.7%	18.0%
Ander verbruik / Other consumption							
Onttrek deur produsente / Withdrawn by producers	3.9	3.9	3.3	3.0	5.0	-9.1%	-22.6%
Vrygestel aan eindverbruikers / Released to end consumers	2.2	2.8	3.5	3.9	3.1	11.4%	38.1%
Saad vir plantdoeleindes / Seed for planting purposes	5.3	5.3	8.0	8.5	7.0	6.3%	60.5%
SAGIS (Nota 8 Diverse / Sundries)	-0.6	-0.3	0.0	0.0	0.0		
Totaal / Total	10.8	11.7	11.8	11.8	15.1	0.0%	0.5%
Totaal RSA sojaboon verbruik / Total RSA soybean demand	759.1	753.8	940.8	887.8	1043.1	-5.6%	17.8%
Uitvoere / Exports	15.4	15.4	10.0	10.0	10.0	0.0%	-35.0%
Totale kommersiële vraag / Total commercial demand	774.6	769.2	950.8	897.8	1053.1	-5.6%	16.7%
Eindvoorraad (28 Februarie) / Carry-out (28 February)	161.8	61.8	125.3	179.0	123.0	42.8%	189.6%
Benodigde pyplyn / Pipeline requirements	93.5	92.8	116.1	109.5	128.5	-5.7%	18.0%
Surplus bo pyplyn/ Surplus above pipeline	68	-31	9	70	-5	653.8%	-324.5%
Eindvoorraade as % van RSA verbruik/ Carry-out as a % of RSA consumption	21.3%	8.2%	13.3%	20.2%	11.8%	51.3%	145.9%
Eindvoorraade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	20.9%	8.0%	13.2%	19.9%	11.7%	51.2%	148.1%

* Graan SA beraming / estimate

** GSA projeksie / projection

**DIE VRAAG-EN-AANBOD VAN GRONDBONE IN DIE RSA
THE SUPPLY AND DEMAND FOR GROUNDNUTS IN SOUTH AFRICA**

Opdateer/ Updated 30-Sep-14				GSA Projection 25 Aug 2014/15**	GSA Projection 30 Sep 2014/15**	Change from previous month %	Change from previous year %
Bemarkingsjaar/Marketing year	2011/12	2012/13	2013/14	2014/15**	2014/15**		
<i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>	55	45	47	52	52	0.0%	11.1%
<i>Opbrengs/Yield (ton/ha)</i>	1.17	1.30	0.88	1.50	1.50	0.0%	69.3%
<i>NOK produksie skatting/CEC crop estimate ('000ton)</i>	64	59	42	78	78	0.0%	88.2%
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>							
<i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>							
<i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>							
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	64	59	42	78	78	0.0%	88.2%
	SAGIS	SAGIS	SAGIS	Graan SA	Graan SA		
	('000 ton)	('000 ton)	('000 ton)	('000 ton)	('000 ton)		
Kommersiële aanbod / Commercial supply							
Beginvoorraad (1 Maart) / Opening stocks (1 March)	28.2	13.4	15.1	15.7	15.7	0.0%	3.7%
Kommersiële lewerings / Commercial deliveries	59.3	57.3	40.3	78.1	78.1	0.0%	93.6%
Invoere / Imports	14.1	17.8	29.0	8.0	8.0	0.0%	-72.4%
Totale kommersiële aanbod / Total commercial supply	101.6	88.5	84.5	101.7	101.7	0.0%	20.5%
Kommersiële vraag / Commercial demand							
Kommersiële verbruik / Commercial consumption							
Direkte voedselmark / Direct edible market	33.3	29.4	26.2	31.0	31.0	0.0%	18.2%
Grondboonbotter / Peanut butter	23.8	21.3	25.8	27.0	27.0	0.0%	4.6%
Gepers vir olie en oliekoeke / Crushed for oil & cake	2.5	2.4	1.5	2.0	2.0	0.0%	34.1%
Peule / Pods	0.7	0.6	0.2	0.5	0.5	0.0%	143.9%
Totaal / Total	60.3	53.7	53.7	60.5	60.5	0.0%	12.6%
Ander verbruik / Other consumption							
Onttrek deur produsente / Withdrawn by producers	0.0	0.0	0.0	0.0	0.0		
Vrygestel aan eindverbruikers / Released to end consumers	1.2	1.3	1.2	2.2	2.2	0.0%	78.9%
Saad vir plantdoeleindes / Seed for planting purposes	2.2	2.3	3.4	2.2	2.2	0.0%	-35.0%
SAGIS (Nota 8)	4.4	0.8	0.0	0.0	0.0		-100.0%
Totaal / Total	7.8	4.4	4.6	6.2	6.2	0.0%	32.7%
Totaal RSA verbruik / Total RSA demand	68.1	58.1	58.4	66.7	66.7	0.0%	14.2%
Uitvoere / Exports	20.1	15.3	10.4	20.0	20.0	0.0%	91.5%
Totale kommersiële vraag / Total commercial demand	88.2	73.4	68.8	86.7	86.7	0.0%	25.9%
Eindvoorraad (28/29 Februarie) / Carry-out (28/29 February)	13.4	15.1	15.7	15.1	15.1	0.0%	-3.6%
Benodigde pyplyn / Pipeline requirements	15.1	13.4	13.4	15.1	15.1	0.0%	12.6%
Surplus bo pyplyn/ Surplus above pipeline	-2	2	2	0	0	0.0%	-101.7%
Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption	19.7%	26.0%	26.8%	22.6%	22.6%	0.0%	-15.6%
Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	15.2%	20.6%	22.8%	17.4%	17.4%	0.0%	-23.5%

** GSA projeksie / projection

**DIE VRAAG-EN-AANBOD VAN KANOLA IN DIE RSA
THE SUPPLY AND DEMAND FOR CANOLA IN SOUTH AFRICA**

Opdateer/ Updated 30-Sep-14		SAGIS	GSA Estimate 26 Sep 2013/14**	GSA Projections 30 Sep 2014/15**	Change from previous year
Bemerkingsjaar/Marketing year	2011/12	2012/13	2013/14**	2014/15**	%
<i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>	44	44	72	95	63.6%
<i>Opbrengs/Yield (ton/ha)</i>	1.35	1.79	1.55	1.55	-13.3%
<i>NOK produksie skatting/CEC crop estimate ('000ton)</i>	59	79	112	147	41.8%
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>		0.2			
<i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>					
<i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>					
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	59	79	112	147	42.2%
	SAGIS	Graan SA	Graan SA	Graan SA	
	('000 ton)	('000 ton)			
Kommersiële aanbod / Commercial supply					
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	4.4	6.9	12.5	26.9	81.1%
Kommersiële lewerings / Commercial deliveries	58.8	79.5	112.0	147.3	40.9%
Invoere / Imports	0.0	0.0	0.0	0.0	
Totale kommersiële aanbod / Total commercial supply	63.2	86.4	124.5	174.2	44.1%
Kommersiële vraag / Commercial demand					
Kommersiële verbruik / Commercial consumption					
Voedsel / Food	0.0	0.0	0.0	0.0	
Voer / Feed	0.1	1.2	1.6	2.1	34.7%
Gepers vir olie en oliekoek / Crushed for oil & oilcake	56.6	74.7	95.0	105.0	27.1%
Totaal / Total	56.7	75.9	96.6	107.1	27.2%
Ander verbruik / Other consumption					
Onttrek deur produsente / Withdrawn by producers	0.0	0.0	0.0	0.0	
Vrygestel aan eindverbruikers / Released to end consumers	0.8	0.2	0.1	0.1	-37.1%
Saad vir plantdoeleindes / Seed for planting purposes	0.0	0.0	0.0	0.0	
SAGIS (Nota 8)	-1.2	-2.1	0.9	0.9	-143.8%
Totaal / Total	-0.4	-2.0	1.0	1.0	-152.4%
Totaal RSA verbruik / Total RSA demand	56.3	73.9	97.6	108.1	32.0%
Uitvoere / Exports	0.0	0.0	0.0	0.0	
Totale kommersiële vraag / Total commercial demand	56.3	73.9	97.6	108.1	32.0%
Eindvoorraad (31 September) / Carry-out (31 September)	6.9	12.5	26.9	66.0	115.3%
Benodigde pyplyn / Pipeline requirements	14.2	19.0	12.1	13.4	-36.4%
Surplus bo pyplyn/ Surplus above pipeline	-7	-6	15	53	-328.6%
Eindvoorraade as % van RSA verbruik/ Carry-out as a % of RSA consumption	12.3%	16.9%	27.6%	61.1%	63.1%
Eindvoorraade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand	12.3%	16.9%	27.6%	61.1%	63.1%

** GSA projeksie / projection