

<b>DIE VRAAG-EN-AANBOD VAN SONNEBLOMSAAD IN DIE RSA</b>								
<b>THE SUPPLY AND DEMAND FOR SUNFLOWER SEED IN SOUTH AFRICA</b>								
Opdateer\ Updated 25-Aug-14			GSA Projection 24 Jul 2014/15**	GSA Projection 25 Aug 2014/15**	Change from previous month %	Change from previous year %		
Bemarkingsjaar/Marketing year	2013	2013/14						
<i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>	505	505	599	599	0.0%	18.7%		
<i>Opbrengs/Yield (ton/ha)</i>	1.10	1.10	1.42	1.42	0.0%	29.1%		
<i>NOK produksie skatting/CEC crop estimate ('000ton)</i>	557	557	853	853	0.0%	53.2%		
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>								
<i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>								
<i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>								
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	557	557	853	853	0.0%	53.2%		
	<b>SAGIS</b>	<b>SAGIS</b>	<b>Graan SA</b>	<b>Graan SA</b>				
	('000 ton)	('000 ton)						
<b>Kommersiële aanbod / Commercial supply</b>								
Beginvoorraad (1 Januarie) / Opening stocks (1 March)	114.4	81.3	47.1	47.1	0.0%	-42.0%		
Kommersiële lewerings / Commercial deliveries	559.0	542.2	853.3	853.3	0.0%	57.4%		
Invoere / Imports	33.1	94.5	28.8	30.0	4.2%	-68.2%		
<b>Totale kommersiële aanbod / Total commercial supply</b>	<b>706.6</b>	<b>717.9</b>	<b>929.2</b>	<b>930.4</b>	<b>0.1%</b>	<b>29.6%</b>		
<b>Kommersiële vraag / Commercial demand</b>								
Kommersiële verbruik / Commercial consumption								
Voedsel	1.1	1.2	1.4	1.0	-28.6%	-13.9%		
Voer	2.9	2.8	2.9	2.9	0.0%	4.4%		
Gepers vir olie en oliekoek	619.8	662.6	680.0	680.0	0.0%	2.6%		
Totaal / Total	623.8	666.6	684.3	683.9	-0.1%	2.6%		
Ander verbruik / Other consumption								
Onttrek deur produsente / Withdrawn by producers	2.2	2.5	3.0	2.5	-16.7%	-1.0%		
Vrygestel aan eindverbruikers / Released to end consumers	2.8	2.9	3.7	2.9	-21.6%	-0.8%		
Saad vir plantdoeleindes / Seed for planting purposes	2.9	2.9	2.5	3.0	20.0%	3.3%		
SAGIS (Nota 8: Diverse / Sundries)	-3.0	-4.1	0.0	0.0		-100.0%		
Totaal / Total	4.9	4.3	4.3	4.3	0.0%	0.0%		
Totaal RSA sonneblomsaadverbruik / Total RSA sunflowerseed demand	628.7	670.8	688.6	688.2	-0.1%	2.6%		
Uitvoere / Exports	0.0	0.0	0.0	0.0	0.0%	0.0%		
<b>Totale kommersiële vraag / Total commercial demand</b>	<b>628.7</b>	<b>670.8</b>	<b>688.6</b>	<b>688.2</b>	<b>-0.1%</b>	<b>2.6%</b>		
<b>Eindvoorraad ( 28 Februarie) / Carry-out (28 February)</b>	<b>77.8</b>	<b>47.1</b>	<b>240.7</b>	<b>242.3</b>	<b>0.7%</b>	<b>414.2%</b>		
Benodigde pyplyn / Pipeline requirements	156.0	166.6	171.1	171.0	-0.1%	2.6%		
<b>Surplus bo pyplyn/ Surplus above pipeline</b>	<b>-78</b>	<b>-120</b>	<b>70</b>	<b>71</b>	<b>2.4%</b>	<b>-159.6%</b>		
<b>Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>	12.4%	7.0%	35.0%	35.2%	0.7%	401.2%		
<b>Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b>	12.4%	7.0%	35.0%	35.2%	0.7%	401.2%		

\* Graan SA beraming / estimate

\*\* GSA projeksie / projection

**DIE VRAAG-EN-AANBOD VAN SOJABONE IN DIE RSA  
THE SUPPLY AND DEMAND FOR SOYABEAN IN SOUTH AFRICA**

Opdateer/ Updated 25-Aug-14			Scenario 1 24 Jul	Scenario 1 25 Aug	Scenario 2 24 Jul	Change from previous month	Change from previous year
Bemerkingsjaar/Marketing year	2013	2013/14	2014/15*	2014/15**	2014/15	%	%
<i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>	517	517	503	503	503	0.0%	-2.6%
<i>Opbrengs/Yield (ton/ha)</i>	1.52	1.52	1.88	1.88	1.88	0.0%	23.6%
<i>NOK produksie skatting/GEC crop estimate ('000ton)</i>	785	785	944	944	944	0.0%	20.4%
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>	30	30	30	30	30	0.0%	0.0%
<i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>							
<i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>							
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	755	755	914	914	914	0.0%	21.2%
	<b>SAGIS</b>	<b>SAGIS</b>	<b>Graan SA</b>	<b>Graan SA</b>	<b>Graan SA</b>		
	('000 ton)	('000 ton)	('000 ton)	('000 ton)	('000 ton)		
<b>Kommersiële aanbod / Commercial supply</b>							
Beginvoorraad (1 Januarie) / Opening stocks (1 Mar)	175.9	68.6	61.8	61.8	61.8	0.0%	-10.0%
Kommersiële lewerings / Commercial deliveries	760.2	759.1	914.3	914.3	914.3	0.0%	20.4%
Invoere / Imports	0.3	3.3	93.9	100.0	200.0	6.5%	2784.8%
<b>Totale kommersiële aanbod / Total commercial supply</b>	<b>936.4</b>	<b>831.0</b>	<b>1070.1</b>	<b>1076.1</b>	<b>1176.1</b>	<b>0.6%</b>	<b>28.8%</b>
<b>Kommersiële vraag / Commercial demand</b>							
Kommersiële verbruik / Commercial consumption							
Voedsel / Food	26.7	24.9	27.0	24.0	28.0	-11.1%	-3.5%
Voer (Volvetsoja) / Feed (Fullfat soya)	161.5	155.7	158.0	125.0	170.0	-20.9%	-19.7%
Gepers vir olie en oliekoek / Crushed for oil & oilcake	560.1	561.6	660.0	780.0	830.0	18.2%	38.9%
Totaal / Total	748.3	742.1	845.0	929.0	1028.0	9.9%	25.2%
Ander verbruik / Other consumption							
Onttrek deur produsente / Withdrawn by producers	3.9	3.9	3.9	3.3	5.0	-15.4%	-14.9%
Vrygestel aan eindverbruikers / Released to end consumers	2.2	2.8	2.9	3.5	3.1	20.7%	23.9%
Saad vir plantdoeleindes / Seed for planting purposes	5.3	5.3	5.4	8.0	7.0	48.1%	51.1%
SAGIS (Nota 8 Diverse / Sundries)	-0.6	-0.3	0.0	0.0	0.0		
Totaal / Total	10.8	11.7	11.8	11.8	15.1	0.0%	0.5%
Totaal RSA sojaboon verbruik / Total RSA soybean demand	759.1	753.8	856.8	940.8	1043.1	9.8%	24.8%
Uitvoere / Exports	15.4	15.4	15.0	10.0	10.0	-33.3%	-35.0%
<b>Totale kommersiële vraag / Total commercial demand</b>	<b>774.6</b>	<b>769.2</b>	<b>871.8</b>	<b>950.8</b>	<b>1053.1</b>	<b>9.1%</b>	<b>23.6%</b>
<b>Eindvoorraad ( 28 Februarie) / Carry-out (28 February)</b>	<b>161.8</b>	<b>61.8</b>	<b>198.3</b>	<b>125.3</b>	<b>123.0</b>	<b>-36.8%</b>	<b>102.8%</b>
Benodigde pyplyn / Pipeline requirements	93.5	92.8	105.6	116.1	128.5	9.9%	25.2%
<b>Surplus bo pyplyn/ Surplus above pipeline</b>	<b>68</b>	<b>-31</b>	<b>93</b>	<b>9</b>	<b>-5</b>	<b>-90.0%</b>	<b>-129.8%</b>
<b>Eindvoorraade as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>	<b>21.3%</b>	<b>8.2%</b>	<b>23.1%</b>	<b>13.3%</b>	<b>11.8%</b>	<b>-42.4%</b>	<b>62.5%</b>
<b>Eindvoorraade as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b>	<b>20.9%</b>	<b>8.0%</b>	<b>22.7%</b>	<b>13.2%</b>	<b>11.7%</b>	<b>-42.0%</b>	<b>64.1%</b>

\* Graan SA beraming / estimate

\*\* GSA projeksie / projection

**DIE VRAAG-EN-AANBOD VAN GRONDBONE IN DIE RSA  
THE SUPPLY AND DEMAND FOR GROUNDNUTS IN SOUTH AFRICA**

Opdateer/ Updated 25-Aug-14				GSA Projection 24 Jul 2014/15**	GSA Projection 25 Aug 2014/15**	Change from previous month %	Change from previous year %
Bemarkingsjaar/Marketing year	2011/12	2012/13	2013/14	2014/15**	2014/15**		
<i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>	55	45	47	52	52	0.0%	11.1%
<i>Opbrengs/Yield (ton/ha)</i>	1.17	1.30	0.88	1.59	1.50	-5.6%	69.3%
<i>NOK produksie skatting/CEC crop estimate ('000ton)</i>	64	59	42	83	78	-5.6%	88.2%
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>							
<i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>							
<i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>							
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	64	59	42	83	78	-5.6%	88.2%
	<b>SAGIS</b>	<b>SAGIS</b>	<b>SAGIS</b>	<b>Graan SA</b>	<b>Graan SA</b>		
	('000 ton)	('000 ton)	('000 ton)	('000 ton)	('000 ton)		
<b>Kommersiële aanbod / Commercial supply</b>							
Beginvoorraad (1 Maart) / Opening stocks (1 March)	28.2	13.4	15.1	15.7	15.7	0.0%	3.7%
Kommersiële lewerings / Commercial deliveries	59.3	57.3	40.3	82.7	78.1	-5.6%	93.6%
Invoere / Imports	14.1	17.8	29.0	7.6	8.0	5.7%	-72.4%
<b>Totale kommersiële aanbod / Total commercial supply</b>	<b>101.6</b>	<b>88.5</b>	<b>84.5</b>	<b>105.9</b>	<b>101.7</b>	<b>-3.9%</b>	<b>20.5%</b>
<b>Kommersiële vraag / Commercial demand</b>							
Kommersiële verbruik / Commercial consumption							
Direkte voedselmark / Direct edible market	33.3	29.4	26.2	25.0	31.0	24.0%	18.2%
Grondboonbotter / Peanut butter	23.8	21.3	25.8	26.0	27.0	3.8%	4.6%
Gepers vir olie en oliekoeke / Crushed for oil & cake	2.5	2.4	1.5	2.0	2.0	0.0%	34.1%
Peule / Pods	0.7	0.6	0.2	0.5	0.5	0.0%	143.9%
Totaal / Total	60.3	53.7	53.7	53.5	60.5	13.1%	12.6%
Ander verbruik / Other consumption							
Onttrek deur produsente / Withdrawn by producers	0.0	0.0	0.0	0.0	0.0		
Vrygestel aan eindverbruikers / Released to end consumers	1.2	1.3	1.2	1.3	2.2	69.2%	78.9%
Saad vir plantdoeleindes / Seed for planting purposes	2.2	2.3	3.4	2.2	2.2	0.0%	-35.0%
SAGIS (Nota 8)	4.4	0.8	0.0	0.0	0.0		-100.0%
Totaal / Total	7.8	4.4	4.6	6.2	6.2	0.0%	32.7%
Totaal RSA verbruik / Total RSA demand	68.1	58.1	58.4	59.7	66.7	11.7%	14.2%
Uitvoere / Exports	20.1	15.3	10.4	23.0	20.0	-13.0%	91.5%
<b>Totale kommersiële vraag / Total commercial demand</b>	<b>88.2</b>	<b>73.4</b>	<b>68.8</b>	<b>82.7</b>	<b>86.7</b>	<b>4.8%</b>	<b>25.9%</b>
<b>Eindvoorraad ( 28/29 Februarie) / Carry-out (28/29 February)</b>	<b>13.4</b>	<b>15.1</b>	<b>15.7</b>	<b>23.3</b>	<b>15.1</b>	<b>-35.1%</b>	<b>-3.6%</b>
Benodigde pyplyn / Pipeline requirements	15.1	13.4	13.4	13.4	15.1	13.1%	12.6%
<b>Surplus bo pyplyn/ Surplus above pipeline</b>	<b>-2</b>	<b>2</b>	<b>2</b>	<b>10</b>	<b>0</b>	<b>-100.4%</b>	<b>-101.7%</b>
<b>Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>	<b>19.7%</b>	<b>26.0%</b>	<b>26.8%</b>	<b>39.0%</b>	<b>22.6%</b>	<b>-41.9%</b>	<b>-15.6%</b>
<b>Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b>	<b>15.2%</b>	<b>20.6%</b>	<b>22.8%</b>	<b>28.1%</b>	<b>17.4%</b>	<b>-38.1%</b>	<b>-23.5%</b>

\*\* GSA projeksie / projection

**DIE VRAAG-EN-AANBOD VAN KANOLA IN DIE RSA**  
**THE SUPPLY AND DEMAND FOR CANOLA IN SOUTH AFRICA**

Opdateer/ Updated 25-Aug-14		SAGIS	GSA Estimate 25 Aug 2013/14**	GSA Projections 25 Aug 2014/15**	Change from previous year
Bemerkingsjaar/Marketing year	2011/12	2012/13	2013/14**	2014/15**	%
<i>Oppervlak aangeplant/Area planted (x1 000 ha)</i>	44	44	72	90	63.6%
<i>Opbrengs/Yield (ton/ha)</i>	1.35	1.79	1.55	1.55	-13.3%
<i>NOK produksie skatting/CEC crop estimate ('000ton)</i>	59	79	112	140	41.8%
<i>Terughoudings en saadproduksie / Retentions and production of seed</i>		0.2			
<i>Minus: vroeë lewerings 2012 / Early deliveries 2012</i>					
<i>Plus: vroeë lewerings 2013 / Early deliveries 2013</i>					
<i>Beskikbaar vir kommersiële lewerings / Available for commercial deliveries</i>	59	79	112	140	42.2%
	<b>SAGIS</b>	<b>Graan SA</b>	<b>Graan SA</b>	<b>Graan SA</b>	
	('000 ton)	('000 ton)			
<b>Kommersiële aanbod / Commercial supply</b>					
Beginvoorraad (1 Oktober) / Opening stocks (1 October)	4.4	6.9	12.5	26.9	81.1%
Kommersiële lewerings / Commercial deliveries	58.8	79.5	112.0	139.5	40.9%
Invoere / Imports	0.0	0.0	0.0	0.0	
<b>Totale kommersiële aanbod / Total commercial supply</b>	<b>63.2</b>	<b>86.4</b>	<b>124.5</b>	<b>166.4</b>	<b>44.1%</b>
<b>Kommersiële vraag / Commercial demand</b>					
Kommersiële verbruik / Commercial consumption					
Voedsel / Food	0.0	0.0	0.0	0.0	
Voer / Feed	0.1	1.2	1.6	2.1	34.7%
Gepers vir olie en oliekoek / Crushed for oil & oilcake	56.6	74.7	95.0	105.0	27.1%
Totaal / Total	56.7	75.9	96.6	107.1	27.2%
Ander verbruik / Other consumption					
Onttrek deur produsente / Withdrawn by producers	0.0	0.0	0.0	0.0	
Vrygestel aan eindverbruikers / Released to end consumers	0.8	0.2	0.1	0.1	-37.1%
Saad vir plantdoeleindes / Seed for planting purposes	0.0	0.0	0.0	0.0	
SAGIS (Nota 8)	-1.2	-2.1	0.9	0.9	-143.8%
Totaal / Total	-0.4	-2.0	1.0	1.0	-152.4%
Totaal RSA verbruik / Total RSA demand	56.3	73.9	97.6	108.1	32.0%
Uitvoere / Exports	0.0	0.0	0.0	0.0	
<b>Totale kommersiële vraag / Total commercial demand</b>	<b>56.3</b>	<b>73.9</b>	<b>97.6</b>	<b>108.1</b>	<b>32.0%</b>
<b>Eindvoorraad (31 September) / Carry-out (31 September)</b>	<b>6.9</b>	<b>12.5</b>	<b>26.9</b>	<b>58.3</b>	<b>115.3%</b>
Benodigde pyplyn / Pipeline requirements	14.2	19.0	12.1	13.4	-36.4%
<b>Surplus bo pyplyn/ Surplus above pipeline</b>	<b>-7</b>	<b>-6</b>	<b>15</b>	<b>45</b>	<b>-328.6%</b>
<b>Eindvoorraad as % van RSA verbruik/ Carry-out as a % of RSA consumption</b>	12.3%	16.9%	27.6%	53.9%	63.1%
<b>Eindvoorraad as % van totale kommersiële vraag/ Carry-out as a % of total commercial demand</b>	12.3%	16.9%	27.6%	53.9%	63.1%

\*\* GSA projeksie / projection