



BULK COMMODITIES IMPORT in TAIWAN !

Present By F.p hwang

Formosa commodity agencies, inc

2013. august 26

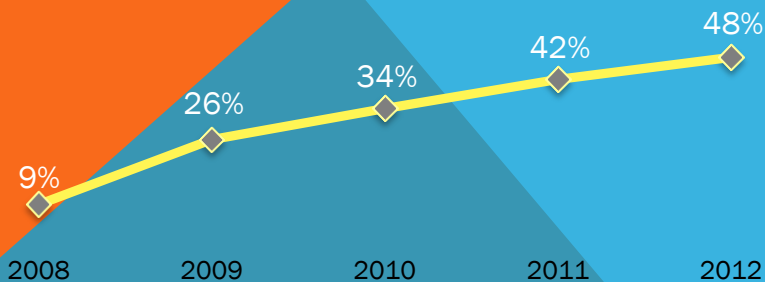
		2008		2009		2010		2011		2012		2013 JAN~JUNE						
1	US	1,817,169	87%	US	1,731,435	73%	US	1,538,317	60%	US	1,285,245	55%	US	1,194,704	51%	US	573,896	68%
2	BZ	187,997	9%	BZ	621,666	26%	BZ	877,730	34%	BZ	990,337	42%	BZ	1,128,822	48%	BZ	248,898	30%
3	AR	70,291	3.4%	CN	7,182	0.3%	AR	121,447	5%	PRY	48,025	2%	CA	8,899	0.4%	ET	5,406	0.6%
4	CA	6,507	0.3%	CA	3,325	0.1%	CA	4,544	0.18%	UY	6,972	0.3%	PRY	6,653	0.3%	CA	4,466	0.5%
5	CN	3,142	0.2%	AU	1,288	0.05%	CN	4,222	0.17%	CA	6,703	0.29%	CN	5,777	0.2%	AR	2,318	0.3%
*							AU	1,031	0.04%	AU	1,268	0.05%						
Total		2,086,641		2,366,058		2,547,863		2,345,730		2,349,450		840,698						

UNIT : M/T

Growth of Brazilian Soybean

SOYBEAN IMPORT / ORIGINS

黃豆總進口量及原產地



YEAR	BULK		TW SUGAR		CONTAINER		CUSTOM STATISTIC
2008	460,032	22%	71,570	3%	1,553,677	75%	2,085,279
2009	1,781,489	76%	84,900	4%	493,167	21%	2,359,556
2010	1,824,503	72%	68,012	3%	651,800	26%	2,544,315
2011	1,539,251	66%	89,347	4%	713,818	30%	2,342,416
2012	1,383,681	59%	84,440	4%	876,370	37%	2,344,491
JAN-JULY 13'	508,139	41%	36,405	3%	702,260	56%	1,246,804

SOYBEAN TTL IMPORT IN BULK / CONTAINER

黃豆散裝 / 貨櫃 進口比率

- T.T.E.T – BSPA (KAOSHIUNG) – 4,500 MT / day
 - Formosa Oilseed – BSPA (TAICHUNG) – 3,000 MT/ day
 - Taiwan Sugar Group (T.S.C) – 700 MT / day
 - Others – 300 MT / day
- ◆ Production Ratio 60% approx.

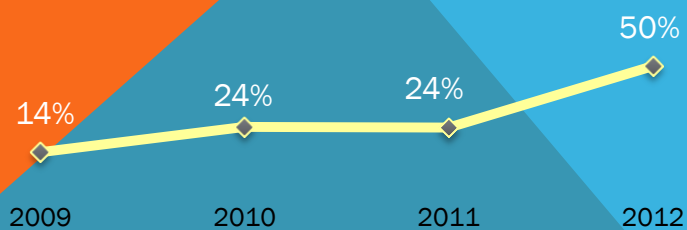
Daily Crushing Capacity in Taiwan

台灣黃豆每日加工能量

		2008		2009		2010		2011		2012		2013 JAN-JUN						
1	US	3,325,990	78%	US	3,757,624	82%	US	3,246,719	65%	US	2,648,858	64%	BZ	2,163,763	50%	BZ	881,451	43%
2	IN	740,640	17%	BZ	625,536	14%	BZ	1,214,291	24%	BZ	994,467	24%	US	1,094,125	25%	AR	551,205	27%
3	CN	137,821	3%	IN	182,709	4.0%	AR	511,657	10%	ZA	211,380	5%	AR	689,426	16%	US	302,313	15%
4	TH	44,667	1%	UY	13,000	0.3%	IN	31,584	0.63%	IN	119,492	2.9%	IN	281,217	6%	IN	240,143	12%
5	PK	11,010	0.3%	CN	6,285	0.14%	KH	1,700	0.03%	AR	147,299	3.6%	UY	72,183	2%	ZA	100,928	5%
Total		4,272,135		4,592,378		5,007,535		4,148,345		4,361,960		2,040,645						

UNIT : M/T

Growth of Brazilian Corn



CORN IMPORT / ORIGINS

玉米總進口量及原產地

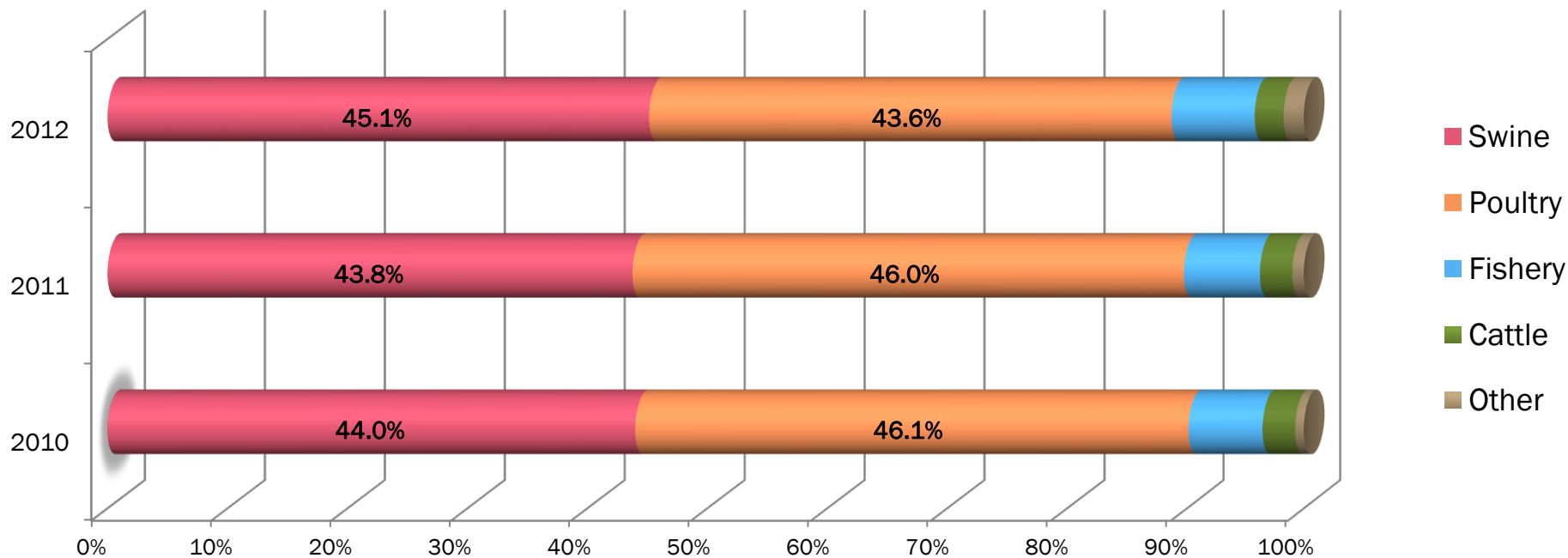
YEAR	BULK		TW SUGAR		CONTAINER		CUSTOM STATISTIC
2008	1,207,132	28%	120,433	3%	2,943,402	69%	4,270,967
2009	2,822,127	62%	156,387	3%	1,604,748	35%	4,583,262
2010	3,672,489	74%	145,895	3%	1,144,062	23%	4,962,446
2011	2,510,945	61%	160,377	4%	1,422,915	35%	4,094,237
2012	3,100,796	74%	161,351	4%	936,535	22%	4,198,682
JAN-JULY 13'	1,653,727	74%	69,489	3%	520,753	23%	2,243,969

CORN TTL IMPORT IN BULK / CONTAINER

玉米散裝 / 貨櫃 進口比率

	2010		2011		2012		Change
All Feeds	7183	100%	7340	100%	7309	100%	-0.4%
Swine	3160	44.0%	3213	43.8%	3300	45.1%	2.7%
Poultry	3314	46.1%	3375	46.0%	3184	43.6%	-5.7%
Fishery	455	6.3%	476	6.5%	517	7.1%	8.6%
Cattle	201	2.8%	204	2.8%	181	2.5%	11.3%
Other	53	0.7%	72	1.0%	127	1.7%	76.4%

UNIT : 1,000 MT



Feed Production

台灣混合飼料總生產量

	2008			2009			2010			2011			2012			2013 JAN-JUN		
1	AU	38,037	62.8%	AU	59,474	95.4%	AU	60,997	92.0%	AU	44,761	87.0%	AU	54,415	91.9%	AU	19,938	84.8%
2	US	22,275	36.8%	US	2,766	4.4%	US	5,201	7.8%	US	5,653	11.0%	US	4,494	7.6%	US	2,057	8.8%
3	CN	195	0.3%	BE	46	0.1%	BE	35	0.1%	IN	970	1.9%	IN	249	0.4%	IN	1,478	6.3%
Total	60,565			62,331			66,268			51,449			59,212			23,502		

UNIT : M/T

BARLEY

大麥

		2008		2009		2010		2011		2012		2013 JAN-JUN						
1	IN	37,571	42.4%	CN	31,255	45.3%	CN	36,827	52.8%	CN	61,906	63.4%	CN	30,791	31.3%	IN	18,074	40.7%
2	TH	18,815	21.2%	AU	22,139	32.1%	AU	14,988	21.5%	AU	18,545	19.0%	AU	43,451	44.1%	AU	11,751	26.4%
3	CN	17,186	19.4%	TH	10,003	14.5%	TH	12,436	17.8%	US	6,127	6.3%	IN	16,631	16.9%	CN	9,163	20.6%
Total		88,630		68,946		69,794		97,646		98,495		44,431						

UNIT : M/T

SORGHUM

高粱

	2008	2009	2010	2011	2012	2013 JAN-JUN
MILLING & FEED WHEAT	986,184	1,237,825	1,138,159	1,360,684	1,361,540	639,409
D.D.G.S	57,010	89,511	170,256	233,943	225,265	11,464
C.G.M	12,091	5,472	8,597	27,552	39,108	19,642
FORAGES	161,255	49,298	161,870	163,301	172,297	98,641
ALFALFA MEAL & PELLETS	54,911	42,225	45,359	50,045	43,445	18,799
LUPINES	146	1,736	1,710	470	3,118	1,043

UNIT : M/T

OTHER FEED INGREDIENTS & ADDITIVES

其他飼料原料和添加物

	2008	2009	2010	2011	2012	2013 JAN-JUN
ROLLED / FLAKED OATS	832	1,857	2,327	1,877	2,076	997
FEED OATS	13,276	16,526	19,992	17,733	16,109	8,455
SOYBEAN MEAL	4,902	1,856	4,106	1,435	2,153	719
RAPE /CANOLA MEAL	109,875	77,584	48,047	53,091	50,401	34,488
FISHMEAL	138,526	167,483	144,525	144,404	173,530	66,815
WHEAT STARCH	1,271	3,064	5,649	2,289	3,514	1,408

UNIT : M/T

OTHER FEED INGREDIENTS & ADDITIVES

其他飼料原料和添加物

	2008	2009	2010	2011	2012	2013 JAN-JUN
DRY PEAS	17,690	20,949	21,932	20,445	16,797	8,272
BROAD BEAN	3,167	3,240	2,804	3,329	2,073	1,741
MILLET	4,683	2,873	3,191	2,323	4,470	3,272
SUNFLOWER SEEDS	1,968	1,898	1,901	2,144	2,183	1,338
GROUND NUTS	5,124	3,918	3,420	3,150	3,404	3,256

UNIT : M/T

DRY PEAS, BEANS & OTHER EDIBLE SEEDS

乾豆類及其他可食用油籽



THANK YOU

謝 謝

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